

Global NAD+ Anti-aging Intravenous Injection Therapy Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global NAD+ Anti-aging Intravenous Injection Therapy market size is predicted to grow from US\$ 97 million in 2025 to US\$ 170 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

NAD+ Anti-aging Intravenous Injection Therapy is an anti-aging and energy metabolism intervention therapy that delivers nicotinamide adenine dinucleotide (NAD+) directly into the bloodstream via intravenous injection. NAD+ is a key intracellular coenzyme involved in energy production, DNA repair, antioxidation, and metabolic regulation. Through intravenous injection, NAD+ concentrations in the body can be rapidly increased, promoting cell vitality and metabolism, thereby improving fatigue, cognitive function, and sleep quality, and potentially delaying aging and assisting in the treatment of chronic diseases. The upstream mainly involves NAD+ raw material manufacturers, pharmaceutical raw material suppliers, and injectable formulation manufacturers; the downstream targets medical aesthetic institutions, anti-aging clinics, rehabilitation centers, and high-end health management service providers. With the increasing demand for health management and precision medicine, NAD+ intravenous injection therapy is gradually becoming a popular project for high-end anti-aging and functional health interventions.

1. Evidence-Driven Transition: NAD? IV Therapy Is Shifting from Concept-Based Anti-Aging to Clinically Validated Intervention

The most fundamental long-term trend for NAD? anti-aging intravenous therapy is its transition from a concept-driven wellness service toward an evidence-based clinical intervention. At present, most claimed benefits of NAD? IV?such as anti-fatigue, cognitive enhancement, metabolic optimization, and longevity?are primarily supported

by mechanistic studies, animal models, or small observational trials, rather than large-scale randomized controlled trials (RCTs). As regulatory scrutiny increases and medical institutions demand higher scientific rigor, the industry will be forced to generate robust clinical evidence to validate therapeutic outcomes, define clear clinical indications, and demonstrate measurable improvements in objective biomarkers. Over time, NAD⁺ IV is expected to evolve from a loosely defined “anti-aging treatment” into a medically framed intervention with specific use cases, patient stratification, and standardized clinical endpoints.

2. Regulatory Tightening: NAD⁺ IV Therapy Is Moving from a Gray Market into a Strongly Regulated Medical Framework

Another highly certain trend is the progressive tightening of regulatory oversight, which will push NAD⁺ intravenous therapy out of its current semi-gray commercial zone and into a strictly regulated medical framework. In many markets today, NAD⁺ IV is delivered through medical spas, wellness clinics, or functional medicine centers, often without clearly approved indications, standardized drug registration status, or consistent compliance with pharmaceutical regulations. As governments strengthen control over injectable therapies, compounded drugs, and medical advertising, NAD⁺ IV services will increasingly be required to meet formal regulatory standards related to drug sourcing, sterile preparation, clinical justification, physician supervision, and liability management. This regulatory shift will significantly raise entry barriers and is expected to eliminate a large number of low-compliance providers, while favoring hospital systems, licensed clinics, and medically integrated institutions.

3. Product Pathway Differentiation: IV Administration Will Become a High-End Niche While Scalable Alternatives Expand

From a product strategy perspective, NAD⁺ IV therapy is structurally constrained from becoming a mass-market solution due to its high operational costs, time-intensive administration, medical dependency, and variability in patient tolerance. As research and commercialization of NAD⁺ precursors and alternative delivery methods continue to advance, market demand will increasingly shift toward more scalable, standardized, and consumer-friendly pathways. In this context, intravenous NAD⁺ will gradually reposition itself as a premium, specialized intervention within functional medicine, longevity clinics, and rehabilitation medicine, while larger market volumes will be captured by non-IV solutions. Long term, NAD⁺ IV is more likely to remain a precision medical tool for specific high-value scenarios rather than a mainstream anti-aging modality.

4. Business Model Evolution: From One-Time Anti-Aging Services to Longitudinal Medical Management Systems

The commercial model of NAD⁺ IV therapy is expected to evolve from transaction-based 'anti-aging packages' toward longitudinal medical management systems centered on patient stratification and data feedback. As consumers become more scientifically informed and regulators restrict exaggerated longevity claims, simple service-selling models will lose sustainability. Instead, leading providers will integrate NAD⁺ IV into broader functional medicine frameworks, supported by baseline diagnostics, biomarker tracking, patient segmentation, and outcome monitoring. In this emerging model, NAD⁺ IV is no longer positioned as a standalone product, but as one component within a personalized health optimization ecosystem, where long-term value is generated through continuous medical engagement, data accumulation, and outcome-based service delivery.

LPI (LP Information)' newest research report, the 'NAD⁺ Anti-aging Intravenous Injection Therapy Industry Forecast' looks at past sales and reviews total world NAD⁺ Anti-aging Intravenous Injection Therapy sales in 2025, providing a comprehensive analysis by region and market sector of projected NAD⁺ Anti-aging Intravenous Injection Therapy sales for 2026 through 2032. With NAD⁺ Anti-aging Intravenous Injection Therapy sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world NAD⁺ Anti-aging Intravenous Injection Therapy industry.

This Insight Report provides a comprehensive analysis of the global NAD⁺ Anti-aging Intravenous Injection Therapy landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on NAD⁺ Anti-aging Intravenous Injection Therapy portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global NAD⁺ Anti-aging Intravenous Injection Therapy market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for NAD⁺ Anti-aging Intravenous Injection Therapy and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global

NAD+ Anti-aging Intravenous Injection Therapy.

This report presents a comprehensive overview, market shares, and growth opportunities of NAD+ Anti-aging Intravenous Injection Therapy market by product type, application, key players and key regions and countries.

Segmentation by Type:

NAD+ Vitamin Mix Injection

Pure NAD+ Injection

Segmentation by Period:

Single-use Injection Type

Recurring Injection Type

Other

Segmentation by Dose:

Low-dose Type

Medium-dose Type

High-dose Type

Segmentation by Application:

Clinic

Hospital

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

The Wellness Lab

Conciergemdla

Azivmedics

Reset IV

TheDripclub

Toronto Functional Medicine Centre

Mobileivmedics

Rocky Mountain Ivmedics

Premiumhealth

Effect Doctors

Nadclinic

Hydrate IV Bar

LIVV Natural

BioReset Medical

IV Boost UK

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global NAD+ Anti-aging Intravenous Injection Therapy Market Size (2021-2032)
- 2.1.2 NAD+ Anti-aging Intravenous Injection Therapy Market Size CAGR by Region (2021 VS 2025 VS 2032)
- 2.1.3 World Current & Future Analysis for NAD+ Anti-aging Intravenous Injection Therapy by Country/Region (2021, 2025 & 2032)

2.2 NAD+ Anti-aging Intravenous Injection Therapy Segment by Type

- 2.2.1 NAD+ Vitamin Mix Injection
- 2.2.2 Pure NAD+ Injection
- 2.2.3 NAD+ Anti-aging Intravenous Injection Therapy Market Size by Type
 - 2.2.3.1 NAD+ Anti-aging Intravenous Injection Therapy Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.3.2 Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Type (2021-2026)

2.3 NAD+ Anti-aging Intravenous Injection Therapy Segment by Period

- 2.3.1 Single-use Injection Type
- 2.3.2 Recurring Injection Type
- 2.3.3 Other
- 2.3.4 NAD+ Anti-aging Intravenous Injection Therapy Market Size by Period
 - 2.3.4.1 NAD+ Anti-aging Intravenous Injection Therapy Market Size CAGR by Period (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Period (2021-2026)

2.4 NAD+ Anti-aging Intravenous Injection Therapy Segment by Dose

2.4.1 Low-dose Type

2.4.2 Medium-dose Type

2.4.3 High-dose Type

2.4.4 NAD+ Anti-aging Intravenous Injection Therapy Market Size by Dose

2.4.4.1 NAD+ Anti-aging Intravenous Injection Therapy Market Size CAGR by Dose (2021 VS 2025 VS 2032)

2.4.4.2 Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Dose (2021-2026)

2.5 NAD+ Anti-aging Intravenous Injection Therapy Segment by Application

2.5.1 Clinic

2.5.2 Hospital

2.5.3 Other

2.5.4 NAD+ Anti-aging Intravenous Injection Therapy Market Size by Application

2.5.4.1 NAD+ Anti-aging Intravenous Injection Therapy Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.4.2 Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Application (2021-2026)

3 NAD+ ANTI-AGING INTRAVENOUS INJECTION THERAPY MARKET SIZE BY PLAYER

3.1 NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Player

3.1.1 Global NAD+ Anti-aging Intravenous Injection Therapy Revenue by Player (2021-2026)

3.1.2 Global NAD+ Anti-aging Intravenous Injection Therapy Revenue Market Share by Player (2021-2026)

3.2 Global NAD+ Anti-aging Intravenous Injection Therapy Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 NAD+ ANTI-AGING INTRAVENOUS INJECTION THERAPY BY REGION

4.1 NAD+ Anti-aging Intravenous Injection Therapy Market Size by Region (2021-2026)

4.2 Global NAD+ Anti-aging Intravenous Injection Therapy Annual Revenue by Country/Region (2021-2026)

4.3 Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth (2021-2026)

4.4 APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth (2021-2026)

4.5 Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth (2021-2026)

4.6 Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size by Country (2021-2026)

5.2 Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size by Type (2021-2026)

5.3 Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size by Region (2021-2026)

6.2 APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size by Type (2021-2026)

6.3 APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size by Country (2021-2026)

7.2 Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size by Type (2021-2026)

7.3 Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy by Region (2021-2026)

8.2 Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size by Type (2021-2026)

8.3 Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 GLOBAL NAD+ ANTI-AGING INTRAVENOUS INJECTION THERAPY MARKET FORECAST

10.1 Global NAD+ Anti-aging Intravenous Injection Therapy Forecast by Region (2027-2032)

10.1.1 Global NAD+ Anti-aging Intravenous Injection Therapy Forecast by Region (2027-2032)

- 10.1.2 Americas NAD+ Anti-aging Intravenous Injection Therapy Forecast
- 10.1.3 APAC NAD+ Anti-aging Intravenous Injection Therapy Forecast
- 10.1.4 Europe NAD+ Anti-aging Intravenous Injection Therapy Forecast
- 10.1.5 Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Forecast
- 10.2 Americas NAD+ Anti-aging Intravenous Injection Therapy Forecast by Country (2027-2032)
 - 10.2.1 United States Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.2.2 Canada Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.2.3 Mexico Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.2.4 Brazil Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
- 10.3 APAC NAD+ Anti-aging Intravenous Injection Therapy Forecast by Region (2027-2032)
 - 10.3.1 China NAD+ Anti-aging Intravenous Injection Therapy Market Forecast
 - 10.3.2 Japan Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.3.3 Korea Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.3.4 Southeast Asia Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.3.5 India Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.3.6 Australia Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
- 10.4 Europe NAD+ Anti-aging Intravenous Injection Therapy Forecast by Country (2027-2032)
 - 10.4.1 Germany Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.4.2 France Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.4.3 UK Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.4.4 Italy Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.4.5 Russia Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
- 10.5 Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.5.2 South Africa Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.5.3 Israel Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
 - 10.5.4 Turkey Market NAD+ Anti-aging Intravenous Injection Therapy Forecast
- 10.6 Global NAD+ Anti-aging Intravenous Injection Therapy Forecast by Type (2027-2032)
- 10.7 Global NAD+ Anti-aging Intravenous Injection Therapy Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market NAD+ Anti-aging Intravenous Injection Therapy Forecast

11 KEY PLAYERS ANALYSIS

11.1 The Wellness Lab

11.1.1 The Wellness Lab Company Information

11.1.2 The Wellness Lab NAD+ Anti-aging Intravenous Injection Therapy Product Offered

11.1.3 The Wellness Lab NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 The Wellness Lab Main Business Overview

11.1.5 The Wellness Lab Latest Developments

11.2 Conciergemdla

11.2.1 Conciergemdla Company Information

11.2.2 Conciergemdla NAD+ Anti-aging Intravenous Injection Therapy Product Offered

11.2.3 Conciergemdla NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Conciergemdla Main Business Overview

11.2.5 Conciergemdla Latest Developments

11.3 Azivmedics

11.3.1 Azivmedics Company Information

11.3.2 Azivmedics NAD+ Anti-aging Intravenous Injection Therapy Product Offered

11.3.3 Azivmedics NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Azivmedics Main Business Overview

11.3.5 Azivmedics Latest Developments

11.4 Reset IV

11.4.1 Reset IV Company Information

11.4.2 Reset IV NAD+ Anti-aging Intravenous Injection Therapy Product Offered

11.4.3 Reset IV NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 Reset IV Main Business Overview

11.4.5 Reset IV Latest Developments

11.5 Thedripclub

11.5.1 Thedripclub Company Information

11.5.2 Thedripclub NAD+ Anti-aging Intravenous Injection Therapy Product Offered

11.5.3 Thedripclub NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Thedripclub Main Business Overview

11.5.5 Thedripclub Latest Developments

11.6 Toronto Functional Medicine Centre

- 11.6.1 Toronto Functional Medicine Centre Company Information
- 11.6.2 Toronto Functional Medicine Centre NAD+ Anti-aging Intravenous Injection Therapy Product Offered
- 11.6.3 Toronto Functional Medicine Centre NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)
- 11.6.4 Toronto Functional Medicine Centre Main Business Overview
- 11.6.5 Toronto Functional Medicine Centre Latest Developments
- 11.7 Mobileivmedics
 - 11.7.1 Mobileivmedics Company Information
 - 11.7.2 Mobileivmedics NAD+ Anti-aging Intravenous Injection Therapy Product Offered
 - 11.7.3 Mobileivmedics NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Mobileivmedics Main Business Overview
 - 11.7.5 Mobileivmedics Latest Developments
- 11.8 Rocky Mountain Ivmedics
 - 11.8.1 Rocky Mountain Ivmedics Company Information
 - 11.8.2 Rocky Mountain Ivmedics NAD+ Anti-aging Intravenous Injection Therapy Product Offered
 - 11.8.3 Rocky Mountain Ivmedics NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Rocky Mountain Ivmedics Main Business Overview
 - 11.8.5 Rocky Mountain Ivmedics Latest Developments
- 11.9 Premiumhealth
 - 11.9.1 Premiumhealth Company Information
 - 11.9.2 Premiumhealth NAD+ Anti-aging Intravenous Injection Therapy Product Offered
 - 11.9.3 Premiumhealth NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 Premiumhealth Main Business Overview
 - 11.9.5 Premiumhealth Latest Developments
- 11.10 Effect Doctors
 - 11.10.1 Effect Doctors Company Information
 - 11.10.2 Effect Doctors NAD+ Anti-aging Intravenous Injection Therapy Product Offered
 - 11.10.3 Effect Doctors NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Effect Doctors Main Business Overview
 - 11.10.5 Effect Doctors Latest Developments
- 11.11 Nadclinic

- 11.11.1 Nadclinic Company Information
- 11.11.2 Nadclinic NAD+ Anti-aging Intravenous Injection Therapy Product Offered
- 11.11.3 Nadclinic NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)
- 11.11.4 Nadclinic Main Business Overview
- 11.11.5 Nadclinic Latest Developments
- 11.12 Hydrate IV Bar
 - 11.12.1 Hydrate IV Bar Company Information
 - 11.12.2 Hydrate IV Bar NAD+ Anti-aging Intravenous Injection Therapy Product Offered
 - 11.12.3 Hydrate IV Bar NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Hydrate IV Bar Main Business Overview
 - 11.12.5 Hydrate IV Bar Latest Developments
- 11.13 LIVV Natural
 - 11.13.1 LIVV Natural Company Information
 - 11.13.2 LIVV Natural NAD+ Anti-aging Intravenous Injection Therapy Product Offered
 - 11.13.3 LIVV Natural NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 LIVV Natural Main Business Overview
 - 11.13.5 LIVV Natural Latest Developments
- 11.14 BioReset Medical
 - 11.14.1 BioReset Medical Company Information
 - 11.14.2 BioReset Medical NAD+ Anti-aging Intravenous Injection Therapy Product Offered
 - 11.14.3 BioReset Medical NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 BioReset Medical Main Business Overview
 - 11.14.5 BioReset Medical Latest Developments
- 11.15 IV Boost UK
 - 11.15.1 IV Boost UK Company Information
 - 11.15.2 IV Boost UK NAD+ Anti-aging Intravenous Injection Therapy Product Offered
 - 11.15.3 IV Boost UK NAD+ Anti-aging Intravenous Injection Therapy Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 IV Boost UK Main Business Overview
 - 11.15.5 IV Boost UK Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. NAD+ Anti-aging Intravenous Injection Therapy Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. NAD+ Anti-aging Intravenous Injection Therapy Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of NAD+ Vitamin Mix Injection

Table 4. Major Players of Pure NAD+ Injection

Table 5. NAD+ Anti-aging Intravenous Injection Therapy Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 6. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size by Type (2021-2026) & (\$ millions)

Table 7. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Type (2021-2026)

Table 8. Major Players of Single-use Injection Type

Table 9. Major Players of Recurring Injection Type

Table 10. Major Players of Other

Table 11. NAD+ Anti-aging Intravenous Injection Therapy Market Size CAGR by Period (2021 VS 2025 VS 2032) & (\$ millions)

Table 12. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size by Period (2021-2026) & (\$ millions)

Table 13. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Period (2021-2026)

Table 14. Major Players of Low-dose Type

Table 15. Major Players of Medium-dose Type

Table 16. Major Players of High-dose Type

Table 17. NAD+ Anti-aging Intravenous Injection Therapy Market Size CAGR by Dose (2021 VS 2025 VS 2032) & (\$ millions)

Table 18. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size by Dose (2021-2026) & (\$ millions)

Table 19. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Dose (2021-2026)

Table 20. NAD+ Anti-aging Intravenous Injection Therapy Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 21. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size by Application (2021-2026) & (\$ millions)

Table 22. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market

Share by Application (2021-2026)

Table 23. Global NAD+ Anti-aging Intravenous Injection Therapy Revenue by Player (2021-2026) & (\$ millions)

Table 24. Global NAD+ Anti-aging Intravenous Injection Therapy Revenue Market Share by Player (2021-2026)

Table 25. NAD+ Anti-aging Intravenous Injection Therapy Key Players Head office and Products Offered

Table 26. NAD+ Anti-aging Intravenous Injection Therapy Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 27. New Products and Potential Entrants

Table 28. Mergers & Acquisitions, Expansion

Table 29. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size by Region (2021-2026) & (\$ millions)

Table 30. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Region (2021-2026)

Table 31. Global NAD+ Anti-aging Intravenous Injection Therapy Revenue by Country/Region (2021-2026) & (\$ millions)

Table 32. Global NAD+ Anti-aging Intravenous Injection Therapy Revenue Market Share by Country/Region (2021-2026)

Table 33. Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size by Country (2021-2026) & (\$ millions)

Table 34. Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Country (2021-2026)

Table 35. Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size by Type (2021-2026) & (\$ millions)

Table 36. Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Type (2021-2026)

Table 37. Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size by Application (2021-2026) & (\$ millions)

Table 38. Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Application (2021-2026)

Table 39. APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size by Region (2021-2026) & (\$ millions)

Table 40. APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Region (2021-2026)

Table 41. APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size by Type (2021-2026) & (\$ millions)

Table 42. APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size by Application (2021-2026) & (\$ millions)

Table 43. Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size by Country (2021-2026) & (\$ millions)

Table 44. Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Country (2021-2026)

Table 45. Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size by Type (2021-2026) & (\$ millions)

Table 46. Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size by Application (2021-2026) & (\$ millions)

Table 47. Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size by Region (2021-2026) & (\$ millions)

Table 48. Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size by Type (2021-2026) & (\$ millions)

Table 49. Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size by Application (2021-2026) & (\$ millions)

Table 50. Key Market Drivers & Growth Opportunities of NAD+ Anti-aging Intravenous Injection Therapy

Table 51. Key Market Challenges & Risks of NAD+ Anti-aging Intravenous Injection Therapy

Table 52. Key Industry Trends of NAD+ Anti-aging Intravenous Injection Therapy

Table 53. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 54. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share Forecast by Region (2027-2032)

Table 55. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 56. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 57. The Wellness Lab Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 58. The Wellness Lab NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 59. The Wellness Lab NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 60. The Wellness Lab Main Business

Table 61. The Wellness Lab Latest Developments

Table 62. Concierngemdla Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 63. Concierngemdla NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 64. Conciergemdl NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 65. Conciergemdl Main Business

Table 66. Conciergemdl Latest Developments

Table 67. Azivmedics Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 68. Azivmedics NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 69. Azivmedics NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 70. Azivmedics Main Business

Table 71. Azivmedics Latest Developments

Table 72. Reset IV Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 73. Reset IV NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 74. Reset IV NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 75. Reset IV Main Business

Table 76. Reset IV Latest Developments

Table 77. Thedripclub Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 78. Thedripclub NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 79. Thedripclub NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 80. Thedripclub Main Business

Table 81. Thedripclub Latest Developments

Table 82. Toronto Functional Medicine Centre Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 83. Toronto Functional Medicine Centre NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 84. Toronto Functional Medicine Centre NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 85. Toronto Functional Medicine Centre Main Business

Table 86. Toronto Functional Medicine Centre Latest Developments

Table 87. Mobileivmedics Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 88. Mobileivmedics NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 89. Mobileivmedics NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 90. Mobileivmedics Main Business

Table 91. Mobileivmedics Latest Developments

Table 92. Rocky Mountain Ivmedics Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 93. Rocky Mountain Ivmedics NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 94. Rocky Mountain Ivmedics NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 95. Rocky Mountain Ivmedics Main Business

Table 96. Rocky Mountain Ivmedics Latest Developments

Table 97. Premiumhealth Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 98. Premiumhealth NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 99. Premiumhealth NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 100. Premiumhealth Main Business

Table 101. Premiumhealth Latest Developments

Table 102. Effect Doctors Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 103. Effect Doctors NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 104. Effect Doctors NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 105. Effect Doctors Main Business

Table 106. Effect Doctors Latest Developments

Table 107. Nadclinic Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 108. Nadclinic NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 109. Nadclinic NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 110. Nadclinic Main Business

Table 111. Nadclinic Latest Developments

Table 112. Hydrate IV Bar Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 113. Hydrate IV Bar NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 114. Hydrate IV Bar NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 115. Hydrate IV Bar Main Business

Table 116. Hydrate IV Bar Latest Developments

Table 117. LIVV Natural Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 118. LIVV Natural NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 119. LIVV Natural NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 120. LIVV Natural Main Business

Table 121. LIVV Natural Latest Developments

Table 122. BioReset Medical Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 123. BioReset Medical NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 124. BioReset Medical NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 125. BioReset Medical Main Business

Table 126. BioReset Medical Latest Developments

Table 127. IV Boost UK Details, Company Type, NAD+ Anti-aging Intravenous Injection Therapy Area Served and Its Competitors

Table 128. IV Boost UK NAD+ Anti-aging Intravenous Injection Therapy Product Offered

Table 129. IV Boost UK NAD+ Anti-aging Intravenous Injection Therapy Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 130. IV Boost UK Main Business

Table 131. IV Boost UK Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. NAD+ Anti-aging Intravenous Injection Therapy Report Years Considered

Figure 2. Research Objectives

Figure 3. Research Methodology

Figure 4. Research Process and Data Source

Figure 5. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth Rate (2021-2032) (\$ millions)

Figure 6. NAD+ Anti-aging Intravenous Injection Therapy Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 7. NAD+ Anti-aging Intravenous Injection Therapy Sales Market Share by Country/Region (2025)

Figure 8. NAD+ Anti-aging Intravenous Injection Therapy Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 9. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Type in 2025

Figure 10. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Period in 2025

Figure 11. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Dose in 2025

Figure 12. NAD+ Anti-aging Intravenous Injection Therapy in Clinic

Figure 13. Global NAD+ Anti-aging Intravenous Injection Therapy Market: Clinic (2021-2026) & (\$ millions)

Figure 14. NAD+ Anti-aging Intravenous Injection Therapy in Hospital

Figure 15. Global NAD+ Anti-aging Intravenous Injection Therapy Market: Hospital (2021-2026) & (\$ millions)

Figure 16. NAD+ Anti-aging Intravenous Injection Therapy in Other

Figure 17. Global NAD+ Anti-aging Intravenous Injection Therapy Market: Other (2021-2026) & (\$ millions)

Figure 18. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Application in 2025

Figure 19. Global NAD+ Anti-aging Intravenous Injection Therapy Revenue Market Share by Player in 2025

Figure 20. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Region (2021-2026)

Figure 21. Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size 2021-2026 (\$ millions)

Figure 22. APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size 2021-2026 (\$ millions)

Figure 23. Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size 2021-2026 (\$ millions)

Figure 24. Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size 2021-2026 (\$ millions)

Figure 25. Americas NAD+ Anti-aging Intravenous Injection Therapy Value Market Share by Country in 2025

Figure 26. United States NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 27. Canada NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 28. Mexico NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 29. Brazil NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 30. APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Region in 2025

Figure 31. APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Type (2021-2026)

Figure 32. APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Application (2021-2026)

Figure 33. China NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 34. Japan NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 35. South Korea NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 36. Southeast Asia NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 37. India NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 38. Australia NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 39. Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Country in 2025

Figure 40. Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Type (2021-2026)

Figure 41. Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size Market

Share by Application (2021-2026)

Figure 42. Germany NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 43. France NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 44. UK NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 45. Italy NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 46. Russia NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 47. Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Region (2021-2026)

Figure 48. Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Type (2021-2026)

Figure 49. Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share by Application (2021-2026)

Figure 50. Egypt NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 51. South Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 52. Israel NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 53. Turkey NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 54. GCC Countries NAD+ Anti-aging Intravenous Injection Therapy Market Size Growth 2021-2026 (\$ millions)

Figure 55. Americas NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 56. APAC NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 57. Europe NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 58. Middle East & Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 59. United States NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 60. Canada NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 61. Mexico NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 62. Brazil NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 63. China NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 64. Japan NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 65. Korea NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 66. Southeast Asia NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 67. India NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 68. Australia NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 69. Germany NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 70. France NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 71. UK NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 72. Italy NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 73. Russia NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 74. Egypt NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 75. South Africa NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 76. Israel NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 77. Turkey NAD+ Anti-aging Intravenous Injection Therapy Market Size 2027-2032 (\$ millions)

Figure 78. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share Forecast by Type (2027-2032)

Figure 79. Global NAD+ Anti-aging Intravenous Injection Therapy Market Size Market Share Forecast by Application (2027-2032)

Figure 80. GCC Countries NAD+ Anti-aging Intravenous Injection Therapy Market Size

2027-2032 (\$ millions)

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