

# Global N-Type SiC Seed Crystal Market Growth 2026-2032

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## Abstracts

The global N-Type SiC Seed Crystal market size is predicted to grow from US\$ 37.07 million in 2025 to US\$ 152 million in 2032; it is expected to grow at a CAGR of 22.6% from 2026 to 2032.

An N-type SiC seed crystal is a high-quality single-crystal SiC seed (often a seed wafer/slice) with n-type electrical conductivity used to initiate and template bulk SiC crystal growth. In industrial practice, it is most frequently used in PVT growth, where a SiC source is sublimated at high temperature and the vapor species are transported to the seed crystal, on which the bulk single crystal (boule) grows; the seed therefore defines the initial crystallographic template (polytype/orientation) while the n-type character supports conductive-substrate supply chains.

Upstream, N-type SiC seed wafers are typically prepared from previously grown SiC boules/ingots by slicing and wafer-finishing steps (lapping/grinding, polishing and CMP) to achieve flatness and low subsurface damage. The upstream ecosystem also includes high-purity SiC source material for PVT, graphite hot-zone components (e.g., crucible), and dopant/chemistry control—where nitrogen or phosphorus donors are the standard n-type dopants and nitrogen is known to substitute on carbon sites in SiC.

Downstream, the seed wafer is mounted in the PVT crucible to grow conductive (n-type) SiC boules, which are then sliced into n-type SiC substrates used for power-device manufacturing.

In 2025, global production of N-type SiC seed crystal reached approximately 134 K Pcs, with an average global market price of around US\$ 282/Pcs. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately

5% to 30%.

United States market for N-Type SiC Seed Crystal is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for N-Type SiC Seed Crystal is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for N-Type SiC Seed Crystal is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key N-Type SiC Seed Crystal players cover Wolfspeed, Coherent, SiCrystal, TankeBlue, SICC, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "N-Type SiC Seed Crystal Industry Forecast" looks at past sales and reviews total world N-Type SiC Seed Crystal sales in 2025, providing a comprehensive analysis by region and market sector of projected N-Type SiC Seed Crystal sales for 2026 through 2032. With N-Type SiC Seed Crystal sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world N-Type SiC Seed Crystal industry.

This Insight Report provides a comprehensive analysis of the global N-Type SiC Seed Crystal landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on N-Type SiC Seed Crystal portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global N-Type SiC Seed Crystal market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for N-Type SiC Seed Crystal and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global N-Type SiC Seed Crystal.

This report presents a comprehensive overview, market shares, and growth opportunities of N-Type SiC Seed Crystal market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

4H-SiC

6H-SiC

Other

Segmentation by Doping Level:

Lightly Doped

Moderately Doped

Heavily Doped

Segmentation by Seed Orientation:

On-Axis Seed

Off-Axis Seed

Segmentation by Application:

PVT SiC Bulk Crystal Growth

Crystal Growth R&D

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Wolfspeed

Coherent

SiCrystal

TankeBlue

SICC

SK Siltron

Ningbo Alpha Semiconductor

Resonac

Zhejiang Tony Electronic

STMicroelectronics

onsemi

Hebei Synlight Semiconductor

Shanxi Semisic Crystal

Zhejiang CrystalYond Semiconductor

KY Semiconductor

IVSemitec

Sanan Semiconductor

Hypersics

### Key Questions Addressed in this Report

What is the 10-year outlook for the global N-Type SiC Seed Crystal market?

What factors are driving N-Type SiC Seed Crystal market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do N-Type SiC Seed Crystal market opportunities vary by end market size?

How does N-Type SiC Seed Crystal break out by Type, by Application?

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