

Global N-Hexane for Chromatography Market Growth 2026-2032

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Abstracts

The global N-Hexane for Chromatography market size is predicted to grow from US\$ 141 million in 2025 to US\$ 182 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

N-Hexane for chromatography refers to an ultra-high purity, non-polar solvent specifically designed for chromatographic analysis (High Performance Liquid Chromatography, HPLC, Gas Chromatography, GC). It is not merely 'high-purity n-hexane,' but a specialized reagent with strict control over ultraviolet absorption impurities, unsaturated hydrocarbons, aromatics, and non-volatile residues.

The upstream of the industry chain mainly includes C6 fraction feedstocks obtained from crude oil refining and naphtha cracking, as well as basic chemical processes and equipment such as distillation columns, molecular sieves, and hydrogenation catalytic systems (including hydrotreating, fractionation purification, and adsorption dearomatization). It also relies on high-purity solvents to produce industrial-grade n-hexane and packaging materials. The midstream involves the refining and packaging of high-purity chromatographic-grade n-hexane. Through multi-stage distillation, deep desulfurization and dearomatization, trace moisture and metal ion control, and clean filling processes, industrial-grade n-hexane is upgraded into high-purity solvent products that meet the requirements of GC/GC-MS or HPLC analysis. This stage is mainly dominated by international scientific service companies such as Thermo Fisher, Merck, Honeywell, and Avantor, as well as some Japanese high-purity reagent manufacturers. The downstream is widely used in gas chromatography (GC/GC-MS) analysis systems, including environmental pollutant detection, food safety (pesticide residue/fatty acid analysis), pharmaceutical impurity analysis, petrochemical product component analysis, and trace organic matter detection in scientific research laboratories.

In 2025, global sales of n-Hexane for chromatography will reach 9.35 million liters, with a production capacity of approximately 13.35 million liters, an average selling price of US\$15.4 per liter, and an average gross profit margin of 40%-50%.

In terms of policy, increasingly stringent global environmental monitoring regulations (such as PFAS control and upgraded pesticide residue limits) have directly increased the frequency of GC-MS analysis, driving up the demand for high-purity n-hexane. The pharmaceutical industry's stricter requirements for the reproducibility of analytical methods under the FDA/EMA/ICH framework have also promoted the standardization of high-purity solvents. In terms of industry dynamics, the price of high-end solvents has maintained a stable upward trend in recent years, mainly due to rising costs of ultra-high purity refining processes, while Chinese companies' accelerated entry into the mid-range market has driven price stratification. Furthermore, the widespread adoption of laboratory automation and micro-volume sampling technologies has somewhat suppressed unit solvent consumption.

LP Information, Inc. (LPI) ' newest research report, the "N-Hexane for Chromatography Industry Forecast" looks at past sales and reviews total world N-Hexane for Chromatography sales in 2025, providing a comprehensive analysis by region and market sector of projected N-Hexane for Chromatography sales for 2026 through 2032. With N-Hexane for Chromatography sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world N-Hexane for Chromatography industry.

This Insight Report provides a comprehensive analysis of the global N-Hexane for Chromatography landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on N-Hexane for Chromatography portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global N-Hexane for Chromatography market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for N-Hexane for Chromatography and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global N-Hexane for

Chromatography.

This report presents a comprehensive overview, market shares, and growth opportunities of N-Hexane for Chromatography market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HPLC

GC

GC-MS

Segmentation by Purity:

95-97%

≥97%

Segmentation by Moisture Content:

0.01-0.03%

≤0.01%

Segmentation by Application:

Environmental Monitoring

Food Safety

Pharmaceuticals

Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Merck KGaA

Honeywell

Avantor

Fujifilm Wako

Agilent Technologies

Tokyo Chemical Industry

Carlo Erba Reagents

Scharlab

LGC

ITW

Concord

ANPEL

Titan Scientific

Macklin

J&K Scientific

Dikma

Aladdin

Xilong Scientific

Energy Chemical

Wohua Chemical

Yanrui Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global N-Hexane for Chromatography market?

What factors are driving N-Hexane for Chromatography market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do N-Hexane for Chromatography market opportunities vary by end market size?

How does N-Hexane for Chromatography break out by Type, by Application?

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