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Global Myocardial Perfusion Scanner Market Growth 2026-2032

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Abstracts

The global Myocardial Perfusion Scanner market size is predicted to grow from US$ 253 million in 2025 to US$ 406 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

A myocardial perfusion scanner is a nuclear cardiac imaging system (typically SPECT or PET-based) that visualizes and quantifies blood flow (perfusion) to the myocardium by detecting gamma or positron emissions from injected radiotracers during rest and stress — used to diagnose ischemia, infarction, viability and to guide coronary revascularization decisions.

Current industry initiatives include hospital and imaging-network modernization programs to upgrade SPECT to CZT-based or PET-capable cardiac systems, manufacturers' rollouts and clinical evaluation projects (GE, Siemens, Philips and Canon launching/upgrading cardiac SPECT/PET platforms and field service expansions showcased at ASNC conferences), expansion of dedicated PET MPI centers and regional radiopharmacy/cyclotron capacity for F-18 tracers and Rb-82 generators, plus multiple health-system capital projects to build hybrid cardiac imaging suites and centralized nuclear cardiology labs — these combined equipment launches and infrastructure builds reflect a wave of upgrades and service-center investments worldwide.

2024 Global Market Volume:400 units. Average Global Market Price: USD 600,000 / unit. Market Average Gross Profit Margin: 35%.

United States market for Myocardial Perfusion Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for Myocardial Perfusion Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Myocardial Perfusion Scanner is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Myocardial Perfusion Scanner players cover Siemens Healthcare, Philips, Spectrum Dynamics, GE Healthcare, Shimadzu, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Myocardial Perfusion Scanner Industry Forecast” looks at past sales and reviews total world Myocardial Perfusion Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Myocardial Perfusion Scanner sales for 2026 through 2032. With Myocardial Perfusion Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Myocardial Perfusion Scanner industry.

This Insight Report provides a comprehensive analysis of the global Myocardial Perfusion Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Myocardial Perfusion Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Myocardial Perfusion Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Myocardial Perfusion Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Myocardial Perfusion Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Myocardial Perfusion Scanner market by product type, application, key

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manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

SPECT MPI Scanner

PET MPI Scanner

Segmentation by Application:

Clinical Cardiology Diagnosis and Risk Stratification

Pre-/Post-Revascularization Assessment

Chemotherapy Cardio-Toxicity Monitoring and Research

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Siemens Healthcare

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Philips

Spectrum Dynamics

GE Healthcare

Shimadzu

Key Questions Addressed in this Report

What is the 10-year outlook for the global Myocardial Perfusion Scanner market?

What factors are driving Myocardial Perfusion Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Myocardial Perfusion Scanner market opportunities vary by end market size?

How does Myocardial Perfusion Scanner break out by Type, by Application?

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