

Global Mycobacterium Tuberculosis Detection Kits Market Growth 2025-2031

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Abstracts

The global Mycobacterium Tuberculosis Detection Kits market size is predicted to grow from US\$ 623 million in 2025 to US\$ 825 million in 2031; it is expected to grow at a CAGR of 4.8% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Mycobacterium tuberculosis detection kits are specialized medical devices designed to identify the presence of Mycobacterium tuberculosis, the bacterium that causes tuberculosis (TB), in various biological samples. These kits typically utilize specific techniques such as polymerase chain reaction (PCR), nucleic acid hybridization, or immunoassays to detect the genetic material or specific antigens of the pathogen. They offer a rapid, accurate, and convenient way to diagnose TB, enabling early detection and timely treatment, which is crucial for controlling the spread of the disease and improving patient outcomes. The kits can be used in different settings, including hospitals, clinics, and public health laboratories, to assist healthcare professionals in making informed decisions regarding patient management and disease prevention.

The Mycobacterium tuberculosis detection kits industry is witnessing several significant trends. Firstly, there is a strong drive towards more accurate and sensitive detection methods. Nucleic acid amplification techniques, like the GeneXpert MTB/RIF, are becoming more prevalent. It can detect both the Mycobacterium tuberculosis and its resistance to rifampicin within 2 hours, with high sensitivity rates of 98% for smear - positive samples and 72% for smear - negative samples. The latest version, Xpert Ultra, has even enhanced detection capabilities for extrapulmonary tuberculosis and in

children, further demonstrating the industry's pursuit of improved accuracy. Secondly, there is an increasing focus on rapid - result technologies. In response to the need for timely diagnosis, especially in resource - limited settings, technologies such as loop - mediated isothermal amplification (LAMP) have emerged. TB - LAMP can achieve a sensitivity of 97.8% in smear - positive samples and shorten the operation time to just 1 hour. This is crucial as it allows for quicker treatment initiation, reducing the spread of the disease. Another trend is the development of point - of - care (POCT) kits. These kits are designed to be used at the patient's bedside or in non - laboratory settings, making diagnosis more accessible. For example, some new - generation POCT kits based on CRISPR - Cas12/13 systems can detect as low as 1 CFU/mL of bacteria, providing hope for more widespread and immediate diagnosis.

LP Information, Inc. (LPI) ' newest research report, the "Mycobacterium Tuberculosis Detection Kits Industry Forecast" looks at past sales and reviews total world Mycobacterium Tuberculosis Detection Kits sales in 2024, providing a comprehensive analysis by region and market sector of projected Mycobacterium Tuberculosis Detection Kits sales for 2025 through 2031. With Mycobacterium Tuberculosis Detection Kits sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mycobacterium Tuberculosis Detection Kits industry.

This Insight Report provides a comprehensive analysis of the global Mycobacterium Tuberculosis Detection Kits landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mycobacterium Tuberculosis Detection Kits portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mycobacterium Tuberculosis Detection Kits market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mycobacterium Tuberculosis Detection Kits and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mycobacterium Tuberculosis Detection Kits.

This report presents a comprehensive overview, market shares, and growth

opportunities of Mycobacterium Tuberculosis Detection Kits market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Human

Veterinary

Segmentation by Application:

Clinical Diagnosis

Epidemiological Surveys

Treatment Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Norgen Biotek

GeneProof

CerTest Biotec

QIAGEN

HIGHTOP Biotech

HiMedia Laboratories

Daan Gene Co., Ltd.

Zeesan Biotech

Zhejiang Orient Gene Biotech Co., Ltd

Hangzhou Bioer Technology

Sacace Biotechnologies

Primerdesign

Mylab Discovery Solutions

Bioneer

Human Diagnostics Worldwide

Solgent

Eiken Chemical

Ustar Biotechnologies

INtRON Biotechnology

NZYTEch

BioSellal

Fosun Pharma

InTec Products

JOYSBIO

Sansure Biotech

Bioron

Genmark Saglik Urunleri

ELITechGroup

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mycobacterium Tuberculosis Detection Kits market?

What factors are driving Mycobacterium Tuberculosis Detection Kits market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mycobacterium Tuberculosis Detection Kits market opportunities vary by end market size?

How does Mycobacterium Tuberculosis Detection Kits break out by Type, by Application?

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