

Global Mycelium-based Bio-materials Market Growth 2026-2032

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Abstracts

The global Mycelium-based Bio-materials market size is predicted to grow from US\$ 3477 million in 2025 to US\$ 6713 million in 2032; it is expected to grow at a CAGR of 11.0% from 2026 to 2032.

Mycelium-Based Biomaterials are sustainable materials produced from the vegetative root-like network of fungi known as mycelium. By growing mycelium on agricultural or organic substrates, or by processing pure fungal structures, these materials form lightweight, biodegradable, and renewable alternatives to petroleum-based plastics, synthetic foams, leather, and certain construction materials. Their mechanical and physical properties can be tailored through species selection, substrate composition, and controlled growth conditions. Mycelium-based bio-materials are sustainable materials grown from the mycelium, the root-like vegetative network of fungi. By allowing mycelium to grow through and bind agricultural or organic waste substrates, or by processing pure mycelial structures, these materials form lightweight, biodegradable, and renewable alternatives to petroleum-based plastics, foams, leather, and construction materials. Their physical properties can be tailored through species selection, growth conditions, and substrate composition. In 2025, global mycelium-based biomaterials production reached approximately 71,078 tons, with an average global market price of around US\$ 50,000 per ton. Annual production capacity is 73,181 ton. Gross Profit Margin: 35.20%. The industry chain of mycelium-based biomaterials begins upstream with agricultural byproducts such as straw, sawdust, and corn husks, which serve as low-cost growth substrates. Midstream players include biotechnology firms that cultivate fungal strains, optimize growth conditions, and process the resulting materials into usable forms like packaging molds, panels, or leather-like sheets. Downstream, these materials are integrated into end-use industries including sustainable packaging, green construction, fashion, and interior design, where brands and manufacturers adopt

them as eco-friendly alternatives to plastics, foams, and animal leather. Mycelium-based biomaterials represent one of the most promising directions in sustainable materials science because production relies more on biological growth than energy-intensive manufacturing. As scaling technologies improve and consistency challenges are solved, costs are likely to decline, enabling wider adoption beyond niche eco-conscious markets. However, success will depend on balancing performance, durability, and price competitiveness with conventional materials, as well as building consumer and industry trust in bio-grown products.

United States market for Mycelium-based Bio-materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mycelium-based Bio-materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mycelium-based Bio-materials is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mycelium-based Bio-materials players cover Ecovative Design (United States), MycoWorks (United States), Myconom Biomaterials (Turkey), Grown.bio (Netherlands), Really Clever (United States), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Mycelium-based Bio-materials Industry Forecast" looks at past sales and reviews total world Mycelium-based Bio-materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Mycelium-based Bio-materials sales for 2026 through 2032. With Mycelium-based Bio-materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Mycelium-based Bio-materials industry.

This Insight Report provides a comprehensive analysis of the global Mycelium-based Bio-materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mycelium-based Bio-materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Mycelium-based Bio-materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mycelium-based Bio-materials and breaks down the forecast by Product Form, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mycelium-based Bio-materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Mycelium-based Bio-materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Form:

Rigid Molded Products

Flexible Sheet & Foam-Like Materials

Surface Materials

Loose-Fill or Particulate Materials

Segmentation by Material Structure Type:

Mycelium Composite Materials

Pure Mycelium Materials

Mycelium Coated Materials

Mycelium-Based Hybrid Materials

Segmentation by Biodegradability Level:

Fully Biodegradable Products

Partially Biodegradable Products

Durability-Enhanced Biobased Products

Reusable Long-Life Products

Segmentation by Application:

Packaging

Construction

Textile

Furniture

Agricultural & Environmental

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ecovative Design (United States)

MycoWorks (United States)

Myconom Biomaterials (Turkey)

Grown.bio (Netherlands)

Really Clever (United States)

Polybion (Spain & Mexico)

Mycela Labs (Poland)

Mylab (Poland)

MycoFutures(Canada)

Mogu S.r.l. (Italy)

Magical Mushroom (United Kingdom)

YITO Pack (China)

JunZhen Biotech (China)

MycoTile (Kenya)

Mycelium Material (Netherlands)

Kineco Mycelium (Netherlands)

Mycomorph (Greece)

BioTech Mycotech Lab (Indonesia)

Monterr Lab (Mexico)

NEFFA(Dutch)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mycelium-based Bio-materials market?

What factors are driving Mycelium-based Bio-materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mycelium-based Bio-materials market opportunities vary by end market size?

How does Mycelium-based Bio-materials break out by Product Form, by Application?

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