

Global MVR Equipment Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global MVR Equipment market size is predicted to grow from US\$ 1790 million in 2025 to US\$ 2575 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

MVR Equipment, or Mechanical Vapor Recompression Equipment, is an energy-efficient evaporation and concentration solution that recovers and reuses secondary vapor through mechanical compression. Its core principle is to compress low-temperature, low-pressure secondary vapor and recycle it back to the evaporator as a heating source, thereby significantly reducing fresh steam consumption and operating costs. Typical MVR equipment includes evaporators, vapor compressors, heat exchangers, separators, circulation pumps, vacuum systems, automation control systems and associated piping components. Depending on process requirements, MVR equipment can be classified into falling film, forced circulation and crystallization systems. It is widely used in chemicals, wastewater treatment, food and beverage, pharmaceuticals, salt production, lithium battery materials, pulp and paper, and textile dyeing industries, and has become an important solution for industrial energy saving and zero-liquid-discharge applications.

The MVR equipment value chain includes upstream suppliers of vapor compressors, blowers, evaporators, heat exchangers, pumps, valves, automation control systems, stainless steel and corrosion-resistant materials. Among these, compressors and evaporators are the most critical components, as they largely determine system efficiency, evaporation capacity and operational stability. Midstream participants consist of MVR equipment manufacturers and system integrators responsible for process engineering, equipment fabrication, modular integration, automation and project delivery. Downstream customers span chemicals, environmental protection, food and

beverage, pharmaceuticals, salt chemicals, lithium battery materials, coal chemicals, textile dyeing and pulp and paper industries. Due to the complexity of industrial wastewater compositions and the varying characteristics of scaling and corrosion, MVR equipment is highly customized and engineering-oriented, with strong project-based business features.

The global MVR equipment market is expected to maintain strong growth momentum over the coming years. On one hand, tightening industrial energy-saving and emission-reduction regulations are accelerating the adoption of low-energy evaporation technologies across chemicals, pharmaceuticals, textile dyeing, coal chemicals and landfill leachate treatment industries. Compared with conventional multi-effect evaporation systems, MVR equipment offers significant advantages in energy efficiency, steam consumption and overall operating cost, making it increasingly attractive under volatile energy price conditions. On the other hand, the rapid expansion of the new energy value chain is creating additional demand for MVR equipment. Lithium extraction, battery materials, photovoltaic chemicals and battery recycling processes all require high-salinity wastewater concentration, mother liquor recovery and evaporation crystallization, driving demand for large-scale, corrosion-resistant and continuous-operation MVR systems. In addition, food, dairy and fermentation industries are increasingly adopting MVR technology to achieve low-temperature concentration and improved product quality retention. Over time, market competition is expected to shift from standalone equipment sales toward integrated process solutions, automation, energy optimization and lifecycle services. Companies with strong compressor integration capability, experience in handling complex feed materials, crystallization process expertise and proven large-scale project execution capability are expected to strengthen their position in the higher-end industrial market.

LPI (LP Information)' newest research report, the "MVR Equipment Industry Forecast" looks at past sales and reviews total world MVR Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected MVR Equipment sales for 2026 through 2032. With MVR Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MVR Equipment industry.

This Insight Report provides a comprehensive analysis of the global MVR Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on MVR Equipment portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global MVR Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MVR Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MVR Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of MVR Equipment market by product type, application, key players and key regions and countries.

Segmentation by Type:

Less than 50ton/h

50ton/h-100ton/h

More than 100ton/h

Segmentation by Evaporator Type:

Single-Effect MVR System

Multi-Effect MVR System

Others

Segmentation by Process Flow:

Falling Film MVR System

Forced Circulation MVR System

Plate MVR System

Others

Segmentation by Application:

Chemical Industry

Food and Beverage Industry

Environmental Industry

Pharmaceutical Industry

Lithium Battery Production

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GEA Group AG (Germany)

Piller Blowers & Compressors GmbH (Germany)

Hebei Leheng Energy Saving Equipment Co., Ltd. (China)

Sunevap Technology Co., Ltd. (China)

Chart Industries / Howden (United States)

Myande Group Co., Ltd. (China)

Chongqing Jiangjin / Jiangzeng Heavy Industry (China)

Veolia Water Technologies (France)

ANDRITZ AG (Austria)

Valmet Oyj (Finland)

Yixing Grand Drying & Concentrating Equipment Co., Ltd. (China)

Bucher Unipektin AG (Switzerland)

Gardner Denver / HIBON (United States)

Turbovap Co., Ltd. (China)

Jiangsu Leke Energy Saving Technology Co., Ltd. (China)

Saltworks Technologies Inc. (Canada)

Tetra Pak (Switzerland)

France Evaporation (France)

Kovalus Separation Solutions (United States)

Kimura Chemical Plants Co., Ltd. (Japan)

Caloris Engineering LLC (United States)

Praj Industries Ltd. (India)

Mayekawa Mfg. Co., Ltd. (Japan)

Yixing Fuxi Machinery Co., Ltd. (China)

SPX FLOW / Anhydro (United States)

Dedert Corporation (United States)

Jintongling Technology Group Co., Ltd. (China)

Sasakura Engineering Co., Ltd. (Japan)

Membrane Group India Pvt. Ltd. (India)

Chem Process Systems Pvt. Ltd. (India)

Thermosag India Pvt. Ltd. (India)

MKS Industrial Solutions (India)

Lombardyne Industries (India)

Goldfinch Evaporators (India)

Shachi Engineering Pvt. Ltd. (India)

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