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Global Muscle Pain Patch Market Growth 2026-2032

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Abstracts

The global Muscle Pain Patch market size is predicted to grow from US$ 832 million in 2025 to US$ 1223 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

In 2025, global Muscle Pain Patch production reached approximately 85 million bottles, with an average global market price of around USD 10 per bottle.

The gross profit margin of major companies in the industry is between 25%–38%.

In 2025, the global production capacity of Muscle Pain Patch was approximately 112 million bottles.

Muscle Pain Patch is a topical patch designed to relieve localized muscle aches, soreness, stiffness, and related discomfort. It generally consists of a flexible backing layer, adhesive matrix or active ingredient layer, and protective liner. Depending on the formulation, the patch may provide analgesic, warming, cooling, counterirritant, or anti-inflammatory effects. It is applied directly to the affected area and provides localized contact over an extended period. Major applications include muscle soreness, back discomfort, neck and shoulder pain, sports-related strains, and minor soft-tissue discomfort. The product scope covers finished topical patches specifically marketed for muscle pain relief.

The industry chain begins upstream with active pharmaceutical or functional ingredients, pressure-sensitive adhesives, polymer films, nonwoven fabrics, gel materials, release liners, backing materials, and packaging components. Midstream manufacturers conduct formulation, coating, laminating, drying, die-cutting, assembly, packaging, and quality testing to produce finished patches. Production focuses on active ingredient uniformity, adhesion, flexibility, release characteristics, skin

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compatibility, stability, and regulatory compliance. Downstream products are distributed through pharmacies, hospitals, clinics, supermarkets, drugstores, sports-care channels, and e-commerce platforms. Major applications include muscle soreness, back discomfort, neck and shoulder pain, sports recovery, and localized pain management.

United States market for Muscle Pain Patch is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Muscle Pain Patch is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Muscle Pain Patch is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Muscle Pain Patch players cover Hisamitsu Pharmaceutical Co., Inc., Haw Par Healthcare Limited, The Mentholatum Company, Daiichi Sankyo Healthcare Co., Ltd., Kobayashi Pharmaceutical Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Muscle Pain Patch Industry Forecast” looks at past sales and reviews total world Muscle Pain Patch sales in 2025, providing a comprehensive analysis by region and market sector of projected Muscle Pain Patch sales for 2026 through 2032. With Muscle Pain Patch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Muscle Pain Patch industry.

This Insight Report provides a comprehensive analysis of the global Muscle Pain Patch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Muscle Pain Patch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Muscle Pain Patch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Muscle Pain Patch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

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opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Muscle Pain Patch.

This report presents a comprehensive overview, market shares, and growth opportunities of Muscle Pain Patch market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Capsaicin Patches

Menthol Patches

Methyl Salicylate Patches

Segmentation by Patch Structure:

Adhesive Patches

Hydrogel Patches

Medicated Plaster Patches

Segmentation by Patch Size:

Small Size??50 cm??

Medium Size?>50–100 cm??

Large Size?>100 cm??

Segmentation by Application:

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Sports Injury Recovery

Work-Related Muscle Strain

Daily Muscle Discomfort

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hisamitsu Pharmaceutical Co., Inc.

Haw Par Healthcare Limited

The Mentholatum Company

Daiichi Sankyo Healthcare Co., Ltd.

Kobayashi Pharmaceutical Co., Ltd.

Sanofi

Handok Inc.

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SK Chemicals Co., Ltd.

Reckitt Benckiser Group plc

Perrigo Company plc

Yunnan Baiyao Group Co., Ltd.

Tibet Qizheng Tibetan Medicine Co., Ltd.

Gansu Qizheng Tibetan Medicine Co., Ltd.

China Resources Sanjiu Medical & Pharmaceutical Co., Ltd.

Guilin China Resources Tianhe Pharmaceutical Co., Ltd.

Beijing Tong Ren Tang Pharmaceutical Factory Co., Ltd.

Anhui Jinsilu Pharmaceutical Co., Ltd.

Hunan Jiudian Pharmaceutical Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Muscle Pain Patch market?

What factors are driving Muscle Pain Patch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Muscle Pain Patch market opportunities vary by end market size?

How does Muscle Pain Patch break out by Type, by Application?

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