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Global MUPN Fuel Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global MUPN Fuel market size is predicted to grow from US$ 2.49 million in 2025 to US$ 3.85 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

MUPN is a ceramic nuclear fuel composed of a mixture of uranium nitride (UN) and plutonium nitride (PuN). MUPN fuel is considered one of the ideal candidate fuels for Generation IV nuclear energy systems, especially fast neutron reactors, because it combines the advantages of both UN and PuN. The market development opportunities for MUPN fuel are closely linked to the overall resurgence of nuclear energy and technological breakthroughs in advanced nuclear energy systems. Although there is currently no commercial market, its future development drivers are very clear and strong. Following the Fukushima nuclear accident, global demands for nuclear safety have reached unprecedented levels. MUPN fuel's extremely high thermal conductivity can significantly reduce fuel operating temperatures, greatly enhancing the inherent safety of reactors and making it an ideal candidate for "accident-tolerant fuel." This provides stronger safety assurance for new reactors and upgrades to existing reactors. Nuclear power needs to compete in the market with renewable and fossil fuels, therefore reducing the levelized cost of electricity (LCOE) is crucial. Generation IV nuclear energy systems, especially sodium-cooled fast reactors and lead-cooled fast reactors, are designed with sustainability (nuclear waste management) and higher efficiency in mind. The physical properties of MUPN fuel perfectly match the requirements of these advanced reactor types. Therefore, the development and deployment of any G4 reactor will directly create demand for MUPN fuel.

United States market for MUPN Fuel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

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China market for MUPN Fuel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for MUPN Fuel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key MUPN Fuel players cover Rosatom, NIIAR, VNIINM, JRC-ITU, CEA, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “MUPN Fuel Industry Forecast” looks at past sales and reviews total world MUPN Fuel sales in 2025, providing a comprehensive analysis by region and market sector of projected MUPN Fuel sales for 2026 through 2032. With MUPN Fuel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world MUPN Fuel industry.

This Insight Report provides a comprehensive analysis of the global MUPN Fuel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on MUPN Fuel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global MUPN Fuel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MUPN Fuel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MUPN Fuel.

This report presents a comprehensive overview, market shares, and growth opportunities of MUPN Fuel market by product type, application, key players and key regions and countries.

Market Segmentation

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Segmentation by Type:

Conventional Nitrogen Oxide Fuels

Ternary Nitrogen Oxide Fuels

Segmentation by Enriched Isotopes:

Natural Nitrogen-Enriched MUPN

N-15 Enriched MUPN

Segmentation by Physical Form:

Dense Ceramic Chip

Dispersed Fuel

VIPAC Fuel

Segmentation by Nuclear Characteristics:

Fission Fuel

Transmutation Target

Segmentation by Application:

Sodium-cooled Fast Neutron Reactor

Lead/Lead-Bismuth-Cooled Fast Reactor

Space Nuclear Power

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Rosatom

NIIAR

VNIINM

JRC-ITU

CEA

Orano

Framatome

JAEA

INL

LANL

ANL

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