

Global Municipal Solid Waste Incinerators Market Growth 2026-2032

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Abstracts

The global Municipal Solid Waste Incinerators market size is predicted to grow from US\$ 4089 million in 2025 to US\$ 5621 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

Municipal solid waste incinerators are large-scale thermal treatment units designed for the continuous combustion of household waste and comparable waste generated by commercial premises, public institutions, and municipal services. One unit generally represents one independent combustion line. A typical system consists of a waste charging hopper, feeder, moving grate or fluidized-bed combustion unit, furnace chamber, primary and secondary air systems, auxiliary burners, combustion controls, bottom-ash discharge equipment, and a directly integrated waste-heat boiler or heat-recovery unit. Moving-grate incinerators are the dominant configuration because they can process mixed municipal waste with limited pretreatment while maintaining stable continuous operation.

Municipal solid waste incinerators are primarily installed in waste-to-energy plants, regional waste treatment centers, and combined heat and power facilities. Major engineering and manufacturing bases include China, Japan, Germany, Switzerland, and Denmark. The product scope excludes dedicated medical, hazardous, and industrial waste incinerators, as well as civil construction, waste bunkers and cranes, stand-alone flue-gas cleaning systems, steam turbines and generators, grid-connection facilities, and long-term operation services.

In 2025, global production of municipal solid waste incinerators reached approximately 150 to 165 units, with each unit representing one complete combustion line. Based on an ex-factory supply scope covering the grate and furnace, feeding and combustion

systems, bottom-ash discharge equipment, control system, and directly integrated waste-heat boiler, the mainstream weighted FOB price ranged from approximately USD 24 million to USD 30 million per unit.

The principal growth drivers for the global municipal solid waste incinerator market include urban population expansion, increasing waste generation, tightening landfill capacity, and government measures to reduce open dumping and excessive reliance on landfills. Incineration substantially reduces waste volume while recovering electricity, steam, or district heat, giving the technology considerable infrastructure value in densely populated, land-constrained, or energy-import-dependent regions. Future greenfield demand is expected to shift increasingly toward Southeast Asia, South Asia, the Middle East, Latin America, and selected African markets. In mature markets such as China, Japan, and Western Europe, demand will increasingly center on replacement of aging combustion lines, capacity extensions, emissions upgrades, and improvements in energy efficiency. High-efficiency grates, low-NO_x combustion, automated combustion control, broader fuel adaptability, advanced heat recovery, and carbon-capture-ready designs will become important areas of product differentiation.

Market expansion remains constrained by high capital requirements, long construction schedules, financing complexity, public opposition, and increasingly demanding environmental permitting. Higher recycling and source-separation rates may reduce the available combustible waste stream, while demographic changes and regional planning imbalances can result in underutilized incineration capacity. Tighter controls on dioxins, nitrogen oxides, acid gases, fly ash, leachate, and carbon emissions are also raising requirements for materials, corrosion protection, process control, and long-term performance guarantees. New large-scale construction is slowing in China, while European operators face expanding carbon monitoring obligations and potential carbon-cost exposure. In emerging economies, limited waste collection coverage, unstable calorific values, and weak municipal creditworthiness remain significant project risks. Competition will therefore move beyond initial equipment pricing toward lifecycle cost, localized manufacturing, modular delivery, operational reliability, digital maintenance, and long-term technical services.

LP Information, Inc. (LPI) ' newest research report, the "Municipal Solid Waste Incinerators Industry Forecast" looks at past sales and reviews total world Municipal Solid Waste Incinerators sales in 2025, providing a comprehensive analysis by region and market sector of projected Municipal Solid Waste Incinerators sales for 2026 through 2032. With Municipal Solid Waste Incinerators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of

the world Municipal Solid Waste Incinerators industry.

This Insight Report provides a comprehensive analysis of the global Municipal Solid Waste Incinerators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Municipal Solid Waste Incinerators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Municipal Solid Waste Incinerators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Municipal Solid Waste Incinerators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Municipal Solid Waste Incinerators.

This report presents a comprehensive overview, market shares, and growth opportunities of Municipal Solid Waste Incinerators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct Mass Burn

Prepared Refuse Derived Fuel

Segmentation by Energy Recovery Configuration:

Electricity Only

Combined Heat and Power

Heat or Steam Only

Segmentation by Rated Daily Processing Capacity:

Below 300 Metric Tons per Day

300 to 600 Metric Tons per Day

Above 600 Metric Tons per Day

Segmentation by Bottom Ash Discharge Method:

Wet Bottom Ash Discharge

Dry Bottom Ash Discharge

Segmentation by Application:

Centralized Medical Waste Treatment Operators

Hospitals and Healthcare Systems

Pharmaceutical, Biotechnology and Research Institutions

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kanadevia Corporation

TAKUMA Co., Ltd.

JFE Engineering Corporation

Kawasaki Heavy Industries, Ltd.

Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd.

EBARA Environmental Plant Co., Ltd.

Kobelco Eco-Solutions Co., Ltd.

MARTIN GmbH f?r Umwelt- und Energietechnik

ANDRITZ AG

Paprec Group

Babcock & Wilcox Enterprises, Inc.

Doosan Enerbility Co., Ltd.

Keppel Seghers Pte. Ltd.

Thermax Limited

Isgec Heavy Engineering Limited

Shanghai SUS ENVIRONMENT Co., Ltd.

Chongqing Sanfeng Environment Group Corp., Ltd.

Everbright Environmental Technical Equipment Changzhou Limited

Wuxi Huaguang Environment & Energy Group Co., Ltd.

China Tianying Inc.

Zhejiang Weiming Environment Protection Co., Ltd.

Shenzhen Energy Environment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Municipal Solid Waste Incinerators market?

What factors are driving Municipal Solid Waste Incinerators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Municipal Solid Waste Incinerators market opportunities vary by end market size?

How does Municipal Solid Waste Incinerators break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Municipal Solid Waste Incinerators Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Municipal Solid Waste Incinerators by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Municipal Solid Waste Incinerators by Country/Region, 2021, 2025 & 2032
- 2.2 Municipal Solid Waste Incinerators Segment by Type
 - 2.2.1 Direct Mass Burn
 - 2.2.2 Prepared Refuse Derived Fuel
 - 2.2.3 Municipal Solid Waste Incinerators Sales by Type
 - 2.2.3.1 Global Municipal Solid Waste Incinerators Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Municipal Solid Waste Incinerators Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Municipal Solid Waste Incinerators Sale Price by Type (2021-2026)
- 2.3 Municipal Solid Waste Incinerators Segment by Energy Recovery Configuration
 - 2.3.1 Electricity Only
 - 2.3.2 Combined Heat and Power
 - 2.3.3 Heat or Steam Only
 - 2.3.4 Municipal Solid Waste Incinerators Sales by Energy Recovery Configuration
 - 2.3.4.1 Global Municipal Solid Waste Incinerators Sales Market Share by Energy Recovery Configuration (2021-2026)
 - 2.3.4.2 Global Municipal Solid Waste Incinerators Revenue and Market Share by Energy Recovery Configuration (2021-2026)

- 2.3.4.3 Global Municipal Solid Waste Incinerators Sale Price by Energy Recovery Configuration (2021-2026)
- 2.4 Municipal Solid Waste Incinerators Segment by Rated Daily Processing Capacity
 - 2.4.1 Below 300 Metric Tons per Day
 - 2.4.2 300 to 600 Metric Tons per Day
 - 2.4.3 Above 600 Metric Tons per Day
 - 2.4.4 Municipal Solid Waste Incinerators Sales by Rated Daily Processing Capacity
 - 2.4.4.1 Global Municipal Solid Waste Incinerators Sales Market Share by Rated Daily Processing Capacity (2021-2026)
 - 2.4.4.2 Global Municipal Solid Waste Incinerators Revenue and Market Share by Rated Daily Processing Capacity (2021-2026)
 - 2.4.4.3 Global Municipal Solid Waste Incinerators Sale Price by Rated Daily Processing Capacity (2021-2026)
- 2.5 Municipal Solid Waste Incinerators Segment by Bottom Ash Discharge Method
 - 2.5.1 Wet Bottom Ash Discharge
 - 2.5.2 Dry Bottom Ash Discharge
 - 2.5.3 Municipal Solid Waste Incinerators Sales by Bottom Ash Discharge Method
 - 2.5.3.1 Global Municipal Solid Waste Incinerators Sales Market Share by Bottom Ash Discharge Method (2021-2026)
 - 2.5.3.2 Global Municipal Solid Waste Incinerators Revenue and Market Share by Bottom Ash Discharge Method (2021-2026)
 - 2.5.3.3 Global Municipal Solid Waste Incinerators Sale Price by Bottom Ash Discharge Method (2021-2026)
- 2.6 Municipal Solid Waste Incinerators Segment by Application
 - 2.6.1 Centralized Medical Waste Treatment Operators
 - 2.6.2 Hospitals and Healthcare Systems
 - 2.6.3 Pharmaceutical, Biotechnology and Research Institutions
 - 2.6.4 Others
 - 2.6.5 Municipal Solid Waste Incinerators Sales by Application
 - 2.6.5.1 Global Municipal Solid Waste Incinerators Sale Market Share by Application (2021-2026)
 - 2.6.5.2 Global Municipal Solid Waste Incinerators Revenue and Market Share by Application (2021-2026)
 - 2.6.5.3 Global Municipal Solid Waste Incinerators Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Municipal Solid Waste Incinerators Breakdown Data by Company

- 3.1.1 Global Municipal Solid Waste Incinerators Annual Sales by Company (2021-2026)
- 3.1.2 Global Municipal Solid Waste Incinerators Sales Market Share by Company (2021-2026)
- 3.2 Global Municipal Solid Waste Incinerators Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Municipal Solid Waste Incinerators Revenue by Company (2021-2026)
 - 3.2.2 Global Municipal Solid Waste Incinerators Revenue Market Share by Company (2021-2026)
- 3.3 Global Municipal Solid Waste Incinerators Sale Price by Company
- 3.4 Key Manufacturers Municipal Solid Waste Incinerators Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Municipal Solid Waste Incinerators Product Location Distribution
 - 3.4.2 Players Municipal Solid Waste Incinerators Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MUNICIPAL SOLID WASTE INCINERATORS BY GEOGRAPHIC REGION

- 4.1 World Historic Municipal Solid Waste Incinerators Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Municipal Solid Waste Incinerators Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Municipal Solid Waste Incinerators Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Municipal Solid Waste Incinerators Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Municipal Solid Waste Incinerators Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Municipal Solid Waste Incinerators Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Municipal Solid Waste Incinerators Sales Growth
- 4.4 APAC Municipal Solid Waste Incinerators Sales Growth
- 4.5 Europe Municipal Solid Waste Incinerators Sales Growth

4.6 Middle East & Africa Municipal Solid Waste Incinerators Sales Growth

5 AMERICAS

5.1 Americas Municipal Solid Waste Incinerators Sales by Country

5.1.1 Americas Municipal Solid Waste Incinerators Sales by Country (2021-2026)

5.1.2 Americas Municipal Solid Waste Incinerators Revenue by Country (2021-2026)

5.2 Americas Municipal Solid Waste Incinerators Sales by Type (2021-2026)

5.3 Americas Municipal Solid Waste Incinerators Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Municipal Solid Waste Incinerators Sales by Region

6.1.1 APAC Municipal Solid Waste Incinerators Sales by Region (2021-2026)

6.1.2 APAC Municipal Solid Waste Incinerators Revenue by Region (2021-2026)

6.2 APAC Municipal Solid Waste Incinerators Sales by Type (2021-2026)

6.3 APAC Municipal Solid Waste Incinerators Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Municipal Solid Waste Incinerators by Country

7.1.1 Europe Municipal Solid Waste Incinerators Sales by Country (2021-2026)

7.1.2 Europe Municipal Solid Waste Incinerators Revenue by Country (2021-2026)

7.2 Europe Municipal Solid Waste Incinerators Sales by Type (2021-2026)

7.3 Europe Municipal Solid Waste Incinerators Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Municipal Solid Waste Incinerators by Country

8.1.1 Middle East & Africa Municipal Solid Waste Incinerators Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Municipal Solid Waste Incinerators Revenue by Country
(2021-2026)

8.2 Middle East & Africa Municipal Solid Waste Incinerators Sales by Type (2021-2026)

8.3 Middle East & Africa Municipal Solid Waste Incinerators Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Municipal Solid Waste Incinerators

10.3 Manufacturing Process Analysis of Municipal Solid Waste Incinerators

10.4 Industry Chain Structure of Municipal Solid Waste Incinerators

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Municipal Solid Waste Incinerators Distributors

11.3 Municipal Solid Waste Incinerators Customer

12 WORLD FORECAST REVIEW FOR MUNICIPAL SOLID WASTE INCINERATORS BY GEOGRAPHIC REGION

12.1 Global Municipal Solid Waste Incinerators Market Size Forecast by Region

12.1.1 Global Municipal Solid Waste Incinerators Forecast by Region (2027-2032)

12.1.2 Global Municipal Solid Waste Incinerators Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Municipal Solid Waste Incinerators Forecast by Type (2027-2032)

12.7 Global Municipal Solid Waste Incinerators Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Kanadevia Corporation

13.1.1 Kanadevia Corporation Company Information

13.1.2 Kanadevia Corporation Municipal Solid Waste Incinerators Product Portfolios and Specifications

13.1.3 Kanadevia Corporation Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Kanadevia Corporation Main Business Overview

13.1.5 Kanadevia Corporation Latest Developments

13.2 TAKUMA Co., Ltd.

13.2.1 TAKUMA Co., Ltd. Company Information

13.2.2 TAKUMA Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

13.2.3 TAKUMA Co., Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 TAKUMA Co., Ltd. Main Business Overview

13.2.5 TAKUMA Co., Ltd. Latest Developments

13.3 JFE Engineering Corporation

13.3.1 JFE Engineering Corporation Company Information

13.3.2 JFE Engineering Corporation Municipal Solid Waste Incinerators Product Portfolios and Specifications

13.3.3 JFE Engineering Corporation Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 JFE Engineering Corporation Main Business Overview
- 13.3.5 JFE Engineering Corporation Latest Developments
- 13.4 Kawasaki Heavy Industries, Ltd.
 - 13.4.1 Kawasaki Heavy Industries, Ltd. Company Information
 - 13.4.2 Kawasaki Heavy Industries, Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.4.3 Kawasaki Heavy Industries, Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Kawasaki Heavy Industries, Ltd. Main Business Overview
 - 13.4.5 Kawasaki Heavy Industries, Ltd. Latest Developments
- 13.5 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd.
 - 13.5.1 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Company Information
 - 13.5.2 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.5.3 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Main Business Overview
 - 13.5.5 Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Latest Developments
- 13.6 EBARA Environmental Plant Co., Ltd.
 - 13.6.1 EBARA Environmental Plant Co., Ltd. Company Information
 - 13.6.2 EBARA Environmental Plant Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.6.3 EBARA Environmental Plant Co., Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 EBARA Environmental Plant Co., Ltd. Main Business Overview
 - 13.6.5 EBARA Environmental Plant Co., Ltd. Latest Developments
- 13.7 Kobelco Eco-Solutions Co., Ltd.
 - 13.7.1 Kobelco Eco-Solutions Co., Ltd. Company Information
 - 13.7.2 Kobelco Eco-Solutions Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.7.3 Kobelco Eco-Solutions Co., Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Kobelco Eco-Solutions Co., Ltd. Main Business Overview
 - 13.7.5 Kobelco Eco-Solutions Co., Ltd. Latest Developments
- 13.8 MARTIN GmbH f?r Umwelt- und Energietechnik

- 13.8.1 MARTIN GmbH f?r Umwelt- und Energietechnik Company Information
- 13.8.2 MARTIN GmbH f?r Umwelt- und Energietechnik Municipal Solid Waste Incinerators Product Portfolios and Specifications
- 13.8.3 MARTIN GmbH f?r Umwelt- und Energietechnik Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.8.4 MARTIN GmbH f?r Umwelt- und Energietechnik Main Business Overview
- 13.8.5 MARTIN GmbH f?r Umwelt- und Energietechnik Latest Developments
- 13.9 ANDRITZ AG
 - 13.9.1 ANDRITZ AG Company Information
 - 13.9.2 ANDRITZ AG Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.9.3 ANDRITZ AG Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 ANDRITZ AG Main Business Overview
 - 13.9.5 ANDRITZ AG Latest Developments
- 13.10 Paprec Group
 - 13.10.1 Paprec Group Company Information
 - 13.10.2 Paprec Group Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.10.3 Paprec Group Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Paprec Group Main Business Overview
 - 13.10.5 Paprec Group Latest Developments
- 13.11 Babcock & Wilcox Enterprises, Inc.
 - 13.11.1 Babcock & Wilcox Enterprises, Inc. Company Information
 - 13.11.2 Babcock & Wilcox Enterprises, Inc. Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.11.3 Babcock & Wilcox Enterprises, Inc. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Babcock & Wilcox Enterprises, Inc. Main Business Overview
 - 13.11.5 Babcock & Wilcox Enterprises, Inc. Latest Developments
- 13.12 Doosan Enerbility Co., Ltd.
 - 13.12.1 Doosan Enerbility Co., Ltd. Company Information
 - 13.12.2 Doosan Enerbility Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.12.3 Doosan Enerbility Co., Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Doosan Enerbility Co., Ltd. Main Business Overview
 - 13.12.5 Doosan Enerbility Co., Ltd. Latest Developments

13.13 Keppel Seghers Pte. Ltd.

13.13.1 Keppel Seghers Pte. Ltd. Company Information

13.13.2 Keppel Seghers Pte. Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

13.13.3 Keppel Seghers Pte. Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Keppel Seghers Pte. Ltd. Main Business Overview

13.13.5 Keppel Seghers Pte. Ltd. Latest Developments

13.14 Thermax Limited

13.14.1 Thermax Limited Company Information

13.14.2 Thermax Limited Municipal Solid Waste Incinerators Product Portfolios and Specifications

13.14.3 Thermax Limited Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Thermax Limited Main Business Overview

13.14.5 Thermax Limited Latest Developments

13.15 Isgec Heavy Engineering Limited

13.15.1 Isgec Heavy Engineering Limited Company Information

13.15.2 Isgec Heavy Engineering Limited Municipal Solid Waste Incinerators Product Portfolios and Specifications

13.15.3 Isgec Heavy Engineering Limited Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Isgec Heavy Engineering Limited Main Business Overview

13.15.5 Isgec Heavy Engineering Limited Latest Developments

13.16 Shanghai SUS ENVIRONMENT Co., Ltd.

13.16.1 Shanghai SUS ENVIRONMENT Co., Ltd. Company Information

13.16.2 Shanghai SUS ENVIRONMENT Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

13.16.3 Shanghai SUS ENVIRONMENT Co., Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Shanghai SUS ENVIRONMENT Co., Ltd. Main Business Overview

13.16.5 Shanghai SUS ENVIRONMENT Co., Ltd. Latest Developments

13.17 Chongqing Sanfeng Environment Group Corp., Ltd.

13.17.1 Chongqing Sanfeng Environment Group Corp., Ltd. Company Information

13.17.2 Chongqing Sanfeng Environment Group Corp., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

13.17.3 Chongqing Sanfeng Environment Group Corp., Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Chongqing Sanfeng Environment Group Corp., Ltd. Main Business Overview

- 13.17.5 Chongqing Sanfeng Environment Group Corp., Ltd. Latest Developments
- 13.18 Everbright Environmental Technical Equipment Changzhou Limited
 - 13.18.1 Everbright Environmental Technical Equipment Changzhou Limited Company Information
 - 13.18.2 Everbright Environmental Technical Equipment Changzhou Limited Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.18.3 Everbright Environmental Technical Equipment Changzhou Limited Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Everbright Environmental Technical Equipment Changzhou Limited Main Business Overview
 - 13.18.5 Everbright Environmental Technical Equipment Changzhou Limited Latest Developments
- 13.19 Wuxi Huaguang Environment & Energy Group Co., Ltd.
 - 13.19.1 Wuxi Huaguang Environment & Energy Group Co., Ltd. Company Information
 - 13.19.2 Wuxi Huaguang Environment & Energy Group Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.19.3 Wuxi Huaguang Environment & Energy Group Co., Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Wuxi Huaguang Environment & Energy Group Co., Ltd. Main Business Overview
 - 13.19.5 Wuxi Huaguang Environment & Energy Group Co., Ltd. Latest Developments
- 13.20 China Tianying Inc.
 - 13.20.1 China Tianying Inc. Company Information
 - 13.20.2 China Tianying Inc. Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.20.3 China Tianying Inc. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 China Tianying Inc. Main Business Overview
 - 13.20.5 China Tianying Inc. Latest Developments
- 13.21 Zhejiang Weiming Environment Protection Co., Ltd.
 - 13.21.1 Zhejiang Weiming Environment Protection Co., Ltd. Company Information
 - 13.21.2 Zhejiang Weiming Environment Protection Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications
 - 13.21.3 Zhejiang Weiming Environment Protection Co., Ltd. Municipal Solid Waste Incinerators Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Zhejiang Weiming Environment Protection Co., Ltd. Main Business Overview
 - 13.21.5 Zhejiang Weiming Environment Protection Co., Ltd. Latest Developments
- 13.22 Shenzhen Energy Environment Co., Ltd.
 - 13.22.1 Shenzhen Energy Environment Co., Ltd. Company Information

13.22.2 Shenzhen Energy Environment Co., Ltd. Municipal Solid Waste Incinerators
Product Portfolios and Specifications

13.22.3 Shenzhen Energy Environment Co., Ltd. Municipal Solid Waste Incinerators
Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Shenzhen Energy Environment Co., Ltd. Main Business Overview

13.22.5 Shenzhen Energy Environment Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Municipal Solid Waste Incinerators Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Municipal Solid Waste Incinerators Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Direct Mass Burn

Table 4. Major Players of Prepared Refuse Derived Fuel

Table 5. Global Municipal Solid Waste Incinerators Sales by Type (2021-2026) & (Units)

Table 6. Global Municipal Solid Waste Incinerators Sales Market Share by Type (2021-2026)

Table 7. Global Municipal Solid Waste Incinerators Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Municipal Solid Waste Incinerators Revenue Market Share by Type (2021-2026)

Table 9. Global Municipal Solid Waste Incinerators Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of Electricity Only

Table 11. Major Players of Combined Heat and Power

Table 12. Major Players of Heat or Steam Only

Table 13. Global Municipal Solid Waste Incinerators Sales by Energy Recovery Configuration (2021-2026) & (Units)

Table 14. Global Municipal Solid Waste Incinerators Sales Market Share by Energy Recovery Configuration (2021-2026)

Table 15. Global Municipal Solid Waste Incinerators Revenue by Energy Recovery Configuration (2021-2026) & (\$ million)

Table 16. Global Municipal Solid Waste Incinerators Revenue Market Share by Energy Recovery Configuration (2021-2026)

Table 17. Global Municipal Solid Waste Incinerators Sale Price by Energy Recovery Configuration (2021-2026) & (US\$/Unit)

Table 18. Major Players of Below 300 Metric Tons per Day

Table 19. Major Players of 300 to 600 Metric Tons per Day

Table 20. Major Players of Above 600 Metric Tons per Day

Table 21. Global Municipal Solid Waste Incinerators Sales by Rated Daily Processing Capacity (2021-2026) & (Units)

Table 22. Global Municipal Solid Waste Incinerators Sales Market Share by Rated Daily Processing Capacity (2021-2026)

Table 23. Global Municipal Solid Waste Incinerators Revenue by Rated Daily Processing Capacity (2021-2026) & (\$ million)
Table 24. Global Municipal Solid Waste Incinerators Revenue Market Share by Rated Daily Processing Capacity (2021-2026)
Table 25. Global Municipal Solid Waste Incinerators Sale Price by Rated Daily Processing Capacity (2021-2026) & (US\$/Unit)
Table 26. Major Players of Wet Bottom Ash Discharge
Table 27. Major Players of Dry Bottom Ash Discharge
Table 28. Global Municipal Solid Waste Incinerators Sales by Bottom Ash Discharge Method (2021-2026) & (Units)
Table 29. Global Municipal Solid Waste Incinerators Sales Market Share by Bottom Ash Discharge Method (2021-2026)
Table 30. Global Municipal Solid Waste Incinerators Revenue by Bottom Ash Discharge Method (2021-2026) & (\$ million)
Table 31. Global Municipal Solid Waste Incinerators Revenue Market Share by Bottom Ash Discharge Method (2021-2026)
Table 32. Global Municipal Solid Waste Incinerators Sale Price by Bottom Ash Discharge Method (2021-2026) & (US\$/Unit)
Table 33. Global Municipal Solid Waste Incinerators Sale by Application (2021-2026) & (Units)
Table 34. Global Municipal Solid Waste Incinerators Sale Market Share by Application (2021-2026)
Table 35. Global Municipal Solid Waste Incinerators Revenue by Application (2021-2026) & (\$ million)
Table 36. Global Municipal Solid Waste Incinerators Revenue Market Share by Application (2021-2026)
Table 37. Global Municipal Solid Waste Incinerators Sale Price by Application (2021-2026) & (US\$/Unit)
Table 38. Global Municipal Solid Waste Incinerators Sales by Company (2021-2026) & (Units)
Table 39. Global Municipal Solid Waste Incinerators Sales Market Share by Company (2021-2026)
Table 40. Global Municipal Solid Waste Incinerators Revenue by Company (2021-2026) & (\$ millions)
Table 41. Global Municipal Solid Waste Incinerators Revenue Market Share by Company (2021-2026)
Table 42. Global Municipal Solid Waste Incinerators Sale Price by Company (2021-2026) & (US\$/Unit)
Table 43. Key Manufacturers Municipal Solid Waste Incinerators Producing Area

Distribution and Sales Area

Table 44. Players Municipal Solid Waste Incinerators Products Offered

Table 45. Municipal Solid Waste Incinerators Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 46. New Products and Potential Entrants

Table 47. Market M&A Activity & Strategy

Table 48. Global Municipal Solid Waste Incinerators Sales by Geographic Region (2021-2026) & (Units)

Table 49. Global Municipal Solid Waste Incinerators Sales Market Share Geographic Region (2021-2026)

Table 50. Global Municipal Solid Waste Incinerators Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 51. Global Municipal Solid Waste Incinerators Revenue Market Share by Geographic Region (2021-2026)

Table 52. Global Municipal Solid Waste Incinerators Sales by Country/Region (2021-2026) & (Units)

Table 53. Global Municipal Solid Waste Incinerators Sales Market Share by Country/Region (2021-2026)

Table 54. Global Municipal Solid Waste Incinerators Revenue by Country/Region (2021-2026) & (\$ millions)

Table 55. Global Municipal Solid Waste Incinerators Revenue Market Share by Country/Region (2021-2026)

Table 56. Americas Municipal Solid Waste Incinerators Sales by Country (2021-2026) & (Units)

Table 57. Americas Municipal Solid Waste Incinerators Sales Market Share by Country (2021-2026)

Table 58. Americas Municipal Solid Waste Incinerators Revenue by Country (2021-2026) & (\$ millions)

Table 59. Americas Municipal Solid Waste Incinerators Sales by Type (2021-2026) & (Units)

Table 60. Americas Municipal Solid Waste Incinerators Sales by Application (2021-2026) & (Units)

Table 61. APAC Municipal Solid Waste Incinerators Sales by Region (2021-2026) & (Units)

Table 62. APAC Municipal Solid Waste Incinerators Sales Market Share by Region (2021-2026)

Table 63. APAC Municipal Solid Waste Incinerators Revenue by Region (2021-2026) & (\$ millions)

Table 64. APAC Municipal Solid Waste Incinerators Sales by Type (2021-2026) &

(Units)

Table 65. APAC Municipal Solid Waste Incinerators Sales by Application (2021-2026) & (Units)

Table 66. Europe Municipal Solid Waste Incinerators Sales by Country (2021-2026) & (Units)

Table 67. Europe Municipal Solid Waste Incinerators Revenue by Country (2021-2026) & (\$ millions)

Table 68. Europe Municipal Solid Waste Incinerators Sales by Type (2021-2026) & (Units)

Table 69. Europe Municipal Solid Waste Incinerators Sales by Application (2021-2026) & (Units)

Table 70. Middle East & Africa Municipal Solid Waste Incinerators Sales by Country (2021-2026) & (Units)

Table 71. Middle East & Africa Municipal Solid Waste Incinerators Revenue Market Share by Country (2021-2026)

Table 72. Middle East & Africa Municipal Solid Waste Incinerators Sales by Type (2021-2026) & (Units)

Table 73. Middle East & Africa Municipal Solid Waste Incinerators Sales by Application (2021-2026) & (Units)

Table 74. Key Market Drivers & Growth Opportunities of Municipal Solid Waste Incinerators

Table 75. Key Market Challenges & Risks of Municipal Solid Waste Incinerators

Table 76. Key Industry Trends of Municipal Solid Waste Incinerators

Table 77. Municipal Solid Waste Incinerators Raw Material

Table 78. Key Suppliers of Raw Materials

Table 79. Municipal Solid Waste Incinerators Distributors List

Table 80. Municipal Solid Waste Incinerators Customer List

Table 81. Global Municipal Solid Waste Incinerators Sales Forecast by Region (2027-2032) & (Units)

Table 82. Global Municipal Solid Waste Incinerators Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Americas Municipal Solid Waste Incinerators Sales Forecast by Country (2027-2032) & (Units)

Table 84. Americas Municipal Solid Waste Incinerators Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. APAC Municipal Solid Waste Incinerators Sales Forecast by Region (2027-2032) & (Units)

Table 86. APAC Municipal Solid Waste Incinerators Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 87. Europe Municipal Solid Waste Incinerators Sales Forecast by Country (2027-2032) & (Units)

Table 88. Europe Municipal Solid Waste Incinerators Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Middle East & Africa Municipal Solid Waste Incinerators Sales Forecast by Country (2027-2032) & (Units)

Table 90. Middle East & Africa Municipal Solid Waste Incinerators Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 91. Global Municipal Solid Waste Incinerators Sales Forecast by Type (2027-2032) & (Units)

Table 92. Global Municipal Solid Waste Incinerators Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 93. Global Municipal Solid Waste Incinerators Sales Forecast by Application (2027-2032) & (Units)

Table 94. Global Municipal Solid Waste Incinerators Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 95. Kanadevia Corporation Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 96. Kanadevia Corporation Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 97. Kanadevia Corporation Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. Kanadevia Corporation Main Business

Table 99. Kanadevia Corporation Latest Developments

Table 100. TAKUMA Co., Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 101. TAKUMA Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 102. TAKUMA Co., Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. TAKUMA Co., Ltd. Main Business

Table 104. TAKUMA Co., Ltd. Latest Developments

Table 105. JFE Engineering Corporation Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 106. JFE Engineering Corporation Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 107. JFE Engineering Corporation Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. JFE Engineering Corporation Main Business

Table 109. JFE Engineering Corporation Latest Developments

Table 110. Kawasaki Heavy Industries, Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 111. Kawasaki Heavy Industries, Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 112. Kawasaki Heavy Industries, Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 113. Kawasaki Heavy Industries, Ltd. Main Business

Table 114. Kawasaki Heavy Industries, Ltd. Latest Developments

Table 115. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 116. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 117. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Main Business

Table 119. Mitsubishi Heavy Industries Environmental & Chemical Engineering Co., Ltd. Latest Developments

Table 120. EBARA Environmental Plant Co., Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 121. EBARA Environmental Plant Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 122. EBARA Environmental Plant Co., Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. EBARA Environmental Plant Co., Ltd. Main Business

Table 124. EBARA Environmental Plant Co., Ltd. Latest Developments

Table 125. Kobelco Eco-Solutions Co., Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 126. Kobelco Eco-Solutions Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 127. Kobelco Eco-Solutions Co., Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. Kobelco Eco-Solutions Co., Ltd. Main Business

Table 129. Kobelco Eco-Solutions Co., Ltd. Latest Developments

Table 130. MARTIN GmbH f?r Umwelt- und Energietechnik Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 131. MARTIN GmbH f?r Umwelt- und Energietechnik Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 132. MARTIN GmbH f?r Umwelt- und Energietechnik Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. MARTIN GmbH f?r Umwelt- und Energietechnik Main Business

Table 134. MARTIN GmbH f?r Umwelt- und Energietechnik Latest Developments

Table 135. ANDRITZ AG Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 136. ANDRITZ AG Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 137. ANDRITZ AG Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. ANDRITZ AG Main Business

Table 139. ANDRITZ AG Latest Developments

Table 140. Paprec Group Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 141. Paprec Group Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 142. Paprec Group Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Paprec Group Main Business

Table 144. Paprec Group Latest Developments

Table 145. Babcock & Wilcox Enterprises, Inc. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 146. Babcock & Wilcox Enterprises, Inc. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 147. Babcock & Wilcox Enterprises, Inc. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Babcock & Wilcox Enterprises, Inc. Main Business

Table 149. Babcock & Wilcox Enterprises, Inc. Latest Developments

Table 150. Doosan Enerbility Co., Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 151. Doosan Enerbility Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 152. Doosan Enerbility Co., Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Doosan Enerbility Co., Ltd. Main Business

Table 154. Doosan Enerbility Co., Ltd. Latest Developments

Table 155. Keppel Seghers Pte. Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 156. Keppel Seghers Pte. Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 157. Keppel Seghers Pte. Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. Keppel Seghers Pte. Ltd. Main Business

Table 159. Keppel Seghers Pte. Ltd. Latest Developments

Table 160. Thermax Limited Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 161. Thermax Limited Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 162. Thermax Limited Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 163. Thermax Limited Main Business

Table 164. Thermax Limited Latest Developments

Table 165. Isgec Heavy Engineering Limited Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 166. Isgec Heavy Engineering Limited Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 167. Isgec Heavy Engineering Limited Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 168. Isgec Heavy Engineering Limited Main Business

Table 169. Isgec Heavy Engineering Limited Latest Developments

Table 170. Shanghai SUS ENVIRONMENT Co., Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 171. Shanghai SUS ENVIRONMENT Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 172. Shanghai SUS ENVIRONMENT Co., Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 173. Shanghai SUS ENVIRONMENT Co., Ltd. Main Business

Table 174. Shanghai SUS ENVIRONMENT Co., Ltd. Latest Developments

Table 175. Chongqing Sanfeng Environment Group Corp., Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 176. Chongqing Sanfeng Environment Group Corp., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 177. Chongqing Sanfeng Environment Group Corp., Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 178. Chongqing Sanfeng Environment Group Corp., Ltd. Main Business
Table 179. Chongqing Sanfeng Environment Group Corp., Ltd. Latest Developments
Table 180. Everbright Environmental Technical Equipment Changzhou Limited Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors
Table 181. Everbright Environmental Technical Equipment Changzhou Limited Municipal Solid Waste Incinerators Product Portfolios and Specifications
Table 182. Everbright Environmental Technical Equipment Changzhou Limited Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 183. Everbright Environmental Technical Equipment Changzhou Limited Main Business
Table 184. Everbright Environmental Technical Equipment Changzhou Limited Latest Developments
Table 185. Wuxi Huaguang Environment & Energy Group Co., Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors
Table 186. Wuxi Huaguang Environment & Energy Group Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications
Table 187. Wuxi Huaguang Environment & Energy Group Co., Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 188. Wuxi Huaguang Environment & Energy Group Co., Ltd. Main Business
Table 189. Wuxi Huaguang Environment & Energy Group Co., Ltd. Latest Developments
Table 190. China Tianying Inc. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors
Table 191. China Tianying Inc. Municipal Solid Waste Incinerators Product Portfolios and Specifications
Table 192. China Tianying Inc. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 193. China Tianying Inc. Main Business
Table 194. China Tianying Inc. Latest Developments
Table 195. Zhejiang Weiming Environment Protection Co., Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors
Table 196. Zhejiang Weiming Environment Protection Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications
Table 197. Zhejiang Weiming Environment Protection Co., Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 198. Zhejiang Weiming Environment Protection Co., Ltd. Main Business

Table 199. Zhejiang Weiming Environment Protection Co., Ltd. Latest Developments

Table 200. Shenzhen Energy Environment Co., Ltd. Basic Information, Municipal Solid Waste Incinerators Manufacturing Base, Sales Area and Its Competitors

Table 201. Shenzhen Energy Environment Co., Ltd. Municipal Solid Waste Incinerators Product Portfolios and Specifications

Table 202. Shenzhen Energy Environment Co., Ltd. Municipal Solid Waste Incinerators Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 203. Shenzhen Energy Environment Co., Ltd. Main Business

Table 204. Shenzhen Energy Environment Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Municipal Solid Waste Incinerators
- Figure 2. Municipal Solid Waste Incinerators Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Municipal Solid Waste Incinerators Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Municipal Solid Waste Incinerators Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Municipal Solid Waste Incinerators Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Municipal Solid Waste Incinerators Sales Market Share by Country/Region (2025)
- Figure 10. Municipal Solid Waste Incinerators Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Direct Mass Burn
- Figure 12. Product Picture of Prepared Refuse Derived Fuel
- Figure 13. Global Municipal Solid Waste Incinerators Sales Market Share by Type in 2026
- Figure 14. Global Municipal Solid Waste Incinerators Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Electricity Only
- Figure 16. Product Picture of Combined Heat and Power
- Figure 17. Product Picture of Heat or Steam Only
- Figure 18. Global Municipal Solid Waste Incinerators Sales Market Share by Energy Recovery Configuration in 2026
- Figure 19. Global Municipal Solid Waste Incinerators Revenue Market Share by Energy Recovery Configuration (2021-2026)
- Figure 20. Product Picture of Below 300 Metric Tons per Day
- Figure 21. Product Picture of 300 to 600 Metric Tons per Day
- Figure 22. Product Picture of Above 600 Metric Tons per Day
- Figure 23. Global Municipal Solid Waste Incinerators Sales Market Share by Rated Daily Processing Capacity in 2026
- Figure 24. Global Municipal Solid Waste Incinerators Revenue Market Share by Rated Daily Processing Capacity (2021-2026)

- Figure 25. Product Picture of Wet Bottom Ash Discharge
- Figure 26. Product Picture of Dry Bottom Ash Discharge
- Figure 27. Global Municipal Solid Waste Incinerators Sales Market Share by Bottom Ash Discharge Method in 2026
- Figure 28. Global Municipal Solid Waste Incinerators Revenue Market Share by Bottom Ash Discharge Method (2021-2026)
- Figure 29. Municipal Solid Waste Incinerators Consumed in Centralized Medical Waste Treatment Operators
- Figure 30. Global Municipal Solid Waste Incinerators Market: Centralized Medical Waste Treatment Operators (2021-2026) & (Units)
- Figure 31. Municipal Solid Waste Incinerators Consumed in Hospitals and Healthcare Systems
- Figure 32. Global Municipal Solid Waste Incinerators Market: Hospitals and Healthcare Systems (2021-2026) & (Units)
- Figure 33. Municipal Solid Waste Incinerators Consumed in Pharmaceutical, Biotechnology and Research Institutions
- Figure 34. Global Municipal Solid Waste Incinerators Market: Pharmaceutical, Biotechnology and Research Institutions (2021-2026) & (Units)
- Figure 35. Municipal Solid Waste Incinerators Consumed in Others
- Figure 36. Global Municipal Solid Waste Incinerators Market: Others (2021-2026) & (Units)
- Figure 37. Global Municipal Solid Waste Incinerators Sale Market Share by Application (2025)
- Figure 38. Global Municipal Solid Waste Incinerators Revenue Market Share by Application in 2025
- Figure 39. Municipal Solid Waste Incinerators Sales by Company in 2025 (Units)
- Figure 40. Global Municipal Solid Waste Incinerators Sales Market Share by Company in 2025
- Figure 41. Municipal Solid Waste Incinerators Revenue by Company in 2025 (\$ millions)
- Figure 42. Global Municipal Solid Waste Incinerators Revenue Market Share by Company in 2025
- Figure 43. Global Municipal Solid Waste Incinerators Sales Market Share by Geographic Region (2021-2026)
- Figure 44. Global Municipal Solid Waste Incinerators Revenue Market Share by Geographic Region in 2025
- Figure 45. Americas Municipal Solid Waste Incinerators Sales 2021-2026 (Units)
- Figure 46. Americas Municipal Solid Waste Incinerators Revenue 2021-2026 (\$ millions)
- Figure 47. APAC Municipal Solid Waste Incinerators Sales 2021-2026 (Units)

Figure 48. APAC Municipal Solid Waste Incinerators Revenue 2021-2026 (\$ millions)

Figure 49. Europe Municipal Solid Waste Incinerators Sales 2021-2026 (Units)

Figure 50. Europe Municipal Solid Waste Incinerators Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Municipal Solid Waste Incinerators Sales 2021-2026 (Units)

Figure 52. Middle East & Africa Municipal Solid Waste Incinerators Revenue 2021-2026 (\$ millions)

Figure 53. Americas Municipal Solid Waste Incinerators Sales Market Share by Country in 2025

Figure 54. Americas Municipal Solid Waste Incinerators Revenue Market Share by Country (2021-2026)

Figure 55. Americas Municipal Solid Waste Incinerators Sales Market Share by Type (2021-2026)

Figure 56. Americas Municipal Solid Waste Incinerators Sales Market Share by Application (2021-2026)

Figure 57. United States Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Municipal Solid Waste Incinerators Sales Market Share by Region in 2025

Figure 62. APAC Municipal Solid Waste Incinerators Revenue Market Share by Region (2021-2026)

Figure 63. APAC Municipal Solid Waste Incinerators Sales Market Share by Type (2021-2026)

Figure 64. APAC Municipal Solid Waste Incinerators Sales Market Share by Application (2021-2026)

Figure 65. China Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Municipal Solid Waste Incinerators Sales Market Share by Country in 2025

Figure 73. Europe Municipal Solid Waste Incinerators Revenue Market Share by Country (2021-2026)

Figure 74. Europe Municipal Solid Waste Incinerators Sales Market Share by Type (2021-2026)

Figure 75. Europe Municipal Solid Waste Incinerators Sales Market Share by Application (2021-2026)

Figure 76. Germany Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Municipal Solid Waste Incinerators Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Municipal Solid Waste Incinerators Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Municipal Solid Waste Incinerators Sales Market Share by Application (2021-2026)

Figure 84. Egypt Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Municipal Solid Waste Incinerators Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Municipal Solid Waste Incinerators Revenue Growth

2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Municipal Solid Waste Incinerators in 2026

Figure 90. Manufacturing Process Analysis of Municipal Solid Waste Incinerators

Figure 91. Industry Chain Structure of Municipal Solid Waste Incinerators

Figure 92. Channels of Distribution

Figure 93. Global Municipal Solid Waste Incinerators Sales Market Forecast by Region (2027-2032)

Figure 94. Global Municipal Solid Waste Incinerators Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Municipal Solid Waste Incinerators Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Municipal Solid Waste Incinerators Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Municipal Solid Waste Incinerators Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Municipal Solid Waste Incinerators Revenue Market Share Forecast by Application (2027-2032)

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