

Global Multi-mode Roadside Unit Market Growth 2026-2032

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Abstracts

The global Multi-mode Roadside Unit market size is predicted to grow from US\$ 99 million in 2025 to US\$ 403 million in 2032; it is expected to grow at a CAGR of 22.8% from 2026 to 2032.

Multi-mode Roadside Unit is a versatile intelligent roadside communication device designed to support multiple communication protocols and connectivity standards, enabling integrated interaction between vehicles, road infrastructure, and traffic management systems across diverse network environments. It facilitates real-time, low-latency data exchange by combining different communication modes to enhance system interoperability, network resilience, and coverage continuity under complex traffic conditions. Its strengths include flexible multi-protocol compatibility, robust data processing capability, high communication reliability, and strong adaptability to varied deployment scenarios, supporting multi-scenario traffic coordination and safety applications. In 2025, the capacity utilization rate was 80%, and the industry's average gross margin was approximately 25%. In 2025, production totaled 25,300 units, with an average price of USD 4,000 per unit. Upstream, key inputs include communication chips and RF antenna modules, with representative suppliers such as Qualcomm, NXP, Huawei, and ZTE. The midstream segment focuses on multi-protocol system integration, communication stack development, hardware assembly, and deployment optimization to ensure secure and stable system performance. Downstream applications are concentrated in highways and road traffic systems, with representative customers including China Communications Construction, China Railway Construction, and Kapsch TrafficCom.

United States market for Multi-mode Roadside Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multi-mode Roadside Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multi-mode Roadside Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multi-mode Roadside Unit players cover Yunex Traffic (Germany), Danlaw Inc. (USA), Genvict Technologies (China), TransInfo Technology (China), Kapsch TrafficCom (Austria), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Multi-mode Roadside Unit Industry Forecast" looks at past sales and reviews total world Multi-mode Roadside Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-mode Roadside Unit sales for 2026 through 2032. With Multi-mode Roadside Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-mode Roadside Unit industry.

This Insight Report provides a comprehensive analysis of the global Multi-mode Roadside Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-mode Roadside Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-mode Roadside Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-mode Roadside Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-mode Roadside Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-mode Roadside Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DSRC + C-V2X RSU

C-V2X PC5 + Uu RSU

Segmentation by Technology:

Multi-antenna

Single-antenna

Segmentation by Power Supply:

Power Grid

Solar Energy

Segmentation by Application:

Highway

Road Traffic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yunex Traffic (Germany)

Danlaw Inc. (USA)

Genvict Technologies (China)

TransInfo Technology (China)

Kapsch TrafficCom (Austria)

Keysight (USA)

Iteris (USA)

Huawei (China)

Gosuncn Technology (China)

Unex Technology (China)

Harman (USA)

StarPoint (China)

ZTE (China)

NEC (Japan)

FUJITSU (Japan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-mode Roadside Unit market?

What factors are driving Multi-mode Roadside Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Multi-mode Roadside Unit market opportunities vary by end market size?
How does Multi-mode Roadside Unit break out by Type, by Application?

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