

# Global Multi-layer Polishing Pad Market Growth 2026-2032

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## Abstracts

The global Multi-layer Polishing Pad market size is predicted to grow from US\$ 1199 million in 2025 to US\$ 2355 million in 2032; it is expected to grow at a CAGR of 10.2% from 2026 to 2032.

A Multi-layer Polishing Pad is a polishing medium used in Chemical Mechanical Polishing (CMP) processes, composed of two or more layers of different materials to optimize polishing performance. The top layer is typically made of a soft, elastic material to improve polishing uniformity and surface finish, while the bottom layer is made of a harder material or supportive structure to enhance stability and durability. The multi-layer design allows precise control over material removal rate (MRR) and planarization by adjusting the hardness, thickness, and porosity of each layer. In 2025, global Multi-layer Polishing Pad production reached approximately 27.24 M units, with an average global market price of around US\$45 per unit. Annual production capacity is 30 M units. Gross Profit Margin: 35%. The multi-layer polishing pad industry chain is well-structured and closely linked across upstream, midstream, and downstream segments. Upstream mainly includes raw material suppliers of high-purity polyurethane, micro-porous composites, and surface coatings. Midstream comprises manufacturers producing the pads with precise layer structures, hardness profiles, and surface textures. Downstream consists of semiconductor fabs, data storage manufacturers, and display panel producers who consume these pads in their CMP processes. Innovation and quality control in the midstream segment are key drivers for overall market performance. Multi-layer polishing pads represent a niche but critical consumable in semiconductor manufacturing. While the market size is modest compared to entire semiconductor equipment, the demand is highly recurring and tied to wafer fabrication growth, especially advanced nodes. Opportunities lie in improving pad durability, reducing defects, and tailoring designs for emerging applications like 3D ICs and

advanced packaging. Companies that can balance innovation, cost, and supply stability are likely to capture more market share.

United States market for Multi-layer Polishing Pad is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multi-layer Polishing Pad is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multi-layer Polishing Pad is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multi-layer Polishing Pad players cover DuPont de Nemours, CMC Materials / Entegris, Fujibo Holdings, JSR Corporation, 3M Company, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Multi-layer Polishing Pad Industry Forecast' looks at past sales and reviews total world Multi-layer Polishing Pad sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-layer Polishing Pad sales for 2026 through 2032. With Multi-layer Polishing Pad sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-layer Polishing Pad industry.

This Insight Report provides a comprehensive analysis of the global Multi-layer Polishing Pad landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-layer Polishing Pad portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-layer Polishing Pad market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-layer Polishing Pad and breaks down the forecast by Material Composition, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-layer Polishing Pad.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-layer Polishing Pad market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Material Composition:

Polyurethane/Foam Combination

Polyurethane/Micro-porous Material Combination

Multi-layer Polyurethane Combination

Silicone/Foam Combination

#### Segmentation by Number of Layers:

Two-layer Polishing Pad

Three-layer Polishing Pad

Four-layer or More Polishing Pad

#### Segmentation by Hardness Distribution:

Soft Top / Hard Bottom

Medium Top / Hard Bottom

Hard Top / Hard Bottom

#### Segmentation by Application:

Semiconductor

Optical

Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DuPont de Nemours

CMC Materials / Entegris

Fujiibo Holdings

JSR Corporation

3M Company

Thomas West

SK enpulse

FNS Tech Co

IV Technologies Co

Hubei Dinglong Co

Pureon GmbH

Resonac

Fujimi Incorporated

Merck KGaA

Saint-Gobain

KPX Chemical

Anjimirco Shanghai

Shanghai Xinanna Electronic

Beijing Grish Hitech

CHUANYAN Materials

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Multi-layer Polishing Pad market?

What factors are driving Multi-layer Polishing Pad market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-layer Polishing Pad market opportunities vary by end market size?

How does Multi-layer Polishing Pad break out by Material Composition, by Application?

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