

Global Multistage Roots Dry Vacuum Pump Market Growth 2026-2032

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Abstracts

The global Multistage Roots Dry Vacuum Pump market size is predicted to grow from US\$ 683 million in 2025 to US\$ 1518 million in 2032; it is expected to grow at a CAGR of 12.1% from 2026 to 2032.

In 2025, global Multistage Roots Dry Vacuum Pump production reached approximately 17k units , with an average global market price of around US\$40k per unit.

A Multi-stage Roots Dry Vacuum Pump is a dry vacuum system based on the Roots rotor principle, utilizing multiple compression stages arranged in series to progressively evacuate gases. Its key feature is oil-free operation within the compression chamber, eliminating contamination and ensuring high process cleanliness. The system typically combines multiple Roots stages with a backing pump (such as a screw or claw pump), enabling stable pumping from rough to medium-high vacuum levels. These pumps are widely used in semiconductor manufacturing, photovoltaics, chemical processing, pharmaceuticals, and vacuum coating, offering high pumping speed, contamination-free operation, corrosion resistance, and adaptability to complex process gases.

The upstream of multi-stage Roots dry vacuum pumps includes precision castings and machined components (rotors, housings), bearings, seals, motors, variable frequency drives, corrosion-resistant coatings, and specialty materials, with suppliers such as SKF and Timken. The midstream consists of vacuum pump manufacturers and system integrators such as Atlas Copco, Busch Vacuum Solutions, and ULVAC. Downstream applications include semiconductor, photovoltaic, chemical, pharmaceutical, and display industries, with major users such as TSMC and Samsung Electronics requiring high cleanliness and stable vacuum environments.

United States market for Multistage Roots Dry Vacuum Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multistage Roots Dry Vacuum Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multistage Roots Dry Vacuum Pump is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multistage Roots Dry Vacuum Pump players cover Atlas Copco, Ebara, Pfeiffer Vacuum, Busch, Leybold, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Multistage Roots Dry Vacuum Pump Industry Forecast' looks at past sales and reviews total world Multistage Roots Dry Vacuum Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Multistage Roots Dry Vacuum Pump sales for 2026 through 2032. With Multistage Roots Dry Vacuum Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multistage Roots Dry Vacuum Pump industry.

This Insight Report provides a comprehensive analysis of the global Multistage Roots Dry Vacuum Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multistage Roots Dry Vacuum Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multistage Roots Dry Vacuum Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multistage Roots Dry Vacuum Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multistage Roots Dry Vacuum Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Multistage Roots Dry Vacuum Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Two-stage Roots

Three-stage Roots

Multi-stage Roots

Segmentation by Pumping Speed:

50?500 m³/h

500?3000 m³/h

>3000 m³/h

Segmentation by Application:

Semiconductors

Photovoltaics

Chemicals

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Atlas Copco

Ebara

Pfeiffer Vacuum

Busch

Leybold

Anlet

ULVAC

Nash Pumps

Becker Pumps

Anest Iwata

Flowserve

Boya Precisio

Scnict

SKY Technology Development

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multistage Roots Dry Vacuum Pump market?

What factors are driving Multistage Roots Dry Vacuum Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multistage Roots Dry Vacuum Pump market opportunities vary by end market size?

How does Multistage Roots Dry Vacuum Pump break out by Type, by Application?

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