

Global Multispectral 3D Plant Scanner Market Growth 2026-2032

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Abstracts

The global Multispectral 3D Plant Scanner market size is predicted to grow from US\$ 137 million in 2025 to US\$ 238 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

A multispectral 3D plant scanner is an advanced agricultural sensing device that integrates three-dimensional geometric information acquisition with multi-band spectral imaging technology. It simultaneously acquires high-precision three-dimensional structural models of the tested plant (such as plant height, leaf area, stem morphology, and biomass) and multispectral reflectance characteristics (such as spectral data in specific bands like visible light, near-infrared, and red-edge), enabling non-destructive, high-throughput, and quantitative measurement and analysis of plant phenotypic traits. Demand primarily stems from the core driving force of modern agriculture's transformation towards precision, digitalization, and intelligence. Its upstream supply chain mainly includes core sensor suppliers (such as LiDAR and multispectral camera modules), precision machinery and motion control component manufacturers, and embedded system and software algorithm developers. Downstream, it directly serves plant phenomics research institutions, large breeding companies, precision agriculture service providers, and smart farms, ultimately helping downstream users achieve efficient crop variety selection, accurate diagnosis of growth status, and optimized decision-making in field management by providing high-throughput, multi-dimensional plant growth data. In 2025, the production volume of multispectral 3D plant scanners will be approximately 3,500 units, with an average selling price of approximately US\$40,000 per unit, a gross profit margin of approximately 45%, and a single production line capacity of approximately 100 units per year.

United States market for Multispectral 3D Plant Scanner is estimated to increase from

US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multispectral 3D Plant Scanner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multispectral 3D Plant Scanner is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multispectral 3D Plant Scanner players cover Phenospex B.V. (Private, Heerlen Netherlands), WIWAM (Private, Sint-Truiden Belgium), Lemnatec GmbH (Subsidiary of BASF, Wuppertal Germany), Qubit Systems (Private, Kingston Canada), NPEC (Wageningen The Netherlands), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Multispectral 3D Plant Scanner Industry Forecast" looks at past sales and reviews total world Multispectral 3D Plant Scanner sales in 2025, providing a comprehensive analysis by region and market sector of projected Multispectral 3D Plant Scanner sales for 2026 through 2032. With Multispectral 3D Plant Scanner sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multispectral 3D Plant Scanner industry.

This Insight Report provides a comprehensive analysis of the global Multispectral 3D Plant Scanner landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multispectral 3D Plant Scanner portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multispectral 3D Plant Scanner market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multispectral 3D Plant Scanner and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multispectral 3D Plant Scanner.

This report presents a comprehensive overview, market shares, and growth opportunities of Multispectral 3D Plant Scanner market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

LiDAR-based

Structured Light

Segmentation by Platform Carrier:

Stationary

Mobile

Segmentation by Application:

Research Institution

Breeding Company

Farm

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Phenospex B.V. (Private, Heerlen Netherlands)

WIWAM (Private, Sint-Truiden Belgium)

Lemnatec GmbH (Subsidiary of BASF, Wuppertal Germany)

Qubit Systems (Private, Kingston Canada)

NPEC (Wageningen The Netherlands)

Aptella Automation + Positioning Tech (Private, Melbourne Australia)

Photon Systems Instruments spol. s r.o. (Private, Brno Czech Republic)

CID Bio-Science Inc. (Private, Washington USA)

Winroot (Beijing) Science & Tech Co., Ltd. (Private, Beijing China)

Beijing Eco-mind Technology Co., Ltd. (Private, Beijing China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multispectral 3D Plant Scanner market?

What factors are driving Multispectral 3D Plant Scanner market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multispectral 3D Plant Scanner market opportunities vary by end market size?

How does Multispectral 3D Plant Scanner break out by Type, by Application?

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