

Global Multiparameter Water Quality Data Logger Market Growth 2026-2032

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Abstracts

The global Multiparameter Water Quality Data Logger market size is predicted to grow from US\$ 180 million in 2025 to US\$ 276 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2024, the global market for multiparameter water quality data loggers saw sales of approximately 53,700 units, with a typical average price of around USD 3,230 per unit and an industry average gross margin of approximately 30%–34%. These devices can simultaneously record multiple water quality parameters (such as pH, dissolved oxygen (DO), conductivity, temperature, turbidity, oxidation-reduction potential (ORP), etc.). Common parameters typically include: measurement range (pH 0–14, DO 0–20 mg/L, temperature –5–+50 °C, etc.), sampling frequency (configurable from once per second to once per hour), memory capacity (thousands to tens of thousands of data points), communication method (USB, SD card, Bluetooth, or 4–20 mA / Modbus), power supply type (battery or external power), and protection rating (IP65–IP68). Typical examples include the Horiba U-52G multi-parameter logger/meter and the Onset HOBO MX800 multi-parameter Bluetooth data logger. In terms of upstream and downstream supply chains, upstream components include sensor elements (pH electrodes, dissolved oxygen membranes, conductive probes), microcontrollers/data acquisition chips, memory components, batteries/power modules, housings, and communication modules; typical suppliers may include Sensirion, TI, STMicroelectronics, Sony Memory, and TE Connectivity. Downstream customers include urban water departments, environmental monitoring stations, research institutions, industrial wastewater treatment plants, and aquaculture/fisheries monitoring companies. Horiba, based on its business in U-50/U-52 series handheld & field instruments, analytical instruments (such as the W-series online analyzers), and its environmental/water quality analysis business structure, has an annual multiparameter recorder production capacity of approximately 4,000–6,000 units

per year.

The market development trend of multiparameter water quality data loggers is shifting from spot-check and portable detection to online, intelligent, and networked continuous monitoring systems. Driven by water scarcity, stricter wastewater discharge regulations, and the demand for digital management in cities and industries, the need for real-time data on multiple parameters such as pH, dissolved oxygen, conductivity, turbidity, and temperature is rapidly increasing in municipal water supply and drainage, industrial wastewater, marine monitoring, and agriculture/aquaculture. This makes online/remote data recording and cloud analysis core factors in procurement decisions. Technological advancements include low-power IoT communication modules, optical/membrane-free dissolved oxygen and anti-fouling sensors, automatic calibration/self-diagnostic algorithms, and edge computing and cloud-based big data analysis/AI anomaly detection, enabling long-cycle, low-maintenance deployments. Simultaneously, multi-parameter probes are evolving towards modularity, replaceable probes, and unified digital interfaces (Modbus/LoRa/4G/5G), facilitating integration with smart water and environmental monitoring platforms. Regionally, North America and Europe are primarily driven by regulatory compliance and the upgrading of aging infrastructure, while Asia Pacific and Latin America are experiencing the fastest growth (infrastructure expansion + accelerated industrialization). This reflects the continued shift from portable/laboratory-grade systems to online/networked systems. Challenges to note include sensor drift and maintenance (on-site calibration costs), data quality and interoperability issues, and the transformation of business models for equipment and sensing services from one-time sales to 'equipment + sensor + data subscription,' prompting manufacturers to invest more in product design, after-sales service, and cloud platform capabilities to maintain long-term revenue and customer loyalty.

LP Information, Inc. (LPI) ' newest research report, the "Multiparameter Water Quality Data Logger Industry Forecast" looks at past sales and reviews total world Multiparameter Water Quality Data Logger sales in 2025, providing a comprehensive analysis by region and market sector of projected Multiparameter Water Quality Data Logger sales for 2026 through 2032. With Multiparameter Water Quality Data Logger sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multiparameter Water Quality Data Logger industry.

This Insight Report provides a comprehensive analysis of the global Multiparameter Water Quality Data Logger landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and

M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multiparameter Water Quality Data Logger portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multiparameter Water Quality Data Logger market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multiparameter Water Quality Data Logger and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multiparameter Water Quality Data Logger.

This report presents a comprehensive overview, market shares, and growth opportunities of Multiparameter Water Quality Data Logger market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Potable Loggers

Benchtop Loggers

Segmentation by Protection Level:

IP65

IP66

IP67

IP68

Segmentation by Power Type:

Battery Supply

External Power Supply

Segmentation by Application:

Industrial

Laboratory

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xylem

LI-COR

Hach

Hanna Instruments

Thermo Fisher Scientific

Horiba

Palintest

Jenco Instruments

In-Situ

Oakton

DKK-TOA

Aqualabo

Bante

OHAUS

RS Hydro

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multiparameter Water Quality Data Logger market?

What factors are driving Multiparameter Water Quality Data Logger market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multiparameter Water Quality Data Logger market opportunities vary by end market size?

How does Multiparameter Water Quality Data Logger break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Multiparameter Water Quality Data Logger Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Multiparameter Water Quality Data Logger by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Multiparameter Water Quality Data Logger by Country/Region, 2021, 2025 & 2032

2.2 Multiparameter Water Quality Data Logger Segment by Type

- 2.2.1 Potable Loggers
- 2.2.2 Benchtop Loggers
- 2.2.3 Multiparameter Water Quality Data Logger Sales by Type
 - 2.2.3.1 Global Multiparameter Water Quality Data Logger Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Multiparameter Water Quality Data Logger Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Multiparameter Water Quality Data Logger Sale Price by Type (2021-2026)

2.3 Multiparameter Water Quality Data Logger Segment by Protection Level

- 2.3.1 IP65
- 2.3.2 IP66
- 2.3.3 IP67
- 2.3.4 IP68
- 2.3.5 Multiparameter Water Quality Data Logger Sales by Protection Level
 - 2.3.5.1 Global Multiparameter Water Quality Data Logger Sales Market Share by Protection Level (2021-2026)

2.3.5.2 Global Multiparameter Water Quality Data Logger Revenue and Market Share by Protection Level (2021-2026)

2.3.5.3 Global Multiparameter Water Quality Data Logger Sale Price by Protection Level (2021-2026)

2.4 Multiparameter Water Quality Data Logger Segment by Power Type

2.4.1 Battery Supply

2.4.2 External Power Supply

2.4.3 Multiparameter Water Quality Data Logger Sales by Power Type

2.4.3.1 Global Multiparameter Water Quality Data Logger Sales Market Share by Power Type (2021-2026)

2.4.3.2 Global Multiparameter Water Quality Data Logger Revenue and Market Share by Power Type (2021-2026)

2.4.3.3 Global Multiparameter Water Quality Data Logger Sale Price by Power Type (2021-2026)

2.5 Multiparameter Water Quality Data Logger Segment by Application

2.5.1 Industrial

2.5.2 Laboratory

2.5.3 Others

2.5.4 Multiparameter Water Quality Data Logger Sales by Application

2.5.4.1 Global Multiparameter Water Quality Data Logger Sale Market Share by Application (2021-2026)

2.5.4.2 Global Multiparameter Water Quality Data Logger Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Multiparameter Water Quality Data Logger Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Multiparameter Water Quality Data Logger Breakdown Data by Company

3.1.1 Global Multiparameter Water Quality Data Logger Annual Sales by Company (2021-2026)

3.1.2 Global Multiparameter Water Quality Data Logger Sales Market Share by Company (2021-2026)

3.2 Global Multiparameter Water Quality Data Logger Annual Revenue by Company (2021-2026)

3.2.1 Global Multiparameter Water Quality Data Logger Revenue by Company (2021-2026)

3.2.2 Global Multiparameter Water Quality Data Logger Revenue Market Share by Company (2021-2026)

- 3.3 Global Multiparameter Water Quality Data Logger Sale Price by Company
- 3.4 Key Manufacturers Multiparameter Water Quality Data Logger Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Multiparameter Water Quality Data Logger Product Location Distribution
 - 3.4.2 Players Multiparameter Water Quality Data Logger Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MULTIPARAMETER WATER QUALITY DATA LOGGER BY GEOGRAPHIC REGION

- 4.1 World Historic Multiparameter Water Quality Data Logger Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Multiparameter Water Quality Data Logger Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Multiparameter Water Quality Data Logger Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Multiparameter Water Quality Data Logger Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Multiparameter Water Quality Data Logger Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Multiparameter Water Quality Data Logger Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Multiparameter Water Quality Data Logger Sales Growth
- 4.4 APAC Multiparameter Water Quality Data Logger Sales Growth
- 4.5 Europe Multiparameter Water Quality Data Logger Sales Growth
- 4.6 Middle East & Africa Multiparameter Water Quality Data Logger Sales Growth

5 AMERICAS

- 5.1 Americas Multiparameter Water Quality Data Logger Sales by Country
 - 5.1.1 Americas Multiparameter Water Quality Data Logger Sales by Country (2021-2026)
 - 5.1.2 Americas Multiparameter Water Quality Data Logger Revenue by Country (2021-2026)

5.2 Americas Multiparameter Water Quality Data Logger Sales by Type (2021-2026)

5.3 Americas Multiparameter Water Quality Data Logger Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Multiparameter Water Quality Data Logger Sales by Region

6.1.1 APAC Multiparameter Water Quality Data Logger Sales by Region (2021-2026)

6.1.2 APAC Multiparameter Water Quality Data Logger Revenue by Region
(2021-2026)

6.2 APAC Multiparameter Water Quality Data Logger Sales by Type (2021-2026)

6.3 APAC Multiparameter Water Quality Data Logger Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Multiparameter Water Quality Data Logger by Country

7.1.1 Europe Multiparameter Water Quality Data Logger Sales by Country (2021-2026)

7.1.2 Europe Multiparameter Water Quality Data Logger Revenue by Country
(2021-2026)

7.2 Europe Multiparameter Water Quality Data Logger Sales by Type (2021-2026)

7.3 Europe Multiparameter Water Quality Data Logger Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Multiparameter Water Quality Data Logger by Country

8.1.1 Middle East & Africa Multiparameter Water Quality Data Logger Sales by Country (2021-2026)

8.1.2 Middle East & Africa Multiparameter Water Quality Data Logger Revenue by Country (2021-2026)

8.2 Middle East & Africa Multiparameter Water Quality Data Logger Sales by Type (2021-2026)

8.3 Middle East & Africa Multiparameter Water Quality Data Logger Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Multiparameter Water Quality Data Logger

10.3 Manufacturing Process Analysis of Multiparameter Water Quality Data Logger

10.4 Industry Chain Structure of Multiparameter Water Quality Data Logger

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Multiparameter Water Quality Data Logger Distributors

11.3 Multiparameter Water Quality Data Logger Customer

12 WORLD FORECAST REVIEW FOR MULTIPARAMETER WATER QUALITY DATA

LOGGER BY GEOGRAPHIC REGION

12.1 Global Multiparameter Water Quality Data Logger Market Size Forecast by Region

12.1.1 Global Multiparameter Water Quality Data Logger Forecast by Region
(2027-2032)

12.1.2 Global Multiparameter Water Quality Data Logger Annual Revenue Forecast by
Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Multiparameter Water Quality Data Logger Forecast by Type (2027-2032)

12.7 Global Multiparameter Water Quality Data Logger Forecast by Application
(2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Xylem

13.1.1 Xylem Company Information

13.1.2 Xylem Multiparameter Water Quality Data Logger Product Portfolios and
Specifications

13.1.3 Xylem Multiparameter Water Quality Data Logger Sales, Revenue, Price and
Gross Margin (2021-2026)

13.1.4 Xylem Main Business Overview

13.1.5 Xylem Latest Developments

13.2 LI-COR

13.2.1 LI-COR Company Information

13.2.2 LI-COR Multiparameter Water Quality Data Logger Product Portfolios and
Specifications

13.2.3 LI-COR Multiparameter Water Quality Data Logger Sales, Revenue, Price and
Gross Margin (2021-2026)

13.2.4 LI-COR Main Business Overview

13.2.5 LI-COR Latest Developments

13.3 Hach

13.3.1 Hach Company Information

13.3.2 Hach Multiparameter Water Quality Data Logger Product Portfolios and
Specifications

13.3.3 Hach Multiparameter Water Quality Data Logger Sales, Revenue, Price and
Gross Margin (2021-2026)

- 13.3.4 Hach Main Business Overview
- 13.3.5 Hach Latest Developments
- 13.4 Hanna Instruments
 - 13.4.1 Hanna Instruments Company Information
 - 13.4.2 Hanna Instruments Multiparameter Water Quality Data Logger Product Portfolios and Specifications
 - 13.4.3 Hanna Instruments Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Hanna Instruments Main Business Overview
 - 13.4.5 Hanna Instruments Latest Developments
- 13.5 Thermo Fisher Scientific
 - 13.5.1 Thermo Fisher Scientific Company Information
 - 13.5.2 Thermo Fisher Scientific Multiparameter Water Quality Data Logger Product Portfolios and Specifications
 - 13.5.3 Thermo Fisher Scientific Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Thermo Fisher Scientific Main Business Overview
 - 13.5.5 Thermo Fisher Scientific Latest Developments
- 13.6 Horiba
 - 13.6.1 Horiba Company Information
 - 13.6.2 Horiba Multiparameter Water Quality Data Logger Product Portfolios and Specifications
 - 13.6.3 Horiba Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Horiba Main Business Overview
 - 13.6.5 Horiba Latest Developments
- 13.7 Palintest
 - 13.7.1 Palintest Company Information
 - 13.7.2 Palintest Multiparameter Water Quality Data Logger Product Portfolios and Specifications
 - 13.7.3 Palintest Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Palintest Main Business Overview
 - 13.7.5 Palintest Latest Developments
- 13.8 Jenco Instruments
 - 13.8.1 Jenco Instruments Company Information
 - 13.8.2 Jenco Instruments Multiparameter Water Quality Data Logger Product Portfolios and Specifications
 - 13.8.3 Jenco Instruments Multiparameter Water Quality Data Logger Sales, Revenue,

Price and Gross Margin (2021-2026)

13.8.4 Jenco Instruments Main Business Overview

13.8.5 Jenco Instruments Latest Developments

13.9 In-Situ

13.9.1 In-Situ Company Information

13.9.2 In-Situ Multiparameter Water Quality Data Logger Product Portfolios and Specifications

13.9.3 In-Situ Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 In-Situ Main Business Overview

13.9.5 In-Situ Latest Developments

13.10 Oakton

13.10.1 Oakton Company Information

13.10.2 Oakton Multiparameter Water Quality Data Logger Product Portfolios and Specifications

13.10.3 Oakton Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Oakton Main Business Overview

13.10.5 Oakton Latest Developments

13.11 DKK-TOA

13.11.1 DKK-TOA Company Information

13.11.2 DKK-TOA Multiparameter Water Quality Data Logger Product Portfolios and Specifications

13.11.3 DKK-TOA Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 DKK-TOA Main Business Overview

13.11.5 DKK-TOA Latest Developments

13.12 Aqualabo

13.12.1 Aqualabo Company Information

13.12.2 Aqualabo Multiparameter Water Quality Data Logger Product Portfolios and Specifications

13.12.3 Aqualabo Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Aqualabo Main Business Overview

13.12.5 Aqualabo Latest Developments

13.13 Bante

13.13.1 Bante Company Information

13.13.2 Bante Multiparameter Water Quality Data Logger Product Portfolios and Specifications

13.13.3 Bante Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Bante Main Business Overview

13.13.5 Bante Latest Developments

13.14 OHAUS

13.14.1 OHAUS Company Information

13.14.2 OHAUS Multiparameter Water Quality Data Logger Product Portfolios and Specifications

13.14.3 OHAUS Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 OHAUS Main Business Overview

13.14.5 OHAUS Latest Developments

13.15 RS Hydro

13.15.1 RS Hydro Company Information

13.15.2 RS Hydro Multiparameter Water Quality Data Logger Product Portfolios and Specifications

13.15.3 RS Hydro Multiparameter Water Quality Data Logger Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 RS Hydro Main Business Overview

13.15.5 RS Hydro Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Multiparameter Water Quality Data Logger Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Multiparameter Water Quality Data Logger Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Potable Loggers

Table 4. Major Players of Benchtop Loggers

Table 5. Global Multiparameter Water Quality Data Logger Sales by Type (2021-2026) & (K Units)

Table 6. Global Multiparameter Water Quality Data Logger Sales Market Share by Type (2021-2026)

Table 7. Global Multiparameter Water Quality Data Logger Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Multiparameter Water Quality Data Logger Revenue Market Share by Type (2021-2026)

Table 9. Global Multiparameter Water Quality Data Logger Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of IP65

Table 11. Major Players of IP66

Table 12. Major Players of IP67

Table 13. Major Players of IP68

Table 14. Global Multiparameter Water Quality Data Logger Sales by Protection Level (2021-2026) & (K Units)

Table 15. Global Multiparameter Water Quality Data Logger Sales Market Share by Protection Level (2021-2026)

Table 16. Global Multiparameter Water Quality Data Logger Revenue by Protection Level (2021-2026) & (\$ million)

Table 17. Global Multiparameter Water Quality Data Logger Revenue Market Share by Protection Level (2021-2026)

Table 18. Global Multiparameter Water Quality Data Logger Sale Price by Protection Level (2021-2026) & (US\$/Unit)

Table 19. Major Players of Battery Supply

Table 20. Major Players of External Power Supply

Table 21. Global Multiparameter Water Quality Data Logger Sales by Power Type (2021-2026) & (K Units)

Table 22. Global Multiparameter Water Quality Data Logger Sales Market Share by

Power Type (2021-2026)

Table 23. Global Multiparameter Water Quality Data Logger Revenue by Power Type (2021-2026) & (\$ million)

Table 24. Global Multiparameter Water Quality Data Logger Revenue Market Share by Power Type (2021-2026)

Table 25. Global Multiparameter Water Quality Data Logger Sale Price by Power Type (2021-2026) & (US\$/Unit)

Table 26. Global Multiparameter Water Quality Data Logger Sale by Application (2021-2026) & (K Units)

Table 27. Global Multiparameter Water Quality Data Logger Sale Market Share by Application (2021-2026)

Table 28. Global Multiparameter Water Quality Data Logger Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Multiparameter Water Quality Data Logger Revenue Market Share by Application (2021-2026)

Table 30. Global Multiparameter Water Quality Data Logger Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Multiparameter Water Quality Data Logger Sales by Company (2021-2026) & (K Units)

Table 32. Global Multiparameter Water Quality Data Logger Sales Market Share by Company (2021-2026)

Table 33. Global Multiparameter Water Quality Data Logger Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Multiparameter Water Quality Data Logger Revenue Market Share by Company (2021-2026)

Table 35. Global Multiparameter Water Quality Data Logger Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Multiparameter Water Quality Data Logger Producing Area Distribution and Sales Area

Table 37. Players Multiparameter Water Quality Data Logger Products Offered

Table 38. Multiparameter Water Quality Data Logger Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Multiparameter Water Quality Data Logger Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Multiparameter Water Quality Data Logger Sales Market Share Geographic Region (2021-2026)

Table 43. Global Multiparameter Water Quality Data Logger Revenue by Geographic

Region (2021-2026) & (\$ millions)

Table 44. Global Multiparameter Water Quality Data Logger Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Multiparameter Water Quality Data Logger Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Multiparameter Water Quality Data Logger Sales Market Share by Country/Region (2021-2026)

Table 47. Global Multiparameter Water Quality Data Logger Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Multiparameter Water Quality Data Logger Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Multiparameter Water Quality Data Logger Sales by Country (2021-2026) & (K Units)

Table 50. Americas Multiparameter Water Quality Data Logger Sales Market Share by Country (2021-2026)

Table 51. Americas Multiparameter Water Quality Data Logger Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Multiparameter Water Quality Data Logger Sales by Type (2021-2026) & (K Units)

Table 53. Americas Multiparameter Water Quality Data Logger Sales by Application (2021-2026) & (K Units)

Table 54. APAC Multiparameter Water Quality Data Logger Sales by Region (2021-2026) & (K Units)

Table 55. APAC Multiparameter Water Quality Data Logger Sales Market Share by Region (2021-2026)

Table 56. APAC Multiparameter Water Quality Data Logger Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Multiparameter Water Quality Data Logger Sales by Type (2021-2026) & (K Units)

Table 58. APAC Multiparameter Water Quality Data Logger Sales by Application (2021-2026) & (K Units)

Table 59. Europe Multiparameter Water Quality Data Logger Sales by Country (2021-2026) & (K Units)

Table 60. Europe Multiparameter Water Quality Data Logger Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Multiparameter Water Quality Data Logger Sales by Type (2021-2026) & (K Units)

Table 62. Europe Multiparameter Water Quality Data Logger Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Multiparameter Water Quality Data Logger Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Multiparameter Water Quality Data Logger Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Multiparameter Water Quality Data Logger Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Multiparameter Water Quality Data Logger Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Multiparameter Water Quality Data Logger

Table 68. Key Market Challenges & Risks of Multiparameter Water Quality Data Logger

Table 69. Key Industry Trends of Multiparameter Water Quality Data Logger

Table 70. Multiparameter Water Quality Data Logger Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Multiparameter Water Quality Data Logger Distributors List

Table 73. Multiparameter Water Quality Data Logger Customer List

Table 74. Global Multiparameter Water Quality Data Logger Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Multiparameter Water Quality Data Logger Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Multiparameter Water Quality Data Logger Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Multiparameter Water Quality Data Logger Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Multiparameter Water Quality Data Logger Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Multiparameter Water Quality Data Logger Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Multiparameter Water Quality Data Logger Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Multiparameter Water Quality Data Logger Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Multiparameter Water Quality Data Logger Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Multiparameter Water Quality Data Logger Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Multiparameter Water Quality Data Logger Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Multiparameter Water Quality Data Logger Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Multiparameter Water Quality Data Logger Sales Forecast by Application (2027-2032) & (K Units)

Table 87. Global Multiparameter Water Quality Data Logger Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Xylem Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 89. Xylem Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 90. Xylem Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Xylem Main Business

Table 92. Xylem Latest Developments

Table 93. LI-COR Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 94. LI-COR Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 95. LI-COR Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. LI-COR Main Business

Table 97. LI-COR Latest Developments

Table 98. Hach Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 99. Hach Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 100. Hach Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Hach Main Business

Table 102. Hach Latest Developments

Table 103. Hanna Instruments Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 104. Hanna Instruments Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 105. Hanna Instruments Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Hanna Instruments Main Business

Table 107. Hanna Instruments Latest Developments

Table 108. Thermo Fisher Scientific Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 109. Thermo Fisher Scientific Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 110. Thermo Fisher Scientific Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Thermo Fisher Scientific Main Business

Table 112. Thermo Fisher Scientific Latest Developments

Table 113. Horiba Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 114. Horiba Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 115. Horiba Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Horiba Main Business

Table 117. Horiba Latest Developments

Table 118. Palintest Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 119. Palintest Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 120. Palintest Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Palintest Main Business

Table 122. Palintest Latest Developments

Table 123. Jenco Instruments Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 124. Jenco Instruments Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 125. Jenco Instruments Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Jenco Instruments Main Business

Table 127. Jenco Instruments Latest Developments

Table 128. In-Situ Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 129. In-Situ Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 130. In-Situ Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. In-Situ Main Business

Table 132. In-Situ Latest Developments

Table 133. Oakton Basic Information, Multiparameter Water Quality Data Logger

Manufacturing Base, Sales Area and Its Competitors

Table 134. Oakton Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 135. Oakton Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Oakton Main Business

Table 137. Oakton Latest Developments

Table 138. DKK-TOA Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 139. DKK-TOA Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 140. DKK-TOA Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. DKK-TOA Main Business

Table 142. DKK-TOA Latest Developments

Table 143. Aqualabo Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 144. Aqualabo Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 145. Aqualabo Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Aqualabo Main Business

Table 147. Aqualabo Latest Developments

Table 148. Bante Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 149. Bante Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 150. Bante Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Bante Main Business

Table 152. Bante Latest Developments

Table 153. OHAUS Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 154. OHAUS Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 155. OHAUS Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. OHAUS Main Business

Table 157. OHAUS Latest Developments

Table 158. RS Hydro Basic Information, Multiparameter Water Quality Data Logger Manufacturing Base, Sales Area and Its Competitors

Table 159. RS Hydro Multiparameter Water Quality Data Logger Product Portfolios and Specifications

Table 160. RS Hydro Multiparameter Water Quality Data Logger Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. RS Hydro Main Business

Table 162. RS Hydro Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Multiparameter Water Quality Data Logger

Figure 2. Multiparameter Water Quality Data Logger Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Multiparameter Water Quality Data Logger Sales Growth Rate 2021-2032 (K Units)

Figure 7. Global Multiparameter Water Quality Data Logger Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Multiparameter Water Quality Data Logger Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Multiparameter Water Quality Data Logger Sales Market Share by Country/Region (2025)

Figure 10. Multiparameter Water Quality Data Logger Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Potable Loggers

Figure 12. Product Picture of Benchtop Loggers

Figure 13. Global Multiparameter Water Quality Data Logger Sales Market Share by Type in 2026

Figure 14. Global Multiparameter Water Quality Data Logger Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of IP65

Figure 16. Product Picture of IP66

Figure 17. Product Picture of IP67

Figure 18. Product Picture of IP68

Figure 19. Global Multiparameter Water Quality Data Logger Sales Market Share by Protection Level in 2026

Figure 20. Global Multiparameter Water Quality Data Logger Revenue Market Share by Protection Level (2021-2026)

Figure 21. Product Picture of Battery Supply

Figure 22. Product Picture of External Power Supply

Figure 23. Global Multiparameter Water Quality Data Logger Sales Market Share by Power Type in 2026

Figure 24. Global Multiparameter Water Quality Data Logger Revenue Market Share by Power Type (2021-2026)

- Figure 25. Multiparameter Water Quality Data Logger Consumed in Industrial
- Figure 26. Global Multiparameter Water Quality Data Logger Market: Industrial (2021-2026) & (K Units)
- Figure 27. Multiparameter Water Quality Data Logger Consumed in Laboratory
- Figure 28. Global Multiparameter Water Quality Data Logger Market: Laboratory (2021-2026) & (K Units)
- Figure 29. Multiparameter Water Quality Data Logger Consumed in Others
- Figure 30. Global Multiparameter Water Quality Data Logger Market: Others (2021-2026) & (K Units)
- Figure 31. Global Multiparameter Water Quality Data Logger Sale Market Share by Application (2025)
- Figure 32. Global Multiparameter Water Quality Data Logger Revenue Market Share by Application in 2026
- Figure 33. Multiparameter Water Quality Data Logger Sales by Company in 2026 (K Units)
- Figure 34. Global Multiparameter Water Quality Data Logger Sales Market Share by Company in 2026
- Figure 35. Multiparameter Water Quality Data Logger Revenue by Company in 2026 (\$ millions)
- Figure 36. Global Multiparameter Water Quality Data Logger Revenue Market Share by Company in 2026
- Figure 37. Global Multiparameter Water Quality Data Logger Sales Market Share by Geographic Region (2021-2026)
- Figure 38. Global Multiparameter Water Quality Data Logger Revenue Market Share by Geographic Region in 2026
- Figure 39. Americas Multiparameter Water Quality Data Logger Sales 2021-2026 (K Units)
- Figure 40. Americas Multiparameter Water Quality Data Logger Revenue 2021-2026 (\$ millions)
- Figure 41. APAC Multiparameter Water Quality Data Logger Sales 2021-2026 (K Units)
- Figure 42. APAC Multiparameter Water Quality Data Logger Revenue 2021-2026 (\$ millions)
- Figure 43. Europe Multiparameter Water Quality Data Logger Sales 2021-2026 (K Units)
- Figure 44. Europe Multiparameter Water Quality Data Logger Revenue 2021-2026 (\$ millions)
- Figure 45. Middle East & Africa Multiparameter Water Quality Data Logger Sales 2021-2026 (K Units)
- Figure 46. Middle East & Africa Multiparameter Water Quality Data Logger Revenue

2021-2026 (\$ millions)

Figure 47. Americas Multiparameter Water Quality Data Logger Sales Market Share by Country in 2026

Figure 48. Americas Multiparameter Water Quality Data Logger Revenue Market Share by Country (2021-2026)

Figure 49. Americas Multiparameter Water Quality Data Logger Sales Market Share by Type (2021-2026)

Figure 50. Americas Multiparameter Water Quality Data Logger Sales Market Share by Application (2021-2026)

Figure 51. United States Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 52. Canada Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 53. Mexico Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 54. Brazil Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 55. APAC Multiparameter Water Quality Data Logger Sales Market Share by Region in 2026

Figure 56. APAC Multiparameter Water Quality Data Logger Revenue Market Share by Region (2021-2026)

Figure 57. APAC Multiparameter Water Quality Data Logger Sales Market Share by Type (2021-2026)

Figure 58. APAC Multiparameter Water Quality Data Logger Sales Market Share by Application (2021-2026)

Figure 59. China Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 60. Japan Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 61. South Korea Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 62. Southeast Asia Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 63. India Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 64. Australia Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 65. China Taiwan Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 66. Europe Multiparameter Water Quality Data Logger Sales Market Share by Country in 2026

Figure 67. Europe Multiparameter Water Quality Data Logger Revenue Market Share by Country (2021-2026)

Figure 68. Europe Multiparameter Water Quality Data Logger Sales Market Share by Type (2021-2026)

Figure 69. Europe Multiparameter Water Quality Data Logger Sales Market Share by Application (2021-2026)

Figure 70. Germany Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 71. France Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 72. UK Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 73. Italy Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 74. Russia Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 75. Middle East & Africa Multiparameter Water Quality Data Logger Sales Market Share by Country (2021-2026)

Figure 76. Middle East & Africa Multiparameter Water Quality Data Logger Sales Market Share by Type (2021-2026)

Figure 77. Middle East & Africa Multiparameter Water Quality Data Logger Sales Market Share by Application (2021-2026)

Figure 78. Egypt Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 79. South Africa Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 80. Israel Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 81. Turkey Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 82. GCC Countries Multiparameter Water Quality Data Logger Revenue Growth 2021-2026 (\$ millions)

Figure 83. Manufacturing Cost Structure Analysis of Multiparameter Water Quality Data Logger in 2026

Figure 84. Manufacturing Process Analysis of Multiparameter Water Quality Data Logger

Figure 85. Industry Chain Structure of Multiparameter Water Quality Data Logger

Figure 86. Channels of Distribution

Figure 87. Global Multiparameter Water Quality Data Logger Sales Market Forecast by Region (2027-2032)

Figure 88. Global Multiparameter Water Quality Data Logger Revenue Market Share Forecast by Region (2027-2032)

Figure 89. Global Multiparameter Water Quality Data Logger Sales Market Share Forecast by Type (2027-2032)

Figure 90. Global Multiparameter Water Quality Data Logger Revenue Market Share Forecast by Type (2027-2032)

Figure 91. Global Multiparameter Water Quality Data Logger Sales Market Share Forecast by Application (2027-2032)

Figure 92. Global Multiparameter Water Quality Data Logger Revenue Market Share Forecast by Application (2027-2032)

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