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Global Multiparameter Water Quality Analysis Sonde Market Growth 2026-2032

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Abstracts

The global Multiparameter Water Quality Analysis Sonde market size is predicted to grow from US$ 182 million in 2025 to US$ 279 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2024, the global market for multiparameter water quality analysis sondes saw sales of approximately 54,100 units, with a typical average price of around USD 3,250 per unit and an industry average gross margin of approximately 30%–34%. These devices can simultaneously record multiple water quality parameters (such as pH, dissolved oxygen (DO), conductivity, temperature, turbidity, oxidation-reduction potential (ORP), etc.). Common parameters typically include: measurement range (pH 0–14, DO 0–20 mg/L, temperature –5–+50 °C, etc.), sampling frequency (configurable from once per second to once per hour), memory capacity (thousands to tens of thousands of data points), communication method (USB, SD card, Bluetooth, or 4–20 mA / Modbus), power supply type (battery or external power), and protection rating (IP65–IP68). Typical examples include the Horiba U-52G multi-parameter logger/meter and the Onset HOBO MX800 multi-parameter Bluetooth data logger. In terms of upstream and downstream supply chains, upstream components include sensor elements (pH electrodes, dissolved oxygen membranes, conductive probes), microcontrollers/data acquisition chips, memory components, batteries/power modules, housings, and communication modules; typical suppliers may include Sensirion, TI, STMicroelectronics, Sony Memory, and TE Connectivity. Downstream customers include urban water departments, environmental monitoring stations, research institutions, industrial wastewater treatment plants, and aquaculture/fisheries monitoring companies. Horiba, based on its business in U-50/U-52 series handheld & field instruments, analytical instruments (such as the W-series online analyzers), and its environmental/water quality analysis business structure, has an annual multiparameter analysis sonde production capacity of approximately

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4,000–6,000 units per year.

United States market for Multiparameter Water Quality Analysis Sonde is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multiparameter Water Quality Analysis Sonde is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multiparameter Water Quality Analysis Sonde is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multiparameter Water Quality Analysis Sonde players cover Xylem, LI-COR, Hach, Hanna Instruments, Thermo Fisher Scientific, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Multiparameter Water Quality Analysis Sonde Industry Forecast” looks at past sales and reviews total world Multiparameter Water Quality Analysis Sonde sales in 2025, providing a comprehensive analysis by region and market sector of projected Multiparameter Water Quality Analysis Sonde sales for 2026 through 2032. With Multiparameter Water Quality Analysis Sonde sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Multiparameter Water Quality Analysis Sonde industry.

This Insight Report provides a comprehensive analysis of the global Multiparameter Water Quality Analysis Sonde landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multiparameter Water Quality Analysis Sonde portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Multiparameter Water Quality Analysis Sonde market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for Multiparameter Water Quality Analysis Sonde and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multiparameter Water Quality Analysis Sonde.

This report presents a comprehensive overview, market shares, and growth opportunities of Multiparameter Water Quality Analysis Sonde market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Potable Type

Benchtop type

Segmentation by Protection Level:

IP65

IP66

IP67

IP68

Segmentation by Power Type:

Battery Supply

External Power Supply

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Segmentation by Application:

- Industrial
- Laboratory
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Xylem

LI-COR

Hach

Hanna Instruments

Thermo Fisher Scientific

Horiba

Palintest

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Jenco Instruments

In-Situ

Oakton

DKK-TOA

Aqualabo

Bante

OHAUS

RS Hydro

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multiparameter Water Quality Analysis Sonde market?

What factors are driving Multiparameter Water Quality Analysis Sonde market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multiparameter Water Quality Analysis Sonde market opportunities vary by end market size?

How does Multiparameter Water Quality Analysis Sonde break out by Type, by Application?

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