

# Global Multimodal Digital Subtraction Angiography System Market Growth 2026-2032

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## Abstracts

The global Multimodal Digital Subtraction Angiography System market size is predicted to grow from US\$ 3683 million in 2025 to US\$ 5320 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Multimodal digital subtraction angiography (DSA) systems are specialized equipment that uses X-ray or digital subtraction techniques to provide real-time imaging of blood vessels filled with contrast agents. They typically consist of a C-arm, X-ray detector, high-voltage generator, and image workstation, and are used for the diagnosis of cardiovascular and cerebrovascular diseases, interventional treatment guidance, and post-operative evaluation.

The upstream supply chain includes suppliers of X-ray tubes and detectors, high-voltage generators, tube and C-arm components, contrast agents, operating consoles, and protective accessories; the downstream market primarily consists of general hospitals, cardiovascular and cerebrovascular specialty hospitals, medical examination centers, and interventional treatment centers, as well as clinical trials and training applications for cardiovascular and cerebrovascular device manufacturers.

In 2024, the global market price for multimodal digital subtraction angiography systems was approximately US\$650,000 per unit, with sales of approximately 5,500 units. Global production capacity was 5,600-5,800 units, and the industry profit margin was 20-35%.

## Global Future Market Development Trends

Multimodal digital subtraction angiography (DSA) systems will accelerate their development along the direction of 'multi-imaging fusion + precise interventional

navigation.' On the one hand, traditional DSA is deeply integrating with CT, MR, ultrasound, 3D rotational imaging, optical/intravascular ultrasound, and other modalities to achieve multi-modal, multi-source information acquisition in a single system, helping physicians complete lesion localization, vascular anatomical assessment, and intraoperative functional assessment within the same system. On the other hand, 3D/4D imaging, hemodynamic-based quantitative analysis (such as FFR-like assessment), and fusion navigation will gradually become standard features of high-end equipment.

From a market structure perspective, the increasing incidence of cardiovascular and cerebrovascular diseases and the aging population continue to drive up the demand for interventional procedures. Hospitals in emerging markets are accelerating the upgrade 'from ordinary DSA to multimodal platforms,' ??driving overall equipment replacement. The high-end market is more focused on complex surgeries such as minimally invasive interventions, structural heart disease, and neurointerventional procedures, placing higher demands on the system's spatial resolution, temporal resolution, dose control, and operator workflow. Multimodal integrated systems are expected to see continued penetration in comprehensive tertiary hospitals and large cardiovascular and cerebrovascular specialist centers.

In terms of technology and business models, multimodal digital subtraction angiography systems will clearly transform towards 'intelligence and service-oriented solutions': AI will be used for automatic vessel segmentation, rapid subtraction and artifact suppression, automatic measurement and lesion assessment, reducing the burden of intraoperative operations; service models such as remote online diagnosis, equipment health management, and pay-per-use will help hospitals reduce one-time capital expenditures, instead completing configuration and upgrades through long-term service contracts, forming a sustainable revenue ecosystem of 'equipment + software + services.'

LP Information, Inc. (LPI) ' newest research report, the "Multimodal Digital Subtraction Angiography System Industry Forecast" looks at past sales and reviews total world Multimodal Digital Subtraction Angiography System sales in 2025, providing a comprehensive analysis by region and market sector of projected Multimodal Digital Subtraction Angiography System sales for 2026 through 2032. With Multimodal Digital Subtraction Angiography System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multimodal Digital Subtraction Angiography System industry.

This Insight Report provides a comprehensive analysis of the global Multimodal Digital

Subtraction Angiography System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multimodal Digital Subtraction Angiography System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multimodal Digital Subtraction Angiography System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multimodal Digital Subtraction Angiography System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multimodal Digital Subtraction Angiography System.

This report presents a comprehensive overview, market shares, and growth opportunities of Multimodal Digital Subtraction Angiography System market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

Cardiovascular Angiography Systems

Neuroangiography Systems

Peripheral/Comprehensive Interventional Angiography Systems

### **Segmentation by Structure:**

Single-panel C-arm Angiography System

Dual-panel C-arm Angiography System

Mobile Angiography System

### **Segmentation by Technology:**

Conventional 2D DSA System

Rotating 3D Angiography System

Hybrid Operating Room Angiography System

**Segmentation by Application:**

Hospitals

Clinics

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Siemens

Bracco

Philips

GE Healthcare

Canon Medical Systems

Shimadzu

United Imaging Healthcare

Neusoft Medical Systems

Allengers Medical Systems

Lepu Medical

Ziehm Imaging

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### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Multimodal Digital Subtraction Angiography System market?

What factors are driving Multimodal Digital Subtraction Angiography System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multimodal Digital Subtraction Angiography System market opportunities vary by end market size?

How does Multimodal Digital Subtraction Angiography System break out by Type, by Application?

**The report requires updating with new data and is sent in 48 hours after order is placed.**

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