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Global Multilayer Power Chip Inductors Market Growth 2026-2032

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Abstracts

The global Multilayer Power Chip Inductors market size is predicted to grow from US$ 836 million in 2025 to US$ 1476 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

Multilayer chip power inductors are surface-mount passive components in which patterned internal conductors and magnetic dielectric layers are sequentially stacked and consolidated to form an integrated three-dimensional coil and magnetic circuit. Depending on the product platform, the magnetic body may be based on ferrite, metal alloy, or metal-composite materials, while the manufacturing process typically involves conductor printing, sheet formation, multilayer stacking, lamination, cutting, co-firing or curing, terminal formation, plating, and electrical testing. Key product parameters include inductance, DC resistance, rated current, saturation current, temperature-rise current, self-resonant frequency, operating temperature, package dimensions, and component height. These inductors are primarily used in DC-DC converters, power-management IC rails, and other power circuits to store magnetic energy, smooth current, suppress ripple, and filter high-frequency noise. Their principal advantages are compact size, low profile, relatively consistent electrical performance, suitability for high-volume manufacturing, and the ability to support increasingly dense power architectures in smartphones, wearable devices, wireless communications equipment, IoT devices, industrial electronics, medical equipment, and automotive electronic systems.

Multilayer chip power inductors represent a distinct segment within the broader power-inductor industry rather than a synonym for all chip power inductors. Their defining feature is an integrated multilayer construction in which internal conductor patterns and magnetic layers form a monolithic coil and magnetic circuit through co-firing, lamination, or a comparable consolidation process. The architecture is particularly suitable for

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compact, low-profile, high-volume components used in smartphones, wearables, TWS devices, wireless modules, IoT terminals, and other space-constrained power rails. Demand is supported by the growing number of PMIC rails, higher switching frequencies, and increasing functional density in electronic devices. Nevertheless, the segment has clear technical boundaries: very-high-current CPU, GPU, automotive traction, and server core-power applications generally favor molded, wire-wound, thin-film, or embedded magnetic solutions. Future expansion should therefore be viewed as structural growth driven by miniaturization, rising component count, material upgrades, and automotive qualification rather than the wholesale replacement of other power-inductor technologies.

The global supply structure is concentrated around Japanese technology leaders and a broader Asian manufacturing base. Murata, TAIYO YUDEN, and TDK form the leading group because of their capabilities in magnetic materials, internal-electrode design, precision printing, multilayer processing, miniaturization, process yield, and global customer qualification. YAGEO, Sunlord, Bourns, and INPAQ constitute a significant second group, while Fenghua Advanced Technology, Microgate, Qnity/Laird, Samsung Electro-Mechanics, Samwha, and GOL maintain positions in specific regions, materials, applications, or customer segments. The top three players accounted for an estimated 55.6% of 2025 revenue and the top five for approximately 72.5%.

From a technology perspective, ferrite multilayer inductors continue to represent the largest share of unit shipments, while metal and metal-alloy multilayer products are expected to generate faster revenue growth. Ferrite platforms retain advantages in manufacturing maturity, cost, compactness, and high-frequency characteristics, but their saturation-current capability is constrained by the magnetic properties of the material. Metal-based platforms offer higher saturation flux density, lower DC resistance, and improved current handling, making them increasingly relevant to higher-density mobile, automotive, and industrial power circuits. Recent product introductions by TAIYO YUDEN and Bourns demonstrate continued investment in ultra-low-profile, high-temperature, automotive-qualified, and metal-alloy multilayer technologies.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Multilayer Power Chip Inductors Industry Forecast” looks at past sales and reviews total world Multilayer Power Chip Inductors sales in 2025, providing a comprehensive analysis by region and market sector of projected Multilayer Power Chip Inductors sales for 2026 through 2032. With Multilayer Power Chip Inductors sales broken down by region, market sector and sub-

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sector, this report provides a detailed analysis in US$ millions of the world Multilayer Power Chip Inductors industry.

This Insight Report provides a comprehensive analysis of the global Multilayer Power Chip Inductors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multilayer Power Chip Inductors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multilayer Power Chip Inductors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multilayer Power Chip Inductors and breaks down the forecast by Magnetic Material, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multilayer Power Chip Inductors.

This report presents a comprehensive overview, market shares, and growth opportunities of Multilayer Power Chip Inductors market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Magnetic Material:

Ferrite-based Multilayer Power Inductors

Metal/Alloy-based Multilayer Power Inductors

Other Magnetic Material Systems

Segmentation by Package Size:

1005 Metric and Below

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1608 Metric

2012–2520 Metric

3216 Metric and Above

Other / Custom Sizes

Segmentation by Circuit Function:

DC-DC Energy-storage Inductors

Power-line Filtering Inductors

Power-module and Custom Inductors

Other Power-circuit Functions

Segmentation by Application:

Smartphones and Mobile Devices

Wearables and IoT Devices

Computing and Communications

Automotive Electronics

Industrial and Medical Electronics

Other Applications

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata Manufacturing

TAIYO YUDEN CO., LTD.

TDK Corporation

YAGEO Corporation

Shenzhen Sunlord Electronics

Bourns, Inc.

INPAQ Technology

Guangdong Fenghua Advanced Technology Holding

Shenzhen Microgate Technology

Laird Technologies

Samsung Electro-Mechanics

Samwha Capacitor

Hangzhou GOL Devices Ltd.

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W?rth Elektronik eiSos GmbH & Co. KG

Shenzhen Yigan Technology Co., Ltd.

TAI-TECH Advanced Electronics Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multilayer Power Chip Inductors market?

What factors are driving Multilayer Power Chip Inductors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multilayer Power Chip Inductors market opportunities vary by end market size?

How does Multilayer Power Chip Inductors break out by Magnetic Material, by Application?

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