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Global Multilayer Chip Temp Sensing NTC Thermistor Market Growth 2026-2032

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Abstracts

The global Multilayer Chip Temp Sensing NTC Thermistor market size is predicted to grow from US$ 94.09 million in 2025 to US$ 162 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

In 2025, global Multilayer Chip Temp Sensing NTC Thermistor production reached approximately 5343 M Units, with an average global market price of around 18 USD per K Units.

Multilayer Chip Temp Sensing NTC Thermistor refers to a chip-type negative temperature coefficient thermistor designed for automotive electronic applications. Its resistance decreases as temperature rises, enabling temperature sensing, temperature compensation, and over-temperature protection in automotive systems. These components are typically surface-mounted on PCBs, supplied in compact chip packages.

Multilayer Chip Temp Sensing NTC Thermistors, with their unique characteristics of miniaturization, wide temperature range stability, high sensitivity and fast response, and automotive-grade high reliability, perfectly adapt to the harsh operating conditions and high-density PCB mounting requirements of automotive applications. They precisely solve the industry pain points of traditional through-hole components, such as large size, shock and temperature difference resistance, slow response, insufficient consistency, and difficulty in adapting to automated mass production. At the same time, they meet the core requirements of high precision, high stability, and high safety of temperature sensing in the three-electric systems of new energy vehicles. At the industry driving level, the continuous increase in the penetration rate of electric vehicles, the increasing complexity of automotive electronic architecture, and the upgrading of

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battery thermal management safety requirements are jointly creating strong growth momentum. In the future, with the deep integration of automotive intelligence and electrification, the application scenarios of products will continue to expand, the market penetration space is vast, and the growth potential is huge, making it a highly valuable core track in the field of automotive electronic temperature control.

The upstream raw materials for Multilayer Chip Temp Sensing NTC Thermistors mainly include Mn?O?, MnO?, NiO, Co?O?, CuO, Fe?O?, etc. Typical suppliers include Umicore, Sumitomo Metal Mining, Eramet, Jinchuan Group, Huayou Cobalt, GEM, Xiangtan Electrochemical, American Elements, Kojundo Chemical Laboratory, etc. The downstream applications are mainly in automotive battery management systems, power electronics, automotive lighting, and other fields.

The single-line production capacity of Multilayer Chip Temp Sensing NTC Thermistors varies greatly depending on the product model, technical solution, degree of automation, and yield. The overall gross profit margin of the industry is in the range of 30%-40%.

United States market for Multilayer Chip Temp Sensing NTC Thermistor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multilayer Chip Temp Sensing NTC Thermistor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multilayer Chip Temp Sensing NTC Thermistor is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multilayer Chip Temp Sensing NTC Thermistor players cover TDK, Murata, Vishay, Panasonic, KYOCERA AVX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Multilayer Chip Temp Sensing NTC Thermistor Industry Forecast” looks at past sales and reviews total world Multilayer Chip Temp Sensing NTC Thermistor sales in 2025, providing a

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comprehensive analysis by region and market sector of projected Multilayer Chip Temp Sensing NTC Thermistor sales for 2026 through 2032. With Multilayer Chip Temp Sensing NTC Thermistor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Multilayer Chip Temp Sensing NTC Thermistor industry.

This Insight Report provides a comprehensive analysis of the global Multilayer Chip Temp Sensing NTC Thermistor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multilayer Chip Temp Sensing NTC Thermistor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multilayer Chip Temp Sensing NTC Thermistor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multilayer Chip Temp Sensing NTC Thermistor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multilayer Chip Temp Sensing NTC Thermistor.

This report presents a comprehensive overview, market shares, and growth opportunities of Multilayer Chip Temp Sensing NTC Thermistor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0201

0402

0603

1206

Others

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Segmentation by Resistance:

10k? Below

10-50k?

50k? Above

Segmentation by Max Temperature:

125°C

150°C

175°C

Others

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

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- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TDK

Murata

Vishay

Panasonic

KYOCERA AVX

Mitsubishi Materials

Stackpole Electronics

SEMITEC Corporation

Thermometrics (Amphenol)

KOA Corporation

THINKING ELECTRONIC INDUSTRIAL

JOYIN CO., LTD.

Viking Tech

Nanjing Shiheng Electronics Co., Ltd.

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

Guangdong EXSENSE Electronics Technology Co., Ltd.

Quest For Advanced Materials Electronics Co., Ltd.

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Shenzhen Sunlord Electronics

XIAOGAN HUAGONG GAOLI ELECTRON CO.,LTD.

Shenzhen Ampron Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multilayer Chip Temp Sensing NTC Thermistor market?

What factors are driving Multilayer Chip Temp Sensing NTC Thermistor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multilayer Chip Temp Sensing NTC Thermistor market opportunities vary by end market size?

How does Multilayer Chip Temp Sensing NTC Thermistor break out by Type, by Application?

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