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Global Multilateration (MLAT) System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Multilateration (MLAT) System market size is predicted to grow from US$ 189 million in 2025 to US$ 251 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

A Multilateration System is a passive positioning technique that determines the location of a signal-emitting source by measuring the time differences of arrival (TDOA) of its signals at multiple, geographically dispersed receivers. Unlike radar, it does not actively illuminate the target—rather, it “listens” for transmissions (e.g., transponder pulses, radio beacons, wireless signals) and computes position from timing data.

United States market for Multilateration (MLAT) System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multilateration (MLAT) System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multilateration (MLAT) System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multilateration (MLAT) System players cover ERA, Saab, Thales, JRC, Jetvision, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Multilateration (MLAT) System

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Industry Forecast" looks at past sales and reviews total world Multilateration (MLAT) System sales in 2025, providing a comprehensive analysis by region and market sector of projected Multilateration (MLAT) System sales for 2026 through 2032. With Multilateration (MLAT) System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Multilateration (MLAT) System industry.

This Insight Report provides a comprehensive analysis of the global Multilateration (MLAT) System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Multilateration (MLAT) System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multilateration (MLAT) System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multilateration (MLAT) System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multilateration (MLAT) System.

This report presents a comprehensive overview, market shares, and growth opportunities of Multilateration (MLAT) System market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

TOT

TDOA

Segmentation by Application:

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Civil

Military

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

ERA

Saab

Thales

JRC

Jetvision

Aireon

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