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Global Multifunctional Sample Concentrator Market Growth 2026-2032

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Abstracts

The global Multifunctional Sample Concentrator market size is predicted to grow from US$ 299 million in 2025 to US$ 398 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

A multi-functional sample concentrator is a high-throughput, intelligent device used in laboratory sample preparation. It employs various techniques such as nitrogen blowing, vacuum centrifugation, temperature control, or vortex evaporation to rapidly, gently, and controllably concentrate solvents in multiple liquid samples (e.g., environmental water samples, biological extracts, food testing solutions) to increase the concentration of target analytes, facilitating subsequent precise detection by chromatography and mass spectrometry. Its "multi-functionality" is reflected in its compatibility with different sizes of test tubes/plates, support for programmed gradient concentration, automatic endpoint determination, cross-contamination prevention, and remote monitoring. It is widely used in environmental monitoring, food safety, drug development, and clinical testing, significantly improving sample preparation efficiency and reproducibility. The upstream of the multi-functional sample concentrator industry chain mainly includes core component and material suppliers, such as high-precision temperature control modules, vacuum pumps, nitrogen control systems, sensors, special engineering plastics (for sample holders), and electronic control chips; the midstream consists of instrument manufacturers responsible for overall machine development, system integration, and software development; and the downstream is widely used by environmental monitoring agencies, food and drug administration departments, third-party testing laboratories, universities and research institutes, and biopharmaceutical companies. With increasingly stringent testing standards and growing demand for high-throughput pretreatment, the industry chain is accelerating its evolution towards intelligence, modularization, and domestic substitution.In 2024, the global production of

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multifunctional sample concentrators reached 73,500 units, with an average selling price of US$4,000 per unit, a gross profit margin of 38%, and a single-line capacity of 2,000 units.

United States market for Multifunctional Sample Concentrator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multifunctional Sample Concentrator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multifunctional Sample Concentrator is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multifunctional Sample Concentrator players cover Eppendorf, Labnic, BIOBASE, Labdex, Advalab, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Multifunctional Sample Concentrator Industry Forecast” looks at past sales and reviews total world Multifunctional Sample Concentrator sales in 2025, providing a comprehensive analysis by region and market sector of projected Multifunctional Sample Concentrator sales for 2026 through 2032. With Multifunctional Sample Concentrator sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Multifunctional Sample Concentrator industry.

This Insight Report provides a comprehensive analysis of the global Multifunctional Sample Concentrator landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multifunctional Sample Concentrator portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Multifunctional Sample Concentrator market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multifunctional Sample Concentrator and breaks down

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the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multifunctional Sample Concentrator.

This report presents a comprehensive overview, market shares, and growth opportunities of Multifunctional Sample Concentrator market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Nitrogen Blowing Concentrator

Vacuum Concentrator

Rotary Evaporator Concentrator

Refrigerated Centrifugal Concentrator

Segmentation by Heating Method:

Water Bath Heating Type

Dry Heating Type

Segmentation by Processing Throughput:

Single-channel Type

Multi-channel Type

Segmentation by Degree of Automation:

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Manual Type

Automatic Type

Segmentation by Application:

Environmental Monitoring

Food Safety

Drug Development

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Eppendorf

Labnic

BIOBASE

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Labdex

Advalab

Labotronics

Labtare

Charles River Laboratories

LICHEN SCIENTIFIC

Techne

ZX Instrument Co.,Ltd.

Ollital

ECOM

Welso

ZOSAINT

Biotage

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multifunctional Sample Concentrator market?

What factors are driving Multifunctional Sample Concentrator market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multifunctional Sample Concentrator market opportunities vary by end

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market size?

How does Multifunctional Sample Concentrator break out by Type, by Application?

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