

Global Multifunctional Phacoemulsifier Market Growth 2026-2032

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Abstracts

The global Multifunctional Phacoemulsifier market size is predicted to grow from US\$ 1423 million in 2025 to US\$ 2106 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A multifunctional phacoemulsifier is a core ophthalmic surgical device used in cataract surgery to emulsify and aspirate the crystalline lens. It utilizes high-frequency ultrasonic vibration to fragment the opaque lens nucleus into fine particles while simultaneously performing irrigation and aspiration to maintain anterior chamber stability prior to intraocular lens implantation. Multifunctional systems integrate advanced features such as anterior and posterior segment vitrectomy interfaces, dynamic pressure control, energy modulation, and digital parameter management to enhance performance in complex cases.

The system typically consists of an ultrasonic energy generator, a handpiece and phaco tip assembly, an irrigation-aspiration fluidics circuit, a vacuum pump system (peristaltic or Venturi-based), a foot pedal control unit, and real-time pressure monitoring modules. Key technologies include torsional ultrasound delivery, micro-incision energy modulation algorithms, closed-loop anterior chamber stability control, and precise fluidics management.

Upstream suppliers include piezoelectric ceramic components, precision ultrasonic driver modules, microfluidic control components, medical-grade tubing systems, and surgical software developers. Downstream customers include tertiary hospital ophthalmology centers, specialized eye hospitals, and advanced cataract and refractive surgery institutions. The overall industry gross margin generally ranges from 45% to 65%, reflecting strong technological barriers and brand concentration in the premium

ophthalmic equipment segment.

In 2025, the global production of multifunctional phacoemulsifiers was 43,000 units, with an average price of US\$33,800 per unit.

United States market for Multifunctional Phacoemulsifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multifunctional Phacoemulsifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multifunctional Phacoemulsifier is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multifunctional Phacoemulsifier players cover Alcon, Johnson & Johnson Vision, Bausch + Lomb, DORC, BVI Medical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'Multifunctional Phacoemulsifier Industry Forecast' looks at past sales and reviews total world Multifunctional Phacoemulsifier sales in 2025, providing a comprehensive analysis by region and market sector of projected Multifunctional Phacoemulsifier sales for 2026 through 2032. With Multifunctional Phacoemulsifier sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multifunctional Phacoemulsifier industry.

This Insight Report provides a comprehensive analysis of the global Multifunctional Phacoemulsifier landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multifunctional Phacoemulsifier portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multifunctional Phacoemulsifier market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multifunctional Phacoemulsifier and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Multifunctional Phacoemulsifier.

This report presents a comprehensive overview, market shares, and growth opportunities of Multifunctional Phacoemulsifier market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Longitudinal Ultrasound Type

Torsional Ultrasound Type

Combined Vibration Type

Segmentation by Vacuum Pump System:

Peristaltic Pump Type

Venturi Pump Type

Segmentation by Functional Integration:

Basic Phacoemulsification Type

Phaco-Vitrectomy Integrated Type

Segmentation by Application:

Cataract Surgery

Combined Vitrectomy Procedures

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Alcon

Johnson & Johnson Vision

Bausch + Lomb

DORC

BVI Medical

Geuder

Oertli

Appasamy

Aurolab

Rayner

MicroPort VisionPower

Chongqing Vision Star

Innolcon

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multifunctional Phacoemulsifier market?

What factors are driving Multifunctional Phacoemulsifier market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multifunctional Phacoemulsifier market opportunities vary by end market size?

How does Multifunctional Phacoemulsifier break out by Type, by Application?

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