

Global Multifunctional Material Handling Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/GEF4A2D4F28CEN.html>

Date: March 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: GEF4A2D4F28CEN

Abstracts

The global Multifunctional Material Handling Equipment market size is predicted to grow from US\$ 59918 million in 2025 to US\$ 91251 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Multifunctional material handling equipment refers to a single machine capable of handling, lifting, stacking, traction, picking, or short-distance conveying. It can be adapted to different carriers and working conditions through attachment/module switching, improving flexibility and efficiency in warehousing and production lines while reducing the variety of equipment and manpower required.

Upstream components include steel/aluminum materials and structural parts, tires and hydraulic components, reducers and motors, controllers and PLCs, sensors/vision systems, safety components, lithium batteries and charging systems, and industrial communication and software. Downstream components include e-commerce and 3PL warehouses, manufacturing workshop logistics, cold chain pharmaceuticals, retail distribution centers, ports and airports, and multi-scenario park logistics.

In 2025, the global market price for multifunctional material handling equipment was US\$35,000 per unit, with sales of approximately 1.75 million units and a global production capacity of 2 million units. The industry profit margin was 25-28%.

Global Market Future Development Trends:

First, the acceleration of scenario-driven 'flexible composite' solutions. Order fluctuations and multiple SKUs are prompting companies to replace single equipment with replaceable attachments and expandable modules, leading to the penetration of

composite material handling (handling + lifting + picking/traction) in warehouses and workshops. Simultaneously, unmanned forklifts, AMRs, and collaborative equipment are combining to form more universal material handling chassis platforms.

Second, intelligentization and software-defined vehicles are becoming the core of competition. Equipment will come standard with positioning and navigation (SLAM/laser/vision), obstacle avoidance, and cloud scheduling. The integration of WMS/WCS/WES will enable dynamic task allocation, path optimization, congestion control, and predictive maintenance. Data-driven KPIs (throughput, turnover, energy consumption) are driving the growth of performance-based payment and leasing services.

Third, electrification, low carbon emissions, and safety compliance upgrades are underway. The widespread adoption of lithium batteries/fast charging/battery swapping, along with energy efficiency and carbon footprint accounting, are driving lightweighting and high efficiency. At the same time, functional safety, cybersecurity, and global certification requirements are becoming more stringent, and the supply chain is emphasizing multi-source sourcing of key components, local services, and spare parts availability to improve reliability throughout the entire product lifecycle.

LP Information, Inc. (LPI) ' newest research report, the "Multifunctional Material Handling Equipment Industry Forecast" looks at past sales and reviews total world Multifunctional Material Handling Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Multifunctional Material Handling Equipment sales for 2026 through 2032. With Multifunctional Material Handling Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multifunctional Material Handling Equipment industry.

This Insight Report provides a comprehensive analysis of the global Multifunctional Material Handling Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multifunctional Material Handling Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multifunctional Material Handling Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Multifunctional Material Handling Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multifunctional Material Handling Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Multifunctional Material Handling Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Storage and Handling Equipment

Bulk Material Handling Equipment

Others

Segmentation by Control Method:

Manual

Fully Electric

Unmanned

Other

Segmentation by Function Combination:

Transportation and Lifting

Transportation and Traction

Transportation and Picking

Others

Segmentation by Application:

Manufacturing

Warehousing

Construction

Retail

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schaefer

Dematic

Mecalux

Daifuku

Vanderlande

NIEROS

Murata Machinery

Beumer Group

Swisslog

Fives Group

Knapp

Kardex

TGW Logistics

Viastore Systems

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multifunctional Material Handling Equipment market?

What factors are driving Multifunctional Material Handling Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multifunctional Material Handling Equipment market opportunities vary by end market size?

How does Multifunctional Material Handling Equipment break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Multifunctional Material Handling Equipment Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Multifunctional Material Handling Equipment by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Multifunctional Material Handling Equipment by Country/Region, 2021, 2025 & 2032
- 2.2 Multifunctional Material Handling Equipment Segment by Type
 - 2.2.1 Storage and Handling Equipment
 - 2.2.2 Bulk Material Handling Equipment
 - 2.2.3 Others
 - 2.2.4 Multifunctional Material Handling Equipment Sales by Type
 - 2.2.4.1 Global Multifunctional Material Handling Equipment Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Multifunctional Material Handling Equipment Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Multifunctional Material Handling Equipment Sale Price by Type (2021-2026)
- 2.3 Multifunctional Material Handling Equipment Segment by Control Method
 - 2.3.1 Manual
 - 2.3.2 Fully Electric
 - 2.3.3 Unmanned
 - 2.3.4 Other
 - 2.3.5 Multifunctional Material Handling Equipment Sales by Control Method
 - 2.3.5.1 Global Multifunctional Material Handling Equipment Sales Market Share by

Control Method (2021-2026)

2.3.5.2 Global Multifunctional Material Handling Equipment Revenue and Market Share by Control Method (2021-2026)

2.3.5.3 Global Multifunctional Material Handling Equipment Sale Price by Control Method (2021-2026)

2.4 Multifunctional Material Handling Equipment Segment by Function Combination

2.4.1 Transportation and Lifting

2.4.2 Transportation and Traction

2.4.3 Transportation and Picking

2.4.4 Others

2.4.5 Multifunctional Material Handling Equipment Sales by Function Combination

2.4.5.1 Global Multifunctional Material Handling Equipment Sales Market Share by Function Combination (2021-2026)

2.4.5.2 Global Multifunctional Material Handling Equipment Revenue and Market Share by Function Combination (2021-2026)

2.4.5.3 Global Multifunctional Material Handling Equipment Sale Price by Function Combination (2021-2026)

2.5 Multifunctional Material Handling Equipment Segment by Application

2.5.1 Manufacturing

2.5.2 Warehousing

2.5.3 Construction

2.5.4 Retail

2.5.5 Others

2.5.6 Multifunctional Material Handling Equipment Sales by Application

2.5.6.1 Global Multifunctional Material Handling Equipment Sale Market Share by Application (2021-2026)

2.5.6.2 Global Multifunctional Material Handling Equipment Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Multifunctional Material Handling Equipment Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Multifunctional Material Handling Equipment Breakdown Data by Company

3.1.1 Global Multifunctional Material Handling Equipment Annual Sales by Company (2021-2026)

3.1.2 Global Multifunctional Material Handling Equipment Sales Market Share by Company (2021-2026)

3.2 Global Multifunctional Material Handling Equipment Annual Revenue by Company

(2021-2026)

3.2.1 Global Multifunctional Material Handling Equipment Revenue by Company

(2021-2026)

3.2.2 Global Multifunctional Material Handling Equipment Revenue Market Share by Company (2021-2026)

3.3 Global Multifunctional Material Handling Equipment Sale Price by Company

3.4 Key Manufacturers Multifunctional Material Handling Equipment Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Multifunctional Material Handling Equipment Product Location Distribution

3.4.2 Players Multifunctional Material Handling Equipment Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MULTIFUNCTIONAL MATERIAL HANDLING EQUIPMENT BY GEOGRAPHIC REGION

4.1 World Historic Multifunctional Material Handling Equipment Market Size by Geographic Region (2021-2026)

4.1.1 Global Multifunctional Material Handling Equipment Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Multifunctional Material Handling Equipment Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Multifunctional Material Handling Equipment Market Size by Country/Region (2021-2026)

4.2.1 Global Multifunctional Material Handling Equipment Annual Sales by Country/Region (2021-2026)

4.2.2 Global Multifunctional Material Handling Equipment Annual Revenue by Country/Region (2021-2026)

4.3 Americas Multifunctional Material Handling Equipment Sales Growth

4.4 APAC Multifunctional Material Handling Equipment Sales Growth

4.5 Europe Multifunctional Material Handling Equipment Sales Growth

4.6 Middle East & Africa Multifunctional Material Handling Equipment Sales Growth

5 AMERICAS

- 5.1 Americas Multifunctional Material Handling Equipment Sales by Country
 - 5.1.1 Americas Multifunctional Material Handling Equipment Sales by Country (2021-2026)
 - 5.1.2 Americas Multifunctional Material Handling Equipment Revenue by Country (2021-2026)
- 5.2 Americas Multifunctional Material Handling Equipment Sales by Type (2021-2026)
- 5.3 Americas Multifunctional Material Handling Equipment Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Multifunctional Material Handling Equipment Sales by Region
 - 6.1.1 APAC Multifunctional Material Handling Equipment Sales by Region (2021-2026)
 - 6.1.2 APAC Multifunctional Material Handling Equipment Revenue by Region (2021-2026)
- 6.2 APAC Multifunctional Material Handling Equipment Sales by Type (2021-2026)
- 6.3 APAC Multifunctional Material Handling Equipment Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Multifunctional Material Handling Equipment by Country
 - 7.1.1 Europe Multifunctional Material Handling Equipment Sales by Country (2021-2026)
 - 7.1.2 Europe Multifunctional Material Handling Equipment Revenue by Country (2021-2026)
- 7.2 Europe Multifunctional Material Handling Equipment Sales by Type (2021-2026)
- 7.3 Europe Multifunctional Material Handling Equipment Sales by Application

(2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Multifunctional Material Handling Equipment by Country

8.1.1 Middle East & Africa Multifunctional Material Handling Equipment Sales by Country (2021-2026)

8.1.2 Middle East & Africa Multifunctional Material Handling Equipment Revenue by Country (2021-2026)

8.2 Middle East & Africa Multifunctional Material Handling Equipment Sales by Type (2021-2026)

8.3 Middle East & Africa Multifunctional Material Handling Equipment Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Multifunctional Material Handling Equipment

10.3 Manufacturing Process Analysis of Multifunctional Material Handling Equipment

10.4 Industry Chain Structure of Multifunctional Material Handling Equipment

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Multifunctional Material Handling Equipment Distributors

11.3 Multifunctional Material Handling Equipment Customer

12 WORLD FORECAST REVIEW FOR MULTIFUNCTIONAL MATERIAL HANDLING EQUIPMENT BY GEOGRAPHIC REGION

12.1 Global Multifunctional Material Handling Equipment Market Size Forecast by Region

12.1.1 Global Multifunctional Material Handling Equipment Forecast by Region (2027-2032)

12.1.2 Global Multifunctional Material Handling Equipment Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Multifunctional Material Handling Equipment Forecast by Type (2027-2032)

12.7 Global Multifunctional Material Handling Equipment Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Schaefer

13.1.1 Schaefer Company Information

13.1.2 Schaefer Multifunctional Material Handling Equipment Product Portfolios and Specifications

13.1.3 Schaefer Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Schaefer Main Business Overview

13.1.5 Schaefer Latest Developments

13.2 Dematic

13.2.1 Dematic Company Information

13.2.2 Dematic Multifunctional Material Handling Equipment Product Portfolios and Specifications

13.2.3 Dematic Multifunctional Material Handling Equipment Sales, Revenue, Price

and Gross Margin (2021-2026)

13.2.4 Dematic Main Business Overview

13.2.5 Dematic Latest Developments

13.3 Mecalux

13.3.1 Mecalux Company Information

13.3.2 Mecalux Multifunctional Material Handling Equipment Product Portfolios and Specifications

13.3.3 Mecalux Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Mecalux Main Business Overview

13.3.5 Mecalux Latest Developments

13.4 Daifuku

13.4.1 Daifuku Company Information

13.4.2 Daifuku Multifunctional Material Handling Equipment Product Portfolios and Specifications

13.4.3 Daifuku Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Daifuku Main Business Overview

13.4.5 Daifuku Latest Developments

13.5 Vanderlande

13.5.1 Vanderlande Company Information

13.5.2 Vanderlande Multifunctional Material Handling Equipment Product Portfolios and Specifications

13.5.3 Vanderlande Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Vanderlande Main Business Overview

13.5.5 Vanderlande Latest Developments

13.6 NIEROS

13.6.1 NIEROS Company Information

13.6.2 NIEROS Multifunctional Material Handling Equipment Product Portfolios and Specifications

13.6.3 NIEROS Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 NIEROS Main Business Overview

13.6.5 NIEROS Latest Developments

13.7 Murata Machinery

13.7.1 Murata Machinery Company Information

13.7.2 Murata Machinery Multifunctional Material Handling Equipment Product Portfolios and Specifications

- 13.7.3 Murata Machinery Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 Murata Machinery Main Business Overview
- 13.7.5 Murata Machinery Latest Developments
- 13.8 Beumer Group
 - 13.8.1 Beumer Group Company Information
 - 13.8.2 Beumer Group Multifunctional Material Handling Equipment Product Portfolios and Specifications
 - 13.8.3 Beumer Group Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Beumer Group Main Business Overview
 - 13.8.5 Beumer Group Latest Developments
- 13.9 Swisslog
 - 13.9.1 Swisslog Company Information
 - 13.9.2 Swisslog Multifunctional Material Handling Equipment Product Portfolios and Specifications
 - 13.9.3 Swisslog Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Swisslog Main Business Overview
 - 13.9.5 Swisslog Latest Developments
- 13.10 Fives Group
 - 13.10.1 Fives Group Company Information
 - 13.10.2 Fives Group Multifunctional Material Handling Equipment Product Portfolios and Specifications
 - 13.10.3 Fives Group Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Fives Group Main Business Overview
 - 13.10.5 Fives Group Latest Developments
- 13.11 Knapp
 - 13.11.1 Knapp Company Information
 - 13.11.2 Knapp Multifunctional Material Handling Equipment Product Portfolios and Specifications
 - 13.11.3 Knapp Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Knapp Main Business Overview
 - 13.11.5 Knapp Latest Developments
- 13.12 Kardex
 - 13.12.1 Kardex Company Information
 - 13.12.2 Kardex Multifunctional Material Handling Equipment Product Portfolios and

Specifications

13.12.3 Kardex Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Kardex Main Business Overview

13.12.5 Kardex Latest Developments

13.13 TGW Logistics

13.13.1 TGW Logistics Company Information

13.13.2 TGW Logistics Multifunctional Material Handling Equipment Product Portfolios and Specifications

13.13.3 TGW Logistics Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 TGW Logistics Main Business Overview

13.13.5 TGW Logistics Latest Developments

13.14 Viastore Systems

13.14.1 Viastore Systems Company Information

13.14.2 Viastore Systems Multifunctional Material Handling Equipment Product Portfolios and Specifications

13.14.3 Viastore Systems Multifunctional Material Handling Equipment Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Viastore Systems Main Business Overview

13.14.5 Viastore Systems Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Multifunctional Material Handling Equipment Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Multifunctional Material Handling Equipment Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Storage and Handling Equipment
- Table 4. Major Players of Bulk Material Handling Equipment
- Table 5. Major Players of Others
- Table 6. Global Multifunctional Material Handling Equipment Sales by Type (2021-2026) & (K Units)
- Table 7. Global Multifunctional Material Handling Equipment Sales Market Share by Type (2021-2026)
- Table 8. Global Multifunctional Material Handling Equipment Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Multifunctional Material Handling Equipment Revenue Market Share by Type (2021-2026)
- Table 10. Global Multifunctional Material Handling Equipment Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Manual
- Table 12. Major Players of Fully Electric
- Table 13. Major Players of Unmanned
- Table 14. Major Players of Other
- Table 15. Global Multifunctional Material Handling Equipment Sales by Control Method (2021-2026) & (K Units)
- Table 16. Global Multifunctional Material Handling Equipment Sales Market Share by Control Method (2021-2026)
- Table 17. Global Multifunctional Material Handling Equipment Revenue by Control Method (2021-2026) & (\$ million)
- Table 18. Global Multifunctional Material Handling Equipment Revenue Market Share by Control Method (2021-2026)
- Table 19. Global Multifunctional Material Handling Equipment Sale Price by Control Method (2021-2026) & (US\$/Unit)
- Table 20. Major Players of Transportation and Lifting
- Table 21. Major Players of Transportation and Traction
- Table 22. Major Players of Transportation and Picking
- Table 23. Major Players of Others

Table 24. Global Multifunctional Material Handling Equipment Sales by Function Combination (2021-2026) & (K Units)

Table 25. Global Multifunctional Material Handling Equipment Sales Market Share by Function Combination (2021-2026)

Table 26. Global Multifunctional Material Handling Equipment Revenue by Function Combination (2021-2026) & (\$ million)

Table 27. Global Multifunctional Material Handling Equipment Revenue Market Share by Function Combination (2021-2026)

Table 28. Global Multifunctional Material Handling Equipment Sale Price by Function Combination (2021-2026) & (US\$/Unit)

Table 29. Global Multifunctional Material Handling Equipment Sale by Application (2021-2026) & (K Units)

Table 30. Global Multifunctional Material Handling Equipment Sale Market Share by Application (2021-2026)

Table 31. Global Multifunctional Material Handling Equipment Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Multifunctional Material Handling Equipment Revenue Market Share by Application (2021-2026)

Table 33. Global Multifunctional Material Handling Equipment Sale Price by Application (2021-2026) & (US\$/Unit)

Table 34. Global Multifunctional Material Handling Equipment Sales by Company (2021-2026) & (K Units)

Table 35. Global Multifunctional Material Handling Equipment Sales Market Share by Company (2021-2026)

Table 36. Global Multifunctional Material Handling Equipment Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Multifunctional Material Handling Equipment Revenue Market Share by Company (2021-2026)

Table 38. Global Multifunctional Material Handling Equipment Sale Price by Company (2021-2026) & (US\$/Unit)

Table 39. Key Manufacturers Multifunctional Material Handling Equipment Producing Area Distribution and Sales Area

Table 40. Players Multifunctional Material Handling Equipment Products Offered

Table 41. Multifunctional Material Handling Equipment Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Multifunctional Material Handling Equipment Sales by Geographic Region (2021-2026) & (K Units)

Table 45. Global Multifunctional Material Handling Equipment Sales Market Share Geographic Region (2021-2026)

Table 46. Global Multifunctional Material Handling Equipment Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Multifunctional Material Handling Equipment Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Multifunctional Material Handling Equipment Sales by Country/Region (2021-2026) & (K Units)

Table 49. Global Multifunctional Material Handling Equipment Sales Market Share by Country/Region (2021-2026)

Table 50. Global Multifunctional Material Handling Equipment Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Multifunctional Material Handling Equipment Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Multifunctional Material Handling Equipment Sales by Country (2021-2026) & (K Units)

Table 53. Americas Multifunctional Material Handling Equipment Sales Market Share by Country (2021-2026)

Table 54. Americas Multifunctional Material Handling Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Multifunctional Material Handling Equipment Sales by Type (2021-2026) & (K Units)

Table 56. Americas Multifunctional Material Handling Equipment Sales by Application (2021-2026) & (K Units)

Table 57. APAC Multifunctional Material Handling Equipment Sales by Region (2021-2026) & (K Units)

Table 58. APAC Multifunctional Material Handling Equipment Sales Market Share by Region (2021-2026)

Table 59. APAC Multifunctional Material Handling Equipment Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Multifunctional Material Handling Equipment Sales by Type (2021-2026) & (K Units)

Table 61. APAC Multifunctional Material Handling Equipment Sales by Application (2021-2026) & (K Units)

Table 62. Europe Multifunctional Material Handling Equipment Sales by Country (2021-2026) & (K Units)

Table 63. Europe Multifunctional Material Handling Equipment Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Multifunctional Material Handling Equipment Sales by Type

(2021-2026) & (K Units)

Table 65. Europe Multifunctional Material Handling Equipment Sales by Application (2021-2026) & (K Units)

Table 66. Middle East & Africa Multifunctional Material Handling Equipment Sales by Country (2021-2026) & (K Units)

Table 67. Middle East & Africa Multifunctional Material Handling Equipment Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Multifunctional Material Handling Equipment Sales by Type (2021-2026) & (K Units)

Table 69. Middle East & Africa Multifunctional Material Handling Equipment Sales by Application (2021-2026) & (K Units)

Table 70. Key Market Drivers & Growth Opportunities of Multifunctional Material Handling Equipment

Table 71. Key Market Challenges & Risks of Multifunctional Material Handling Equipment

Table 72. Key Industry Trends of Multifunctional Material Handling Equipment

Table 73. Multifunctional Material Handling Equipment Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Multifunctional Material Handling Equipment Distributors List

Table 76. Multifunctional Material Handling Equipment Customer List

Table 77. Global Multifunctional Material Handling Equipment Sales Forecast by Region (2027-2032) & (K Units)

Table 78. Global Multifunctional Material Handling Equipment Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Multifunctional Material Handling Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 80. Americas Multifunctional Material Handling Equipment Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Multifunctional Material Handling Equipment Sales Forecast by Region (2027-2032) & (K Units)

Table 82. APAC Multifunctional Material Handling Equipment Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Multifunctional Material Handling Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 84. Europe Multifunctional Material Handling Equipment Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Multifunctional Material Handling Equipment Sales Forecast by Country (2027-2032) & (K Units)

Table 86. Middle East & Africa Multifunctional Material Handling Equipment Revenue

Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Multifunctional Material Handling Equipment Sales Forecast by Type (2027-2032) & (K Units)

Table 88. Global Multifunctional Material Handling Equipment Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Multifunctional Material Handling Equipment Sales Forecast by Application (2027-2032) & (K Units)

Table 90. Global Multifunctional Material Handling Equipment Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Schaefer Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 92. Schaefer Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 93. Schaefer Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Schaefer Main Business

Table 95. Schaefer Latest Developments

Table 96. Dematic Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 97. Dematic Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 98. Dematic Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Dematic Main Business

Table 100. Dematic Latest Developments

Table 101. Mecalux Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 102. Mecalux Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 103. Mecalux Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Mecalux Main Business

Table 105. Mecalux Latest Developments

Table 106. Daifuku Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 107. Daifuku Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 108. Daifuku Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Daifuku Main Business

Table 110. Daifuku Latest Developments

Table 111. Vanderlande Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 112. Vanderlande Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 113. Vanderlande Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Vanderlande Main Business

Table 115. Vanderlande Latest Developments

Table 116. NIEROS Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 117. NIEROS Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 118. NIEROS Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. NIEROS Main Business

Table 120. NIEROS Latest Developments

Table 121. Murata Machinery Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 122. Murata Machinery Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 123. Murata Machinery Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Murata Machinery Main Business

Table 125. Murata Machinery Latest Developments

Table 126. Beumer Group Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 127. Beumer Group Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 128. Beumer Group Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Beumer Group Main Business

Table 130. Beumer Group Latest Developments

Table 131. Swisslog Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 132. Swisslog Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 133. Swisslog Multifunctional Material Handling Equipment Sales (K Units),

Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Swisslog Main Business

Table 135. Swisslog Latest Developments

Table 136. Fives Group Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 137. Fives Group Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 138. Fives Group Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Fives Group Main Business

Table 140. Fives Group Latest Developments

Table 141. Knapp Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 142. Knapp Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 143. Knapp Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Knapp Main Business

Table 145. Knapp Latest Developments

Table 146. Kardex Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 147. Kardex Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 148. Kardex Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Kardex Main Business

Table 150. Kardex Latest Developments

Table 151. TGW Logistics Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 152. TGW Logistics Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 153. TGW Logistics Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. TGW Logistics Main Business

Table 155. TGW Logistics Latest Developments

Table 156. Viastore Systems Basic Information, Multifunctional Material Handling Equipment Manufacturing Base, Sales Area and Its Competitors

Table 157. Viastore Systems Multifunctional Material Handling Equipment Product Portfolios and Specifications

Table 158. Viastore Systems Multifunctional Material Handling Equipment Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Viastore Systems Main Business

Table 160. Viastore Systems Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Multifunctional Material Handling Equipment
- Figure 2. Multifunctional Material Handling Equipment Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Multifunctional Material Handling Equipment Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Multifunctional Material Handling Equipment Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Multifunctional Material Handling Equipment Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Multifunctional Material Handling Equipment Sales Market Share by Country/Region (2025)
- Figure 10. Multifunctional Material Handling Equipment Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Storage and Handling Equipment
- Figure 12. Product Picture of Bulk Material Handling Equipment
- Figure 13. Product Picture of Others
- Figure 14. Global Multifunctional Material Handling Equipment Sales Market Share by Type in 2026
- Figure 15. Global Multifunctional Material Handling Equipment Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Manual
- Figure 17. Product Picture of Fully Electric
- Figure 18. Product Picture of Unmanned
- Figure 19. Product Picture of Other
- Figure 20. Global Multifunctional Material Handling Equipment Sales Market Share by Control Method in 2026
- Figure 21. Global Multifunctional Material Handling Equipment Revenue Market Share by Control Method (2021-2026)
- Figure 22. Product Picture of Transportation and Lifting
- Figure 23. Product Picture of Transportation and Traction
- Figure 24. Product Picture of Transportation and Picking
- Figure 25. Product Picture of Others
- Figure 26. Global Multifunctional Material Handling Equipment Sales Market Share by

Function Combination in 2026

Figure 27. Global Multifunctional Material Handling Equipment Revenue Market Share by Function Combination (2021-2026)

Figure 28. Multifunctional Material Handling Equipment Consumed in Manufacturing

Figure 29. Global Multifunctional Material Handling Equipment Market: Manufacturing (2021-2026) & (K Units)

Figure 30. Multifunctional Material Handling Equipment Consumed in Warehousing

Figure 31. Global Multifunctional Material Handling Equipment Market: Warehousing (2021-2026) & (K Units)

Figure 32. Multifunctional Material Handling Equipment Consumed in Construction

Figure 33. Global Multifunctional Material Handling Equipment Market: Construction (2021-2026) & (K Units)

Figure 34. Multifunctional Material Handling Equipment Consumed in Retail

Figure 35. Global Multifunctional Material Handling Equipment Market: Retail (2021-2026) & (K Units)

Figure 36. Multifunctional Material Handling Equipment Consumed in Others

Figure 37. Global Multifunctional Material Handling Equipment Market: Others (2021-2026) & (K Units)

Figure 38. Global Multifunctional Material Handling Equipment Sale Market Share by Application (2025)

Figure 39. Global Multifunctional Material Handling Equipment Revenue Market Share by Application in 2026

Figure 40. Multifunctional Material Handling Equipment Sales by Company in 2026 (K Units)

Figure 41. Global Multifunctional Material Handling Equipment Sales Market Share by Company in 2026

Figure 42. Multifunctional Material Handling Equipment Revenue by Company in 2026 (\$ millions)

Figure 43. Global Multifunctional Material Handling Equipment Revenue Market Share by Company in 2026

Figure 44. Global Multifunctional Material Handling Equipment Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Multifunctional Material Handling Equipment Revenue Market Share by Geographic Region in 2026

Figure 46. Americas Multifunctional Material Handling Equipment Sales 2021-2026 (K Units)

Figure 47. Americas Multifunctional Material Handling Equipment Revenue 2021-2026 (\$ millions)

Figure 48. APAC Multifunctional Material Handling Equipment Sales 2021-2026 (K

Units)

Figure 49. APAC Multifunctional Material Handling Equipment Revenue 2021-2026 (\$ millions)

Figure 50. Europe Multifunctional Material Handling Equipment Sales 2021-2026 (K Units)

Figure 51. Europe Multifunctional Material Handling Equipment Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Multifunctional Material Handling Equipment Sales 2021-2026 (K Units)

Figure 53. Middle East & Africa Multifunctional Material Handling Equipment Revenue 2021-2026 (\$ millions)

Figure 54. Americas Multifunctional Material Handling Equipment Sales Market Share by Country in 2026

Figure 55. Americas Multifunctional Material Handling Equipment Revenue Market Share by Country (2021-2026)

Figure 56. Americas Multifunctional Material Handling Equipment Sales Market Share by Type (2021-2026)

Figure 57. Americas Multifunctional Material Handling Equipment Sales Market Share by Application (2021-2026)

Figure 58. United States Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Multifunctional Material Handling Equipment Sales Market Share by Region in 2026

Figure 63. APAC Multifunctional Material Handling Equipment Revenue Market Share by Region (2021-2026)

Figure 64. APAC Multifunctional Material Handling Equipment Sales Market Share by Type (2021-2026)

Figure 65. APAC Multifunctional Material Handling Equipment Sales Market Share by Application (2021-2026)

Figure 66. China Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Multifunctional Material Handling Equipment Sales Market Share by Country in 2026

Figure 74. Europe Multifunctional Material Handling Equipment Revenue Market Share by Country (2021-2026)

Figure 75. Europe Multifunctional Material Handling Equipment Sales Market Share by Type (2021-2026)

Figure 76. Europe Multifunctional Material Handling Equipment Sales Market Share by Application (2021-2026)

Figure 77. Germany Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Multifunctional Material Handling Equipment Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Multifunctional Material Handling Equipment Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Multifunctional Material Handling Equipment Sales Market Share by Application (2021-2026)

Figure 85. Egypt Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Multifunctional Material Handling Equipment Revenue Growth

2021-2026 (\$ millions)

Figure 88. Turkey Multifunctional Material Handling Equipment Revenue Growth

2021-2026 (\$ millions)

Figure 89. GCC Countries Multifunctional Material Handling Equipment Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Multifunctional Material Handling Equipment in 2026

Figure 91. Manufacturing Process Analysis of Multifunctional Material Handling Equipment

Figure 92. Industry Chain Structure of Multifunctional Material Handling Equipment

Figure 93. Channels of Distribution

Figure 94. Global Multifunctional Material Handling Equipment Sales Market Forecast by Region (2027-2032)

Figure 95. Global Multifunctional Material Handling Equipment Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Multifunctional Material Handling Equipment Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Multifunctional Material Handling Equipment Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Multifunctional Material Handling Equipment Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Multifunctional Material Handling Equipment Revenue Market Share Forecast by Application (2027-2032)

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