

Global Multifilament Suture Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Multifilament Suture market size is predicted to grow from US\$ 3452 million in 2025 to US\$ 5014 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Multifilament sutures are surgical closure materials composed of multiple braided or twisted filaments, designed to provide high tensile strength, flexibility, and secure knot performance in wound closure procedures. Compared with monofilament sutures, multifilament sutures offer superior handling characteristics and knot security but may present slightly higher tissue drag. They are widely used in general surgery, cardiovascular procedures, orthopedics, gynecology, and soft tissue approximation. From a value chain perspective, upstream includes polymer raw materials such as polyglactin, polyester, silk, and polyglycolic acid, stainless steel needles, coating materials, and sterilization inputs; midstream focuses on filament braiding, coating, needle attachment, precision cutting, sterilization, and regulatory compliance; downstream demand comes from hospitals, ambulatory surgical centers, specialty clinics, and medical procurement systems. The industry maintains a gross margin of 45%-65%, supported by regulatory barriers, brand reputation, surgical preference patterns, and product differentiation between absorbable and non-absorbable types.

Multifilament sutures are commonly used in surgery due to their strength and flexibility. As surgical techniques evolve, the demand for high-quality sutures that promote healing and minimize scarring remains strong. Multifilament sutures continue to maintain strong clinical demand due to superior knot security and handling performance. Absorbable braided sutures are gaining market share in general and soft tissue surgeries, while premium antibacterial coatings and faster absorption profiles are becoming key product differentiation strategies.

LPI (LP Information)' newest research report, the 'Multifilament Suture Industry Forecast' looks at past sales and reviews total world Multifilament Suture sales in 2025, providing a comprehensive analysis by region and market sector of projected Multifilament Suture sales for 2026 through 2032. With Multifilament Suture sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multifilament Suture industry.

This Insight Report provides a comprehensive analysis of the global Multifilament Suture landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Multifilament Suture portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multifilament Suture market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multifilament Suture and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multifilament Suture.

This report presents a comprehensive overview, market shares, and growth opportunities of Multifilament Suture market by product type, application, key players and key regions and countries.

Segmentation by Type:

Absorbable Suture

Non Absorbable Suture

Segmentation by Material:

Polyglactin

Polyester

Silk

Polyglycolic Acid

Segmentation by Coating Type:

Antibacterial Coated

Silicone Coated

Uncoated

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Johnson & Johnson

Medtronic

B. Braun

Peters Surgical

Teleflex

Sutures India

DemeTECH

CP Medical

Shanghai Pudong Jinhuan Medical Products

Huaian Jinhu Medical Instruments

Henan Lingrui Pharmaceutical

Changzhou Ankang Medical Instruments

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