

Global Multibeam Sonar Market Growth 2026-2032

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Abstracts

The global Multibeam Sonar market size is predicted to grow from US\$ 190 million in 2025 to US\$ 283 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Multibeam sonar is a common offshore surveying tool that uses multiple sound signals to detect the seafloor. Because of its multiple beams it is able to map a swath of the seabed under the ship, in contrast to a single beam sonar which only maps a point below the ship. With the capability to cover 100 per cent of the seafloor, multibeam sonars are becoming the industry standard for hydrographic and geological applications.

Multibeam sonar is used to map the seabed. Like other sonar systems, multibeam systems emit acoustic waves in a fan shape beneath the multibeam sonar's transceiver (a combined radio transmitter and receiver). The time it takes for sound waves to reflect off the seabed and return to the receiver is used to calculate the water depth. Multibeam sonar systems use beamforming to extract directional information from the returning soundwaves, producing a swath of depth readings from a single ping. Because of its multibeam configuration, the sonar can map a swath of the seafloor rather than just mapping a single point.

In 2025, global Multibeam sonar sales volume reached approximately 4100 units, with an average global market price of around k US\$ 50

per unit.

1) Expanding offshore energy and subsea infrastructure development

The rapid expansion of offshore energy projects?especially offshore wind farms, oil &

gas exploration, and subsea cable installations?is a primary driver of the multibeam sonar market. Multibeam sonar systems are essential for high-resolution seabed mapping, pipeline route surveys, and structural inspections before and after installation. As countries accelerate renewable energy deployment and intercontinental power/data connectivity (subsea cables), demand for precise bathymetric data has increased significantly. In addition, aging offshore oil & gas assets require regular inspection and maintenance surveys, further sustaining demand. This combination of new-build projects and lifecycle monitoring ensures steady growth in multibeam sonar adoption across the offshore sector.

2) Increasing demand for hydrographic surveying and marine mapping

Governments and research institutions worldwide are investing heavily in hydrographic surveying to support maritime safety, coastal management, and environmental monitoring. Multibeam sonar provides accurate, wide-swath seabed mapping, making it indispensable for updating nautical charts, detecting underwater hazards, and managing ports and waterways. Programs such as seabed mapping initiatives and oceanographic research projects are expanding globally, particularly in regions with limited existing data coverage. Additionally, climate change impacts?such as coastal erosion and sea-level rise?are driving the need for continuous seabed and shoreline monitoring, further boosting demand for advanced sonar systems.

3) Technological advancements and integration with autonomous platforms

Continuous innovation in sonar technology is significantly enhancing system performance, usability, and application scope. Improvements in resolution, real-time data processing, and integration with positioning systems (GNSS, inertial navigation) have increased survey accuracy and efficiency. At the same time, the growing adoption of autonomous and remotely operated platforms?such as unmanned surface vehicles (USVs) and autonomous underwater vehicles (AUVs)?is expanding the deployment of multibeam sonar systems into previously inaccessible or high-risk environments. These advancements reduce operational costs and enable more frequent, high-quality data collection, making multibeam sonar a core technology in modern marine surveying and underwater intelligence applications.

LP Information, Inc. (LPI) ' newest research report, the "Multibeam Sonar Industry Forecast" looks at past sales and reviews total world Multibeam Sonar sales in 2025, providing a comprehensive analysis by region and market sector of projected Multibeam Sonar sales for 2026 through 2032. With Multibeam Sonar sales broken down by

region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multibeam Sonar industry.

This Insight Report provides a comprehensive analysis of the global Multibeam Sonar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multibeam Sonar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multibeam Sonar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multibeam Sonar and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multibeam Sonar.

This report presents a comprehensive overview, market shares, and growth opportunities of Multibeam Sonar market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Low Frequency

Medium Frequency

High Frequency

Segmentation by Product:

Bathymetric Sonar

Imaging/Scanning Sonar

Segmentation by Function:

Industrial Type

Research Type

Segmentation by Application:

Commercial Area

Scientific Area

Military Area

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kongsberg

Teledyne

Wartsila

Klein Marine Systems

Tritech

IXblue

WASSP

Imagenex

NORBIT

R2Sonic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multibeam Sonar market?

What factors are driving Multibeam Sonar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multibeam Sonar market opportunities vary by end market size?

How does Multibeam Sonar break out by Type, by Application?

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