

Global Multiaxial Carbon Fiber Cloth Market Growth 2026-2032

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Abstracts

The global Multiaxial Carbon Fiber Cloth market size is predicted to grow from US\$ 822 million in 2025 to US\$ 1207 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Multi-axial carbon fiber cloth is a non-crimp reinforcement fabric formed by laying continuous carbon fiber tows in multiple directions—such as 0°, 90°, and ±45°—and securing them via warp knitting, stitch bonding, or adhesive bonding. Characterized by high fiber straightness and customizable load-bearing orientation, the material offers high strength, high modulus, lightweight properties, and resistance to fatigue and corrosion.

Upstream components include PAN-based carbon fiber precursor, carbon fiber tows, stitching threads, sizing agents, warp-knitting equipment, and testing equipment. Downstream applications span sectors such as wind turbine blades, aerospace, automotive lightweighting, marine vessels, rail transportation, pressure vessels, sports equipment, and structural reinforcement in construction.

The global market for multi-axial carbon fiber cloth features a unit price of \$35,000 per ton, with a sales volume of approximately 24,000 tons, an annual production capacity of roughly 32,000–45,000 tons, and an industry profit margin of about 18%.

The global market for multi-axial carbon fiber cloth is poised for continued growth, driven by the demand for lightweighting in high-end composite materials. Trends such as the scaling up of wind turbine blades, weight reduction in aerospace structural components, and lightweighting of new energy vehicle bodies and battery enclosures will boost demand for high-performance carbon fiber reinforced fabrics. Compared to

traditional woven carbon fabrics, multi-axial fabrics allow for design optimization based on load direction, offer high molding efficiency, and provide stable mechanical properties. Future development will focus on wide-format production, automated ply laying, the use of low-cost large-tow carbon fibers, compatibility with thermoplastic resins, and the adoption of recyclable composites. Meanwhile, the expansion of domestic carbon fiber production capacity is expected to drive down prices, thereby facilitating broader application across industrial sectors.

LP Information, Inc. (LPI) ' newest research report, the "Multiaxial Carbon Fiber Cloth Industry Forecast" looks at past sales and reviews total world Multiaxial Carbon Fiber Cloth sales in 2025, providing a comprehensive analysis by region and market sector of projected Multiaxial Carbon Fiber Cloth sales for 2026 through 2032. With Multiaxial Carbon Fiber Cloth sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multiaxial Carbon Fiber Cloth industry.

This Insight Report provides a comprehensive analysis of the global Multiaxial Carbon Fiber Cloth landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multiaxial Carbon Fiber Cloth portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multiaxial Carbon Fiber Cloth market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multiaxial Carbon Fiber Cloth and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multiaxial Carbon Fiber Cloth.

This report presents a comprehensive overview, market shares, and growth opportunities of Multiaxial Carbon Fiber Cloth market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Biaxial Carbon Fiber Fabric

Triaxial Carbon Fiber Fabric

Quadraxial Carbon Fiber Fabric

Multiaxial Unidirectional Carbon Fiber Fabric

Hybrid Multiaxial Carbon Fiber Fabric

Segmentation by Fiber Orientation:

0° Carbon Fiber Fabric

90° Carbon Fiber Fabric

+45°/-45° Carbon Fiber Fabric

0°/90° Carbon Fiber Fabric

0°/+45°/-45° Carbon Fiber Fabric

0°/90°/+45°/-45° Carbon Fiber Fabric

Segmentation by Areal Weight:

Lightweight Carbon Fiber Fabric

Medium-weight Carbon Fiber Fabric

Heavyweight Carbon Fiber Fabric

Ultra-heavyweight Carbon Fiber Fabric

Segmentation by Application:

Wind Blade

Marine Composite

Automotive Composite

Aerospace Composite

Construction Reinforcement

Sports Equipment

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SAERTEX

Chomarat

SGL Carbon

Hexcel

Owens Corning

Vectorply

Sigmatex

Vitrulan

Toray

Teijin

Nittobo

China Jushi

Taishan Fiberglass

CPIC

PGTEX

Jiangsu Hengshen

Guangwei Composites

Sinomatech

Feilihua

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multiaxial Carbon Fiber Cloth market?

What factors are driving Multiaxial Carbon Fiber Cloth market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multiaxial Carbon Fiber Cloth market opportunities vary by end market size?

How does Multiaxial Carbon Fiber Cloth break out by Type, by Application?

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