

# Global Multi-Wavelength Fundus Laser Treatment Device Market Growth 2026-2032

<https://marketpublishers.com/r/G49FBB6FF30CEN.html>

Date: May 2026

Pages: 100

Price: US\$ 3,660.00 (Single User License)

ID: G49FBB6FF30CEN

## Abstracts

The global Multi-Wavelength Fundus Laser Treatment Device market size is predicted to grow from US\$ 54.39 million in 2025 to US\$ 87.09 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

A multi-wavelength fundus laser treatment device is an ophthalmic laser system used for retinal disease treatment. By integrating two or more laser wavelengths, it enables precise photocoagulation or photothermal therapy targeting different retinal layers and pathological conditions. Each wavelength corresponds to specific tissue absorption characteristics, allowing selective treatment of retinal pigment epithelium, hemoglobin, or choroidal structures, thereby improving therapeutic efficacy and minimizing collateral damage.

The system typically consists of multi-wavelength laser modules (e.g., 532 nm, 577 nm, 810 nm), beam combining optics, slit-lamp or microscope coupling system, energy control module, and safety monitoring system.

Upstream suppliers include semiconductor or solid-state laser manufacturers, optical components and beam-combining modules, precision power supplies, and control electronics. Downstream customers include general hospitals, specialized ophthalmic hospitals, and ophthalmology clinics. The overall industry gross margin generally ranges from 40% to 60%, with higher margins for high-end multi-wavelength integrated systems.

In 2025, the global production of multi-wavelength fundus laser treatment devices was 1,980 units, with an average price of US\$28,000 per unit.

United States market for Multi-Wavelength Fundus Laser Treatment Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multi-Wavelength Fundus Laser Treatment Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multi-Wavelength Fundus Laser Treatment Device is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multi-Wavelength Fundus Laser Treatment Device players cover NIDEK, Lumenis, Lumibird Medical, LightMed, Topcon, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Multi-Wavelength Fundus Laser Treatment Device Industry Forecast? looks at past sales and reviews total world Multi-Wavelength Fundus Laser Treatment Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-Wavelength Fundus Laser Treatment Device sales for 2026 through 2032. With Multi-Wavelength Fundus Laser Treatment Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-Wavelength Fundus Laser Treatment Device industry.

This Insight Report provides a comprehensive analysis of the global Multi-Wavelength Fundus Laser Treatment Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-Wavelength Fundus Laser Treatment Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-Wavelength Fundus Laser Treatment Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-Wavelength Fundus Laser Treatment Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

offers a highly nuanced view of the current state and future trajectory in the global Multi-Wavelength Fundus Laser Treatment Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-Wavelength Fundus Laser Treatment Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dual-wavelength Type

Triple-wavelength Type

Multi-wavelength Integrated Type

Segmentation by Output Mode:

Continuous-wave Type

Pulsed Type

Micropulse Type

Segmentation by Application:

Diabetic Retinopathy

Macular Edema and Macular Degeneration

Retinal Vein Occlusion

Retinal Tears and Peripheral Degeneration

Others

This report also splits the market by region:

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NIDEK

Lumenis

Lumibird Medical

LightMed

Topcon

Iridex

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Multi-Wavelength Fundus Laser Treatment Device market?

What factors are driving Multi-Wavelength Fundus Laser Treatment Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-Wavelength Fundus Laser Treatment Device market opportunities vary by end market size?

How does Multi-Wavelength Fundus Laser Treatment Device break out by Type,  
by Application?

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