

# Global Multi-target Magnetron Sputtering Equipment Market Growth 2026-2032

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## Abstracts

The global Multi-target Magnetron Sputtering Equipment market size is predicted to grow from US\$ 2674 million in 2025 to US\$ 3874 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

In 2025, the global production of multi-target magnetron sputtering equipment reached 1,153 units, with an average selling price of US\$2.37 million per unit.

Multi-target magnetron sputtering equipment is a device that uses the principle of magnetron sputtering to prepare thin films. It uses high-energy particles to bombard the surface of the target material in a vacuum environment, so that the atoms or molecules on the surface of the target material are sputtered out and a thin film is formed on the substrate. The device has multiple sputtering targets, which can sputter simultaneously or alternately to prepare thin films of various components or structures.

The device has multiple sputtering targets, which can accommodate targets of different materials to achieve co-sputtering or alternating sputtering of multiple materials. The magnetic field is used to control the trajectory of electrons and increase the probability of collision between electrons and gas molecules, thereby increasing the sputtering efficiency. By precisely controlling sputtering parameters such as sputtering power, sputtering time, substrate temperature, etc., high-quality and uniform thin films can be prepared. The equipment maintains a high vacuum state inside to reduce the interference of gas molecules on the sputtering process and improve the purity and quality of the film.

In 2025, the global multi-target magnetron sputtering equipment production capacity will be characterized by 'technology intensity, leading companies dominating, and regional

concentration.' The main global production capacity will be concentrated in North America, Europe, and East Asia. The annual production capacity of a single line is about 35-50 units, the industry average capacity utilization rate is about 95%, and the average gross profit margin of products can reach 40%.

LP Information, Inc. (LPI) ' newest research report, the 'Multi-target Magnetron Sputtering Equipment Industry Forecast' looks at past sales and reviews total world Multi-target Magnetron Sputtering Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-target Magnetron Sputtering Equipment sales for 2026 through 2032. With Multi-target Magnetron Sputtering Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-target Magnetron Sputtering Equipment industry.

This Insight Report provides a comprehensive analysis of the global Multi-target Magnetron Sputtering Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-target Magnetron Sputtering Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-target Magnetron Sputtering Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-target Magnetron Sputtering Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-target Magnetron Sputtering Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-target Magnetron Sputtering Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

DC Magnetron Sputtering

## RF Magnetron Sputtering

### Segmentation by Structure:

Vertical

Horizontal

### Segmentation by Target Site:

Four Targets

Multi-Target Site

### Segmentation by Application:

Semiconductor

Display Panel

Photovoltaic Field

Other

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Applied Materials

ULVAC

Von Ardenne

Kurt J. Lesker

SINGULUS Technologies

Veeco Instruments

Shincron

Hefei Zhizhen Precision Equipment Co., Ltd.

Zhejiang Aiweipu Technology Co., Ltd.

Shanghai Shilu Vacuum Technology Engineering Co., Ltd.

Shanghai Bitong Semiconductor Energy Technology Co., Ltd.

Beijing Weikai Technology Co., Ltd.

Pengcheng Semiconductor Technology (Shenzhen) Co., Ltd.

AJA International

PVD Products

VaporTech

scia Systems GmbH

Denton Vacuum

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Multi-target Magnetron Sputtering Equipment market?

What factors are driving Multi-target Magnetron Sputtering Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-target Magnetron Sputtering Equipment market opportunities vary by end market size?

How does Multi-target Magnetron Sputtering Equipment break out by Type, by Application?

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