

Global Multi-sensor EO/IR Surveillance System Market Growth 2026-2032

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Abstracts

The global Multi-sensor EO/IR Surveillance System market size is predicted to grow from US\$ 7679 million in 2025 to US\$ 12617 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

A multi-sensor EO/IR surveillance system is an integrated sensing system designed for security, defense, border protection, coastal surveillance, maritime security, critical infrastructure protection, wildfire detection, low-altitude security, and ISR applications. It typically combines visible imaging, low-light imaging, near-infrared, short-wave infrared, mid-wave infrared, long-wave infrared, thermal imaging, laser rangefinding, laser designation or illumination, image fusion, automatic target detection and tracking, gyro-stabilized pointing, pan-tilt control, edge AI analytics, network transmission, and command-and-control interfaces. The primary value of the system is to improve target detection, recognition, localization, tracking, and alerting under night-time, long-range, low-contrast, smoky, foggy, rainy, maritime, and cluttered environments. Common product forms include airborne EO/IR turrets, naval and land-based stabilized optronic systems, fixed-site long-range bi-spectral or multispectral PTZ cameras, panoramic infrared search-and-track systems, border and coastal surveillance stations, and EO/IR identification and tracking subsystems for counter-UAS and low-altitude security missions.

Based on our research, the industry should be understood as a system-level sensing market rather than a simple extension of thermal cameras or CCTV devices. Under the narrow scope adopted in this report, multi-sensor EO/IR surveillance systems cover integrated products that combine visible imaging, thermal imaging, infrared bands, laser rangefinding, stabilized pointing, automatic tracking, image fusion, and command-and-control connectivity. The core value proposition is to provide reliable detection,

recognition, tracking, and alerting in night-time, long-range, low-contrast, smoky, foggy, maritime, and cluttered environments. This scope is narrower than the broad universe of multispectral imaging, because agricultural remote-sensing cameras, scientific hyperspectral imagers, ordinary CCTV cameras, and pure detector modules are excluded from the revenue model. The broad vendor pool is large, but the core formal list is limited to companies with credible evidence of real OEM or system-level capabilities.

From the supply side, the competitive structure is highly layered. Chinese suppliers are expanding rapidly in thermal PTZ cameras, bi-spectral perimeter surveillance, wildfire detection, low-altitude security, and cost-sensitive public security projects. India is becoming a more visible market and supply base as defense indigenization accelerates, with local players gaining relevance in border and land-system applications.

Demand growth is being driven by a combination of defense modernization, border security, maritime domain awareness, critical infrastructure protection, counter-UAS requirements, wildfire detection, and low-altitude airspace security. The market is no longer dependent only on traditional airborne pods; fixed-site long-range PTZ systems, panoramicIRST systems, vehicle-mounted EO/IR stations, naval surveillance systems, and AI-enabled bi-spectral cameras are all contributing to incremental demand. From a technology perspective, competition is shifting from sensor hardware alone toward multispectral fusion, AI recognition, radar/RF/acoustic cueing, low false-alarm rates, open interfaces, and system-level reliability. The market outlook remains positive, but the industry will also face pricing pressure in lower-end thermal PTZ applications and scope ambiguity where EO/IR subsystems are bundled into larger defense or security projects.

LP Information, Inc. (LPI) ' newest research report, the "Multi-sensor EO/IR Surveillance System Industry Forecast" looks at past sales and reviews total world Multi-sensor EO/IR Surveillance System sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-sensor EO/IR Surveillance System sales for 2026 through 2032. With Multi-sensor EO/IR Surveillance System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-sensor EO/IR Surveillance System industry.

This Insight Report provides a comprehensive analysis of the global Multi-sensor EO/IR Surveillance System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with

a focus on Multi-sensor EO/IR Surveillance System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-sensor EO/IR Surveillance System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-sensor EO/IR Surveillance System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-sensor EO/IR Surveillance System.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-sensor EO/IR Surveillance System market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Visible + Thermal Bi-spectral

Visible + MWIR / LWIR EO/IR

Visible + SWIR + MWIR/LWIR Multispectral

Panoramic Infrared / IRST

Other Sensor-fused System

Segmentation by System Function:

Surveillance & Observation

Detection & Alerting

Target Tracking & Localization

Identification & Evidence Capture

Cueing & C2 Integration

Segmentation by Platform / Installation Form:

Airborne EO/IR Turret

Naval / Maritime EO System

Land Fixed-site PTZ System

Vehicle-mounted EO System

Other

Segmentation by Application:

Border & Coastal Surveillance

Critical Infrastructure Security

Counter-UAS / Low-altitude Security

Wildfire & Environmental Safety

Public Safety & Search and Rescue

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

L3Harris Technologies, Inc.

RTX Corporation

Teledyne Technologies Incorporated

Lockheed Martin Corporation

Northrop Grumman Corporation

Elbit Systems Ltd.

Safran S.A.

Leonardo S.p.A.

HENSOLDT AG

Rafael Advanced Defense Systems Ltd.

Israel Aerospace Industries Ltd.

Thales S.A.

CACI International Inc.

ASELSAN A.?

Motorola Solutions, Inc.

Cohort plc

HGH Infrared Systems

CONTROP Precision Technologies Ltd.

Trakka Systems

Tonbo Imaging Pvt. Ltd.

Bharat Electronics Limited

Hangzhou Hikvision Digital Technology Co., Ltd.

Zhejiang Dahua Technology Co., Ltd.

Raytron Technology Co., Ltd.

Wuhan Guide Infrared Co., Ltd.

Zhejiang Dali Technology Co., Ltd.

Zhejiang Uniview Technologies Co., Ltd.

Infiniti Electro-Optics

Anduril Industries, Inc.

Ondas Holdings Inc.

ST Engineering

Hanwha Systems Co., Ltd.

PV Labs Inc.

Current Scientific Corporation

Sierra-Olympia Technologies, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-sensor EO/IR Surveillance System market?

What factors are driving Multi-sensor EO/IR Surveillance System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-sensor EO/IR Surveillance System market opportunities vary by end market size?

How does Multi-sensor EO/IR Surveillance System break out by Type, by Application?

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