

Global Multi-Layer Counter-Drone Defense System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Multi-Layer Counter-Drone Defense System market size is predicted to grow from US\$ 9783 million in 2025 to US\$ 46595 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

A Multi-Layer Counter-Drone Defense System is a comprehensive security architecture that integrates diverse detection and mitigation technologies to establish defense-in-depth against Unmanned Aerial Systems (UAS) of varying altitudes, speeds, and scales. The system is typically organized into three concentric echelons: Outer-layer Long-range Early Warning (utilizing Active Electronically Scanned Array (AESA) radars and RF spectrum monitoring), Mid-layer Precision Tracking (employing EO/IR sensors for visual identification and target locking), and Inner-layer Multi-modal Interception. By 2026 standards, mitigation techniques include "Soft-kill" (such as wide-band RF jamming and GNSS spoofing) and "Hard-kill" (including Directed Energy Weapons like High-Power Microwaves (HPM) and Lasers, as well as net-guns or interceptor drones). The quintessence of this system lies in its Command and Control (C2) platform, which orchestrates collaborative responses to ensure redundancy and robustness against both individual infiltrations and large-scale autonomous swarms.

United States market for Multi-Layer Counter-Drone Defense System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multi-Layer Counter-Drone Defense System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multi-Layer Counter-Drone Defense System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multi-Layer Counter-Drone Defense System players cover L3Harris, Rheinmetall, KNDS, Northrop Grumman, HENSOLDT, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the "Multi-Layer Counter-Drone Defense System Industry Forecast" looks at past sales and reviews total world Multi-Layer Counter-Drone Defense System sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-Layer Counter-Drone Defense System sales for 2026 through 2032. With Multi-Layer Counter-Drone Defense System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-Layer Counter-Drone Defense System industry.

This Insight Report provides a comprehensive analysis of the global Multi-Layer Counter-Drone Defense System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Multi-Layer Counter-Drone Defense System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-Layer Counter-Drone Defense System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-Layer Counter-Drone Defense System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-Layer Counter-Drone Defense System.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-Layer Counter-Drone Defense System market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

>10 km

3~10 km

<3 km

Point Defense

Segmentation by Kill:

Soft Kill

Hard Kill

Segmentation by Application:

Military

Aviation & Transport Security

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

L3Harris

Rheinmetall

KNDS

Northrop Grumman

HENSOLDT

Metis Aerospace

SpektreWorks

Rafael

Lockheed Martin

Avnon Group

Thales Group

Saab

AVIC

CETC

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