

Global Multi-end Glass Fiber Rovings Market Growth 2026-2032

<https://marketpublishers.com/r/GC470315EC1DEN.html>

Date: July 2026

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: GC470315EC1DEN

Abstracts

The global Multi-end Glass Fiber Rovings market size is predicted to grow from US\$ 1545 million in 2025 to US\$ 2053 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Multi-end glass fiber roving, also called assembled roving, is a fiberglass roving made by combining multiple continuous glass fiber strands, applying a sizing system and winding them into packages. It differs from single-end or direct roving. Key upstream materials include silica sand, pyrophyllite, limestone, boron minerals, soda ash, kaolin, alumina, silane coupling agents, film formers, lubricants, antistatic agents and sizing systems compatible with unsaturated polyester, vinyl ester, polyurethane and other resin systems. It is valued for good choppability, dispersion, low static, low fuzz, fast wet-out and molding flow. Major applications include spray-up, SMC/BMC, chopped strand mat, continuous panels, woven roving fabrics, sanitary ware, marine, automotive panels, construction panels, electrical enclosures and general FRP products.

In 2025, global multi-end glass fiber rovings production reached approximately 1.7 million tons, with an average global market price is \$900 per ton.

From a global industry perspective, multi-end glass fiber rovings are high-volume base reinforcements in the composites industry. Their value lies not only in fiberglass strength, but also in meeting process requirements for choppability, dispersion, low fuzz, low static, fast wet-out and resin compatibility. In the SMC process, selecting the right multi-end roving is critical to achieving excellent fiberglass distribution, wetting, bonding and SMC performance, so these products are typically engineered around resin systems, cutting length, dispersion behavior and final part performance.

In terms of industry trends, multi-end glass fiber rovings are moving toward faster wet-out, lower fuzz, lower static, better dispersion, stable chopping, resin-specific design, fewer breaks and stronger automation compatibility. Traditional products focused mainly on tex specification, tensile strength and price, while customers in SMC/BMC, spray-up, continuous panels and compression molding increasingly require stable performance during high-speed chopping, resin-paste impregnation, deposition uniformity, air release, flow, mold filling and batch consistency. JM's panel roving materials show that multi-end rovings can be used in thermoset laminate and panel production, where the chopped roving must form a flat and well-distributed fiberglass layer to ensure homogeneous mechanical performance in all directions; related product descriptions also emphasize high-speed unwinding, good choppability and low fuzz generation. Therefore, competition is shifting from price alone toward sizing chemistry, chopping stability, dispersion uniformity, fuzz control, resin compatibility and continuous production efficiency.

The main growth drivers come from three areas. First, automotive lightweighting, building composite panels, sanitary ware, cooling towers, marine products, pipes and tanks, electrical parts and general FRP products continue to require cost-effective, high-strength, corrosion-resistant and easy-to-process fiberglass reinforcement. Second, SMC/BMC, spray-up molding, continuous-panel production and chopped strand mat processes are placing higher demands on automation, cycle efficiency, surface quality and part consistency, pushing multi-end roving from general-purpose reinforcement toward process-specific grades. Third, downstream composite manufacturers increasingly focus on resin wet-out speed, chopping stability, low fuzz, low static, batch consistency and defect control, turning multi-end glass fiber rovings from ordinary fiberglass rovings into critical intermediate materials affecting composite productivity, surface quality, mechanical performance and long-term reliability.

LP Information, Inc. (LPI) ' newest research report, the "Multi-end Glass Fiber Rovings Industry Forecast" looks at past sales and reviews total world Multi-end Glass Fiber Rovings sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-end Glass Fiber Rovings sales for 2026 through 2032. With Multi-end Glass Fiber Rovings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-end Glass Fiber Rovings industry.

This Insight Report provides a comprehensive analysis of the global Multi-end Glass Fiber Rovings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity.

This report also analyzes the strategies of leading global companies with a focus on Multi-end Glass Fiber Rovings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-end Glass Fiber Rovings market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-end Glass Fiber Rovings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-end Glass Fiber Rovings.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-end Glass Fiber Rovings market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

E-glass

ECR-glass

AR-glass

Others

Segmentation by Processing Route:

SMC/BMC

Spray-up

Chopped Strand Mat

Panel / Sheet

Others

Segmentation by Resin Compatibility:

Unsaturated Polyester-compatible

Vinyl Ester-compatible

PU-compatible

Others

Segmentation by Application:

Automotive and Transportation

Sanitary Ware and Consumer Products

Construction and Building Materials

Electrical and Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

China Jushi

Praana Group (Owens Corning)

Saint-Gobain Vetrotex

Nippon Electric Glass

Taishan Fiberglass

CPIC

AGY Holding Corp.

Valmiera Glass Group

Johns Manville

Taiwan Glass Group

3B Fibreglass

Sichuan Weibo New Material Group

Shandong Fiberglass Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-end Glass Fiber Rovings market?

What factors are driving Multi-end Glass Fiber Rovings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-end Glass Fiber Rovings market opportunities vary by end market size?

How does Multi-end Glass Fiber Rovings break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Multi-end Glass Fiber Rovings Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Multi-end Glass Fiber Rovings by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Multi-end Glass Fiber Rovings by Country/Region, 2021, 2025 & 2032
- 2.2 Multi-end Glass Fiber Rovings Segment by Type
 - 2.2.1 E-glass
 - 2.2.2 ECR-glass
 - 2.2.3 AR-glass
 - 2.2.4 Others
 - 2.2.5 Multi-end Glass Fiber Rovings Sales by Type
 - 2.2.5.1 Global Multi-end Glass Fiber Rovings Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Multi-end Glass Fiber Rovings Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Multi-end Glass Fiber Rovings Sale Price by Type (2021-2026)
- 2.3 Multi-end Glass Fiber Rovings Segment by Processing Route
 - 2.3.1 SMC/BMC
 - 2.3.2 Spray-up
 - 2.3.3 Chopped Strand Mat
 - 2.3.4 Panel / Sheet
 - 2.3.5 Others
 - 2.3.6 Multi-end Glass Fiber Rovings Sales by Processing Route

2.3.6.1 Global Multi-end Glass Fiber Rovings Sales Market Share by Processing Route (2021-2026)

2.3.6.2 Global Multi-end Glass Fiber Rovings Revenue and Market Share by Processing Route (2021-2026)

2.3.6.3 Global Multi-end Glass Fiber Rovings Sale Price by Processing Route (2021-2026)

2.4 Multi-end Glass Fiber Rovings Segment by Resin Compatibility

2.4.1 Unsaturated Polyester-compatible

2.4.2 Vinyl Ester-compatible

2.4.3 PU-compatible

2.4.4 Others

2.4.5 Multi-end Glass Fiber Rovings Sales by Resin Compatibility

2.4.5.1 Global Multi-end Glass Fiber Rovings Sales Market Share by Resin Compatibility (2021-2026)

2.4.5.2 Global Multi-end Glass Fiber Rovings Revenue and Market Share by Resin Compatibility (2021-2026)

2.4.5.3 Global Multi-end Glass Fiber Rovings Sale Price by Resin Compatibility (2021-2026)

2.5 Multi-end Glass Fiber Rovings Segment by Application

2.5.1 Automotive and Transportation

2.5.2 Sanitary Ware and Consumer Products

2.5.3 Construction and Building Materials

2.5.4 Electrical and Industrial Equipment

2.5.5 Others

2.5.6 Multi-end Glass Fiber Rovings Sales by Application

2.5.6.1 Global Multi-end Glass Fiber Rovings Sale Market Share by Application (2021-2026)

2.5.6.2 Global Multi-end Glass Fiber Rovings Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Multi-end Glass Fiber Rovings Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Multi-end Glass Fiber Rovings Breakdown Data by Company

3.1.1 Global Multi-end Glass Fiber Rovings Annual Sales by Company (2021-2026)

3.1.2 Global Multi-end Glass Fiber Rovings Sales Market Share by Company (2021-2026)

3.2 Global Multi-end Glass Fiber Rovings Annual Revenue by Company (2021-2026)

3.2.1 Global Multi-end Glass Fiber Rovings Revenue by Company (2021-2026)

3.2.2 Global Multi-end Glass Fiber Rovings Revenue Market Share by Company (2021-2026)

3.3 Global Multi-end Glass Fiber Rovings Sale Price by Company

3.4 Key Manufacturers Multi-end Glass Fiber Rovings Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Multi-end Glass Fiber Rovings Product Location Distribution

3.4.2 Players Multi-end Glass Fiber Rovings Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MULTI-END GLASS FIBER ROVINGS BY GEOGRAPHIC REGION

4.1 World Historic Multi-end Glass Fiber Rovings Market Size by Geographic Region (2021-2026)

4.1.1 Global Multi-end Glass Fiber Rovings Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Multi-end Glass Fiber Rovings Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Multi-end Glass Fiber Rovings Market Size by Country/Region (2021-2026)

4.2.1 Global Multi-end Glass Fiber Rovings Annual Sales by Country/Region (2021-2026)

4.2.2 Global Multi-end Glass Fiber Rovings Annual Revenue by Country/Region (2021-2026)

4.3 Americas Multi-end Glass Fiber Rovings Sales Growth

4.4 APAC Multi-end Glass Fiber Rovings Sales Growth

4.5 Europe Multi-end Glass Fiber Rovings Sales Growth

4.6 Middle East & Africa Multi-end Glass Fiber Rovings Sales Growth

5 AMERICAS

5.1 Americas Multi-end Glass Fiber Rovings Sales by Country

5.1.1 Americas Multi-end Glass Fiber Rovings Sales by Country (2021-2026)

5.1.2 Americas Multi-end Glass Fiber Rovings Revenue by Country (2021-2026)

5.2 Americas Multi-end Glass Fiber Rovings Sales by Type (2021-2026)

5.3 Americas Multi-end Glass Fiber Rovings Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Multi-end Glass Fiber Rovings Sales by Region

6.1.1 APAC Multi-end Glass Fiber Rovings Sales by Region (2021-2026)

6.1.2 APAC Multi-end Glass Fiber Rovings Revenue by Region (2021-2026)

6.2 APAC Multi-end Glass Fiber Rovings Sales by Type (2021-2026)

6.3 APAC Multi-end Glass Fiber Rovings Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Multi-end Glass Fiber Rovings by Country

7.1.1 Europe Multi-end Glass Fiber Rovings Sales by Country (2021-2026)

7.1.2 Europe Multi-end Glass Fiber Rovings Revenue by Country (2021-2026)

7.2 Europe Multi-end Glass Fiber Rovings Sales by Type (2021-2026)

7.3 Europe Multi-end Glass Fiber Rovings Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Multi-end Glass Fiber Rovings by Country

8.1.1 Middle East & Africa Multi-end Glass Fiber Rovings Sales by Country (2021-2026)

8.1.2 Middle East & Africa Multi-end Glass Fiber Rovings Revenue by Country
(2021-2026)

8.2 Middle East & Africa Multi-end Glass Fiber Rovings Sales by Type (2021-2026)

8.3 Middle East & Africa Multi-end Glass Fiber Rovings Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Multi-end Glass Fiber Rovings

10.3 Manufacturing Process Analysis of Multi-end Glass Fiber Rovings

10.4 Industry Chain Structure of Multi-end Glass Fiber Rovings

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Multi-end Glass Fiber Rovings Distributors

11.3 Multi-end Glass Fiber Rovings Customer

12 WORLD FORECAST REVIEW FOR MULTI-END GLASS FIBER ROVINGS BY GEOGRAPHIC REGION

12.1 Global Multi-end Glass Fiber Rovings Market Size Forecast by Region

12.1.1 Global Multi-end Glass Fiber Rovings Forecast by Region (2027-2032)

12.1.2 Global Multi-end Glass Fiber Rovings Annual Revenue Forecast by Region
(2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Multi-end Glass Fiber Rovings Forecast by Type (2027-2032)
- 12.7 Global Multi-end Glass Fiber Rovings Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 China Jushi

- 13.1.1 China Jushi Company Information
- 13.1.2 China Jushi Multi-end Glass Fiber Rovings Product Portfolios and Specifications
- 13.1.3 China Jushi Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 China Jushi Main Business Overview
- 13.1.5 China Jushi Latest Developments

13.2 Praana Group (Owens Corning)

- 13.2.1 Praana Group (Owens Corning) Company Information
- 13.2.2 Praana Group (Owens Corning) Multi-end Glass Fiber Rovings Product Portfolios and Specifications
- 13.2.3 Praana Group (Owens Corning) Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Praana Group (Owens Corning) Main Business Overview
- 13.2.5 Praana Group (Owens Corning) Latest Developments

13.3 Saint-Gobain Vetrotex

- 13.3.1 Saint-Gobain Vetrotex Company Information
- 13.3.2 Saint-Gobain Vetrotex Multi-end Glass Fiber Rovings Product Portfolios and Specifications
- 13.3.3 Saint-Gobain Vetrotex Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Saint-Gobain Vetrotex Main Business Overview
- 13.3.5 Saint-Gobain Vetrotex Latest Developments

13.4 Nippon Electric Glass

- 13.4.1 Nippon Electric Glass Company Information
- 13.4.2 Nippon Electric Glass Multi-end Glass Fiber Rovings Product Portfolios and Specifications
- 13.4.3 Nippon Electric Glass Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.4.4 Nippon Electric Glass Main Business Overview
- 13.4.5 Nippon Electric Glass Latest Developments
- 13.5 Taishan Fiberglass
 - 13.5.1 Taishan Fiberglass Company Information
 - 13.5.2 Taishan Fiberglass Multi-end Glass Fiber Rovings Product Portfolios and Specifications
 - 13.5.3 Taishan Fiberglass Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Taishan Fiberglass Main Business Overview
 - 13.5.5 Taishan Fiberglass Latest Developments
- 13.6 CPIC
 - 13.6.1 CPIC Company Information
 - 13.6.2 CPIC Multi-end Glass Fiber Rovings Product Portfolios and Specifications
 - 13.6.3 CPIC Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 CPIC Main Business Overview
 - 13.6.5 CPIC Latest Developments
- 13.7 AGY Holding Corp.
 - 13.7.1 AGY Holding Corp. Company Information
 - 13.7.2 AGY Holding Corp. Multi-end Glass Fiber Rovings Product Portfolios and Specifications
 - 13.7.3 AGY Holding Corp. Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 AGY Holding Corp. Main Business Overview
 - 13.7.5 AGY Holding Corp. Latest Developments
- 13.8 Valmiera Glass Group
 - 13.8.1 Valmiera Glass Group Company Information
 - 13.8.2 Valmiera Glass Group Multi-end Glass Fiber Rovings Product Portfolios and Specifications
 - 13.8.3 Valmiera Glass Group Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Valmiera Glass Group Main Business Overview
 - 13.8.5 Valmiera Glass Group Latest Developments
- 13.9 Johns Manville
 - 13.9.1 Johns Manville Company Information
 - 13.9.2 Johns Manville Multi-end Glass Fiber Rovings Product Portfolios and Specifications
 - 13.9.3 Johns Manville Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.9.4 Johns Manville Main Business Overview
- 13.9.5 Johns Manville Latest Developments
- 13.10 Taiwan Glass Group
 - 13.10.1 Taiwan Glass Group Company Information
 - 13.10.2 Taiwan Glass Group Multi-end Glass Fiber Rovings Product Portfolios and Specifications
 - 13.10.3 Taiwan Glass Group Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Taiwan Glass Group Main Business Overview
 - 13.10.5 Taiwan Glass Group Latest Developments
- 13.11 3B Fibreglass
 - 13.11.1 3B Fibreglass Company Information
 - 13.11.2 3B Fibreglass Multi-end Glass Fiber Rovings Product Portfolios and Specifications
 - 13.11.3 3B Fibreglass Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 3B Fibreglass Main Business Overview
 - 13.11.5 3B Fibreglass Latest Developments
- 13.12 Sichuan Weibo New Material Group
 - 13.12.1 Sichuan Weibo New Material Group Company Information
 - 13.12.2 Sichuan Weibo New Material Group Multi-end Glass Fiber Rovings Product Portfolios and Specifications
 - 13.12.3 Sichuan Weibo New Material Group Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Sichuan Weibo New Material Group Main Business Overview
 - 13.12.5 Sichuan Weibo New Material Group Latest Developments
- 13.13 Shandong Fiberglass Group
 - 13.13.1 Shandong Fiberglass Group Company Information
 - 13.13.2 Shandong Fiberglass Group Multi-end Glass Fiber Rovings Product Portfolios and Specifications
 - 13.13.3 Shandong Fiberglass Group Multi-end Glass Fiber Rovings Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Shandong Fiberglass Group Main Business Overview
 - 13.13.5 Shandong Fiberglass Group Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Multi-end Glass Fiber Rovings Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Multi-end Glass Fiber Rovings Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of E-glass

Table 4. Major Players of ECR-glass

Table 5. Major Players of AR-glass

Table 6. Major Players of Others

Table 7. Global Multi-end Glass Fiber Rovings Sales by Type (2021-2026) & (Kilotons)

Table 8. Global Multi-end Glass Fiber Rovings Sales Market Share by Type (2021-2026)

Table 9. Global Multi-end Glass Fiber Rovings Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Multi-end Glass Fiber Rovings Revenue Market Share by Type (2021-2026)

Table 11. Global Multi-end Glass Fiber Rovings Sale Price by Type (2021-2026) & (US\$/Ton)

Table 12. Major Players of SMC/BMC

Table 13. Major Players of Spray-up

Table 14. Major Players of Chopped Strand Mat

Table 15. Major Players of Panel / Sheet

Table 16. Major Players of Others

Table 17. Global Multi-end Glass Fiber Rovings Sales by Processing Route (2021-2026) & (Kilotons)

Table 18. Global Multi-end Glass Fiber Rovings Sales Market Share by Processing Route (2021-2026)

Table 19. Global Multi-end Glass Fiber Rovings Revenue by Processing Route (2021-2026) & (\$ million)

Table 20. Global Multi-end Glass Fiber Rovings Revenue Market Share by Processing Route (2021-2026)

Table 21. Global Multi-end Glass Fiber Rovings Sale Price by Processing Route (2021-2026) & (US\$/Ton)

Table 22. Major Players of Unsaturated Polyester-compatible

Table 23. Major Players of Vinyl Ester-compatible

Table 24. Major Players of PU-compatible

Table 25. Major Players of Others

Table 26. Global Multi-end Glass Fiber Rovings Sales by Resin Compatibility (2021-2026) & (Kilotons)

Table 27. Global Multi-end Glass Fiber Rovings Sales Market Share by Resin Compatibility (2021-2026)

Table 28. Global Multi-end Glass Fiber Rovings Revenue by Resin Compatibility (2021-2026) & (\$ million)

Table 29. Global Multi-end Glass Fiber Rovings Revenue Market Share by Resin Compatibility (2021-2026)

Table 30. Global Multi-end Glass Fiber Rovings Sale Price by Resin Compatibility (2021-2026) & (US\$/Ton)

Table 31. Global Multi-end Glass Fiber Rovings Sale by Application (2021-2026) & (Kilotons)

Table 32. Global Multi-end Glass Fiber Rovings Sale Market Share by Application (2021-2026)

Table 33. Global Multi-end Glass Fiber Rovings Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Multi-end Glass Fiber Rovings Revenue Market Share by Application (2021-2026)

Table 35. Global Multi-end Glass Fiber Rovings Sale Price by Application (2021-2026) & (US\$/Ton)

Table 36. Global Multi-end Glass Fiber Rovings Sales by Company (2021-2026) & (Kilotons)

Table 37. Global Multi-end Glass Fiber Rovings Sales Market Share by Company (2021-2026)

Table 38. Global Multi-end Glass Fiber Rovings Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Multi-end Glass Fiber Rovings Revenue Market Share by Company (2021-2026)

Table 40. Global Multi-end Glass Fiber Rovings Sale Price by Company (2021-2026) & (US\$/Ton)

Table 41. Key Manufacturers Multi-end Glass Fiber Rovings Producing Area Distribution and Sales Area

Table 42. Players Multi-end Glass Fiber Rovings Products Offered

Table 43. Multi-end Glass Fiber Rovings Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Multi-end Glass Fiber Rovings Sales by Geographic Region

(2021-2026) & (Kilotons)

Table 47. Global Multi-end Glass Fiber Rovings Sales Market Share Geographic Region (2021-2026)

Table 48. Global Multi-end Glass Fiber Rovings Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 49. Global Multi-end Glass Fiber Rovings Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Multi-end Glass Fiber Rovings Sales by Country/Region (2021-2026) & (Kilotons)

Table 51. Global Multi-end Glass Fiber Rovings Sales Market Share by Country/Region (2021-2026)

Table 52. Global Multi-end Glass Fiber Rovings Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Multi-end Glass Fiber Rovings Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Multi-end Glass Fiber Rovings Sales by Country (2021-2026) & (Kilotons)

Table 55. Americas Multi-end Glass Fiber Rovings Sales Market Share by Country (2021-2026)

Table 56. Americas Multi-end Glass Fiber Rovings Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Multi-end Glass Fiber Rovings Sales by Type (2021-2026) & (Kilotons)

Table 58. Americas Multi-end Glass Fiber Rovings Sales by Application (2021-2026) & (Kilotons)

Table 59. APAC Multi-end Glass Fiber Rovings Sales by Region (2021-2026) & (Kilotons)

Table 60. APAC Multi-end Glass Fiber Rovings Sales Market Share by Region (2021-2026)

Table 61. APAC Multi-end Glass Fiber Rovings Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Multi-end Glass Fiber Rovings Sales by Type (2021-2026) & (Kilotons)

Table 63. APAC Multi-end Glass Fiber Rovings Sales by Application (2021-2026) & (Kilotons)

Table 64. Europe Multi-end Glass Fiber Rovings Sales by Country (2021-2026) & (Kilotons)

Table 65. Europe Multi-end Glass Fiber Rovings Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Multi-end Glass Fiber Rovings Sales by Type (2021-2026) &

(Kilotons)

Table 67. Europe Multi-end Glass Fiber Rovings Sales by Application (2021-2026) & (Kilotons)

Table 68. Middle East & Africa Multi-end Glass Fiber Rovings Sales by Country (2021-2026) & (Kilotons)

Table 69. Middle East & Africa Multi-end Glass Fiber Rovings Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Multi-end Glass Fiber Rovings Sales by Type (2021-2026) & (Kilotons)

Table 71. Middle East & Africa Multi-end Glass Fiber Rovings Sales by Application (2021-2026) & (Kilotons)

Table 72. Key Market Drivers & Growth Opportunities of Multi-end Glass Fiber Rovings

Table 73. Key Market Challenges & Risks of Multi-end Glass Fiber Rovings

Table 74. Key Industry Trends of Multi-end Glass Fiber Rovings

Table 75. Multi-end Glass Fiber Rovings Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Multi-end Glass Fiber Rovings Distributors List

Table 78. Multi-end Glass Fiber Rovings Customer List

Table 79. Global Multi-end Glass Fiber Rovings Sales Forecast by Region (2027-2032) & (Kilotons)

Table 80. Global Multi-end Glass Fiber Rovings Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Multi-end Glass Fiber Rovings Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Americas Multi-end Glass Fiber Rovings Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Multi-end Glass Fiber Rovings Sales Forecast by Region (2027-2032) & (Kilotons)

Table 84. APAC Multi-end Glass Fiber Rovings Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Multi-end Glass Fiber Rovings Sales Forecast by Country (2027-2032) & (Kilotons)

Table 86. Europe Multi-end Glass Fiber Rovings Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Multi-end Glass Fiber Rovings Sales Forecast by Country (2027-2032) & (Kilotons)

Table 88. Middle East & Africa Multi-end Glass Fiber Rovings Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Multi-end Glass Fiber Rovings Sales Forecast by Type (2027-2032) &

(Kilotons)

Table 90. Global Multi-end Glass Fiber Rovings Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 91. Global Multi-end Glass Fiber Rovings Sales Forecast by Application
(2027-2032) & (Kilotons)

Table 92. Global Multi-end Glass Fiber Rovings Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 93. China Jushi Basic Information, Multi-end Glass Fiber Rovings Manufacturing
Base, Sales Area and Its Competitors

Table 94. China Jushi Multi-end Glass Fiber Rovings Product Portfolios and
Specifications

Table 95. China Jushi Multi-end Glass Fiber Rovings Sales (Kilotons), Revenue (\$
Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. China Jushi Main Business

Table 97. China Jushi Latest Developments

Table 98. Praana Group (Owens Corning) Basic Information, Multi-end Glass Fiber
Rovings Manufacturing Base, Sales Area and Its Competitors

Table 99. Praana Group (Owens Corning) Multi-end Glass Fiber Rovings Product
Portfolios and Specifications

Table 100. Praana Group (Owens Corning) Multi-end Glass Fiber Rovings Sales
(Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Praana Group (Owens Corning) Main Business

Table 102. Praana Group (Owens Corning) Latest Developments

Table 103. Saint-Gobain Vetrotex Basic Information, Multi-end Glass Fiber Rovings
Manufacturing Base, Sales Area and Its Competitors

Table 104. Saint-Gobain Vetrotex Multi-end Glass Fiber Rovings Product Portfolios and
Specifications

Table 105. Saint-Gobain Vetrotex Multi-end Glass Fiber Rovings Sales (Kilotons),
Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Saint-Gobain Vetrotex Main Business

Table 107. Saint-Gobain Vetrotex Latest Developments

Table 108. Nippon Electric Glass Basic Information, Multi-end Glass Fiber Rovings
Manufacturing Base, Sales Area and Its Competitors

Table 109. Nippon Electric Glass Multi-end Glass Fiber Rovings Product Portfolios and
Specifications

Table 110. Nippon Electric Glass Multi-end Glass Fiber Rovings Sales (Kilotons),
Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. Nippon Electric Glass Main Business

Table 112. Nippon Electric Glass Latest Developments

Table 113. Taishan Fiberglass Basic Information, Multi-end Glass Fiber Rovings Manufacturing Base, Sales Area and Its Competitors

Table 114. Taishan Fiberglass Multi-end Glass Fiber Rovings Product Portfolios and Specifications

Table 115. Taishan Fiberglass Multi-end Glass Fiber Rovings Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Taishan Fiberglass Main Business

Table 117. Taishan Fiberglass Latest Developments

Table 118. CPIC Basic Information, Multi-end Glass Fiber Rovings Manufacturing Base, Sales Area and Its Competitors

Table 119. CPIC Multi-end Glass Fiber Rovings Product Portfolios and Specifications

Table 120. CPIC Multi-end Glass Fiber Rovings Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. CPIC Main Business

Table 122. CPIC Latest Developments

Table 123. AGY Holding Corp. Basic Information, Multi-end Glass Fiber Rovings Manufacturing Base, Sales Area and Its Competitors

Table 124. AGY Holding Corp. Multi-end Glass Fiber Rovings Product Portfolios and Specifications

Table 125. AGY Holding Corp. Multi-end Glass Fiber Rovings Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. AGY Holding Corp. Main Business

Table 127. AGY Holding Corp. Latest Developments

Table 128. Valmiera Glass Group Basic Information, Multi-end Glass Fiber Rovings Manufacturing Base, Sales Area and Its Competitors

Table 129. Valmiera Glass Group Multi-end Glass Fiber Rovings Product Portfolios and Specifications

Table 130. Valmiera Glass Group Multi-end Glass Fiber Rovings Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 131. Valmiera Glass Group Main Business

Table 132. Valmiera Glass Group Latest Developments

Table 133. Johns Manville Basic Information, Multi-end Glass Fiber Rovings Manufacturing Base, Sales Area and Its Competitors

Table 134. Johns Manville Multi-end Glass Fiber Rovings Product Portfolios and Specifications

Table 135. Johns Manville Multi-end Glass Fiber Rovings Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 136. Johns Manville Main Business

Table 137. Johns Manville Latest Developments

Table 138. Taiwan Glass Group Basic Information, Multi-end Glass Fiber Rovings Manufacturing Base, Sales Area and Its Competitors

Table 139. Taiwan Glass Group Multi-end Glass Fiber Rovings Product Portfolios and Specifications

Table 140. Taiwan Glass Group Multi-end Glass Fiber Rovings Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 141. Taiwan Glass Group Main Business

Table 142. Taiwan Glass Group Latest Developments

Table 143. 3B Fibreglass Basic Information, Multi-end Glass Fiber Rovings Manufacturing Base, Sales Area and Its Competitors

Table 144. 3B Fibreglass Multi-end Glass Fiber Rovings Product Portfolios and Specifications

Table 145. 3B Fibreglass Multi-end Glass Fiber Rovings Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 146. 3B Fibreglass Main Business

Table 147. 3B Fibreglass Latest Developments

Table 148. Sichuan Weibo New Material Group Basic Information, Multi-end Glass Fiber Rovings Manufacturing Base, Sales Area and Its Competitors

Table 149. Sichuan Weibo New Material Group Multi-end Glass Fiber Rovings Product Portfolios and Specifications

Table 150. Sichuan Weibo New Material Group Multi-end Glass Fiber Rovings Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 151. Sichuan Weibo New Material Group Main Business

Table 152. Sichuan Weibo New Material Group Latest Developments

Table 153. Shandong Fiberglass Group Basic Information, Multi-end Glass Fiber Rovings Manufacturing Base, Sales Area and Its Competitors

Table 154. Shandong Fiberglass Group Multi-end Glass Fiber Rovings Product Portfolios and Specifications

Table 155. Shandong Fiberglass Group Multi-end Glass Fiber Rovings Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 156. Shandong Fiberglass Group Main Business

Table 157. Shandong Fiberglass Group Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Multi-end Glass Fiber Rovings
- Figure 2. Multi-end Glass Fiber Rovings Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Multi-end Glass Fiber Rovings Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Multi-end Glass Fiber Rovings Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Multi-end Glass Fiber Rovings Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Multi-end Glass Fiber Rovings Sales Market Share by Country/Region (2025)
- Figure 10. Multi-end Glass Fiber Rovings Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of E-glass
- Figure 12. Product Picture of ECR-glass
- Figure 13. Product Picture of AR-glass
- Figure 14. Product Picture of Others
- Figure 15. Global Multi-end Glass Fiber Rovings Sales Market Share by Type in 2026
- Figure 16. Global Multi-end Glass Fiber Rovings Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of SMC/BMC
- Figure 18. Product Picture of Spray-up
- Figure 19. Product Picture of Chopped Strand Mat
- Figure 20. Product Picture of Panel / Sheet
- Figure 21. Product Picture of Others
- Figure 22. Global Multi-end Glass Fiber Rovings Sales Market Share by Processing Route in 2026
- Figure 23. Global Multi-end Glass Fiber Rovings Revenue Market Share by Processing Route (2021-2026)
- Figure 24. Product Picture of Unsaturated Polyester-compatible
- Figure 25. Product Picture of Vinyl Ester-compatible
- Figure 26. Product Picture of PU-compatible
- Figure 27. Product Picture of Others
- Figure 28. Global Multi-end Glass Fiber Rovings Sales Market Share by Resin

Compatibility in 2026

Figure 29. Global Multi-end Glass Fiber Rovings Revenue Market Share by Resin Compatibility (2021-2026)

Figure 30. Multi-end Glass Fiber Rovings Consumed in Automotive and Transportation

Figure 31. Global Multi-end Glass Fiber Rovings Market: Automotive and Transportation (2021-2026) & (Kilotons)

Figure 32. Multi-end Glass Fiber Rovings Consumed in Sanitary Ware and Consumer Products

Figure 33. Global Multi-end Glass Fiber Rovings Market: Sanitary Ware and Consumer Products (2021-2026) & (Kilotons)

Figure 34. Multi-end Glass Fiber Rovings Consumed in Construction and Building Materials

Figure 35. Global Multi-end Glass Fiber Rovings Market: Construction and Building Materials (2021-2026) & (Kilotons)

Figure 36. Multi-end Glass Fiber Rovings Consumed in Electrical and Industrial Equipment

Figure 37. Global Multi-end Glass Fiber Rovings Market: Electrical and Industrial Equipment (2021-2026) & (Kilotons)

Figure 38. Multi-end Glass Fiber Rovings Consumed in Others

Figure 39. Global Multi-end Glass Fiber Rovings Market: Others (2021-2026) & (Kilotons)

Figure 40. Global Multi-end Glass Fiber Rovings Sale Market Share by Application (2025)

Figure 41. Global Multi-end Glass Fiber Rovings Revenue Market Share by Application in 2025

Figure 42. Multi-end Glass Fiber Rovings Sales by Company in 2025 (Kilotons)

Figure 43. Global Multi-end Glass Fiber Rovings Sales Market Share by Company in 2025

Figure 44. Multi-end Glass Fiber Rovings Revenue by Company in 2025 (\$ millions)

Figure 45. Global Multi-end Glass Fiber Rovings Revenue Market Share by Company in 2025

Figure 46. Global Multi-end Glass Fiber Rovings Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Multi-end Glass Fiber Rovings Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Multi-end Glass Fiber Rovings Sales 2021-2026 (Kilotons)

Figure 49. Americas Multi-end Glass Fiber Rovings Revenue 2021-2026 (\$ millions)

Figure 50. APAC Multi-end Glass Fiber Rovings Sales 2021-2026 (Kilotons)

Figure 51. APAC Multi-end Glass Fiber Rovings Revenue 2021-2026 (\$ millions)

- Figure 52. Europe Multi-end Glass Fiber Rovings Sales 2021-2026 (Kilotons)
- Figure 53. Europe Multi-end Glass Fiber Rovings Revenue 2021-2026 (\$ millions)
- Figure 54. Middle East & Africa Multi-end Glass Fiber Rovings Sales 2021-2026 (Kilotons)
- Figure 55. Middle East & Africa Multi-end Glass Fiber Rovings Revenue 2021-2026 (\$ millions)
- Figure 56. Americas Multi-end Glass Fiber Rovings Sales Market Share by Country in 2025
- Figure 57. Americas Multi-end Glass Fiber Rovings Revenue Market Share by Country (2021-2026)
- Figure 58. Americas Multi-end Glass Fiber Rovings Sales Market Share by Type (2021-2026)
- Figure 59. Americas Multi-end Glass Fiber Rovings Sales Market Share by Application (2021-2026)
- Figure 60. United States Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)
- Figure 61. Canada Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)
- Figure 62. Mexico Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)
- Figure 63. Brazil Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)
- Figure 64. APAC Multi-end Glass Fiber Rovings Sales Market Share by Region in 2025
- Figure 65. APAC Multi-end Glass Fiber Rovings Revenue Market Share by Region (2021-2026)
- Figure 66. APAC Multi-end Glass Fiber Rovings Sales Market Share by Type (2021-2026)
- Figure 67. APAC Multi-end Glass Fiber Rovings Sales Market Share by Application (2021-2026)
- Figure 68. China Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)
- Figure 69. Japan Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)
- Figure 70. South Korea Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)
- Figure 71. Southeast Asia Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)
- Figure 72. India Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)
- Figure 73. Australia Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Multi-end Glass Fiber Rovings Sales Market Share by Country in 2025

Figure 76. Europe Multi-end Glass Fiber Rovings Revenue Market Share by Country (2021-2026)

Figure 77. Europe Multi-end Glass Fiber Rovings Sales Market Share by Type (2021-2026)

Figure 78. Europe Multi-end Glass Fiber Rovings Sales Market Share by Application (2021-2026)

Figure 79. Germany Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Multi-end Glass Fiber Rovings Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Multi-end Glass Fiber Rovings Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Multi-end Glass Fiber Rovings Sales Market Share by Application (2021-2026)

Figure 87. Egypt Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Multi-end Glass Fiber Rovings Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Multi-end Glass Fiber Rovings in 2026

Figure 93. Manufacturing Process Analysis of Multi-end Glass Fiber Rovings

Figure 94. Industry Chain Structure of Multi-end Glass Fiber Rovings

Figure 95. Channels of Distribution

Figure 96. Global Multi-end Glass Fiber Rovings Sales Market Forecast by Region (2027-2032)

Figure 97. Global Multi-end Glass Fiber Rovings Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Multi-end Glass Fiber Rovings Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Multi-end Glass Fiber Rovings Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Multi-end Glass Fiber Rovings Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Multi-end Glass Fiber Rovings Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Multi-end Glass Fiber Rovings Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GC470315EC1DEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC470315EC1DEN.html>