

Global Multi-element Water-soluble Liquid Fertilizer Market Growth 2026-2032

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Abstracts

The global Multi-element Water-soluble Liquid Fertilizer market size is predicted to grow from US\$ 10340 million in 2025 to US\$ 12926 million in 2032; it is expected to grow at a CAGR of 3.3% from 2026 to 2032.

Macronutrient Water Soluble Fertilizer refers to fertilizers that primarily contain nitrogen (N), phosphorus (P), and potassium (K) as essential nutrients and can be completely dissolved in water, typically available in powder or liquid form. These fertilizers can be applied through drip irrigation, sprinkler systems, or foliar spraying to deliver nutrients rapidly and efficiently to crops. They are designed to address the limitations of conventional fertilizers, such as low nutrient-use efficiency, uneven nutrient release, and incompatibility with precision agriculture practices, making them widely used in high-efficiency farming systems, horticulture, and controlled environment agriculture.

Originating in the mid-to-late 20th century alongside the development of fertigation and irrigation technologies, these fertilizers have evolved into diversified and customized formulations driven by the increasing demand for precision nutrient management. Their upstream supply chain includes key raw materials such as nitrogen sources (e.g., urea and nitrates), phosphorus sources (e.g., phosphates), and potassium sources (e.g., potash), as well as secondary additives and chelating agents. Production also relies on processing equipment such as reactors, blending systems, dissolution and drying units, along with packaging materials, forming an integrated value chain from chemical inputs to advanced agricultural applications.

In 2025, the global production capacity of macronutrient water soluble fertilizers is approximately 21 million tons, with sales reaching about 18.01 million tons. The average price is around USD 586.6 per ton, and the gross profit margin of enterprises ranges between 20% and 35%.

From a global perspective, the macronutrient water soluble fertilizer market is experiencing steady growth, driven by the transition toward more efficient and intensive agricultural practices. Increasing pressure on land resources and rising expectations for crop yield and quality are encouraging farmers to adopt fertilizers with higher nutrient-use efficiency. The widespread application of fertigation systems has further enhanced the integration of fertilizers with irrigation, improving nutrient delivery and supporting market expansion. Emerging regions are benefiting from agricultural modernization and growing demand, while developed markets rely on advanced infrastructure and established farming systems to sustain stable demand, resulting in a balanced yet evolving market landscape.

Looking ahead, the industry is expected to move toward greater efficiency, precision, and customization. The integration of fertilizers with precision agriculture technologies, including smart irrigation systems and data-driven farm management, will enable more accurate nutrient application and improved productivity. The expansion of greenhouse farming, hydroponics, and vertical agriculture will continue to support demand for high-purity and fully soluble formulations. At the same time, product innovation will focus on optimizing nutrient ratios, developing crop-specific and stage-specific formulations, and enhancing adaptability to different growing conditions. Sustainability trends will also drive the development of products with higher nutrient efficiency and lower environmental impact, gradually transforming the market toward integrated crop nutrition solutions.

However, several challenges remain. The industry is highly dependent on raw materials such as nitrogen, phosphorus, and potassium, whose prices are influenced by energy and resource market fluctuations, affecting cost stability. Product homogeneity and intense price competition may limit profitability for manufacturers. In addition, the adoption of these fertilizers depends on the availability of irrigation infrastructure and technical expertise, which are still limited in certain regions. Environmental concerns related to improper application and increasingly stringent regulations also pose challenges, requiring companies to enhance product quality, innovation, and compliance to ensure sustainable development.

LP Information, Inc. (LPI) ' newest research report, the "Multi-element Water-soluble Liquid Fertilizer Industry Forecast" looks at past sales and reviews total world Multi-element Water-soluble Liquid Fertilizer sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-element Water-soluble Liquid Fertilizer sales for 2026 through 2032. With Multi-element Water-soluble Liquid Fertilizer

sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-element Water-soluble Liquid Fertilizer industry.

This Insight Report provides a comprehensive analysis of the global Multi-element Water-soluble Liquid Fertilizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-element Water-soluble Liquid Fertilizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-element Water-soluble Liquid Fertilizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-element Water-soluble Liquid Fertilizer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-element Water-soluble Liquid Fertilizer.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-element Water-soluble Liquid Fertilizer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

NPK Water-soluble

Humic Acid Water-soluble

Amino Acid Water-soluble

Others

Segmentation by Application Method:

Drip Irrigation Fertilizers

Foliar Fertilizers

Soil Application Fertilizers

Hydroponic Fertilizers

Segmentation by Function:

General Purpose Fertilizers

High Efficiency Fertilizers

Stress Resistance Fertilizers

Segmentation by Application:

Agricultural

Horticulture

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Yara

Euro Chem

ICL Specialty Fertilizers

IFFCO

Haifa Group

SQM

National Liquid Fertilizer

Sun Gro Horticulture

PRO-SOL

Grow More

K+S

Master Plant-Prod

Uralchem

Plant Marvel

Miller Chemical & Fertilizer

Ferti Technologies

Timac Agro USA

Shanxi Qixing Chemical Technology

Sinofert Holdings

Sichuan Hongda

Hebei Sanyuan Jiuqi

Phagepharm

CHENGDU NITORA AGROTECH

Sinamyang Group

Yuntianhua

Wengfu

Guizhou Phosphate

Kingenta

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-element Water-soluble Liquid Fertilizer market?

What factors are driving Multi-element Water-soluble Liquid Fertilizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-element Water-soluble Liquid Fertilizer market opportunities vary by end market size?

How does Multi-element Water-soluble Liquid Fertilizer break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Multi-element Water-soluble Liquid Fertilizer Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Multi-element Water-soluble Liquid Fertilizer by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Multi-element Water-soluble Liquid Fertilizer by Country/Region, 2021, 2025 & 2032

2.2 Multi-element Water-soluble Liquid Fertilizer Segment by Type

- 2.2.1 NPK Water-soluble
- 2.2.2 Humic Acid Water-soluble
- 2.2.3 Amino Acid Water-soluble
- 2.2.4 Others
- 2.2.5 Multi-element Water-soluble Liquid Fertilizer Sales by Type
 - 2.2.5.1 Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Multi-element Water-soluble Liquid Fertilizer Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Multi-element Water-soluble Liquid Fertilizer Sale Price by Type (2021-2026)

2.3 Multi-element Water-soluble Liquid Fertilizer Segment by Application Method

- 2.3.1 Drip Irrigation Fertilizers
- 2.3.2 Foliar Fertilizers
- 2.3.3 Soil Application Fertilizers
- 2.3.4 Hydroponic Fertilizers
- 2.3.5 Multi-element Water-soluble Liquid Fertilizer Sales by Application Method

2.3.5.1 Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Application Method (2021-2026)

2.3.5.2 Global Multi-element Water-soluble Liquid Fertilizer Revenue and Market Share by Application Method (2021-2026)

2.3.5.3 Global Multi-element Water-soluble Liquid Fertilizer Sale Price by Application Method (2021-2026)

2.4 Multi-element Water-soluble Liquid Fertilizer Segment by Function

2.4.1 General Purpose Fertilizers

2.4.2 High Efficiency Fertilizers

2.4.3 Stress Resistance Fertilizers

2.4.4 Multi-element Water-soluble Liquid Fertilizer Sales by Function

2.4.4.1 Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Function (2021-2026)

2.4.4.2 Global Multi-element Water-soluble Liquid Fertilizer Revenue and Market Share by Function (2021-2026)

2.4.4.3 Global Multi-element Water-soluble Liquid Fertilizer Sale Price by Function (2021-2026)

2.5 Multi-element Water-soluble Liquid Fertilizer Segment by Application

2.5.1 Agricultural

2.5.2 Horticulture

2.5.3 Multi-element Water-soluble Liquid Fertilizer Sales by Application

2.5.3.1 Global Multi-element Water-soluble Liquid Fertilizer Sale Market Share by Application (2021-2026)

2.5.3.2 Global Multi-element Water-soluble Liquid Fertilizer Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Multi-element Water-soluble Liquid Fertilizer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Multi-element Water-soluble Liquid Fertilizer Breakdown Data by Company

3.1.1 Global Multi-element Water-soluble Liquid Fertilizer Annual Sales by Company (2021-2026)

3.1.2 Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Company (2021-2026)

3.2 Global Multi-element Water-soluble Liquid Fertilizer Annual Revenue by Company (2021-2026)

3.2.1 Global Multi-element Water-soluble Liquid Fertilizer Revenue by Company (2021-2026)

3.2.2 Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Company (2021-2026)

3.3 Global Multi-element Water-soluble Liquid Fertilizer Sale Price by Company

3.4 Key Manufacturers Multi-element Water-soluble Liquid Fertilizer Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Multi-element Water-soluble Liquid Fertilizer Product Location Distribution

3.4.2 Players Multi-element Water-soluble Liquid Fertilizer Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MULTI-ELEMENT WATER-SOLUBLE LIQUID FERTILIZER BY GEOGRAPHIC REGION

4.1 World Historic Multi-element Water-soluble Liquid Fertilizer Market Size by Geographic Region (2021-2026)

4.1.1 Global Multi-element Water-soluble Liquid Fertilizer Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Multi-element Water-soluble Liquid Fertilizer Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Multi-element Water-soluble Liquid Fertilizer Market Size by Country/Region (2021-2026)

4.2.1 Global Multi-element Water-soluble Liquid Fertilizer Annual Sales by Country/Region (2021-2026)

4.2.2 Global Multi-element Water-soluble Liquid Fertilizer Annual Revenue by Country/Region (2021-2026)

4.3 Americas Multi-element Water-soluble Liquid Fertilizer Sales Growth

4.4 APAC Multi-element Water-soluble Liquid Fertilizer Sales Growth

4.5 Europe Multi-element Water-soluble Liquid Fertilizer Sales Growth

4.6 Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales Growth

5 AMERICAS

5.1 Americas Multi-element Water-soluble Liquid Fertilizer Sales by Country

5.1.1 Americas Multi-element Water-soluble Liquid Fertilizer Sales by Country (2021-2026)

5.1.2 Americas Multi-element Water-soluble Liquid Fertilizer Revenue by Country
(2021-2026)

5.2 Americas Multi-element Water-soluble Liquid Fertilizer Sales by Type (2021-2026)

5.3 Americas Multi-element Water-soluble Liquid Fertilizer Sales by Application
(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Multi-element Water-soluble Liquid Fertilizer Sales by Region

6.1.1 APAC Multi-element Water-soluble Liquid Fertilizer Sales by Region (2021-2026)

6.1.2 APAC Multi-element Water-soluble Liquid Fertilizer Revenue by Region
(2021-2026)

6.2 APAC Multi-element Water-soluble Liquid Fertilizer Sales by Type (2021-2026)

6.3 APAC Multi-element Water-soluble Liquid Fertilizer Sales by Application
(2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Multi-element Water-soluble Liquid Fertilizer by Country

7.1.1 Europe Multi-element Water-soluble Liquid Fertilizer Sales by Country
(2021-2026)

7.1.2 Europe Multi-element Water-soluble Liquid Fertilizer Revenue by Country
(2021-2026)

7.2 Europe Multi-element Water-soluble Liquid Fertilizer Sales by Type (2021-2026)

7.3 Europe Multi-element Water-soluble Liquid Fertilizer Sales by Application
(2021-2026)

7.4 Germany

7.5 France

- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Multi-element Water-soluble Liquid Fertilizer by Country
 - 8.1.1 Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales by Type (2021-2026)
- 8.3 Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Multi-element Water-soluble Liquid Fertilizer
- 10.3 Manufacturing Process Analysis of Multi-element Water-soluble Liquid Fertilizer
- 10.4 Industry Chain Structure of Multi-element Water-soluble Liquid Fertilizer

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Multi-element Water-soluble Liquid Fertilizer Distributors
- 11.3 Multi-element Water-soluble Liquid Fertilizer Customer

12 WORLD FORECAST REVIEW FOR MULTI-ELEMENT WATER-SOLUBLE LIQUID FERTILIZER BY GEOGRAPHIC REGION

12.1 Global Multi-element Water-soluble Liquid Fertilizer Market Size Forecast by Region

- 12.1.1 Global Multi-element Water-soluble Liquid Fertilizer Forecast by Region (2027-2032)
- 12.1.2 Global Multi-element Water-soluble Liquid Fertilizer Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Multi-element Water-soluble Liquid Fertilizer Forecast by Type (2027-2032)
- 12.7 Global Multi-element Water-soluble Liquid Fertilizer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Yara

- 13.1.1 Yara Company Information
- 13.1.2 Yara Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
- 13.1.3 Yara Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Yara Main Business Overview
- 13.1.5 Yara Latest Developments

13.2 Euro Chem

- 13.2.1 Euro Chem Company Information
- 13.2.2 Euro Chem Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
- 13.2.3 Euro Chem Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Euro Chem Main Business Overview
- 13.2.5 Euro Chem Latest Developments

13.3 ICL Specialty Fertilizers

13.3.1 ICL Specialty Fertilizers Company Information

13.3.2 ICL Specialty Fertilizers Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.3.3 ICL Specialty Fertilizers Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 ICL Specialty Fertilizers Main Business Overview

13.3.5 ICL Specialty Fertilizers Latest Developments

13.4 IFFCO

13.4.1 IFFCO Company Information

13.4.2 IFFCO Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.4.3 IFFCO Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 IFFCO Main Business Overview

13.4.5 IFFCO Latest Developments

13.5 Haifa Group

13.5.1 Haifa Group Company Information

13.5.2 Haifa Group Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.5.3 Haifa Group Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Haifa Group Main Business Overview

13.5.5 Haifa Group Latest Developments

13.6 SQM

13.6.1 SQM Company Information

13.6.2 SQM Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.6.3 SQM Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 SQM Main Business Overview

13.6.5 SQM Latest Developments

13.7 National Liquid Fertilizer

13.7.1 National Liquid Fertilizer Company Information

13.7.2 National Liquid Fertilizer Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.7.3 National Liquid Fertilizer Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 National Liquid Fertilizer Main Business Overview

- 13.7.5 National Liquid Fertilizer Latest Developments
- 13.8 Sun Gro Horticulture
 - 13.8.1 Sun Gro Horticulture Company Information
 - 13.8.2 Sun Gro Horticulture Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
 - 13.8.3 Sun Gro Horticulture Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Sun Gro Horticulture Main Business Overview
 - 13.8.5 Sun Gro Horticulture Latest Developments
- 13.9 PRO-SOL
 - 13.9.1 PRO-SOL Company Information
 - 13.9.2 PRO-SOL Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
 - 13.9.3 PRO-SOL Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 PRO-SOL Main Business Overview
 - 13.9.5 PRO-SOL Latest Developments
- 13.10 Grow More
 - 13.10.1 Grow More Company Information
 - 13.10.2 Grow More Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
 - 13.10.3 Grow More Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Grow More Main Business Overview
 - 13.10.5 Grow More Latest Developments
- 13.11 K+S
 - 13.11.1 K+S Company Information
 - 13.11.2 K+S Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
 - 13.11.3 K+S Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 K+S Main Business Overview
 - 13.11.5 K+S Latest Developments
- 13.12 Master Plant-Prod
 - 13.12.1 Master Plant-Prod Company Information
 - 13.12.2 Master Plant-Prod Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
 - 13.12.3 Master Plant-Prod Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 Master Plant-Prod Main Business Overview
- 13.12.5 Master Plant-Prod Latest Developments
- 13.13 Uralchem
 - 13.13.1 Uralchem Company Information
 - 13.13.2 Uralchem Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
 - 13.13.3 Uralchem Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Uralchem Main Business Overview
 - 13.13.5 Uralchem Latest Developments
- 13.14 Plant Marvel
 - 13.14.1 Plant Marvel Company Information
 - 13.14.2 Plant Marvel Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
 - 13.14.3 Plant Marvel Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Plant Marvel Main Business Overview
 - 13.14.5 Plant Marvel Latest Developments
- 13.15 Miller Chemical & Fertilizer
 - 13.15.1 Miller Chemical & Fertilizer Company Information
 - 13.15.2 Miller Chemical & Fertilizer Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
 - 13.15.3 Miller Chemical & Fertilizer Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Miller Chemical & Fertilizer Main Business Overview
 - 13.15.5 Miller Chemical & Fertilizer Latest Developments
- 13.16 Ferti Technologies
 - 13.16.1 Ferti Technologies Company Information
 - 13.16.2 Ferti Technologies Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
 - 13.16.3 Ferti Technologies Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Ferti Technologies Main Business Overview
 - 13.16.5 Ferti Technologies Latest Developments
- 13.17 Timac Agro USA
 - 13.17.1 Timac Agro USA Company Information
 - 13.17.2 Timac Agro USA Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications
 - 13.17.3 Timac Agro USA Multi-element Water-soluble Liquid Fertilizer Sales,

Revenue, Price and Gross Margin (2021-2026)

13.17.4 Timac Agro USA Main Business Overview

13.17.5 Timac Agro USA Latest Developments

13.18 Shanxi Qixing Chemical Technology

13.18.1 Shanxi Qixing Chemical Technology Company Information

13.18.2 Shanxi Qixing Chemical Technology Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.18.3 Shanxi Qixing Chemical Technology Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Shanxi Qixing Chemical Technology Main Business Overview

13.18.5 Shanxi Qixing Chemical Technology Latest Developments

13.19 Sinofert Holdings

13.19.1 Sinofert Holdings Company Information

13.19.2 Sinofert Holdings Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.19.3 Sinofert Holdings Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Sinofert Holdings Main Business Overview

13.19.5 Sinofert Holdings Latest Developments

13.20 Sichuan Hongda

13.20.1 Sichuan Hongda Company Information

13.20.2 Sichuan Hongda Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.20.3 Sichuan Hongda Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Sichuan Hongda Main Business Overview

13.20.5 Sichuan Hongda Latest Developments

13.21 Hebei Sanyuan Jiuqi

13.21.1 Hebei Sanyuan Jiuqi Company Information

13.21.2 Hebei Sanyuan Jiuqi Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.21.3 Hebei Sanyuan Jiuqi Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Hebei Sanyuan Jiuqi Main Business Overview

13.21.5 Hebei Sanyuan Jiuqi Latest Developments

13.22 Phagepharm

13.22.1 Phagepharm Company Information

13.22.2 Phagepharm Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.22.3 Phagepharm Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Phagepharm Main Business Overview

13.22.5 Phagepharm Latest Developments

13.23 CHENGDU NITORA AGROTECH

13.23.1 CHENGDU NITORA AGROTECH Company Information

13.23.2 CHENGDU NITORA AGROTECH Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.23.3 CHENGDU NITORA AGROTECH Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 CHENGDU NITORA AGROTECH Main Business Overview

13.23.5 CHENGDU NITORA AGROTECH Latest Developments

13.24 Sinamyang Group

13.24.1 Sinamyang Group Company Information

13.24.2 Sinamyang Group Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.24.3 Sinamyang Group Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Sinamyang Group Main Business Overview

13.24.5 Sinamyang Group Latest Developments

13.25 Yuntianhua

13.25.1 Yuntianhua Company Information

13.25.2 Yuntianhua Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.25.3 Yuntianhua Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Yuntianhua Main Business Overview

13.25.5 Yuntianhua Latest Developments

13.26 Wengfu

13.26.1 Wengfu Company Information

13.26.2 Wengfu Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.26.3 Wengfu Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Wengfu Main Business Overview

13.26.5 Wengfu Latest Developments

13.27 Guizhou Phosphate

13.27.1 Guizhou Phosphate Company Information

13.27.2 Guizhou Phosphate Multi-element Water-soluble Liquid Fertilizer Product

Portfolios and Specifications

13.27.3 Guizhou Phosphate Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Guizhou Phosphate Main Business Overview

13.27.5 Guizhou Phosphate Latest Developments

13.28 Kingenta

13.28.1 Kingenta Company Information

13.28.2 Kingenta Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

13.28.3 Kingenta Multi-element Water-soluble Liquid Fertilizer Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 Kingenta Main Business Overview

13.28.5 Kingenta Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Multi-element Water-soluble Liquid Fertilizer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Multi-element Water-soluble Liquid Fertilizer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of NPK Water-soluble
- Table 4. Major Players of Humic Acid Water-soluble
- Table 5. Major Players of Amino Acid Water-soluble
- Table 6. Major Players of Others
- Table 7. Global Multi-element Water-soluble Liquid Fertilizer Sales by Type (2021-2026) & (Kilotons)
- Table 8. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Type (2021-2026)
- Table 9. Global Multi-element Water-soluble Liquid Fertilizer Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Type (2021-2026)
- Table 11. Global Multi-element Water-soluble Liquid Fertilizer Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 12. Major Players of Drip Irrigation Fertilizers
- Table 13. Major Players of Foliar Fertilizers
- Table 14. Major Players of Soil Application Fertilizers
- Table 15. Major Players of Hydroponic Fertilizers
- Table 16. Global Multi-element Water-soluble Liquid Fertilizer Sales by Application Method (2021-2026) & (Kilotons)
- Table 17. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Application Method (2021-2026)
- Table 18. Global Multi-element Water-soluble Liquid Fertilizer Revenue by Application Method (2021-2026) & (\$ million)
- Table 19. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Application Method (2021-2026)
- Table 20. Global Multi-element Water-soluble Liquid Fertilizer Sale Price by Application Method (2021-2026) & (US\$/Ton)
- Table 21. Major Players of General Purpose Fertilizers
- Table 22. Major Players of High Efficiency Fertilizers
- Table 23. Major Players of Stress Resistance Fertilizers

Table 24. Global Multi-element Water-soluble Liquid Fertilizer Sales by Function (2021-2026) & (Kilotons)

Table 25. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Function (2021-2026)

Table 26. Global Multi-element Water-soluble Liquid Fertilizer Revenue by Function (2021-2026) & (\$ million)

Table 27. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Function (2021-2026)

Table 28. Global Multi-element Water-soluble Liquid Fertilizer Sale Price by Function (2021-2026) & (US\$/Ton)

Table 29. Global Multi-element Water-soluble Liquid Fertilizer Sale by Application (2021-2026) & (Kilotons)

Table 30. Global Multi-element Water-soluble Liquid Fertilizer Sale Market Share by Application (2021-2026)

Table 31. Global Multi-element Water-soluble Liquid Fertilizer Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Application (2021-2026)

Table 33. Global Multi-element Water-soluble Liquid Fertilizer Sale Price by Application (2021-2026) & (US\$/Ton)

Table 34. Global Multi-element Water-soluble Liquid Fertilizer Sales by Company (2021-2026) & (Kilotons)

Table 35. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Company (2021-2026)

Table 36. Global Multi-element Water-soluble Liquid Fertilizer Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Company (2021-2026)

Table 38. Global Multi-element Water-soluble Liquid Fertilizer Sale Price by Company (2021-2026) & (US\$/Ton)

Table 39. Key Manufacturers Multi-element Water-soluble Liquid Fertilizer Producing Area Distribution and Sales Area

Table 40. Players Multi-element Water-soluble Liquid Fertilizer Products Offered

Table 41. Multi-element Water-soluble Liquid Fertilizer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Multi-element Water-soluble Liquid Fertilizer Sales by Geographic Region (2021-2026) & (Kilotons)

Table 45. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share Geographic Region (2021-2026)

Table 46. Global Multi-element Water-soluble Liquid Fertilizer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Multi-element Water-soluble Liquid Fertilizer Sales by Country/Region (2021-2026) & (Kilotons)

Table 49. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Country/Region (2021-2026)

Table 50. Global Multi-element Water-soluble Liquid Fertilizer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Multi-element Water-soluble Liquid Fertilizer Sales by Country (2021-2026) & (Kilotons)

Table 53. Americas Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Country (2021-2026)

Table 54. Americas Multi-element Water-soluble Liquid Fertilizer Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Multi-element Water-soluble Liquid Fertilizer Sales by Type (2021-2026) & (Kilotons)

Table 56. Americas Multi-element Water-soluble Liquid Fertilizer Sales by Application (2021-2026) & (Kilotons)

Table 57. APAC Multi-element Water-soluble Liquid Fertilizer Sales by Region (2021-2026) & (Kilotons)

Table 58. APAC Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Region (2021-2026)

Table 59. APAC Multi-element Water-soluble Liquid Fertilizer Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Multi-element Water-soluble Liquid Fertilizer Sales by Type (2021-2026) & (Kilotons)

Table 61. APAC Multi-element Water-soluble Liquid Fertilizer Sales by Application (2021-2026) & (Kilotons)

Table 62. Europe Multi-element Water-soluble Liquid Fertilizer Sales by Country (2021-2026) & (Kilotons)

Table 63. Europe Multi-element Water-soluble Liquid Fertilizer Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Multi-element Water-soluble Liquid Fertilizer Sales by Type

(2021-2026) & (Kilotons)

Table 65. Europe Multi-element Water-soluble Liquid Fertilizer Sales by Application (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales by Country (2021-2026) & (Kilotons)

Table 67. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales by Type (2021-2026) & (Kilotons)

Table 69. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales by Application (2021-2026) & (Kilotons)

Table 70. Key Market Drivers & Growth Opportunities of Multi-element Water-soluble Liquid Fertilizer

Table 71. Key Market Challenges & Risks of Multi-element Water-soluble Liquid Fertilizer

Table 72. Key Industry Trends of Multi-element Water-soluble Liquid Fertilizer

Table 73. Multi-element Water-soluble Liquid Fertilizer Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Multi-element Water-soluble Liquid Fertilizer Distributors List

Table 76. Multi-element Water-soluble Liquid Fertilizer Customer List

Table 77. Global Multi-element Water-soluble Liquid Fertilizer Sales Forecast by Region (2027-2032) & (Kilotons)

Table 78. Global Multi-element Water-soluble Liquid Fertilizer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Multi-element Water-soluble Liquid Fertilizer Sales Forecast by Country (2027-2032) & (Kilotons)

Table 80. Americas Multi-element Water-soluble Liquid Fertilizer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Multi-element Water-soluble Liquid Fertilizer Sales Forecast by Region (2027-2032) & (Kilotons)

Table 82. APAC Multi-element Water-soluble Liquid Fertilizer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Multi-element Water-soluble Liquid Fertilizer Sales Forecast by Country (2027-2032) & (Kilotons)

Table 84. Europe Multi-element Water-soluble Liquid Fertilizer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales Forecast by Country (2027-2032) & (Kilotons)

Table 86. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Revenue

Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Multi-element Water-soluble Liquid Fertilizer Sales Forecast by Type (2027-2032) & (Kilotons)

Table 88. Global Multi-element Water-soluble Liquid Fertilizer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Multi-element Water-soluble Liquid Fertilizer Sales Forecast by Application (2027-2032) & (Kilotons)

Table 90. Global Multi-element Water-soluble Liquid Fertilizer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Yara Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 92. Yara Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 93. Yara Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 94. Yara Main Business

Table 95. Yara Latest Developments

Table 96. Euro Chem Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 97. Euro Chem Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 98. Euro Chem Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 99. Euro Chem Main Business

Table 100. Euro Chem Latest Developments

Table 101. ICL Specialty Fertilizers Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 102. ICL Specialty Fertilizers Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 103. ICL Specialty Fertilizers Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 104. ICL Specialty Fertilizers Main Business

Table 105. ICL Specialty Fertilizers Latest Developments

Table 106. IFFCO Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 107. IFFCO Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 108. IFFCO Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 109. IFFCO Main Business

Table 110. IFFCO Latest Developments

Table 111. Haifa Group Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 112. Haifa Group Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 113. Haifa Group Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 114. Haifa Group Main Business

Table 115. Haifa Group Latest Developments

Table 116. SQM Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 117. SQM Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 118. SQM Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 119. SQM Main Business

Table 120. SQM Latest Developments

Table 121. National Liquid Fertilizer Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 122. National Liquid Fertilizer Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 123. National Liquid Fertilizer Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 124. National Liquid Fertilizer Main Business

Table 125. National Liquid Fertilizer Latest Developments

Table 126. Sun Gro Horticulture Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 127. Sun Gro Horticulture Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 128. Sun Gro Horticulture Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 129. Sun Gro Horticulture Main Business

Table 130. Sun Gro Horticulture Latest Developments

Table 131. PRO-SOL Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 132. PRO-SOL Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 133. PRO-SOL Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons),

Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 134. PRO-SOL Main Business

Table 135. PRO-SOL Latest Developments

Table 136. Grow More Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 137. Grow More Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 138. Grow More Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 139. Grow More Main Business

Table 140. Grow More Latest Developments

Table 141. K+S Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 142. K+S Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 143. K+S Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 144. K+S Main Business

Table 145. K+S Latest Developments

Table 146. Master Plant-Prod Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 147. Master Plant-Prod Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 148. Master Plant-Prod Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 149. Master Plant-Prod Main Business

Table 150. Master Plant-Prod Latest Developments

Table 151. Uralchem Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 152. Uralchem Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 153. Uralchem Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 154. Uralchem Main Business

Table 155. Uralchem Latest Developments

Table 156. Plant Marvel Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 157. Plant Marvel Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 158. Plant Marvel Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 159. Plant Marvel Main Business

Table 160. Plant Marvel Latest Developments

Table 161. Miller Chemical & Fertilizer Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 162. Miller Chemical & Fertilizer Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 163. Miller Chemical & Fertilizer Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 164. Miller Chemical & Fertilizer Main Business

Table 165. Miller Chemical & Fertilizer Latest Developments

Table 166. Ferti Technologies Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 167. Ferti Technologies Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 168. Ferti Technologies Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 169. Ferti Technologies Main Business

Table 170. Ferti Technologies Latest Developments

Table 171. Timac Agro USA Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 172. Timac Agro USA Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 173. Timac Agro USA Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 174. Timac Agro USA Main Business

Table 175. Timac Agro USA Latest Developments

Table 176. Shanxi Qixing Chemical Technology Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 177. Shanxi Qixing Chemical Technology Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 178. Shanxi Qixing Chemical Technology Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 179. Shanxi Qixing Chemical Technology Main Business

Table 180. Shanxi Qixing Chemical Technology Latest Developments

Table 181. Sinofert Holdings Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 182. Sinofert Holdings Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 183. Sinofert Holdings Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 184. Sinofert Holdings Main Business

Table 185. Sinofert Holdings Latest Developments

Table 186. Sichuan Hongda Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 187. Sichuan Hongda Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 188. Sichuan Hongda Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 189. Sichuan Hongda Main Business

Table 190. Sichuan Hongda Latest Developments

Table 191. Hebei Sanyuan Jiuqi Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 192. Hebei Sanyuan Jiuqi Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 193. Hebei Sanyuan Jiuqi Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 194. Hebei Sanyuan Jiuqi Main Business

Table 195. Hebei Sanyuan Jiuqi Latest Developments

Table 196. Phagepharm Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 197. Phagepharm Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 198. Phagepharm Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 199. Phagepharm Main Business

Table 200. Phagepharm Latest Developments

Table 201. CHENGDU NITORA AGROTECH Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 202. CHENGDU NITORA AGROTECH Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 203. CHENGDU NITORA AGROTECH Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 204. CHENGDU NITORA AGROTECH Main Business

Table 205. CHENGDU NITORA AGROTECH Latest Developments

Table 206. Sinamyang Group Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 207. Sinamyang Group Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 208. Sinamyang Group Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 209. Sinamyang Group Main Business

Table 210. Sinamyang Group Latest Developments

Table 211. Yuntianhua Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 212. Yuntianhua Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 213. Yuntianhua Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 214. Yuntianhua Main Business

Table 215. Yuntianhua Latest Developments

Table 216. Wengfu Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 217. Wengfu Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 218. Wengfu Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 219. Wengfu Main Business

Table 220. Wengfu Latest Developments

Table 221. Guizhou Phosphate Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 222. Guizhou Phosphate Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 223. Guizhou Phosphate Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 224. Guizhou Phosphate Main Business

Table 225. Guizhou Phosphate Latest Developments

Table 226. Kingenta Basic Information, Multi-element Water-soluble Liquid Fertilizer Manufacturing Base, Sales Area and Its Competitors

Table 227. Kingenta Multi-element Water-soluble Liquid Fertilizer Product Portfolios and Specifications

Table 228. Kingenta Multi-element Water-soluble Liquid Fertilizer Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 229. Kingenta Main Business

Table 230. Kingenta Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Multi-element Water-soluble Liquid Fertilizer
- Figure 2. Multi-element Water-soluble Liquid Fertilizer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Multi-element Water-soluble Liquid Fertilizer Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Multi-element Water-soluble Liquid Fertilizer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Multi-element Water-soluble Liquid Fertilizer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Country/Region (2025)
- Figure 10. Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of NPK Water-soluble
- Figure 12. Product Picture of Humic Acid Water-soluble
- Figure 13. Product Picture of Amino Acid Water-soluble
- Figure 14. Product Picture of Others
- Figure 15. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Type in 2026
- Figure 16. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Drip Irrigation Fertilizers
- Figure 18. Product Picture of Foliar Fertilizers
- Figure 19. Product Picture of Soil Application Fertilizers
- Figure 20. Product Picture of Hydroponic Fertilizers
- Figure 21. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Application Method in 2026
- Figure 22. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Application Method (2021-2026)
- Figure 23. Product Picture of General Purpose Fertilizers
- Figure 24. Product Picture of High Efficiency Fertilizers
- Figure 25. Product Picture of Stress Resistance Fertilizers
- Figure 26. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by

Function in 2026

Figure 27. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Function (2021-2026)

Figure 28. Multi-element Water-soluble Liquid Fertilizer Consumed in Agricultural

Figure 29. Global Multi-element Water-soluble Liquid Fertilizer Market: Agricultural (2021-2026) & (Kilotons)

Figure 30. Multi-element Water-soluble Liquid Fertilizer Consumed in Horticulture

Figure 31. Global Multi-element Water-soluble Liquid Fertilizer Market: Horticulture (2021-2026) & (Kilotons)

Figure 32. Global Multi-element Water-soluble Liquid Fertilizer Sale Market Share by Application (2025)

Figure 33. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Application in 2025

Figure 34. Multi-element Water-soluble Liquid Fertilizer Sales by Company in 2025 (Kilotons)

Figure 35. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Company in 2025

Figure 36. Multi-element Water-soluble Liquid Fertilizer Revenue by Company in 2025 (\$ millions)

Figure 37. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Company in 2025

Figure 38. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Geographic Region (2021-2026)

Figure 39. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Geographic Region in 2025

Figure 40. Americas Multi-element Water-soluble Liquid Fertilizer Sales 2021-2026 (Kilotons)

Figure 41. Americas Multi-element Water-soluble Liquid Fertilizer Revenue 2021-2026 (\$ millions)

Figure 42. APAC Multi-element Water-soluble Liquid Fertilizer Sales 2021-2026 (Kilotons)

Figure 43. APAC Multi-element Water-soluble Liquid Fertilizer Revenue 2021-2026 (\$ millions)

Figure 44. Europe Multi-element Water-soluble Liquid Fertilizer Sales 2021-2026 (Kilotons)

Figure 45. Europe Multi-element Water-soluble Liquid Fertilizer Revenue 2021-2026 (\$ millions)

Figure 46. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales 2021-2026 (Kilotons)

Figure 47. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Revenue 2021-2026 (\$ millions)

Figure 48. Americas Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Country in 2025

Figure 49. Americas Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Country (2021-2026)

Figure 50. Americas Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Type (2021-2026)

Figure 51. Americas Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Application (2021-2026)

Figure 52. United States Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 53. Canada Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 54. Mexico Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 55. Brazil Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 56. APAC Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Region in 2025

Figure 57. APAC Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Region (2021-2026)

Figure 58. APAC Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Type (2021-2026)

Figure 59. APAC Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Application (2021-2026)

Figure 60. China Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 61. Japan Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 62. South Korea Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 63. Southeast Asia Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 64. India Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 65. Australia Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 66. China Taiwan Multi-element Water-soluble Liquid Fertilizer Revenue Growth

2021-2026 (\$ millions)

Figure 67. Europe Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Country in 2025

Figure 68. Europe Multi-element Water-soluble Liquid Fertilizer Revenue Market Share by Country (2021-2026)

Figure 69. Europe Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Type (2021-2026)

Figure 70. Europe Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Application (2021-2026)

Figure 71. Germany Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 72. France Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 73. UK Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 74. Italy Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 75. Russia Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 76. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Country (2021-2026)

Figure 77. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Type (2021-2026)

Figure 78. Middle East & Africa Multi-element Water-soluble Liquid Fertilizer Sales Market Share by Application (2021-2026)

Figure 79. Egypt Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 80. South Africa Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 81. Israel Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 82. Turkey Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 83. GCC Countries Multi-element Water-soluble Liquid Fertilizer Revenue Growth 2021-2026 (\$ millions)

Figure 84. Manufacturing Cost Structure Analysis of Multi-element Water-soluble Liquid Fertilizer in 2026

Figure 85. Manufacturing Process Analysis of Multi-element Water-soluble Liquid Fertilizer

Figure 86. Industry Chain Structure of Multi-element Water-soluble Liquid Fertilizer

Figure 87. Channels of Distribution

Figure 88. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Forecast by Region (2027-2032)

Figure 89. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share Forecast by Region (2027-2032)

Figure 90. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share Forecast by Type (2027-2032)

Figure 91. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share Forecast by Type (2027-2032)

Figure 92. Global Multi-element Water-soluble Liquid Fertilizer Sales Market Share Forecast by Application (2027-2032)

Figure 93. Global Multi-element Water-soluble Liquid Fertilizer Revenue Market Share Forecast by Application (2027-2032)

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