

Global Multi Disc Electromagnetic Clutch Market Growth 2026-2032

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Abstracts

The global Multi Disc Electromagnetic Clutch market size is predicted to grow from US\$ 1314 million in 2025 to US\$ 1924 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

A multi-disc electromagnetic clutch is a device that utilizes magnetic force generated by an energized electromagnetic coil to press and engage multiple sets of friction plates, thereby enabling power transmission, disengagement, and torque control.

Characterized by a compact structure, high torque transmission, rapid response, and suitability for frequent start-stop operations, these clutches are commonly used in automation equipment, construction machinery, vehicle transmissions, machine tools, and industrial drive systems.

Upstream components include electromagnetic coils, friction plates, steel plates, springs, bearings, housings, magnetic materials, insulation materials, and precision-machined parts; downstream applications span automobiles, construction machinery, agricultural machinery, machine tools, packaging equipment, textile machinery, and automated production lines.

The global market for multi-disc electromagnetic clutches features a unit price of \$158, a sales volume of approximately 8.5 million units, an annual production capacity of around 9 million units, and an industry profit margin of approximately 30%.

The global market for multi-plate electromagnetic clutches is poised to evolve toward high torque density, low energy consumption, extended service life, miniaturization, and intelligent control. Driven by advancements such as industrial automation, the electrification of construction machinery controls, hybrid powertrains, and the upgrading

of high-end equipment, there is a growing demand for superior clutch response times, heat dissipation capabilities, friction stability, and durability. Multi-plate designs are particularly well-suited for compact powertrain systems due to their ability to transmit high torque within a small footprint. Future products will increasingly integrate sensors, electronic control units, and condition monitoring functions to enable precise engagement, fault early warning, and optimized maintenance. Competition within the industry will center on friction material formulations, coil design, manufacturing precision, thermal management capabilities, and batch consistency.

LP Information, Inc. (LPI) ' newest research report, the "Multi Disc Electromagnetic Clutch Industry Forecast" looks at past sales and reviews total world Multi Disc Electromagnetic Clutch sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi Disc Electromagnetic Clutch sales for 2026 through 2032. With Multi Disc Electromagnetic Clutch sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi Disc Electromagnetic Clutch industry.

This Insight Report provides a comprehensive analysis of the global Multi Disc Electromagnetic Clutch landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi Disc Electromagnetic Clutch portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi Disc Electromagnetic Clutch market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi Disc Electromagnetic Clutch and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi Disc Electromagnetic Clutch.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi Disc Electromagnetic Clutch market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Type Multi Disc Electromagnetic Clutch

Wet Type Multi Disc Electromagnetic Clutch

Segmentation by Installation Method:

Shaft-mounted Multi-disc Electromagnetic Clutch

Flange-mounted Multi-disc Electromagnetic Clutch

Bearing-mounted Multi-disc Electromagnetic Clutch

Housing-mounted Multi-disc Electromagnetic Clutch

Built-in Multi-disc Electromagnetic Clutch

Segmentation by Actuation Mode:

Power-on Engaged Multi-disc Electromagnetic Clutch

Power-off Engaged Multi-disc Electromagnetic Clutch

Spring-applied Multi-disc Electromagnetic Clutch

Electromagnetic Released Multi-disc Clutch

Segmentation by Application:

Machine Tools

Textile Machines

Wrapping Machines

Food Industry Machines

Building Machines

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kit Masters

Kendrion

Warner Electric

Horton Holding

Weichai Power

Hayden

Ogura Industrial

LlcOS Trucktec (Concentric Engines)

American Cooling Systems

Aisin

Xuelong Group

Nissens

Unicent

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi Disc Electromagnetic Clutch market?

What factors are driving Multi Disc Electromagnetic Clutch market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi Disc Electromagnetic Clutch market opportunities vary by end market size?

How does Multi Disc Electromagnetic Clutch break out by Type, by Application?

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