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Global Multi Disc Cross Cutting Machine Market Growth 2026-2032

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Abstracts

The global Multi Disc Cross Cutting Machine market size is predicted to grow from US$ 66.42 million in 2025 to US$ 92.12 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

In 2024, global sales of multi-disc cross cutting machines will reach approximately 2,200 units, with an average price of US$29,500 per unit and a gross profit margin of 21%–24%. This type of machine is a high-efficiency cutting tool designed specifically for the stone and ceramic industries. It uses multiple saw blades operating simultaneously to rapidly split slabs horizontally. It features high cutting precision, high processing efficiency, and relatively low energy consumption. It can also be combined with automatic loading and conveying systems to enhance overall production line automation. Market demand primarily comes from the stone slab finishing, floor tile production, and building interiors industries. Its upstream supply chain includes raw materials and components such as saw blade alloy steel, carbide cutter heads, CNC servo systems, and reducers. Its downstream market connects to the construction materials, home furnishing, and stone product processing markets. MKS has an annual production capacity of approximately 350 units, covering Europe, the Middle East, and parts of the Asia-Pacific market.

Product Overview

Multi-disc cross cutting machines typically consist of multiple diamond saw blades, an automatic feeding and positioning system, a servo drive, and a cooling system. They offer high cutting efficiency, stable precision, and adaptability to large-scale production. In a typical application scenario, large stone processing plants typically employ four machines, while export-oriented plants in the Middle East and Europe may employ five

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to seven or more. Each machine can cut approximately 400,000 to 700,000 square meters of plate annually.

Supply Situation

Upstream raw materials primarily include diamond saw blades, high-strength alloy steel saw shafts, servo motors and CNC systems, reducers, and industrial cooling systems. The motor and drive system account for over 55% of the total machine cost. Typical suppliers include EHWA Diamond, Saint-Gobain Abrasives, Siemens, Bonfiglioli, and Yaskawa.

Manufacturer Features

Pedrini has an annual production capacity of approximately 400-450 units and enjoys a high market share in Italy and the Middle East. MKS has an annual production capacity of approximately 350 units, focusing on serving the Turkish and North African stone clusters. Schind Machines has an annual production capacity of approximately 220 units and is active in the Middle Eastern and Eastern European markets. EK?ZOGLU MACHINE has an annual production capacity of approximately 180 units, primarily focusing on mid-range and low-end products with a high cost-performance ratio.

Applications

Large-scale integrated stone mills: Clients include Xiamen Stone Group and Levantina;

High-end kitchen countertop and bathroom sink manufacturers: Clients include Cosentino and Antolini;

Ceramic and artificial stone slab processing companies: Clients include Caesarstone and Polycor;

Stone mills for architectural interiors and home decoration: Clients include Quyang Stone and Vetter Stone.

Technological Trends

Multi-disc cross-cutting machines are developing towards automation, intelligence, and energy efficiency. New-generation equipment widely incorporates automatic positioning and plate recognition sensors to reduce manual errors. Servo motors and variable

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frequency control improve cutting accuracy and energy efficiency. Some leading companies have begun applying optical measurement and AI algorithms to optimize saw blade paths and enable real-time cutting adjustments. European manufacturers generally use circulating water cooling with filtration and sedimentation systems to comply with environmental regulations. In the future, modular design and remote maintenance platforms will become mainstream, allowing users to flexibly configure the number of saw blades and cutting widths based on demand, thereby enhancing flexible production capabilities.

Market Influencing Factors

Global demand for natural stone and artificial stone slabs in high-end residential, public, and commercial spaces remains strong, directly driving demand for cross-cutting machines and other cutting equipment. Furthermore, consumption upgrades in the kitchen countertop, bathroom sink, and home decor markets are further driving demand for high-precision, high-volume cutting equipment, broadening its application scenarios. However, the industry also faces significant challenges. Fluctuating prices for key upstream components, such as diamond saw blades, alloy steel, and servo drive systems, have a significant impact on overall equipment cost control and company profitability. Furthermore, the rise of artificial stone, ceramic slabs, and new composite materials is creating pressure to replace traditional natural stone cutting equipment in certain applications. Furthermore, increasingly stringent environmental regulations are forcing equipment manufacturers to accelerate the development of circulating cooling, low-energy consumption, and waste recycling solutions, driving technological iteration and upgrades in the industry and placing new pressures on equipment R&D and production.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Multi Disc Cross Cutting Machine Industry Forecast” looks at past sales and reviews total world Multi Disc Cross Cutting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi Disc Cross Cutting Machine sales for 2026 through 2032. With Multi Disc Cross Cutting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Multi Disc Cross Cutting Machine industry.

This Insight Report provides a comprehensive analysis of the global Multi Disc Cross Cutting Machine landscape and highlights key trends related to product segmentation,

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company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi Disc Cross Cutting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi Disc Cross Cutting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi Disc Cross Cutting Machine and breaks down the forecast by Machinable Width, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi Disc Cross Cutting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi Disc Cross Cutting Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Machinable Width:

600mm

650mm

Others

Segmentation by Application:

Marble Processing Plants

Building Stone Companies

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pedrini

Simec

MKS

HERSEN

EK?ZOGLU MACHINE

Schind Machines

GMM

LAITI MECHANICAL SOLUTIONS

SOCOMAC

DONATONI

Breton

BOMBIERI & VENTURI

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Toksel

Ferrari & Cigarini

Guglielmi

Hualong

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi Disc Cross Cutting Machine market?

What factors are driving Multi Disc Cross Cutting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi Disc Cross Cutting Machine market opportunities vary by end market size?

How does Multi Disc Cross Cutting Machine break out by Machinable Width, by Application?

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