

# Global Multi-color LED Packages Market Growth 2026-2032

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## Abstracts

The global Multi-color LED Packages market size is predicted to grow from US\$ 4109 million in 2025 to US\$ 6422 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Multi-color LED packages refer to semiconductor optoelectronic components that integrate two or more color-emitting channels within a single LED package and enable color mixing, brightness control, dynamic indication, pixel-level display, or smart lighting functions through independent electrodes, common-anode or common-cathode structures, embedded control ICs, serial communication circuits, or external drivers. This study focuses on package-level products such as RGB, RGBW, RGBA, bi-color, tri-color, full-color, RGB+IC, addressable RGB, automotive smart RGB, Mini/Micro RGB, and MiP-style full-color LED packages. Typical form factors include SMD, PLCC, chip LED, CSP, side-view, top-view, through-hole lamp, high-power ceramic package, multi-in-one pixel package, and intelligent addressable package. Key performance indicators include chromaticity, luminous intensity, wavelength, color consistency, package size, thermal performance, reliability, moisture resistance, automotive qualification, protocol compatibility, and pixel-level controllability. Major applications include LED displays, automotive ambient lighting, smart cockpits, consumer electronics backlighting, keyboards and gaming peripherals, architectural and stage lighting, decorative lighting, industrial HMI indicators, Mini/Micro display backlighting, and interactive light-source systems.

According to our research, the multi-color LED package industry should be understood as a functional component segment within the LED packaging value chain rather than as an end-product lighting market. Its value is created by integrating multiple color channels, controllable brightness, color consistency, compact form factors, thermal

reliability, and in some cases embedded communication or control functions into a single package-level component. Conventional bi-color, RGB, and RGBW LEDs are already mature and widely supplied to display, indication, backlighting, decorative lighting, and general electronics markets. However, structural growth is increasingly coming from automotive ambient lighting, smart cockpit lighting, RGB+IC, Mini/Micro RGB, MiP display packages, and high-density full-color pixel solutions. For this reason, this report applies a narrow product scope and counts only package-level multi-color LED components, excluding LED strips, display modules, luminaires, controllers, TVs, and other downstream systems from the revenue model.

From a supply perspective, the global industry is characterized by large-scale Asian manufacturing, high-end Japanese, Korean, European, and U.S. technology positions, and a broad long tail of standard-component suppliers. Mainland China and Taiwan have strong supply advantages in display RGB packages, commodity SMD RGB LEDs, RGB+IC components, and volume-oriented packaging. Japanese, Korean, European, and U.S. companies are more visible in high-reliability, automotive, professional lighting, and branded component markets.

Demand is still anchored by LED displays, where full-color RGB packages are used in outdoor signage, fine-pitch displays, rental displays, commercial displays, and pixel-level signage. Automotive ambient lighting and smart cockpit lighting represent a faster-growing and higher-quality opportunity, as vehicle interiors increasingly adopt dynamic lighting, mood lighting, surface illumination, and interactive visual feedback. Consumer electronics, keyboards, gaming peripherals, wearables, HMI indicators, architectural lighting, and stage lighting form additional long-tail demand. Display innovation is also relevant: Samsung's Micro RGB technology launch in 2025 and its 2026 Micro RGB TV lineup indicate that RGB micro light sources are becoming strategically important in premium display architectures, although this study treats such products only as demand indicators for component-level RGB light sources rather than as market revenue for LED packages.

From a technology-roadmap perspective, the industry is moving from traditional 3-in-1 and 4-in-1 packages toward CSP, flip-chip, Mini/Micro, MiP, RGB+IC, automotive smart RGB, and protocol-based intelligent LED ecosystems. ams OSRAM's OSIRE intelligent RGB LED, Dominant's OSP roadmap, Everlight's Smart RGB LED, and RGB+IC product lines from LITEON and Kingbright show that addressability, diagnostics, simplified wiring, calibration, and communication compatibility are becoming more important in automotive and premium dynamic lighting. At the same time, display RGB packages continue to evolve toward smaller pitch, higher contrast, better black-level

consistency, lower failure rates, and stronger outdoor reliability. Future competition will not be determined by volume alone. Suppliers that can combine packaging yield, color uniformity, reliability, thermal management, automotive qualification, and system-level compatibility are more likely to capture high-margin applications.

LP Information, Inc. (LPI) ' newest research report, the "Multi-color LED Packages Industry Forecast" looks at past sales and reviews total world Multi-color LED Packages sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-color LED Packages sales for 2026 through 2032. With Multi-color LED Packages sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-color LED Packages industry.

This Insight Report provides a comprehensive analysis of the global Multi-color LED Packages landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-color LED Packages portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-color LED Packages market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-color LED Packages and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-color LED Packages.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-color LED Packages market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Power

Medium and Low Power

### Segmentation by Color-channel Configuration:

Bi-color LED

RGB LED

RGBW / RGBA / RGB+X LED

Full-color Pixel LED

Other Multi-color LED

### Segmentation by Package Form Factor:

Through-hole Lamp

SMD LED

PLCC / Chip LED / DFN LED

CSP / Flip-chip LED

COB / MiP / Multi-in-one Package

High-power Ceramic Package

### Segmentation by Application:

LED Display and Signage

Consumer Electronics and Peripherals

Architectural and Stage Lighting

Indicator, Backlight and HMI

Other Applications

This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Foshan NationStar Optoelectronics Co., Ltd.

MLS Co., Ltd.

EVERLIGHT Electronics Co., Ltd.

LITE-ON Technology Corporation

ams-OSRAM AG

NICHIA CORPORATION

Seoul Semiconductor Co., Ltd.

Lumileds Holding B.V.

Cree LED

Broadcom Inc.

Shenzhen Refond Optoelectronics Co., Ltd.

Hongli Zhihui Group Co., Ltd.

DOMINANT Opto Technologies Sdn. Bhd.

Vishay Intertechnology, Inc.

Kingbright Electronic Co., Ltd.

Harvatek Corporation

Brightek Optoelectronic Co., Ltd.

Samsung Electronics Co., Ltd. / Samsung LEDs

ProLight Opto Technology Corp.

Stanley Electric Co., Ltd.

SunLED Company, LLC

Lumex Inc.

Bivar, Inc.

Inolux Corporation

Shenzhen Kinglight Co., Ltd.

Shenzhen Jufei Optoelectronics Co., Ltd.

Shenzhen MTC Co., Ltd.

LEDTECH Electronics Corp.

OptoSupply Electronics Limited

Betlux Electronics Co., Ltd.

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-color LED Packages market?

What factors are driving Multi-color LED Packages market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-color LED Packages market opportunities vary by end market size?

How does Multi-color LED Packages break out by Type, by Application?



## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Multi-color LED Packages Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Multi-color LED Packages by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Multi-color LED Packages by Country/Region, 2021, 2025 & 2032
- 2.2 Multi-color LED Packages Segment by Type
  - 2.2.1 High Power
  - 2.2.2 Medium and Low Power
  - 2.2.3 Multi-color LED Packages Sales by Type
    - 2.2.3.1 Global Multi-color LED Packages Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Multi-color LED Packages Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Multi-color LED Packages Sale Price by Type (2021-2026)
- 2.3 Multi-color LED Packages Segment by Color-channel Configuration
  - 2.3.1 Bi-color LED
  - 2.3.2 RGB LED
  - 2.3.3 RGBW / RGBA / RGB+X LED
  - 2.3.4 Full-color Pixel LED
  - 2.3.5 Other Multi-color LED
  - 2.3.6 Multi-color LED Packages Sales by Color-channel Configuration
    - 2.3.6.1 Global Multi-color LED Packages Sales Market Share by Color-channel Configuration (2021-2026)
    - 2.3.6.2 Global Multi-color LED Packages Revenue and Market Share by Color-

channel Configuration (2021-2026)

2.3.6.3 Global Multi-color LED Packages Sale Price by Color-channel Configuration (2021-2026)

2.4 Multi-color LED Packages Segment by Package Form Factor

2.4.1 Through-hole Lamp

2.4.2 SMD LED

2.4.3 PLCC / Chip LED / DFN LED

2.4.4 CSP / Flip-chip LED

2.4.5 COB / MiP / Multi-in-one Package

2.4.6 High-power Ceramic Package

2.4.7 Multi-color LED Packages Sales by Package Form Factor

2.4.7.1 Global Multi-color LED Packages Sales Market Share by Package Form Factor (2021-2026)

2.4.7.2 Global Multi-color LED Packages Revenue and Market Share by Package Form Factor (2021-2026)

2.4.7.3 Global Multi-color LED Packages Sale Price by Package Form Factor (2021-2026)

2.5 Multi-color LED Packages Segment by Application

2.5.1 LED Display and Signage

2.5.2 Consumer Electronics and Peripherals

2.5.3 Architectural and Stage Lighting

2.5.4 Indicator, Backlight and HMI

2.5.5 Other Applications

2.5.6 Multi-color LED Packages Sales by Application

2.5.6.1 Global Multi-color LED Packages Sale Market Share by Application (2021-2026)

2.5.6.2 Global Multi-color LED Packages Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Multi-color LED Packages Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Multi-color LED Packages Breakdown Data by Company

3.1.1 Global Multi-color LED Packages Annual Sales by Company (2021-2026)

3.1.2 Global Multi-color LED Packages Sales Market Share by Company (2021-2026)

3.2 Global Multi-color LED Packages Annual Revenue by Company (2021-2026)

3.2.1 Global Multi-color LED Packages Revenue by Company (2021-2026)

3.2.2 Global Multi-color LED Packages Revenue Market Share by Company (2021-2026)

- 3.3 Global Multi-color LED Packages Sale Price by Company
- 3.4 Key Manufacturers Multi-color LED Packages Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Multi-color LED Packages Product Location Distribution
  - 3.4.2 Players Multi-color LED Packages Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR MULTI-COLOR LED PACKAGES BY GEOGRAPHIC REGION**

- 4.1 World Historic Multi-color LED Packages Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Multi-color LED Packages Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Multi-color LED Packages Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Multi-color LED Packages Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Multi-color LED Packages Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Multi-color LED Packages Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Multi-color LED Packages Sales Growth
- 4.4 APAC Multi-color LED Packages Sales Growth
- 4.5 Europe Multi-color LED Packages Sales Growth
- 4.6 Middle East & Africa Multi-color LED Packages Sales Growth

## **5 AMERICAS**

- 5.1 Americas Multi-color LED Packages Sales by Country
  - 5.1.1 Americas Multi-color LED Packages Sales by Country (2021-2026)
  - 5.1.2 Americas Multi-color LED Packages Revenue by Country (2021-2026)
- 5.2 Americas Multi-color LED Packages Sales by Type (2021-2026)
- 5.3 Americas Multi-color LED Packages Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Multi-color LED Packages Sales by Region

6.1.1 APAC Multi-color LED Packages Sales by Region (2021-2026)

6.1.2 APAC Multi-color LED Packages Revenue by Region (2021-2026)

6.2 APAC Multi-color LED Packages Sales by Type (2021-2026)

6.3 APAC Multi-color LED Packages Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Multi-color LED Packages by Country

7.1.1 Europe Multi-color LED Packages Sales by Country (2021-2026)

7.1.2 Europe Multi-color LED Packages Revenue by Country (2021-2026)

7.2 Europe Multi-color LED Packages Sales by Type (2021-2026)

7.3 Europe Multi-color LED Packages Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Multi-color LED Packages by Country

8.1.1 Middle East & Africa Multi-color LED Packages Sales by Country (2021-2026)

8.1.2 Middle East & Africa Multi-color LED Packages Revenue by Country (2021-2026)

8.2 Middle East & Africa Multi-color LED Packages Sales by Type (2021-2026)

8.3 Middle East & Africa Multi-color LED Packages Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Multi-color LED Packages

10.3 Manufacturing Process Analysis of Multi-color LED Packages

10.4 Industry Chain Structure of Multi-color LED Packages

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Multi-color LED Packages Distributors

11.3 Multi-color LED Packages Customer

## **12 WORLD FORECAST REVIEW FOR MULTI-COLOR LED PACKAGES BY GEOGRAPHIC REGION**

12.1 Global Multi-color LED Packages Market Size Forecast by Region

12.1.1 Global Multi-color LED Packages Forecast by Region (2027-2032)

12.1.2 Global Multi-color LED Packages Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Multi-color LED Packages Forecast by Type (2027-2032)

12.7 Global Multi-color LED Packages Forecast by Application (2027-2032)

## 13 KEY PLAYERS ANALYSIS

### 13.1 Foshan NationStar Optoelectronics Co., Ltd.

13.1.1 Foshan NationStar Optoelectronics Co., Ltd. Company Information

13.1.2 Foshan NationStar Optoelectronics Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

13.1.3 Foshan NationStar Optoelectronics Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Foshan NationStar Optoelectronics Co., Ltd. Main Business Overview

13.1.5 Foshan NationStar Optoelectronics Co., Ltd. Latest Developments

### 13.2 MLS Co., Ltd.

13.2.1 MLS Co., Ltd. Company Information

13.2.2 MLS Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

13.2.3 MLS Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 MLS Co., Ltd. Main Business Overview

13.2.5 MLS Co., Ltd. Latest Developments

### 13.3 EVERLIGHT Electronics Co., Ltd.

13.3.1 EVERLIGHT Electronics Co., Ltd. Company Information

13.3.2 EVERLIGHT Electronics Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

13.3.3 EVERLIGHT Electronics Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 EVERLIGHT Electronics Co., Ltd. Main Business Overview

13.3.5 EVERLIGHT Electronics Co., Ltd. Latest Developments

### 13.4 LITE-ON Technology Corporation

13.4.1 LITE-ON Technology Corporation Company Information

13.4.2 LITE-ON Technology Corporation Multi-color LED Packages Product Portfolios and Specifications

13.4.3 LITE-ON Technology Corporation Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 LITE-ON Technology Corporation Main Business Overview

13.4.5 LITE-ON Technology Corporation Latest Developments

### 13.5 ams-OSRAM AG

13.5.1 ams-OSRAM AG Company Information

13.5.2 ams-OSRAM AG Multi-color LED Packages Product Portfolios and Specifications

13.5.3 ams-OSRAM AG Multi-color LED Packages Sales, Revenue, Price and Gross

## Margin (2021-2026)

### 13.5.4 ams-OSRAM AG Main Business Overview

### 13.5.5 ams-OSRAM AG Latest Developments

## 13.6 NICHIA CORPORATION

### 13.6.1 NICHIA CORPORATION Company Information

### 13.6.2 NICHIA CORPORATION Multi-color LED Packages Product Portfolios and Specifications

### 13.6.3 NICHIA CORPORATION Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.6.4 NICHIA CORPORATION Main Business Overview

### 13.6.5 NICHIA CORPORATION Latest Developments

## 13.7 Seoul Semiconductor Co., Ltd.

### 13.7.1 Seoul Semiconductor Co., Ltd. Company Information

### 13.7.2 Seoul Semiconductor Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

### 13.7.3 Seoul Semiconductor Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.7.4 Seoul Semiconductor Co., Ltd. Main Business Overview

### 13.7.5 Seoul Semiconductor Co., Ltd. Latest Developments

## 13.8 Lumileds Holding B.V.

### 13.8.1 Lumileds Holding B.V. Company Information

### 13.8.2 Lumileds Holding B.V. Multi-color LED Packages Product Portfolios and Specifications

### 13.8.3 Lumileds Holding B.V. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.8.4 Lumileds Holding B.V. Main Business Overview

### 13.8.5 Lumileds Holding B.V. Latest Developments

## 13.9 Cree LED

### 13.9.1 Cree LED Company Information

### 13.9.2 Cree LED Multi-color LED Packages Product Portfolios and Specifications

### 13.9.3 Cree LED Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.9.4 Cree LED Main Business Overview

### 13.9.5 Cree LED Latest Developments

## 13.10 Broadcom Inc.

### 13.10.1 Broadcom Inc. Company Information

### 13.10.2 Broadcom Inc. Multi-color LED Packages Product Portfolios and Specifications

### 13.10.3 Broadcom Inc. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)



- 13.10.4 Broadcom Inc. Main Business Overview
- 13.10.5 Broadcom Inc. Latest Developments
- 13.11 Shenzhen Refond Optoelectronics Co., Ltd.
  - 13.11.1 Shenzhen Refond Optoelectronics Co., Ltd. Company Information
  - 13.11.2 Shenzhen Refond Optoelectronics Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications
  - 13.11.3 Shenzhen Refond Optoelectronics Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.11.4 Shenzhen Refond Optoelectronics Co., Ltd. Main Business Overview
  - 13.11.5 Shenzhen Refond Optoelectronics Co., Ltd. Latest Developments
- 13.12 Hongli Zhihui Group Co., Ltd.
  - 13.12.1 Hongli Zhihui Group Co., Ltd. Company Information
  - 13.12.2 Hongli Zhihui Group Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications
  - 13.12.3 Hongli Zhihui Group Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.12.4 Hongli Zhihui Group Co., Ltd. Main Business Overview
  - 13.12.5 Hongli Zhihui Group Co., Ltd. Latest Developments
- 13.13 DOMINANT Opto Technologies Sdn. Bhd.
  - 13.13.1 DOMINANT Opto Technologies Sdn. Bhd. Company Information
  - 13.13.2 DOMINANT Opto Technologies Sdn. Bhd. Multi-color LED Packages Product Portfolios and Specifications
  - 13.13.3 DOMINANT Opto Technologies Sdn. Bhd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.13.4 DOMINANT Opto Technologies Sdn. Bhd. Main Business Overview
  - 13.13.5 DOMINANT Opto Technologies Sdn. Bhd. Latest Developments
- 13.14 Vishay Intertechnology, Inc.
  - 13.14.1 Vishay Intertechnology, Inc. Company Information
  - 13.14.2 Vishay Intertechnology, Inc. Multi-color LED Packages Product Portfolios and Specifications
  - 13.14.3 Vishay Intertechnology, Inc. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.14.4 Vishay Intertechnology, Inc. Main Business Overview
  - 13.14.5 Vishay Intertechnology, Inc. Latest Developments
- 13.15 Kingbright Electronic Co., Ltd.
  - 13.15.1 Kingbright Electronic Co., Ltd. Company Information
  - 13.15.2 Kingbright Electronic Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications
  - 13.15.3 Kingbright Electronic Co., Ltd. Multi-color LED Packages Sales, Revenue,



## Price and Gross Margin (2021-2026)

13.15.4 Kingbright Electronic Co., Ltd. Main Business Overview

13.15.5 Kingbright Electronic Co., Ltd. Latest Developments

## 13.16 Harvatek Corporation

13.16.1 Harvatek Corporation Company Information

13.16.2 Harvatek Corporation Multi-color LED Packages Product Portfolios and Specifications

13.16.3 Harvatek Corporation Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Harvatek Corporation Main Business Overview

13.16.5 Harvatek Corporation Latest Developments

## 13.17 Brightek Optoelectronic Co., Ltd.

13.17.1 Brightek Optoelectronic Co., Ltd. Company Information

13.17.2 Brightek Optoelectronic Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

13.17.3 Brightek Optoelectronic Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Brightek Optoelectronic Co., Ltd. Main Business Overview

13.17.5 Brightek Optoelectronic Co., Ltd. Latest Developments

## 13.18 Samsung Electronics Co., Ltd. / Samsung LEDs

13.18.1 Samsung Electronics Co., Ltd. / Samsung LEDs Company Information

13.18.2 Samsung Electronics Co., Ltd. / Samsung LEDs Multi-color LED Packages Product Portfolios and Specifications

13.18.3 Samsung Electronics Co., Ltd. / Samsung LEDs Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Samsung Electronics Co., Ltd. / Samsung LEDs Main Business Overview

13.18.5 Samsung Electronics Co., Ltd. / Samsung LEDs Latest Developments

## 13.19 ProLight Opto Technology Corp.

13.19.1 ProLight Opto Technology Corp. Company Information

13.19.2 ProLight Opto Technology Corp. Multi-color LED Packages Product Portfolios and Specifications

13.19.3 ProLight Opto Technology Corp. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 ProLight Opto Technology Corp. Main Business Overview

13.19.5 ProLight Opto Technology Corp. Latest Developments

## 13.20 Stanley Electric Co., Ltd.

13.20.1 Stanley Electric Co., Ltd. Company Information

13.20.2 Stanley Electric Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

13.20.3 Stanley Electric Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Stanley Electric Co., Ltd. Main Business Overview

13.20.5 Stanley Electric Co., Ltd. Latest Developments

13.21 SunLED Company, LLC

13.21.1 SunLED Company, LLC Company Information

13.21.2 SunLED Company, LLC Multi-color LED Packages Product Portfolios and Specifications

13.21.3 SunLED Company, LLC Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 SunLED Company, LLC Main Business Overview

13.21.5 SunLED Company, LLC Latest Developments

13.22 Lumex Inc.

13.22.1 Lumex Inc. Company Information

13.22.2 Lumex Inc. Multi-color LED Packages Product Portfolios and Specifications

13.22.3 Lumex Inc. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Lumex Inc. Main Business Overview

13.22.5 Lumex Inc. Latest Developments

13.23 Bivar, Inc.

13.23.1 Bivar, Inc. Company Information

13.23.2 Bivar, Inc. Multi-color LED Packages Product Portfolios and Specifications

13.23.3 Bivar, Inc. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Bivar, Inc. Main Business Overview

13.23.5 Bivar, Inc. Latest Developments

13.24 Inolux Corporation

13.24.1 Inolux Corporation Company Information

13.24.2 Inolux Corporation Multi-color LED Packages Product Portfolios and Specifications

13.24.3 Inolux Corporation Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Inolux Corporation Main Business Overview

13.24.5 Inolux Corporation Latest Developments

13.25 Shenzhen Kinglight Co., Ltd.

13.25.1 Shenzhen Kinglight Co., Ltd. Company Information

13.25.2 Shenzhen Kinglight Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

13.25.3 Shenzhen Kinglight Co., Ltd. Multi-color LED Packages Sales, Revenue, Price

and Gross Margin (2021-2026)

13.25.4 Shenzhen Kinglight Co., Ltd. Main Business Overview

13.25.5 Shenzhen Kinglight Co., Ltd. Latest Developments

13.26 Shenzhen Jufei Optoelectronics Co., Ltd.

13.26.1 Shenzhen Jufei Optoelectronics Co., Ltd. Company Information

13.26.2 Shenzhen Jufei Optoelectronics Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

13.26.3 Shenzhen Jufei Optoelectronics Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.26.4 Shenzhen Jufei Optoelectronics Co., Ltd. Main Business Overview

13.26.5 Shenzhen Jufei Optoelectronics Co., Ltd. Latest Developments

13.27 Shenzhen MTC Co., Ltd.

13.27.1 Shenzhen MTC Co., Ltd. Company Information

13.27.2 Shenzhen MTC Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

13.27.3 Shenzhen MTC Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.27.4 Shenzhen MTC Co., Ltd. Main Business Overview

13.27.5 Shenzhen MTC Co., Ltd. Latest Developments

13.28 LEDTECH Electronics Corp.

13.28.1 LEDTECH Electronics Corp. Company Information

13.28.2 LEDTECH Electronics Corp. Multi-color LED Packages Product Portfolios and Specifications

13.28.3 LEDTECH Electronics Corp. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.28.4 LEDTECH Electronics Corp. Main Business Overview

13.28.5 LEDTECH Electronics Corp. Latest Developments

13.29 OptoSupply Electronics Limited

13.29.1 OptoSupply Electronics Limited Company Information

13.29.2 OptoSupply Electronics Limited Multi-color LED Packages Product Portfolios and Specifications

13.29.3 OptoSupply Electronics Limited Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.29.4 OptoSupply Electronics Limited Main Business Overview

13.29.5 OptoSupply Electronics Limited Latest Developments

13.30 Betlux Electronics Co., Ltd.

13.30.1 Betlux Electronics Co., Ltd. Company Information

13.30.2 Betlux Electronics Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

13.30.3 Betlux Electronics Co., Ltd. Multi-color LED Packages Sales, Revenue, Price and Gross Margin (2021-2026)

13.30.4 Betlux Electronics Co., Ltd. Main Business Overview

13.30.5 Betlux Electronics Co., Ltd. Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Multi-color LED Packages Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Multi-color LED Packages Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of High Power
- Table 4. Major Players of Medium and Low Power
- Table 5. Global Multi-color LED Packages Sales by Type (2021-2026) & (Million Units)
- Table 6. Global Multi-color LED Packages Sales Market Share by Type (2021-2026)
- Table 7. Global Multi-color LED Packages Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Multi-color LED Packages Revenue Market Share by Type (2021-2026)
- Table 9. Global Multi-color LED Packages Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 10. Major Players of Bi-color LED
- Table 11. Major Players of RGB LED
- Table 12. Major Players of RGBW / RGBA / RGB+X LED
- Table 13. Major Players of Full-color Pixel LED
- Table 14. Major Players of Other Multi-color LED
- Table 15. Global Multi-color LED Packages Sales by Color-channel Configuration (2021-2026) & (Million Units)
- Table 16. Global Multi-color LED Packages Sales Market Share by Color-channel Configuration (2021-2026)
- Table 17. Global Multi-color LED Packages Revenue by Color-channel Configuration (2021-2026) & (\$ million)
- Table 18. Global Multi-color LED Packages Revenue Market Share by Color-channel Configuration (2021-2026)
- Table 19. Global Multi-color LED Packages Sale Price by Color-channel Configuration (2021-2026) & (US\$/Unit)
- Table 20. Major Players of Through-hole Lamp
- Table 21. Major Players of SMD LED
- Table 22. Major Players of PLCC / Chip LED / DFN LED
- Table 23. Major Players of CSP / Flip-chip LED
- Table 24. Major Players of COB / MiP / Multi-in-one Package
- Table 25. Major Players of High-power Ceramic Package
- Table 26. Global Multi-color LED Packages Sales by Package Form Factor (2021-2026) & (Million Units)
- Table 27. Global Multi-color LED Packages Sales Market Share by Package Form

Factor (2021-2026)

Table 28. Global Multi-color LED Packages Revenue by Package Form Factor (2021-2026) & (\$ million)

Table 29. Global Multi-color LED Packages Revenue Market Share by Package Form Factor (2021-2026)

Table 30. Global Multi-color LED Packages Sale Price by Package Form Factor (2021-2026) & (US\$/Unit)

Table 31. Global Multi-color LED Packages Sale by Application (2021-2026) & (Million Units)

Table 32. Global Multi-color LED Packages Sale Market Share by Application (2021-2026)

Table 33. Global Multi-color LED Packages Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Multi-color LED Packages Revenue Market Share by Application (2021-2026)

Table 35. Global Multi-color LED Packages Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global Multi-color LED Packages Sales by Company (2021-2026) & (Million Units)

Table 37. Global Multi-color LED Packages Sales Market Share by Company (2021-2026)

Table 38. Global Multi-color LED Packages Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Multi-color LED Packages Revenue Market Share by Company (2021-2026)

Table 40. Global Multi-color LED Packages Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers Multi-color LED Packages Producing Area Distribution and Sales Area

Table 42. Players Multi-color LED Packages Products Offered

Table 43. Multi-color LED Packages Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Multi-color LED Packages Sales by Geographic Region (2021-2026) & (Million Units)

Table 47. Global Multi-color LED Packages Sales Market Share Geographic Region (2021-2026)

Table 48. Global Multi-color LED Packages Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 49. Global Multi-color LED Packages Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Multi-color LED Packages Sales by Country/Region (2021-2026) & (Million Units)

Table 51. Global Multi-color LED Packages Sales Market Share by Country/Region (2021-2026)

Table 52. Global Multi-color LED Packages Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Multi-color LED Packages Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Multi-color LED Packages Sales by Country (2021-2026) & (Million Units)

Table 55. Americas Multi-color LED Packages Sales Market Share by Country (2021-2026)

Table 56. Americas Multi-color LED Packages Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Multi-color LED Packages Sales by Type (2021-2026) & (Million Units)

Table 58. Americas Multi-color LED Packages Sales by Application (2021-2026) & (Million Units)

Table 59. APAC Multi-color LED Packages Sales by Region (2021-2026) & (Million Units)

Table 60. APAC Multi-color LED Packages Sales Market Share by Region (2021-2026)

Table 61. APAC Multi-color LED Packages Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Multi-color LED Packages Sales by Type (2021-2026) & (Million Units)

Table 63. APAC Multi-color LED Packages Sales by Application (2021-2026) & (Million Units)

Table 64. Europe Multi-color LED Packages Sales by Country (2021-2026) & (Million Units)

Table 65. Europe Multi-color LED Packages Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Multi-color LED Packages Sales by Type (2021-2026) & (Million Units)

Table 67. Europe Multi-color LED Packages Sales by Application (2021-2026) & (Million Units)

Table 68. Middle East & Africa Multi-color LED Packages Sales by Country (2021-2026) & (Million Units)



Table 69. Middle East & Africa Multi-color LED Packages Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Multi-color LED Packages Sales by Type (2021-2026) & (Million Units)

Table 71. Middle East & Africa Multi-color LED Packages Sales by Application (2021-2026) & (Million Units)

Table 72. Key Market Drivers & Growth Opportunities of Multi-color LED Packages

Table 73. Key Market Challenges & Risks of Multi-color LED Packages

Table 74. Key Industry Trends of Multi-color LED Packages

Table 75. Multi-color LED Packages Raw Material

Table 76. Key Suppliers of Raw Materials

Table 77. Multi-color LED Packages Distributors List

Table 78. Multi-color LED Packages Customer List

Table 79. Global Multi-color LED Packages Sales Forecast by Region (2027-2032) & (Million Units)

Table 80. Global Multi-color LED Packages Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 81. Americas Multi-color LED Packages Sales Forecast by Country (2027-2032) & (Million Units)

Table 82. Americas Multi-color LED Packages Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. APAC Multi-color LED Packages Sales Forecast by Region (2027-2032) & (Million Units)

Table 84. APAC Multi-color LED Packages Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 85. Europe Multi-color LED Packages Sales Forecast by Country (2027-2032) & (Million Units)

Table 86. Europe Multi-color LED Packages Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Middle East & Africa Multi-color LED Packages Sales Forecast by Country (2027-2032) & (Million Units)

Table 88. Middle East & Africa Multi-color LED Packages Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 89. Global Multi-color LED Packages Sales Forecast by Type (2027-2032) & (Million Units)

Table 90. Global Multi-color LED Packages Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 91. Global Multi-color LED Packages Sales Forecast by Application (2027-2032) & (Million Units)



Table 92. Global Multi-color LED Packages Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 93. Foshan NationStar Optoelectronics Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 94. Foshan NationStar Optoelectronics Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

Table 95. Foshan NationStar Optoelectronics Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Foshan NationStar Optoelectronics Co., Ltd. Main Business

Table 97. Foshan NationStar Optoelectronics Co., Ltd. Latest Developments

Table 98. MLS Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 99. MLS Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

Table 100. MLS Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. MLS Co., Ltd. Main Business

Table 102. MLS Co., Ltd. Latest Developments

Table 103. EVERLIGHT Electronics Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 104. EVERLIGHT Electronics Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

Table 105. EVERLIGHT Electronics Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. EVERLIGHT Electronics Co., Ltd. Main Business

Table 107. EVERLIGHT Electronics Co., Ltd. Latest Developments

Table 108. LITE-ON Technology Corporation Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 109. LITE-ON Technology Corporation Multi-color LED Packages Product Portfolios and Specifications

Table 110. LITE-ON Technology Corporation Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. LITE-ON Technology Corporation Main Business

Table 112. LITE-ON Technology Corporation Latest Developments

Table 113. ams-OSRAM AG Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 114. ams-OSRAM AG Multi-color LED Packages Product Portfolios and Specifications

Table 115. ams-OSRAM AG Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

|                                                                                                                                                               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 116. ams-OSRAM AG Main Business                                                                                                                         |
| Table 117. ams-OSRAM AG Latest Developments                                                                                                                   |
| Table 118. NICHIA CORPORATION Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors                                  |
| Table 119. NICHIA CORPORATION Multi-color LED Packages Product Portfolios and Specifications                                                                  |
| Table 120. NICHIA CORPORATION Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)            |
| Table 121. NICHIA CORPORATION Main Business                                                                                                                   |
| Table 122. NICHIA CORPORATION Latest Developments                                                                                                             |
| Table 123. Seoul Semiconductor Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors                       |
| Table 124. Seoul Semiconductor Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications                                                       |
| Table 125. Seoul Semiconductor Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026) |
| Table 126. Seoul Semiconductor Co., Ltd. Main Business                                                                                                        |
| Table 127. Seoul Semiconductor Co., Ltd. Latest Developments                                                                                                  |
| Table 128. Lumileds Holding B.V. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors                               |
| Table 129. Lumileds Holding B.V. Multi-color LED Packages Product Portfolios and Specifications                                                               |
| Table 130. Lumileds Holding B.V. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)         |
| Table 131. Lumileds Holding B.V. Main Business                                                                                                                |
| Table 132. Lumileds Holding B.V. Latest Developments                                                                                                          |
| Table 133. Cree LED Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors                                            |
| Table 134. Cree LED Multi-color LED Packages Product Portfolios and Specifications                                                                            |
| Table 135. Cree LED Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)                      |
| Table 136. Cree LED Main Business                                                                                                                             |
| Table 137. Cree LED Latest Developments                                                                                                                       |
| Table 138. Broadcom Inc. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors                                       |
| Table 139. Broadcom Inc. Multi-color LED Packages Product Portfolios and Specifications                                                                       |
| Table 140. Broadcom Inc. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)                 |

Table 141. Broadcom Inc. Main Business

Table 142. Broadcom Inc. Latest Developments

Table 143. Shenzhen Refond Optoelectronics Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 144. Shenzhen Refond Optoelectronics Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

Table 145. Shenzhen Refond Optoelectronics Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Shenzhen Refond Optoelectronics Co., Ltd. Main Business

Table 147. Shenzhen Refond Optoelectronics Co., Ltd. Latest Developments

Table 148. Hongli Zhihui Group Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 149. Hongli Zhihui Group Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

Table 150. Hongli Zhihui Group Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Hongli Zhihui Group Co., Ltd. Main Business

Table 152. Hongli Zhihui Group Co., Ltd. Latest Developments

Table 153. DOMINANT Opto Technologies Sdn. Bhd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 154. DOMINANT Opto Technologies Sdn. Bhd. Multi-color LED Packages Product Portfolios and Specifications

Table 155. DOMINANT Opto Technologies Sdn. Bhd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. DOMINANT Opto Technologies Sdn. Bhd. Main Business

Table 157. DOMINANT Opto Technologies Sdn. Bhd. Latest Developments

Table 158. Vishay Intertechnology, Inc. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 159. Vishay Intertechnology, Inc. Multi-color LED Packages Product Portfolios and Specifications

Table 160. Vishay Intertechnology, Inc. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Vishay Intertechnology, Inc. Main Business

Table 162. Vishay Intertechnology, Inc. Latest Developments

Table 163. Kingbright Electronic Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 164. Kingbright Electronic Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

Table 165. Kingbright Electronic Co., Ltd. Multi-color LED Packages Sales (Million

Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Kingbright Electronic Co., Ltd. Main Business

Table 167. Kingbright Electronic Co., Ltd. Latest Developments

Table 168. Harvatek Corporation Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 169. Harvatek Corporation Multi-color LED Packages Product Portfolios and Specifications

Table 170. Harvatek Corporation Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Harvatek Corporation Main Business

Table 172. Harvatek Corporation Latest Developments

Table 173. Brightek Optoelectronic Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 174. Brightek Optoelectronic Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

Table 175. Brightek Optoelectronic Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Brightek Optoelectronic Co., Ltd. Main Business

Table 177. Brightek Optoelectronic Co., Ltd. Latest Developments

Table 178. Samsung Electronics Co., Ltd. / Samsung LEDs Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 179. Samsung Electronics Co., Ltd. / Samsung LEDs Multi-color LED Packages Product Portfolios and Specifications

Table 180. Samsung Electronics Co., Ltd. / Samsung LEDs Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Samsung Electronics Co., Ltd. / Samsung LEDs Main Business

Table 182. Samsung Electronics Co., Ltd. / Samsung LEDs Latest Developments

Table 183. ProLight Opto Technology Corp. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 184. ProLight Opto Technology Corp. Multi-color LED Packages Product Portfolios and Specifications

Table 185. ProLight Opto Technology Corp. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. ProLight Opto Technology Corp. Main Business

Table 187. ProLight Opto Technology Corp. Latest Developments

Table 188. Stanley Electric Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 189. Stanley Electric Co., Ltd. Multi-color LED Packages Product Portfolios and

## Specifications

Table 190. Stanley Electric Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. Stanley Electric Co., Ltd. Main Business

Table 192. Stanley Electric Co., Ltd. Latest Developments

Table 193. SunLED Company, LLC Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 194. SunLED Company, LLC Multi-color LED Packages Product Portfolios and Specifications

Table 195. SunLED Company, LLC Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. SunLED Company, LLC Main Business

Table 197. SunLED Company, LLC Latest Developments

Table 198. Lumex Inc. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 199. Lumex Inc. Multi-color LED Packages Product Portfolios and Specifications

Table 200. Lumex Inc. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 201. Lumex Inc. Main Business

Table 202. Lumex Inc. Latest Developments

Table 203. Bivar, Inc. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 204. Bivar, Inc. Multi-color LED Packages Product Portfolios and Specifications

Table 205. Bivar, Inc. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 206. Bivar, Inc. Main Business

Table 207. Bivar, Inc. Latest Developments

Table 208. Inolux Corporation Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 209. Inolux Corporation Multi-color LED Packages Product Portfolios and Specifications

Table 210. Inolux Corporation Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 211. Inolux Corporation Main Business

Table 212. Inolux Corporation Latest Developments

Table 213. Shenzhen Kinglight Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 214. Shenzhen Kinglight Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications



Table 215. Shenzhen Kinglight Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 216. Shenzhen Kinglight Co., Ltd. Main Business

Table 217. Shenzhen Kinglight Co., Ltd. Latest Developments

Table 218. Shenzhen Jufei Optoelectronics Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 219. Shenzhen Jufei Optoelectronics Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

Table 220. Shenzhen Jufei Optoelectronics Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 221. Shenzhen Jufei Optoelectronics Co., Ltd. Main Business

Table 222. Shenzhen Jufei Optoelectronics Co., Ltd. Latest Developments

Table 223. Shenzhen MTC Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 224. Shenzhen MTC Co., Ltd. Multi-color LED Packages Product Portfolios and Specifications

Table 225. Shenzhen MTC Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 226. Shenzhen MTC Co., Ltd. Main Business

Table 227. Shenzhen MTC Co., Ltd. Latest Developments

Table 228. LEDTECH Electronics Corp. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 229. LEDTECH Electronics Corp. Multi-color LED Packages Product Portfolios and Specifications

Table 230. LEDTECH Electronics Corp. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 231. LEDTECH Electronics Corp. Main Business

Table 232. LEDTECH Electronics Corp. Latest Developments

Table 233. OptoSupply Electronics Limited Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 234. OptoSupply Electronics Limited Multi-color LED Packages Product Portfolios and Specifications

Table 235. OptoSupply Electronics Limited Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 236. OptoSupply Electronics Limited Main Business

Table 237. OptoSupply Electronics Limited Latest Developments

Table 238. Betlux Electronics Co., Ltd. Basic Information, Multi-color LED Packages Manufacturing Base, Sales Area and Its Competitors

Table 239. Betlux Electronics Co., Ltd. Multi-color LED Packages Product Portfolios and

## Specifications

Table 240. Betlux Electronics Co., Ltd. Multi-color LED Packages Sales (Million Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 241. Betlux Electronics Co., Ltd. Main Business

Table 242. Betlux Electronics Co., Ltd. Latest Developments



## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Multi-color LED Packages
- Figure 2. Multi-color LED Packages Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Multi-color LED Packages Sales Growth Rate 2021-2032 (Million Units)
- Figure 7. Global Multi-color LED Packages Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Multi-color LED Packages Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Multi-color LED Packages Sales Market Share by Country/Region (2025)
- Figure 10. Multi-color LED Packages Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High Power
- Figure 12. Product Picture of Medium and Low Power
- Figure 13. Global Multi-color LED Packages Sales Market Share by Type in 2026
- Figure 14. Global Multi-color LED Packages Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of Bi-color LED
- Figure 16. Product Picture of RGB LED
- Figure 17. Product Picture of RGBW / RGBA / RGB+X LED
- Figure 18. Product Picture of Full-color Pixel LED
- Figure 19. Product Picture of Other Multi-color LED
- Figure 20. Global Multi-color LED Packages Sales Market Share by Color-channel Configuration in 2026
- Figure 21. Global Multi-color LED Packages Revenue Market Share by Color-channel Configuration (2021-2026)
- Figure 22. Product Picture of Through-hole Lamp
- Figure 23. Product Picture of SMD LED
- Figure 24. Product Picture of PLCC / Chip LED / DFN LED
- Figure 25. Product Picture of CSP / Flip-chip LED
- Figure 26. Product Picture of COB / MiP / Multi-in-one Package
- Figure 27. Product Picture of High-power Ceramic Package
- Figure 28. Global Multi-color LED Packages Sales Market Share by Package Form Factor in 2026

Figure 29. Global Multi-color LED Packages Revenue Market Share by Package Form Factor (2021-2026)

Figure 30. Multi-color LED Packages Consumed in LED Display and Signage

Figure 31. Global Multi-color LED Packages Market: LED Display and Signage (2021-2026) & (Million Units)

Figure 32. Multi-color LED Packages Consumed in Consumer Electronics and Peripherals

Figure 33. Global Multi-color LED Packages Market: Consumer Electronics and Peripherals (2021-2026) & (Million Units)

Figure 34. Multi-color LED Packages Consumed in Architectural and Stage Lighting

Figure 35. Global Multi-color LED Packages Market: Architectural and Stage Lighting (2021-2026) & (Million Units)

Figure 36. Multi-color LED Packages Consumed in Indicator, Backlight and HMI

Figure 37. Global Multi-color LED Packages Market: Indicator, Backlight and HMI (2021-2026) & (Million Units)

Figure 38. Multi-color LED Packages Consumed in Other Applications

Figure 39. Global Multi-color LED Packages Market: Other Applications (2021-2026) & (Million Units)

Figure 40. Global Multi-color LED Packages Sale Market Share by Application (2025)

Figure 41. Global Multi-color LED Packages Revenue Market Share by Application in 2025

Figure 42. Multi-color LED Packages Sales by Company in 2025 (Million Units)

Figure 43. Global Multi-color LED Packages Sales Market Share by Company in 2025

Figure 44. Multi-color LED Packages Revenue by Company in 2025 (\$ millions)

Figure 45. Global Multi-color LED Packages Revenue Market Share by Company in 2025

Figure 46. Global Multi-color LED Packages Sales Market Share by Geographic Region (2021-2026)

Figure 47. Global Multi-color LED Packages Revenue Market Share by Geographic Region in 2025

Figure 48. Americas Multi-color LED Packages Sales 2021-2026 (Million Units)

Figure 49. Americas Multi-color LED Packages Revenue 2021-2026 (\$ millions)

Figure 50. APAC Multi-color LED Packages Sales 2021-2026 (Million Units)

Figure 51. APAC Multi-color LED Packages Revenue 2021-2026 (\$ millions)

Figure 52. Europe Multi-color LED Packages Sales 2021-2026 (Million Units)

Figure 53. Europe Multi-color LED Packages Revenue 2021-2026 (\$ millions)

Figure 54. Middle East & Africa Multi-color LED Packages Sales 2021-2026 (Million Units)

Figure 55. Middle East & Africa Multi-color LED Packages Revenue 2021-2026 (\$

millions)

Figure 56. Americas Multi-color LED Packages Sales Market Share by Country in 2025

Figure 57. Americas Multi-color LED Packages Revenue Market Share by Country (2021-2026)

Figure 58. Americas Multi-color LED Packages Sales Market Share by Type (2021-2026)

Figure 59. Americas Multi-color LED Packages Sales Market Share by Application (2021-2026)

Figure 60. United States Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 61. Canada Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 62. Mexico Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 63. Brazil Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 64. APAC Multi-color LED Packages Sales Market Share by Region in 2025

Figure 65. APAC Multi-color LED Packages Revenue Market Share by Region (2021-2026)

Figure 66. APAC Multi-color LED Packages Sales Market Share by Type (2021-2026)

Figure 67. APAC Multi-color LED Packages Sales Market Share by Application (2021-2026)

Figure 68. China Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 69. Japan Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 70. South Korea Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 71. Southeast Asia Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 72. India Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 73. Australia Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 74. China Taiwan Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 75. Europe Multi-color LED Packages Sales Market Share by Country in 2025

Figure 76. Europe Multi-color LED Packages Revenue Market Share by Country (2021-2026)

Figure 77. Europe Multi-color LED Packages Sales Market Share by Type (2021-2026)

Figure 78. Europe Multi-color LED Packages Sales Market Share by Application (2021-2026)

Figure 79. Germany Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 80. France Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 81. UK Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 82. Italy Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 83. Russia Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 84. Middle East & Africa Multi-color LED Packages Sales Market Share by Country (2021-2026)

Figure 85. Middle East & Africa Multi-color LED Packages Sales Market Share by Type (2021-2026)

Figure 86. Middle East & Africa Multi-color LED Packages Sales Market Share by Application (2021-2026)

Figure 87. Egypt Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 88. South Africa Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 89. Israel Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 90. Turkey Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 91. GCC Countries Multi-color LED Packages Revenue Growth 2021-2026 (\$ millions)

Figure 92. Manufacturing Cost Structure Analysis of Multi-color LED Packages in 2026

Figure 93. Manufacturing Process Analysis of Multi-color LED Packages

Figure 94. Industry Chain Structure of Multi-color LED Packages

Figure 95. Channels of Distribution

Figure 96. Global Multi-color LED Packages Sales Market Forecast by Region (2027-2032)

Figure 97. Global Multi-color LED Packages Revenue Market Share Forecast by Region (2027-2032)

Figure 98. Global Multi-color LED Packages Sales Market Share Forecast by Type (2027-2032)

Figure 99. Global Multi-color LED Packages Revenue Market Share Forecast by Type (2027-2032)

Figure 100. Global Multi-color LED Packages Sales Market Share Forecast by Application (2027-2032)

Figure 101. Global Multi-color LED Packages Revenue Market Share Forecast by Application (2027-2032)

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