

Global Multi-Chip SSD Market Growth 2026-2032

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Abstracts

The global Multi-Chip SSD market size is predicted to grow from US\$ 2301 million in 2025 to US\$ 3109 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

Multi-Chip SSD (Multi-Chip Solid State Drive) is a type of solid-state drive that uses multiple flash memory chips and a controller chip integrated into a single storage device. Unlike Single-Chip SSDs that rely on a single flash die, Multi-Chip SSDs achieve higher storage capacities and faster data transfer speeds by integrating multiple flash chips into one storage unit, leveraging parallel processing across chips. These drives are commonly used in high-performance computing and large-capacity storage applications, such as data centers, enterprise servers, and workstations. Advantages include higher storage capacity and stable performance, though they may have larger physical size, higher power consumption, and higher cost compared to Single-Chip SSDs .

The upstream segment includes suppliers of NAND flash memory chips (multiple dies), controller chips, DRAM cache, PCB substrates, passive components, and packaging/test services. The midstream segment encompasses multi-chip module design, stacking, packaging, firmware development, quality testing, and branding performed by specialized SSD manufacturers and NAND vendors. Multi-Chip SSDs are categorized by application into data center, enterprise server, workstation, and consumer electronics; by form factor into M.2, U.2, PCIe, mSATA, and SATA; by NAND type into SLC, MLC, TLC, and QLC; and by interface into PCIe, SATA, and SAS . The downstream segment serves cloud service providers, data centers, server OEMs, enterprise IT departments, and high-performance computing facilities.

The global average selling price for Multi-Chip SSDs is approximately US\$2.80 per unit, with annual sales volume reaching approximately 840 million units in 2025. The industry

maintains gross margins between 20% and 30%.

The global Multi-Chip SSD market is experiencing steady growth, driven by escalating demand for high-capacity storage solutions in cloud computing, AI-driven applications, and enterprise data centers. The proliferation of data-intensive workloads has accelerated the adoption of multi-chip architectures that deliver superior performance and capacity scaling .

A notable trend reshaping the market is the advancement in multi-die stacking technology. Early multi-chip designs faced performance degradation beyond four NAND dies per channel, requiring multiple channels to maintain throughput. Modern multi-chip SSD architectures leverage advanced stacking and packaging technologies to achieve significantly higher densities without performance penalty, enabling terabyte-capacity drives with single-controller designs . The ability to stack up to 16 NAND dies on a single channel has fundamentally transformed the scalability economics of solid-state storage.

Another significant development is the increasing role of independent controller makers. While major NAND manufacturers maintain in-house controller teams for premium products, third-party controller suppliers are playing an increasingly important role across multiple market segments. PC OEMs are increasingly accepting module makers for mainstream and value-tier SSDs, with Chinese module makers gaining share through competitive pricing and improved quality standards .

The market has also benefited from technology transitions including the migration to PCIe 5.0 interfaces and advanced 3D NAND with higher layer counts. These transitions enhance both performance and capacity while maintaining power efficiency, supporting continued adoption across enterprise and consumer applications .

LP Information, Inc. (LPI) ' newest research report, the "Multi-Chip SSD Industry Forecast" looks at past sales and reviews total world Multi-Chip SSD sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-Chip SSD sales for 2026 through 2032. With Multi-Chip SSD sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-Chip SSD industry.

This Insight Report provides a comprehensive analysis of the global Multi-Chip SSD landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report

also analyzes the strategies of leading global companies with a focus on Multi-Chip SSD portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-Chip SSD market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-Chip SSD and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-Chip SSD.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-Chip SSD market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

PCIe SSD

SATA SSD

Emmc

Other

Segmentation by Interface:

PCIe / NVMe

SATA

SAS

Segmentation by Die Stack Count:

4-Die Stack

8-Die Stack

16-Die Stack

Segmentation by Application:

Data Center

Server

Workstation

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Samsung Electronics Co., Ltd.

SK Hynix Inc.

Kioxia Corporation

Micron Technology, Inc.

Western Digital Corporation

Intel Corporation

Kingston Technology Corporation

Seagate Technology Holdings plc

Sony Group Corporation

ADATA Technology Co., Ltd.

Transcend Information, Inc.

GIGA-BYTE Technology Co., Ltd.

Lenovo Group Limited

Yangtze Memory Technologies Co., Ltd.

Shenzhen KingSpec Electronics Technology Co., Ltd.

Teclast Electronics Co., Ltd.

BIWIN Storage Technology Co., Ltd.

Netac Technology Co., Ltd.

Longsys Electronics Co., Ltd.

Glochip (Shenzhen HongXinYu Electronics Co., Ltd.)

Union Memory (Shenzhen) Co., Ltd.

Colorful Technology Co., Ltd.

Shenzhen Powev Information Technology Co., Ltd.

Idcems (LingDe Storage)

KingBank Technology Co., Ltd.

Silicon Motion Technology Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-Chip SSD market?

What factors are driving Multi-Chip SSD market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-Chip SSD market opportunities vary by end market size?

How does Multi-Chip SSD break out by Type, by Application?

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