

Global Multi-Channel Pneumatic Rotary Joint Market Growth 2026-2032

<https://marketpublishers.com/r/GFFC9D1F8B88EN.html>

Date: July 2026

Pages: 150

Price: US\$ 3,660.00 (Single User License)

ID: GFFC9D1F8B88EN

Abstracts

The global Multi-Channel Pneumatic Rotary Joint market size is predicted to grow from US\$ 274 million in 2025 to US\$ 385 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

In 2025, global Multi-Channel Pneumatic Rotary Joint production reached approximately 400k units, with an average global market price of around US\$700 per unit.

A Multi-Channel Pneumatic Rotary Joint is a precision fluid transfer device designed to provide continuous transmission of multiple compressed air, vacuum, or other gas channels between stationary and rotating components. Through independently designed internal air passages and high-performance sealing technology, the rotary joint enables reliable transfer of pneumatic power and control signals during continuous, intermittent, or reciprocating rotation while minimizing cross-channel leakage, pressure loss, and contamination. The assembly typically consists of a rotor, housing, sealing components, bearing system, independent gas passages, and connection interfaces. Depending on application requirements, it can be configured with 2, 4, 6, 8, or even dozens of independent pneumatic channels and may be integrated with electrical slip rings, fiber-optic rotary joints, hydraulic rotary joints, or RF rotary joints to create electro-pneumatic integrated systems. Multi-channel pneumatic rotary joints are widely used in industrial automation equipment, robotics, packaging machinery, semiconductor manufacturing equipment, lithium battery production lines, rotary indexing tables, medical devices, textile machinery, printing equipment, and defense systems. They are critical components for transmitting pneumatic power and gas control signals across rotating interfaces.

The upstream segment of the multi-channel pneumatic rotary joint industry includes

suppliers of stainless steel, aluminum alloys, copper alloys, engineering plastics, ceramic bearings, precision rolling bearings, PTFE, PEEK, FKM, PU sealing materials, CNC machining equipment, and testing instruments. Representative suppliers include SKF, Schaeffler, Timken, Freudenberg, Trelleborg, Saint-Gobain, and Victrex. The midstream sector consists of pneumatic rotary joint manufacturers and electro-pneumatic rotary system integrators responsible for flow channel design, sealing technology development, precision machining, and assembly. Downstream applications include industrial robots, automated assembly lines, semiconductor equipment, lithium battery machinery, packaging systems, printing machinery, textile equipment, medical devices, and defense equipment. Representative end users include ABB, FANUC, Yaskawa Electric, KUKA, ASML, and various automation system integrators. Demand continues to expand alongside industrial automation and smart manufacturing development.

The multi-channel pneumatic rotary joint market is an important segment within the industrial automation and intelligent equipment industry. Growing demand from industrial robots, semiconductor manufacturing equipment, lithium battery machinery, automated assembly systems, and advanced packaging equipment is driving the need for reliable multi-channel gas transfer, vacuum control, and electro-pneumatic integration. The market is evolving toward higher channel counts, higher rotational speeds, lower leakage rates, longer service life, and integrated gas-electric-fluid solutions. In high-end applications such as robotic joints, semiconductor wafer processing equipment, and battery winding systems, requirements for precision and reliability continue to increase. In addition, smart manufacturing upgrades and localization trends are creating new growth opportunities. However, the industry still faces challenges including dependence on advanced sealing materials, high precision manufacturing barriers, lengthy customer qualification processes, and intense competition in premium market segments. Future competition will focus on sealing technologies, lightweight designs, long-life performance, and integrated system capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Multi-Channel Pneumatic Rotary Joint Industry Forecast" looks at past sales and reviews total world Multi-Channel Pneumatic Rotary Joint sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-Channel Pneumatic Rotary Joint sales for 2026 through 2032. With Multi-Channel Pneumatic Rotary Joint sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-Channel Pneumatic Rotary Joint industry.

This Insight Report provides a comprehensive analysis of the global Multi-Channel Pneumatic Rotary Joint landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-Channel Pneumatic Rotary Joint portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-Channel Pneumatic Rotary Joint market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-Channel Pneumatic Rotary Joint and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-Channel Pneumatic Rotary Joint.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-Channel Pneumatic Rotary Joint market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2-Channel

4-Channel

6-Channel

8-Channel

Others

Segmentation by Working Pressure:

1-5 bar

5-10 bar

10-15 bar

Others

Segmentation by Application:

Construction Machinery

Lifting Equipment

Machine Tools

Automated Production Lines

Wind Power Generation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Deublin

Danfoss

Filton

Showa Giken

Korea Precision ENG

Rotary Systems

Johnson Fluiten

Duff Norton

Dynamic Sealing

Moog

Columbus McKinnon

Scott Rotary Seals

OTT-JAKOB

Kadant

Rix Corporation

BGB Innovation

Christian Maier GmbH

Moflon

Senring

Tengxuan Technology

Dewel Machinery Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-Channel Pneumatic Rotary Joint market?

What factors are driving Multi-Channel Pneumatic Rotary Joint market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-Channel Pneumatic Rotary Joint market opportunities vary by end market size?

How does Multi-Channel Pneumatic Rotary Joint break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Multi-Channel Pneumatic Rotary Joint Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Multi-Channel Pneumatic Rotary Joint by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Multi-Channel Pneumatic Rotary Joint by Country/Region, 2021, 2025 & 2032

2.2 Multi-Channel Pneumatic Rotary Joint Segment by Type

- 2.2.1 2-Channel
 - 2.2.2 4-Channel
 - 2.2.3 6-Channel
 - 2.2.4 8-Channel
 - 2.2.5 Others
 - 2.2.6 Multi-Channel Pneumatic Rotary Joint Sales by Type
 - 2.2.6.1 Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Multi-Channel Pneumatic Rotary Joint Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Multi-Channel Pneumatic Rotary Joint Sale Price by Type (2021-2026)
- #### 2.3 Multi-Channel Pneumatic Rotary Joint Segment by Working Pressure
- 2.3.1 1-5 bar
 - 2.3.2 5-10 bar
 - 2.3.3 10-15 bar
 - 2.3.4 Others
 - 2.3.5 Multi-Channel Pneumatic Rotary Joint Sales by Working Pressure

2.3.5.1 Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Working Pressure (2021-2026)

2.3.5.2 Global Multi-Channel Pneumatic Rotary Joint Revenue and Market Share by Working Pressure (2021-2026)

2.3.5.3 Global Multi-Channel Pneumatic Rotary Joint Sale Price by Working Pressure (2021-2026)

2.4 Multi-Channel Pneumatic Rotary Joint Segment by Application

2.4.1 Construction Machinery

2.4.2 Lifting Equipment

2.4.3 Machine Tools

2.4.4 Automated Production Lines

2.4.5 Wind Power Generation

2.4.6 Others

2.4.7 Multi-Channel Pneumatic Rotary Joint Sales by Application

2.4.7.1 Global Multi-Channel Pneumatic Rotary Joint Sale Market Share by Application (2021-2026)

2.4.7.2 Global Multi-Channel Pneumatic Rotary Joint Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global Multi-Channel Pneumatic Rotary Joint Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Multi-Channel Pneumatic Rotary Joint Breakdown Data by Company

3.1.1 Global Multi-Channel Pneumatic Rotary Joint Annual Sales by Company (2021-2026)

3.1.2 Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Company (2021-2026)

3.2 Global Multi-Channel Pneumatic Rotary Joint Annual Revenue by Company (2021-2026)

3.2.1 Global Multi-Channel Pneumatic Rotary Joint Revenue by Company (2021-2026)

3.2.2 Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Company (2021-2026)

3.3 Global Multi-Channel Pneumatic Rotary Joint Sale Price by Company

3.4 Key Manufacturers Multi-Channel Pneumatic Rotary Joint Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Multi-Channel Pneumatic Rotary Joint Product Location Distribution

3.4.2 Players Multi-Channel Pneumatic Rotary Joint Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MULTI-CHANNEL PNEUMATIC ROTARY JOINT BY GEOGRAPHIC REGION

4.1 World Historic Multi-Channel Pneumatic Rotary Joint Market Size by Geographic Region (2021-2026)

4.1.1 Global Multi-Channel Pneumatic Rotary Joint Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Multi-Channel Pneumatic Rotary Joint Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Multi-Channel Pneumatic Rotary Joint Market Size by Country/Region (2021-2026)

4.2.1 Global Multi-Channel Pneumatic Rotary Joint Annual Sales by Country/Region (2021-2026)

4.2.2 Global Multi-Channel Pneumatic Rotary Joint Annual Revenue by Country/Region (2021-2026)

4.3 Americas Multi-Channel Pneumatic Rotary Joint Sales Growth

4.4 APAC Multi-Channel Pneumatic Rotary Joint Sales Growth

4.5 Europe Multi-Channel Pneumatic Rotary Joint Sales Growth

4.6 Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales Growth

5 AMERICAS

5.1 Americas Multi-Channel Pneumatic Rotary Joint Sales by Country

5.1.1 Americas Multi-Channel Pneumatic Rotary Joint Sales by Country (2021-2026)

5.1.2 Americas Multi-Channel Pneumatic Rotary Joint Revenue by Country (2021-2026)

5.2 Americas Multi-Channel Pneumatic Rotary Joint Sales by Type (2021-2026)

5.3 Americas Multi-Channel Pneumatic Rotary Joint Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Multi-Channel Pneumatic Rotary Joint Sales by Region

6.1.1 APAC Multi-Channel Pneumatic Rotary Joint Sales by Region (2021-2026)

6.1.2 APAC Multi-Channel Pneumatic Rotary Joint Revenue by Region (2021-2026)

6.2 APAC Multi-Channel Pneumatic Rotary Joint Sales by Type (2021-2026)

6.3 APAC Multi-Channel Pneumatic Rotary Joint Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Multi-Channel Pneumatic Rotary Joint by Country

7.1.1 Europe Multi-Channel Pneumatic Rotary Joint Sales by Country (2021-2026)

7.1.2 Europe Multi-Channel Pneumatic Rotary Joint Revenue by Country (2021-2026)

7.2 Europe Multi-Channel Pneumatic Rotary Joint Sales by Type (2021-2026)

7.3 Europe Multi-Channel Pneumatic Rotary Joint Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Multi-Channel Pneumatic Rotary Joint by Country

8.1.1 Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales by Country (2021-2026)

8.1.2 Middle East & Africa Multi-Channel Pneumatic Rotary Joint Revenue by Country (2021-2026)

8.2 Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales by Type (2021-2026)

8.3 Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales by Application (2021-2026)

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Multi-Channel Pneumatic Rotary Joint
- 10.3 Manufacturing Process Analysis of Multi-Channel Pneumatic Rotary Joint
- 10.4 Industry Chain Structure of Multi-Channel Pneumatic Rotary Joint

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Multi-Channel Pneumatic Rotary Joint Distributors
- 11.3 Multi-Channel Pneumatic Rotary Joint Customer

12 WORLD FORECAST REVIEW FOR MULTI-CHANNEL PNEUMATIC ROTARY JOINT BY GEOGRAPHIC REGION

- 12.1 Global Multi-Channel Pneumatic Rotary Joint Market Size Forecast by Region
 - 12.1.1 Global Multi-Channel Pneumatic Rotary Joint Forecast by Region (2027-2032)
 - 12.1.2 Global Multi-Channel Pneumatic Rotary Joint Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Multi-Channel Pneumatic Rotary Joint Forecast by Type (2027-2032)

12.7 Global Multi-Channel Pneumatic Rotary Joint Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Deublin

13.1.1 Deublin Company Information

13.1.2 Deublin Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

13.1.3 Deublin Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Deublin Main Business Overview

13.1.5 Deublin Latest Developments

13.2 Danfoss

13.2.1 Danfoss Company Information

13.2.2 Danfoss Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

13.2.3 Danfoss Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Danfoss Main Business Overview

13.2.5 Danfoss Latest Developments

13.3 Filton

13.3.1 Filton Company Information

13.3.2 Filton Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

13.3.3 Filton Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Filton Main Business Overview

13.3.5 Filton Latest Developments

13.4 Showa Giken

13.4.1 Showa Giken Company Information

13.4.2 Showa Giken Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

13.4.3 Showa Giken Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Showa Giken Main Business Overview

13.4.5 Showa Giken Latest Developments

13.5 Korea Precision ENG

13.5.1 Korea Precision ENG Company Information

13.5.2 Korea Precision ENG Multi-Channel Pneumatic Rotary Joint Product Portfolios

and Specifications

13.5.3 Korea Precision ENG Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Korea Precision ENG Main Business Overview

13.5.5 Korea Precision ENG Latest Developments

13.6 Rotary Systems

13.6.1 Rotary Systems Company Information

13.6.2 Rotary Systems Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

13.6.3 Rotary Systems Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Rotary Systems Main Business Overview

13.6.5 Rotary Systems Latest Developments

13.7 Johnson Fluiten

13.7.1 Johnson Fluiten Company Information

13.7.2 Johnson Fluiten Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

13.7.3 Johnson Fluiten Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Johnson Fluiten Main Business Overview

13.7.5 Johnson Fluiten Latest Developments

13.8 Duff Norton

13.8.1 Duff Norton Company Information

13.8.2 Duff Norton Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

13.8.3 Duff Norton Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Duff Norton Main Business Overview

13.8.5 Duff Norton Latest Developments

13.9 Dynamic Sealing

13.9.1 Dynamic Sealing Company Information

13.9.2 Dynamic Sealing Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

13.9.3 Dynamic Sealing Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Dynamic Sealing Main Business Overview

13.9.5 Dynamic Sealing Latest Developments

13.10 Moog

13.10.1 Moog Company Information

- 13.10.2 Moog Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications
- 13.10.3 Moog Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Moog Main Business Overview
- 13.10.5 Moog Latest Developments
- 13.11 Columbus McKinnon
 - 13.11.1 Columbus McKinnon Company Information
 - 13.11.2 Columbus McKinnon Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications
 - 13.11.3 Columbus McKinnon Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Columbus McKinnon Main Business Overview
 - 13.11.5 Columbus McKinnon Latest Developments
- 13.12 Scott Rotary Seals
 - 13.12.1 Scott Rotary Seals Company Information
 - 13.12.2 Scott Rotary Seals Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications
 - 13.12.3 Scott Rotary Seals Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Scott Rotary Seals Main Business Overview
 - 13.12.5 Scott Rotary Seals Latest Developments
- 13.13 OTT-JAKOB
 - 13.13.1 OTT-JAKOB Company Information
 - 13.13.2 OTT-JAKOB Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications
 - 13.13.3 OTT-JAKOB Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 OTT-JAKOB Main Business Overview
 - 13.13.5 OTT-JAKOB Latest Developments
- 13.14 Kadant
 - 13.14.1 Kadant Company Information
 - 13.14.2 Kadant Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications
 - 13.14.3 Kadant Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Kadant Main Business Overview
 - 13.14.5 Kadant Latest Developments
- 13.15 Rix Corporation

- 13.15.1 Rix Corporation Company Information
- 13.15.2 Rix Corporation Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications
- 13.15.3 Rix Corporation Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.15.4 Rix Corporation Main Business Overview
- 13.15.5 Rix Corporation Latest Developments
- 13.16 BGB Innovation
- 13.16.1 BGB Innovation Company Information
- 13.16.2 BGB Innovation Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications
- 13.16.3 BGB Innovation Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.16.4 BGB Innovation Main Business Overview
- 13.16.5 BGB Innovation Latest Developments
- 13.17 Christian Maier GmbH
- 13.17.1 Christian Maier GmbH Company Information
- 13.17.2 Christian Maier GmbH Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications
- 13.17.3 Christian Maier GmbH Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.17.4 Christian Maier GmbH Main Business Overview
- 13.17.5 Christian Maier GmbH Latest Developments
- 13.18 Moflon
- 13.18.1 Moflon Company Information
- 13.18.2 Moflon Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications
- 13.18.3 Moflon Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.18.4 Moflon Main Business Overview
- 13.18.5 Moflon Latest Developments
- 13.19 Senring
- 13.19.1 Senring Company Information
- 13.19.2 Senring Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications
- 13.19.3 Senring Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.19.4 Senring Main Business Overview
- 13.19.5 Senring Latest Developments

13.20 Tengxuan Technology

13.20.1 Tengxuan Technology Company Information

13.20.2 Tengxuan Technology Multi-Channel Pneumatic Rotary Joint Product

Portfolios and Specifications

13.20.3 Tengxuan Technology Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Tengxuan Technology Main Business Overview

13.20.5 Tengxuan Technology Latest Developments

13.21 Dewel Machinery Technology

13.21.1 Dewel Machinery Technology Company Information

13.21.2 Dewel Machinery Technology Multi-Channel Pneumatic Rotary Joint Product

Portfolios and Specifications

13.21.3 Dewel Machinery Technology Multi-Channel Pneumatic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Dewel Machinery Technology Main Business Overview

13.21.5 Dewel Machinery Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Multi-Channel Pneumatic Rotary Joint Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Multi-Channel Pneumatic Rotary Joint Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 2-Channel

Table 4. Major Players of 4-Channel

Table 5. Major Players of 6-Channel

Table 6. Major Players of 8-Channel

Table 7. Major Players of Others

Table 8. Global Multi-Channel Pneumatic Rotary Joint Sales by Type (2021-2026) & (K Units)

Table 9. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Type (2021-2026)

Table 10. Global Multi-Channel Pneumatic Rotary Joint Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Type (2021-2026)

Table 12. Global Multi-Channel Pneumatic Rotary Joint Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of 1-5 bar

Table 14. Major Players of 5-10 bar

Table 15. Major Players of 10-15 bar

Table 16. Major Players of Others

Table 17. Global Multi-Channel Pneumatic Rotary Joint Sales by Working Pressure (2021-2026) & (K Units)

Table 18. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Working Pressure (2021-2026)

Table 19. Global Multi-Channel Pneumatic Rotary Joint Revenue by Working Pressure (2021-2026) & (\$ million)

Table 20. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Working Pressure (2021-2026)

Table 21. Global Multi-Channel Pneumatic Rotary Joint Sale Price by Working Pressure (2021-2026) & (US\$/Unit)

Table 22. Global Multi-Channel Pneumatic Rotary Joint Sale by Application (2021-2026) & (K Units)

Table 23. Global Multi-Channel Pneumatic Rotary Joint Sale Market Share by Application (2021-2026)
Table 24. Global Multi-Channel Pneumatic Rotary Joint Revenue by Application (2021-2026) & (\$ million)
Table 25. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Application (2021-2026)
Table 26. Global Multi-Channel Pneumatic Rotary Joint Sale Price by Application (2021-2026) & (US\$/Unit)
Table 27. Global Multi-Channel Pneumatic Rotary Joint Sales by Company (2021-2026) & (K Units)
Table 28. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Company (2021-2026)
Table 29. Global Multi-Channel Pneumatic Rotary Joint Revenue by Company (2021-2026) & (\$ millions)
Table 30. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Company (2021-2026)
Table 31. Global Multi-Channel Pneumatic Rotary Joint Sale Price by Company (2021-2026) & (US\$/Unit)
Table 32. Key Manufacturers Multi-Channel Pneumatic Rotary Joint Producing Area Distribution and Sales Area
Table 33. Players Multi-Channel Pneumatic Rotary Joint Products Offered
Table 34. Multi-Channel Pneumatic Rotary Joint Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 35. New Products and Potential Entrants
Table 36. Market M&A Activity & Strategy
Table 37. Global Multi-Channel Pneumatic Rotary Joint Sales by Geographic Region (2021-2026) & (K Units)
Table 38. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share Geographic Region (2021-2026)
Table 39. Global Multi-Channel Pneumatic Rotary Joint Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 40. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Geographic Region (2021-2026)
Table 41. Global Multi-Channel Pneumatic Rotary Joint Sales by Country/Region (2021-2026) & (K Units)
Table 42. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Country/Region (2021-2026)
Table 43. Global Multi-Channel Pneumatic Rotary Joint Revenue by Country/Region (2021-2026) & (\$ millions)

Table 44. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Country/Region (2021-2026)

Table 45. Americas Multi-Channel Pneumatic Rotary Joint Sales by Country (2021-2026) & (K Units)

Table 46. Americas Multi-Channel Pneumatic Rotary Joint Sales Market Share by Country (2021-2026)

Table 47. Americas Multi-Channel Pneumatic Rotary Joint Revenue by Country (2021-2026) & (\$ millions)

Table 48. Americas Multi-Channel Pneumatic Rotary Joint Sales by Type (2021-2026) & (K Units)

Table 49. Americas Multi-Channel Pneumatic Rotary Joint Sales by Application (2021-2026) & (K Units)

Table 50. APAC Multi-Channel Pneumatic Rotary Joint Sales by Region (2021-2026) & (K Units)

Table 51. APAC Multi-Channel Pneumatic Rotary Joint Sales Market Share by Region (2021-2026)

Table 52. APAC Multi-Channel Pneumatic Rotary Joint Revenue by Region (2021-2026) & (\$ millions)

Table 53. APAC Multi-Channel Pneumatic Rotary Joint Sales by Type (2021-2026) & (K Units)

Table 54. APAC Multi-Channel Pneumatic Rotary Joint Sales by Application (2021-2026) & (K Units)

Table 55. Europe Multi-Channel Pneumatic Rotary Joint Sales by Country (2021-2026) & (K Units)

Table 56. Europe Multi-Channel Pneumatic Rotary Joint Revenue by Country (2021-2026) & (\$ millions)

Table 57. Europe Multi-Channel Pneumatic Rotary Joint Sales by Type (2021-2026) & (K Units)

Table 58. Europe Multi-Channel Pneumatic Rotary Joint Sales by Application (2021-2026) & (K Units)

Table 59. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales by Country (2021-2026) & (K Units)

Table 60. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Country (2021-2026)

Table 61. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales by Type (2021-2026) & (K Units)

Table 62. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales by Application (2021-2026) & (K Units)

Table 63. Key Market Drivers & Growth Opportunities of Multi-Channel Pneumatic

Rotary Joint

Table 64. Key Market Challenges & Risks of Multi-Channel Pneumatic Rotary Joint

Table 65. Key Industry Trends of Multi-Channel Pneumatic Rotary Joint

Table 66. Multi-Channel Pneumatic Rotary Joint Raw Material

Table 67. Key Suppliers of Raw Materials

Table 68. Multi-Channel Pneumatic Rotary Joint Distributors List

Table 69. Multi-Channel Pneumatic Rotary Joint Customer List

Table 70. Global Multi-Channel Pneumatic Rotary Joint Sales Forecast by Region (2027-2032) & (K Units)

Table 71. Global Multi-Channel Pneumatic Rotary Joint Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 72. Americas Multi-Channel Pneumatic Rotary Joint Sales Forecast by Country (2027-2032) & (K Units)

Table 73. Americas Multi-Channel Pneumatic Rotary Joint Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 74. APAC Multi-Channel Pneumatic Rotary Joint Sales Forecast by Region (2027-2032) & (K Units)

Table 75. APAC Multi-Channel Pneumatic Rotary Joint Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Europe Multi-Channel Pneumatic Rotary Joint Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Europe Multi-Channel Pneumatic Rotary Joint Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Global Multi-Channel Pneumatic Rotary Joint Sales Forecast by Type (2027-2032) & (K Units)

Table 81. Global Multi-Channel Pneumatic Rotary Joint Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 82. Global Multi-Channel Pneumatic Rotary Joint Sales Forecast by Application (2027-2032) & (K Units)

Table 83. Global Multi-Channel Pneumatic Rotary Joint Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 84. Deublin Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 85. Deublin Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 86. Deublin Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 87. Deublin Main Business

Table 88. Deublin Latest Developments

Table 89. Danfoss Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 90. Danfoss Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 91. Danfoss Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 92. Danfoss Main Business

Table 93. Danfoss Latest Developments

Table 94. Filton Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 95. Filton Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 96. Filton Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 97. Filton Main Business

Table 98. Filton Latest Developments

Table 99. Showa Giken Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 100. Showa Giken Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 101. Showa Giken Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 102. Showa Giken Main Business

Table 103. Showa Giken Latest Developments

Table 104. Korea Precision ENG Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 105. Korea Precision ENG Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 106. Korea Precision ENG Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 107. Korea Precision ENG Main Business

Table 108. Korea Precision ENG Latest Developments

Table 109. Rotary Systems Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 110. Rotary Systems Multi-Channel Pneumatic Rotary Joint Product Portfolios

and Specifications

Table 111. Rotary Systems Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 112. Rotary Systems Main Business

Table 113. Rotary Systems Latest Developments

Table 114. Johnson Fluiten Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 115. Johnson Fluiten Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 116. Johnson Fluiten Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 117. Johnson Fluiten Main Business

Table 118. Johnson Fluiten Latest Developments

Table 119. Duff Norton Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 120. Duff Norton Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 121. Duff Norton Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 122. Duff Norton Main Business

Table 123. Duff Norton Latest Developments

Table 124. Dynamic Sealing Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 125. Dynamic Sealing Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 126. Dynamic Sealing Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 127. Dynamic Sealing Main Business

Table 128. Dynamic Sealing Latest Developments

Table 129. Moog Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 130. Moog Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 131. Moog Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 132. Moog Main Business

Table 133. Moog Latest Developments

Table 134. Columbus McKinnon Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 135. Columbus McKinnon Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 136. Columbus McKinnon Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 137. Columbus McKinnon Main Business

Table 138. Columbus McKinnon Latest Developments

Table 139. Scott Rotary Seals Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 140. Scott Rotary Seals Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 141. Scott Rotary Seals Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 142. Scott Rotary Seals Main Business

Table 143. Scott Rotary Seals Latest Developments

Table 144. OTT-JAKOB Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 145. OTT-JAKOB Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 146. OTT-JAKOB Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 147. OTT-JAKOB Main Business

Table 148. OTT-JAKOB Latest Developments

Table 149. Kadant Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 150. Kadant Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 151. Kadant Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 152. Kadant Main Business

Table 153. Kadant Latest Developments

Table 154. Rix Corporation Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 155. Rix Corporation Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 156. Rix Corporation Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 157. Rix Corporation Main Business

Table 158. Rix Corporation Latest Developments

Table 159. BGB Innovation Basic Information, Multi-Channel Pneumatic Rotary Joint

Manufacturing Base, Sales Area and Its Competitors

Table 160. BGB Innovation Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 161. BGB Innovation Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 162. BGB Innovation Main Business

Table 163. BGB Innovation Latest Developments

Table 164. Christian Maier GmbH Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 165. Christian Maier GmbH Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 166. Christian Maier GmbH Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 167. Christian Maier GmbH Main Business

Table 168. Christian Maier GmbH Latest Developments

Table 169. Moflon Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 170. Moflon Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 171. Moflon Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 172. Moflon Main Business

Table 173. Moflon Latest Developments

Table 174. Senring Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 175. Senring Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 176. Senring Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 177. Senring Main Business

Table 178. Senring Latest Developments

Table 179. Tengxuan Technology Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 180. Tengxuan Technology Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 181. Tengxuan Technology Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 182. Tengxuan Technology Main Business

Table 183. Tengxuan Technology Latest Developments

Table 184. Dewel Machinery Technology Basic Information, Multi-Channel Pneumatic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 185. Dewel Machinery Technology Multi-Channel Pneumatic Rotary Joint Product Portfolios and Specifications

Table 186. Dewel Machinery Technology Multi-Channel Pneumatic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 187. Dewel Machinery Technology Main Business

Table 188. Dewel Machinery Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Multi-Channel Pneumatic Rotary Joint
- Figure 2. Multi-Channel Pneumatic Rotary Joint Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Multi-Channel Pneumatic Rotary Joint Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Multi-Channel Pneumatic Rotary Joint Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Multi-Channel Pneumatic Rotary Joint Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Multi-Channel Pneumatic Rotary Joint Sales Market Share by Country/Region (2025)
- Figure 10. Multi-Channel Pneumatic Rotary Joint Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 2-Channel
- Figure 12. Product Picture of 4-Channel
- Figure 13. Product Picture of 6-Channel
- Figure 14. Product Picture of 8-Channel
- Figure 15. Product Picture of Others
- Figure 16. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Type in 2026
- Figure 17. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of 1-5 bar
- Figure 19. Product Picture of 5-10 bar
- Figure 20. Product Picture of 10-15 bar
- Figure 21. Product Picture of Others
- Figure 22. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Working Pressure in 2026
- Figure 23. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Working Pressure (2021-2026)
- Figure 24. Multi-Channel Pneumatic Rotary Joint Consumed in Construction Machinery
- Figure 25. Global Multi-Channel Pneumatic Rotary Joint Market: Construction Machinery (2021-2026) & (K Units)

Figure 26. Multi-Channel Pneumatic Rotary Joint Consumed in Lifting Equipment

Figure 27. Global Multi-Channel Pneumatic Rotary Joint Market: Lifting Equipment (2021-2026) & (K Units)

Figure 28. Multi-Channel Pneumatic Rotary Joint Consumed in Machine Tools

Figure 29. Global Multi-Channel Pneumatic Rotary Joint Market: Machine Tools (2021-2026) & (K Units)

Figure 30. Multi-Channel Pneumatic Rotary Joint Consumed in Automated Production Lines

Figure 31. Global Multi-Channel Pneumatic Rotary Joint Market: Automated Production Lines (2021-2026) & (K Units)

Figure 32. Multi-Channel Pneumatic Rotary Joint Consumed in Wind Power Generation

Figure 33. Global Multi-Channel Pneumatic Rotary Joint Market: Wind Power Generation (2021-2026) & (K Units)

Figure 34. Multi-Channel Pneumatic Rotary Joint Consumed in Others

Figure 35. Global Multi-Channel Pneumatic Rotary Joint Market: Others (2021-2026) & (K Units)

Figure 36. Global Multi-Channel Pneumatic Rotary Joint Sale Market Share by Application (2025)

Figure 37. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Application in 2025

Figure 38. Multi-Channel Pneumatic Rotary Joint Sales by Company in 2025 (K Units)

Figure 39. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Company in 2025

Figure 40. Multi-Channel Pneumatic Rotary Joint Revenue by Company in 2025 (\$ millions)

Figure 41. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Company in 2025

Figure 42. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share by Geographic Region (2021-2026)

Figure 43. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Geographic Region in 2025

Figure 44. Americas Multi-Channel Pneumatic Rotary Joint Sales 2021-2026 (K Units)

Figure 45. Americas Multi-Channel Pneumatic Rotary Joint Revenue 2021-2026 (\$ millions)

Figure 46. APAC Multi-Channel Pneumatic Rotary Joint Sales 2021-2026 (K Units)

Figure 47. APAC Multi-Channel Pneumatic Rotary Joint Revenue 2021-2026 (\$ millions)

Figure 48. Europe Multi-Channel Pneumatic Rotary Joint Sales 2021-2026 (K Units)

Figure 49. Europe Multi-Channel Pneumatic Rotary Joint Revenue 2021-2026 (\$

millions)

Figure 50. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales 2021-2026 (K Units)

Figure 51. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Revenue 2021-2026 (\$ millions)

Figure 52. Americas Multi-Channel Pneumatic Rotary Joint Sales Market Share by Country in 2025

Figure 53. Americas Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Country (2021-2026)

Figure 54. Americas Multi-Channel Pneumatic Rotary Joint Sales Market Share by Type (2021-2026)

Figure 55. Americas Multi-Channel Pneumatic Rotary Joint Sales Market Share by Application (2021-2026)

Figure 56. United States Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 57. Canada Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 58. Mexico Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 59. Brazil Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 60. APAC Multi-Channel Pneumatic Rotary Joint Sales Market Share by Region in 2025

Figure 61. APAC Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Region (2021-2026)

Figure 62. APAC Multi-Channel Pneumatic Rotary Joint Sales Market Share by Type (2021-2026)

Figure 63. APAC Multi-Channel Pneumatic Rotary Joint Sales Market Share by Application (2021-2026)

Figure 64. China Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 65. Japan Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 66. South Korea Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 67. Southeast Asia Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 68. India Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 69. Australia Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 70. China Taiwan Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 71. Europe Multi-Channel Pneumatic Rotary Joint Sales Market Share by Country in 2025

Figure 72. Europe Multi-Channel Pneumatic Rotary Joint Revenue Market Share by Country (2021-2026)

Figure 73. Europe Multi-Channel Pneumatic Rotary Joint Sales Market Share by Type (2021-2026)

Figure 74. Europe Multi-Channel Pneumatic Rotary Joint Sales Market Share by Application (2021-2026)

Figure 75. Germany Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 76. France Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 77. UK Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 78. Italy Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 79. Russia Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 80. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales Market Share by Country (2021-2026)

Figure 81. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales Market Share by Type (2021-2026)

Figure 82. Middle East & Africa Multi-Channel Pneumatic Rotary Joint Sales Market Share by Application (2021-2026)

Figure 83. Egypt Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 84. South Africa Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 85. Israel Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 86. Turkey Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 87. GCC Countries Multi-Channel Pneumatic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 88. Manufacturing Cost Structure Analysis of Multi-Channel Pneumatic Rotary

Joint in 2026

Figure 89. Manufacturing Process Analysis of Multi-Channel Pneumatic Rotary Joint

Figure 90. Industry Chain Structure of Multi-Channel Pneumatic Rotary Joint

Figure 91. Channels of Distribution

Figure 92. Global Multi-Channel Pneumatic Rotary Joint Sales Market Forecast by Region (2027-2032)

Figure 93. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share Forecast by Region (2027-2032)

Figure 94. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share Forecast by Type (2027-2032)

Figure 95. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share Forecast by Type (2027-2032)

Figure 96. Global Multi-Channel Pneumatic Rotary Joint Sales Market Share Forecast by Application (2027-2032)

Figure 97. Global Multi-Channel Pneumatic Rotary Joint Revenue Market Share Forecast by Application (2027-2032)

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