

# Global Multi-Channel Passive Acoustic Recorder Market Growth 2026-2032

<https://marketpublishers.com/r/G0EF7DCA5664EN.html>

Date: May 2026

Pages: 114

Price: US\$ 3,660.00 (Single User License)

ID: G0EF7DCA5664EN

## Abstracts

The global Multi-Channel Passive Acoustic Recorder market size is predicted to grow from US\$ 317 million in 2025 to US\$ 470 million in 2032; it is expected to grow at a CAGR of 5.8% from 2026 to 2032.

A multi-channel passive acoustic recorder is a passive listening device used to acquire and record multiple acoustic signals. It relies on sound wave propagation underwater or in the air for target monitoring, without actively emitting signals. It is widely used in marine monitoring, seismic exploration, military surveillance, and scientific research.

Upstream components mainly include hydrophones and sensor elements, signal acquisition modules, data storage chips, power systems, and pressure-resistant housing materials. Downstream applications cover marine environmental monitoring, seabed resource exploration, military surveillance, scientific research, and ecological protection. The global average price of a multi-channel passive acoustic recorder is US\$71,200 per unit, with sales of approximately 4,556 units and global production capacity of approximately 4,800 units. The industry profit margin is 20%.

United States market for Multi-Channel Passive Acoustic Recorder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Multi-Channel Passive Acoustic Recorder is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Multi-Channel Passive Acoustic Recorder is estimated to increase

from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Multi-Channel Passive Acoustic Recorder players cover RS Aqua, BlueZone Group, Ocean Instruments, RTSYS, Teledyne Marine, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Multi-Channel Passive Acoustic Recorder Industry Forecast” looks at past sales and reviews total world Multi-Channel Passive Acoustic Recorder sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-Channel Passive Acoustic Recorder sales for 2026 through 2032. With Multi-Channel Passive Acoustic Recorder sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-Channel Passive Acoustic Recorder industry.

This Insight Report provides a comprehensive analysis of the global Multi-Channel Passive Acoustic Recorder landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-Channel Passive Acoustic Recorder portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-Channel Passive Acoustic Recorder market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-Channel Passive Acoustic Recorder and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-Channel Passive Acoustic Recorder.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-Channel Passive Acoustic Recorder market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Channel

2–8 Channels

8–32 Channels

Others

#### Segmentation by Frequency Range:

Low Frequency (20 kHz)

#### Segmentation by Usage Environment:

Underwater

Land-based

Airborne Acoustic

#### Segmentation by Application:

Military

Commercial

Government

Other

#### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RS Aqua

BlueZone Group

Ocean Instruments

RTSYS

Teledyne Marine

Sonardyne

Aquatec Group

GeoSpectrum Technologies

Ocean Sonics

High Tech Inc.

Kongsberg Maritime

L3Harris Technologies

Jasco Applied Sciences

Turbulent Research

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-Channel Passive Acoustic Recorder market?

What factors are driving Multi-Channel Passive Acoustic Recorder market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-Channel Passive Acoustic Recorder market opportunities vary by end market size?

How does Multi-Channel Passive Acoustic Recorder break out by Type, by Application?

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