

Global Multi-Channel Hydraulic Rotary Joint Market Growth 2026-2032

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Abstracts

The global Multi-Channel Hydraulic Rotary Joint market size is predicted to grow from US\$ 517 million in 2025 to US\$ 761 million in 2032; it is expected to grow at a CAGR of 5.6% from 2026 to 2032.

In 2025, global Multi-Channel Hydraulic Rotary Joint production reached approximately 660k units, with an average global market price of around US\$800 per unit.

A Multi-Channel Hydraulic Rotary Joint is a precision fluid transfer device designed to provide continuous transmission of multiple hydraulic media between stationary and rotating components. Through independently designed internal flow passages and advanced sealing systems, the rotary joint enables hydraulic oil, lubricants, cooling fluids, and other working media to be transferred reliably during continuous rotation while preventing cross-contamination and leakage between channels. The assembly typically consists of a rotor, housing, sealing components, bearing system, fluid passages, and mounting flanges. Depending on application requirements, it can be configured with 2, 4, 6, 8, or more independent channels and may be integrated with electrical slip rings, fiber-optic rotary joints, or combined pneumatic-hydraulic rotary interfaces. Multi-channel hydraulic rotary joints are widely used in construction machinery, hydraulic excavators, lifting equipment, wind turbines, metallurgical machinery, machine tool rotary tables, automated production lines, offshore engineering equipment, packaging machinery, and defense systems. They are critical components for transmitting hydraulic power and process fluids across rotating interfaces in industrial equipment.

The upstream segment of the multi-channel hydraulic rotary joint industry includes suppliers of alloy steel, stainless steel, copper alloys, aluminum alloys, tungsten carbide

seal rings, PTFE materials, polyurethane seals, bearings, hydraulic valves, and precision machining equipment. Representative suppliers include SKF, Schaeffler, Timken, Parker Hannifin, Trelleborg, Freudenberg, and Sandvik. The midstream sector consists of hydraulic rotary joint manufacturers and fluid transfer system integrators responsible for flow passage design, sealing system development, precision machining, and assembly. Downstream applications include construction machinery, wind power equipment, port machinery, mining equipment, metallurgical machinery, rotary machine tools, offshore engineering systems, industrial automation lines, and defense equipment. Representative end users include Caterpillar, Komatsu, XCMG, SANY, and Liebherr. Demand continues to grow as hydraulic systems become more complex and automated.

The multi-channel hydraulic rotary joint market is an important segment within the fluid power and hydraulic transmission industry, closely linked to construction machinery, wind energy equipment, port machinery, offshore engineering, and industrial automation. As equipment integration increases, fluid transfer systems are evolving from single-circuit designs toward multi-circuit, multi-media, and electro-hydraulic integrated solutions, driving demand for advanced multi-channel rotary joints. Market development is increasingly focused on high-pressure capability, reliability, long service life, low leakage performance, and intelligent condition monitoring. Products capable of operating under harsh environments and complex hydraulic conditions are gaining greater acceptance. At the same time, larger wind turbines, smarter construction equipment, and automated production line upgrades are supporting demand for high-end products. However, the industry faces challenges including raw material price fluctuations, high barriers in sealing technology, strong customization requirements, and lengthy qualification cycles in premium markets. Future competition is expected to focus on sealing performance, material innovation, durability improvement, and system integration capabilities.

LP Information, Inc. (LPI) ' newest research report, the "Multi-Channel Hydraulic Rotary Joint Industry Forecast" looks at past sales and reviews total world Multi-Channel Hydraulic Rotary Joint sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-Channel Hydraulic Rotary Joint sales for 2026 through 2032. With Multi-Channel Hydraulic Rotary Joint sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Multi-Channel Hydraulic Rotary Joint industry.

This Insight Report provides a comprehensive analysis of the global Multi-Channel Hydraulic Rotary Joint landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-Channel Hydraulic Rotary Joint portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-Channel Hydraulic Rotary Joint market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-Channel Hydraulic Rotary Joint and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-Channel Hydraulic Rotary Joint.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-Channel Hydraulic Rotary Joint market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

2-Channel

4-Channel

6-Channel

8-Channel

Others

Segmentation by Working Pressure:

10-50 bar

50-210 bar

210-420 bar

420-700 bar

700-1000 bar

Others

Segmentation by Application:

Construction Machinery

Lifting Equipment

Machine Tools

Automated Production Lines

Wind Power Generation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Deublin

Danfoss

Filton

Showa Giken

Korea Precision ENG

Rotary Systems

Johnson Fluiten

Duff Norton

Dynamic Sealing

Moog

Columbus McKinnon

Scott Rotary Seals

OTT-JAKOB

Kadant

Rix Corporation

BGB Innovation

Christian Maier GmbH

Moflon

Senring

Tengxuan Technology

Dewel Machinery Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-Channel Hydraulic Rotary Joint market?

What factors are driving Multi-Channel Hydraulic Rotary Joint market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-Channel Hydraulic Rotary Joint market opportunities vary by end market size?

How does Multi-Channel Hydraulic Rotary Joint break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Multi-Channel Hydraulic Rotary Joint Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Multi-Channel Hydraulic Rotary Joint by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Multi-Channel Hydraulic Rotary Joint by Country/Region, 2021, 2025 & 2032
- 2.2 Multi-Channel Hydraulic Rotary Joint Segment by Type
 - 2.2.1 2-Channel
 - 2.2.2 4-Channel
 - 2.2.3 6-Channel
 - 2.2.4 8-Channel
 - 2.2.5 Others
 - 2.2.6 Multi-Channel Hydraulic Rotary Joint Sales by Type
 - 2.2.6.1 Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Type (2021-2026)
 - 2.2.6.2 Global Multi-Channel Hydraulic Rotary Joint Revenue and Market Share by Type (2021-2026)
 - 2.2.6.3 Global Multi-Channel Hydraulic Rotary Joint Sale Price by Type (2021-2026)
- 2.3 Multi-Channel Hydraulic Rotary Joint Segment by Working Pressure
 - 2.3.1 10-50 bar
 - 2.3.2 50-210 bar
 - 2.3.3 210-420 bar
 - 2.3.4 420-700 bar
 - 2.3.5 700-1000 bar

2.3.6 Others

2.3.7 Multi-Channel Hydraulic Rotary Joint Sales by Working Pressure

2.3.7.1 Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Working Pressure (2021-2026)

2.3.7.2 Global Multi-Channel Hydraulic Rotary Joint Revenue and Market Share by Working Pressure (2021-2026)

2.3.7.3 Global Multi-Channel Hydraulic Rotary Joint Sale Price by Working Pressure (2021-2026)

2.4 Multi-Channel Hydraulic Rotary Joint Segment by Application

2.4.1 Construction Machinery

2.4.2 Lifting Equipment

2.4.3 Machine Tools

2.4.4 Automated Production Lines

2.4.5 Wind Power Generation

2.4.6 Others

2.4.7 Multi-Channel Hydraulic Rotary Joint Sales by Application

2.4.7.1 Global Multi-Channel Hydraulic Rotary Joint Sale Market Share by Application (2021-2026)

2.4.7.2 Global Multi-Channel Hydraulic Rotary Joint Revenue and Market Share by Application (2021-2026)

2.4.7.3 Global Multi-Channel Hydraulic Rotary Joint Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Multi-Channel Hydraulic Rotary Joint Breakdown Data by Company

3.1.1 Global Multi-Channel Hydraulic Rotary Joint Annual Sales by Company (2021-2026)

3.1.2 Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Company (2021-2026)

3.2 Global Multi-Channel Hydraulic Rotary Joint Annual Revenue by Company (2021-2026)

3.2.1 Global Multi-Channel Hydraulic Rotary Joint Revenue by Company (2021-2026)

3.2.2 Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Company (2021-2026)

3.3 Global Multi-Channel Hydraulic Rotary Joint Sale Price by Company

3.4 Key Manufacturers Multi-Channel Hydraulic Rotary Joint Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Multi-Channel Hydraulic Rotary Joint Product Location

Distribution

3.4.2 Players Multi-Channel Hydraulic Rotary Joint Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MULTI-CHANNEL HYDRAULIC ROTARY JOINT BY GEOGRAPHIC REGION

4.1 World Historic Multi-Channel Hydraulic Rotary Joint Market Size by Geographic Region (2021-2026)

4.1.1 Global Multi-Channel Hydraulic Rotary Joint Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Multi-Channel Hydraulic Rotary Joint Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Multi-Channel Hydraulic Rotary Joint Market Size by Country/Region (2021-2026)

4.2.1 Global Multi-Channel Hydraulic Rotary Joint Annual Sales by Country/Region (2021-2026)

4.2.2 Global Multi-Channel Hydraulic Rotary Joint Annual Revenue by Country/Region (2021-2026)

4.3 Americas Multi-Channel Hydraulic Rotary Joint Sales Growth

4.4 APAC Multi-Channel Hydraulic Rotary Joint Sales Growth

4.5 Europe Multi-Channel Hydraulic Rotary Joint Sales Growth

4.6 Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales Growth

5 AMERICAS

5.1 Americas Multi-Channel Hydraulic Rotary Joint Sales by Country

5.1.1 Americas Multi-Channel Hydraulic Rotary Joint Sales by Country (2021-2026)

5.1.2 Americas Multi-Channel Hydraulic Rotary Joint Revenue by Country (2021-2026)

5.2 Americas Multi-Channel Hydraulic Rotary Joint Sales by Type (2021-2026)

5.3 Americas Multi-Channel Hydraulic Rotary Joint Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Multi-Channel Hydraulic Rotary Joint Sales by Region

6.1.1 APAC Multi-Channel Hydraulic Rotary Joint Sales by Region (2021-2026)

6.1.2 APAC Multi-Channel Hydraulic Rotary Joint Revenue by Region (2021-2026)

6.2 APAC Multi-Channel Hydraulic Rotary Joint Sales by Type (2021-2026)

6.3 APAC Multi-Channel Hydraulic Rotary Joint Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Multi-Channel Hydraulic Rotary Joint by Country

7.1.1 Europe Multi-Channel Hydraulic Rotary Joint Sales by Country (2021-2026)

7.1.2 Europe Multi-Channel Hydraulic Rotary Joint Revenue by Country (2021-2026)

7.2 Europe Multi-Channel Hydraulic Rotary Joint Sales by Type (2021-2026)

7.3 Europe Multi-Channel Hydraulic Rotary Joint Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Multi-Channel Hydraulic Rotary Joint by Country

8.1.1 Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales by Country (2021-2026)

8.1.2 Middle East & Africa Multi-Channel Hydraulic Rotary Joint Revenue by Country (2021-2026)

8.2 Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales by Type (2021-2026)

8.3 Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales by Application

(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Multi-Channel Hydraulic Rotary Joint

10.3 Manufacturing Process Analysis of Multi-Channel Hydraulic Rotary Joint

10.4 Industry Chain Structure of Multi-Channel Hydraulic Rotary Joint

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Multi-Channel Hydraulic Rotary Joint Distributors

11.3 Multi-Channel Hydraulic Rotary Joint Customer

12 WORLD FORECAST REVIEW FOR MULTI-CHANNEL HYDRAULIC ROTARY JOINT BY GEOGRAPHIC REGION

12.1 Global Multi-Channel Hydraulic Rotary Joint Market Size Forecast by Region

12.1.1 Global Multi-Channel Hydraulic Rotary Joint Forecast by Region (2027-2032)

12.1.2 Global Multi-Channel Hydraulic Rotary Joint Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Multi-Channel Hydraulic Rotary Joint Forecast by Type (2027-2032)

12.7 Global Multi-Channel Hydraulic Rotary Joint Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Deublin

13.1.1 Deublin Company Information

13.1.2 Deublin Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.1.3 Deublin Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Deublin Main Business Overview

13.1.5 Deublin Latest Developments

13.2 Danfoss

13.2.1 Danfoss Company Information

13.2.2 Danfoss Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.2.3 Danfoss Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Danfoss Main Business Overview

13.2.5 Danfoss Latest Developments

13.3 Filton

13.3.1 Filton Company Information

13.3.2 Filton Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.3.3 Filton Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Filton Main Business Overview

13.3.5 Filton Latest Developments

13.4 Showa Giken

13.4.1 Showa Giken Company Information

13.4.2 Showa Giken Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.4.3 Showa Giken Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Showa Giken Main Business Overview

13.4.5 Showa Giken Latest Developments

13.5 Korea Precision ENG

13.5.1 Korea Precision ENG Company Information

13.5.2 Korea Precision ENG Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.5.3 Korea Precision ENG Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Korea Precision ENG Main Business Overview

13.5.5 Korea Precision ENG Latest Developments

13.6 Rotary Systems

13.6.1 Rotary Systems Company Information

13.6.2 Rotary Systems Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.6.3 Rotary Systems Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Rotary Systems Main Business Overview

13.6.5 Rotary Systems Latest Developments

13.7 Johnson Fluiten

13.7.1 Johnson Fluiten Company Information

13.7.2 Johnson Fluiten Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.7.3 Johnson Fluiten Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Johnson Fluiten Main Business Overview

13.7.5 Johnson Fluiten Latest Developments

13.8 Duff Norton

13.8.1 Duff Norton Company Information

13.8.2 Duff Norton Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.8.3 Duff Norton Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Duff Norton Main Business Overview

13.8.5 Duff Norton Latest Developments

13.9 Dynamic Sealing

13.9.1 Dynamic Sealing Company Information

13.9.2 Dynamic Sealing Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.9.3 Dynamic Sealing Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Dynamic Sealing Main Business Overview

13.9.5 Dynamic Sealing Latest Developments

13.10 Moog

- 13.10.1 Moog Company Information
- 13.10.2 Moog Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications
- 13.10.3 Moog Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 Moog Main Business Overview
- 13.10.5 Moog Latest Developments
- 13.11 Columbus McKinnon
 - 13.11.1 Columbus McKinnon Company Information
 - 13.11.2 Columbus McKinnon Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications
 - 13.11.3 Columbus McKinnon Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Columbus McKinnon Main Business Overview
 - 13.11.5 Columbus McKinnon Latest Developments
- 13.12 Scott Rotary Seals
 - 13.12.1 Scott Rotary Seals Company Information
 - 13.12.2 Scott Rotary Seals Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications
 - 13.12.3 Scott Rotary Seals Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Scott Rotary Seals Main Business Overview
 - 13.12.5 Scott Rotary Seals Latest Developments
- 13.13 OTT-JAKOB
 - 13.13.1 OTT-JAKOB Company Information
 - 13.13.2 OTT-JAKOB Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications
 - 13.13.3 OTT-JAKOB Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 OTT-JAKOB Main Business Overview
 - 13.13.5 OTT-JAKOB Latest Developments
- 13.14 Kadant
 - 13.14.1 Kadant Company Information
 - 13.14.2 Kadant Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications
 - 13.14.3 Kadant Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 Kadant Main Business Overview
 - 13.14.5 Kadant Latest Developments

13.15 Rix Corporation

13.15.1 Rix Corporation Company Information

13.15.2 Rix Corporation Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.15.3 Rix Corporation Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Rix Corporation Main Business Overview

13.15.5 Rix Corporation Latest Developments

13.16 BGB Innovation

13.16.1 BGB Innovation Company Information

13.16.2 BGB Innovation Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.16.3 BGB Innovation Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 BGB Innovation Main Business Overview

13.16.5 BGB Innovation Latest Developments

13.17 Christian Maier GmbH

13.17.1 Christian Maier GmbH Company Information

13.17.2 Christian Maier GmbH Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.17.3 Christian Maier GmbH Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Christian Maier GmbH Main Business Overview

13.17.5 Christian Maier GmbH Latest Developments

13.18 Moflon

13.18.1 Moflon Company Information

13.18.2 Moflon Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.18.3 Moflon Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.18.4 Moflon Main Business Overview

13.18.5 Moflon Latest Developments

13.19 Senring

13.19.1 Senring Company Information

13.19.2 Senring Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.19.3 Senring Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.19.4 Senring Main Business Overview

13.19.5 Senring Latest Developments

13.20 Tengxuan Technology

13.20.1 Tengxuan Technology Company Information

13.20.2 Tengxuan Technology Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.20.3 Tengxuan Technology Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.20.4 Tengxuan Technology Main Business Overview

13.20.5 Tengxuan Technology Latest Developments

13.21 Dewel Machinery Technology

13.21.1 Dewel Machinery Technology Company Information

13.21.2 Dewel Machinery Technology Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

13.21.3 Dewel Machinery Technology Multi-Channel Hydraulic Rotary Joint Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Dewel Machinery Technology Main Business Overview

13.21.5 Dewel Machinery Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Multi-Channel Hydraulic Rotary Joint Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Multi-Channel Hydraulic Rotary Joint Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of 2-Channel

Table 4. Major Players of 4-Channel

Table 5. Major Players of 6-Channel

Table 6. Major Players of 8-Channel

Table 7. Major Players of Others

Table 8. Global Multi-Channel Hydraulic Rotary Joint Sales by Type (2021-2026) & (K Units)

Table 9. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Type (2021-2026)

Table 10. Global Multi-Channel Hydraulic Rotary Joint Revenue by Type (2021-2026) & (\$ million)

Table 11. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Type (2021-2026)

Table 12. Global Multi-Channel Hydraulic Rotary Joint Sale Price by Type (2021-2026) & (US\$/Unit)

Table 13. Major Players of 10-50 bar

Table 14. Major Players of 50-210 bar

Table 15. Major Players of 210-420 bar

Table 16. Major Players of 420-700 bar

Table 17. Major Players of 700-1000 bar

Table 18. Major Players of Others

Table 19. Global Multi-Channel Hydraulic Rotary Joint Sales by Working Pressure (2021-2026) & (K Units)

Table 20. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Working Pressure (2021-2026)

Table 21. Global Multi-Channel Hydraulic Rotary Joint Revenue by Working Pressure (2021-2026) & (\$ million)

Table 22. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Working Pressure (2021-2026)

Table 23. Global Multi-Channel Hydraulic Rotary Joint Sale Price by Working Pressure (2021-2026) & (US\$/Unit)

Table 24. Global Multi-Channel Hydraulic Rotary Joint Sale by Application (2021-2026) & (K Units)

Table 25. Global Multi-Channel Hydraulic Rotary Joint Sale Market Share by Application (2021-2026)

Table 26. Global Multi-Channel Hydraulic Rotary Joint Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Application (2021-2026)

Table 28. Global Multi-Channel Hydraulic Rotary Joint Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Multi-Channel Hydraulic Rotary Joint Sales by Company (2021-2026) & (K Units)

Table 30. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Company (2021-2026)

Table 31. Global Multi-Channel Hydraulic Rotary Joint Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Company (2021-2026)

Table 33. Global Multi-Channel Hydraulic Rotary Joint Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Multi-Channel Hydraulic Rotary Joint Producing Area Distribution and Sales Area

Table 35. Players Multi-Channel Hydraulic Rotary Joint Products Offered

Table 36. Multi-Channel Hydraulic Rotary Joint Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Multi-Channel Hydraulic Rotary Joint Sales by Geographic Region (2021-2026) & (K Units)

Table 40. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share Geographic Region (2021-2026)

Table 41. Global Multi-Channel Hydraulic Rotary Joint Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Multi-Channel Hydraulic Rotary Joint Sales by Country/Region (2021-2026) & (K Units)

Table 44. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Country/Region (2021-2026)

Table 45. Global Multi-Channel Hydraulic Rotary Joint Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Multi-Channel Hydraulic Rotary Joint Sales by Country (2021-2026) & (K Units)

Table 48. Americas Multi-Channel Hydraulic Rotary Joint Sales Market Share by Country (2021-2026)

Table 49. Americas Multi-Channel Hydraulic Rotary Joint Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Multi-Channel Hydraulic Rotary Joint Sales by Type (2021-2026) & (K Units)

Table 51. Americas Multi-Channel Hydraulic Rotary Joint Sales by Application (2021-2026) & (K Units)

Table 52. APAC Multi-Channel Hydraulic Rotary Joint Sales by Region (2021-2026) & (K Units)

Table 53. APAC Multi-Channel Hydraulic Rotary Joint Sales Market Share by Region (2021-2026)

Table 54. APAC Multi-Channel Hydraulic Rotary Joint Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Multi-Channel Hydraulic Rotary Joint Sales by Type (2021-2026) & (K Units)

Table 56. APAC Multi-Channel Hydraulic Rotary Joint Sales by Application (2021-2026) & (K Units)

Table 57. Europe Multi-Channel Hydraulic Rotary Joint Sales by Country (2021-2026) & (K Units)

Table 58. Europe Multi-Channel Hydraulic Rotary Joint Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Multi-Channel Hydraulic Rotary Joint Sales by Type (2021-2026) & (K Units)

Table 60. Europe Multi-Channel Hydraulic Rotary Joint Sales by Application (2021-2026) & (K Units)

Table 61. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales by Country (2021-2026) & (K Units)

Table 62. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales by Type (2021-2026) & (K Units)

Table 64. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales by

Application (2021-2026) & (K Units)

Table 65. Key Market Drivers & Growth Opportunities of Multi-Channel Hydraulic Rotary Joint

Table 66. Key Market Challenges & Risks of Multi-Channel Hydraulic Rotary Joint

Table 67. Key Industry Trends of Multi-Channel Hydraulic Rotary Joint

Table 68. Multi-Channel Hydraulic Rotary Joint Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Multi-Channel Hydraulic Rotary Joint Distributors List

Table 71. Multi-Channel Hydraulic Rotary Joint Customer List

Table 72. Global Multi-Channel Hydraulic Rotary Joint Sales Forecast by Region (2027-2032) & (K Units)

Table 73. Global Multi-Channel Hydraulic Rotary Joint Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Multi-Channel Hydraulic Rotary Joint Sales Forecast by Country (2027-2032) & (K Units)

Table 75. Americas Multi-Channel Hydraulic Rotary Joint Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Multi-Channel Hydraulic Rotary Joint Sales Forecast by Region (2027-2032) & (K Units)

Table 77. APAC Multi-Channel Hydraulic Rotary Joint Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Multi-Channel Hydraulic Rotary Joint Sales Forecast by Country (2027-2032) & (K Units)

Table 79. Europe Multi-Channel Hydraulic Rotary Joint Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Multi-Channel Hydraulic Rotary Joint Sales Forecast by Type (2027-2032) & (K Units)

Table 83. Global Multi-Channel Hydraulic Rotary Joint Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Multi-Channel Hydraulic Rotary Joint Sales Forecast by Application (2027-2032) & (K Units)

Table 85. Global Multi-Channel Hydraulic Rotary Joint Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Dublin Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 87. Deublin Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 88. Deublin Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Deublin Main Business

Table 90. Deublin Latest Developments

Table 91. Danfoss Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 92. Danfoss Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 93. Danfoss Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Danfoss Main Business

Table 95. Danfoss Latest Developments

Table 96. Filton Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 97. Filton Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 98. Filton Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Filton Main Business

Table 100. Filton Latest Developments

Table 101. Showa Giken Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 102. Showa Giken Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 103. Showa Giken Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Showa Giken Main Business

Table 105. Showa Giken Latest Developments

Table 106. Korea Precision ENG Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 107. Korea Precision ENG Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 108. Korea Precision ENG Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Korea Precision ENG Main Business

Table 110. Korea Precision ENG Latest Developments

Table 111. Rotary Systems Basic Information, Multi-Channel Hydraulic Rotary Joint

Manufacturing Base, Sales Area and Its Competitors

Table 112. Rotary Systems Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 113. Rotary Systems Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Rotary Systems Main Business

Table 115. Rotary Systems Latest Developments

Table 116. Johnson Fluiten Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 117. Johnson Fluiten Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 118. Johnson Fluiten Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Johnson Fluiten Main Business

Table 120. Johnson Fluiten Latest Developments

Table 121. Duff Norton Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 122. Duff Norton Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 123. Duff Norton Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Duff Norton Main Business

Table 125. Duff Norton Latest Developments

Table 126. Dynamic Sealing Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 127. Dynamic Sealing Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 128. Dynamic Sealing Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Dynamic Sealing Main Business

Table 130. Dynamic Sealing Latest Developments

Table 131. Moog Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 132. Moog Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 133. Moog Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Moog Main Business

Table 135. Moog Latest Developments

Table 136. Columbus McKinnon Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 137. Columbus McKinnon Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 138. Columbus McKinnon Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Columbus McKinnon Main Business

Table 140. Columbus McKinnon Latest Developments

Table 141. Scott Rotary Seals Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 142. Scott Rotary Seals Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 143. Scott Rotary Seals Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Scott Rotary Seals Main Business

Table 145. Scott Rotary Seals Latest Developments

Table 146. OTT-JAKOB Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 147. OTT-JAKOB Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 148. OTT-JAKOB Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. OTT-JAKOB Main Business

Table 150. OTT-JAKOB Latest Developments

Table 151. Kadant Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 152. Kadant Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 153. Kadant Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Kadant Main Business

Table 155. Kadant Latest Developments

Table 156. Rix Corporation Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 157. Rix Corporation Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 158. Rix Corporation Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 159. Rix Corporation Main Business

Table 160. Rix Corporation Latest Developments

Table 161. BGB Innovation Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 162. BGB Innovation Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 163. BGB Innovation Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 164. BGB Innovation Main Business

Table 165. BGB Innovation Latest Developments

Table 166. Christian Maier GmbH Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 167. Christian Maier GmbH Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 168. Christian Maier GmbH Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 169. Christian Maier GmbH Main Business

Table 170. Christian Maier GmbH Latest Developments

Table 171. Moflon Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 172. Moflon Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 173. Moflon Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 174. Moflon Main Business

Table 175. Moflon Latest Developments

Table 176. Senring Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 177. Senring Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 178. Senring Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 179. Senring Main Business

Table 180. Senring Latest Developments

Table 181. Tengxuan Technology Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 182. Tengxuan Technology Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 183. Tengxuan Technology Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 184. Tengxuan Technology Main Business

Table 185. Tengxuan Technology Latest Developments

Table 186. Dewel Machinery Technology Basic Information, Multi-Channel Hydraulic Rotary Joint Manufacturing Base, Sales Area and Its Competitors

Table 187. Dewel Machinery Technology Multi-Channel Hydraulic Rotary Joint Product Portfolios and Specifications

Table 188. Dewel Machinery Technology Multi-Channel Hydraulic Rotary Joint Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 189. Dewel Machinery Technology Main Business

Table 190. Dewel Machinery Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Multi-Channel Hydraulic Rotary Joint
- Figure 2. Multi-Channel Hydraulic Rotary Joint Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Multi-Channel Hydraulic Rotary Joint Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Multi-Channel Hydraulic Rotary Joint Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Multi-Channel Hydraulic Rotary Joint Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Multi-Channel Hydraulic Rotary Joint Sales Market Share by Country/Region (2025)
- Figure 10. Multi-Channel Hydraulic Rotary Joint Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of 2-Channel
- Figure 12. Product Picture of 4-Channel
- Figure 13. Product Picture of 6-Channel
- Figure 14. Product Picture of 8-Channel
- Figure 15. Product Picture of Others
- Figure 16. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Type in 2026
- Figure 17. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Type (2021-2026)
- Figure 18. Product Picture of 10-50 bar
- Figure 19. Product Picture of 50-210 bar
- Figure 20. Product Picture of 210-420 bar
- Figure 21. Product Picture of 420-700 bar
- Figure 22. Product Picture of 700-1000 bar
- Figure 23. Product Picture of Others
- Figure 24. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Working Pressure in 2026
- Figure 25. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Working Pressure (2021-2026)
- Figure 26. Multi-Channel Hydraulic Rotary Joint Consumed in Construction Machinery

Figure 27. Global Multi-Channel Hydraulic Rotary Joint Market: Construction Machinery (2021-2026) & (K Units)

Figure 28. Multi-Channel Hydraulic Rotary Joint Consumed in Lifting Equipment

Figure 29. Global Multi-Channel Hydraulic Rotary Joint Market: Lifting Equipment (2021-2026) & (K Units)

Figure 30. Multi-Channel Hydraulic Rotary Joint Consumed in Machine Tools

Figure 31. Global Multi-Channel Hydraulic Rotary Joint Market: Machine Tools (2021-2026) & (K Units)

Figure 32. Multi-Channel Hydraulic Rotary Joint Consumed in Automated Production Lines

Figure 33. Global Multi-Channel Hydraulic Rotary Joint Market: Automated Production Lines (2021-2026) & (K Units)

Figure 34. Multi-Channel Hydraulic Rotary Joint Consumed in Wind Power Generation

Figure 35. Global Multi-Channel Hydraulic Rotary Joint Market: Wind Power Generation (2021-2026) & (K Units)

Figure 36. Multi-Channel Hydraulic Rotary Joint Consumed in Others

Figure 37. Global Multi-Channel Hydraulic Rotary Joint Market: Others (2021-2026) & (K Units)

Figure 38. Global Multi-Channel Hydraulic Rotary Joint Sale Market Share by Application (2025)

Figure 39. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Application in 2025

Figure 40. Multi-Channel Hydraulic Rotary Joint Sales by Company in 2025 (K Units)

Figure 41. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Company in 2025

Figure 42. Multi-Channel Hydraulic Rotary Joint Revenue by Company in 2025 (\$ millions)

Figure 43. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Company in 2025

Figure 44. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Multi-Channel Hydraulic Rotary Joint Sales 2021-2026 (K Units)

Figure 47. Americas Multi-Channel Hydraulic Rotary Joint Revenue 2021-2026 (\$ millions)

Figure 48. APAC Multi-Channel Hydraulic Rotary Joint Sales 2021-2026 (K Units)

Figure 49. APAC Multi-Channel Hydraulic Rotary Joint Revenue 2021-2026 (\$ millions)

Figure 50. Europe Multi-Channel Hydraulic Rotary Joint Sales 2021-2026 (K Units)

Figure 51. Europe Multi-Channel Hydraulic Rotary Joint Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales 2021-2026 (K Units)

Figure 53. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Revenue 2021-2026 (\$ millions)

Figure 54. Americas Multi-Channel Hydraulic Rotary Joint Sales Market Share by Country in 2025

Figure 55. Americas Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Country (2021-2026)

Figure 56. Americas Multi-Channel Hydraulic Rotary Joint Sales Market Share by Type (2021-2026)

Figure 57. Americas Multi-Channel Hydraulic Rotary Joint Sales Market Share by Application (2021-2026)

Figure 58. United States Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 59. Canada Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Multi-Channel Hydraulic Rotary Joint Sales Market Share by Region in 2025

Figure 63. APAC Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Region (2021-2026)

Figure 64. APAC Multi-Channel Hydraulic Rotary Joint Sales Market Share by Type (2021-2026)

Figure 65. APAC Multi-Channel Hydraulic Rotary Joint Sales Market Share by Application (2021-2026)

Figure 66. China Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 70. India Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 73. Europe Multi-Channel Hydraulic Rotary Joint Sales Market Share by Country in 2025

Figure 74. Europe Multi-Channel Hydraulic Rotary Joint Revenue Market Share by Country (2021-2026)

Figure 75. Europe Multi-Channel Hydraulic Rotary Joint Sales Market Share by Type (2021-2026)

Figure 76. Europe Multi-Channel Hydraulic Rotary Joint Sales Market Share by Application (2021-2026)

Figure 77. Germany Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales Market Share by Country (2021-2026)

Figure 83. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales Market Share by Type (2021-2026)

Figure 84. Middle East & Africa Multi-Channel Hydraulic Rotary Joint Sales Market Share by Application (2021-2026)

Figure 85. Egypt Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Multi-Channel Hydraulic Rotary Joint Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Multi-Channel Hydraulic Rotary

Joint in 2026

Figure 91. Manufacturing Process Analysis of Multi-Channel Hydraulic Rotary Joint

Figure 92. Industry Chain Structure of Multi-Channel Hydraulic Rotary Joint

Figure 93. Channels of Distribution

Figure 94. Global Multi-Channel Hydraulic Rotary Joint Sales Market Forecast by Region (2027-2032)

Figure 95. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Multi-Channel Hydraulic Rotary Joint Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Multi-Channel Hydraulic Rotary Joint Revenue Market Share Forecast by Application (2027-2032)

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