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Global Multi-axis Truss Robot Market Growth 2026-2032

https://marketpublishers.com/r/GB8198AFB0D9EN.html
Date: October 2026
Pages: 223
Price: US$ 3,660.00 (Single User License)
ID: GB8198AFB0D9EN

Abstracts

The global Multi-axis Truss Robot market size is predicted to grow from US$ 1593 million in 2025 to US$ 2773 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2025, global Multi-axis Truss Robot production reached approximately 16k units, with an average global market price of around US$130k per unit.

Multi-axis Truss Robot is an advanced industrial automation system based on a Cartesian coordinate structure and multi-axis linear motion mechanism. It integrates multiple servo-driven axes, typically including X, Y, Z and additional rotary or auxiliary axes, to achieve complex material handling, positioning, assembly, machining assistance, palletizing and production line automation tasks. The system mainly consists of a rigid truss frame, linear guide modules, servo motors, motion controllers, drive systems, end-effectors, sensors and safety protection devices. Compared with conventional single-axis or three-axis truss robots, multi-axis truss robots provide higher flexibility, larger working envelopes and more complex motion capabilities, enabling precise operations in multi-station manufacturing environments. They can be equipped with customized grippers, vacuum suction devices, welding tools, inspection modules and intelligent control systems, and are widely used in automotive manufacturing, aerospace, metal processing, semiconductor equipment, heavy machinery, warehousing logistics and other high-end industrial automation scenarios.

Key Findings Multi-axis truss robots provide high flexibility for industrial automation applications Five-axis and above systems represent premium-value truss robot solutions Automotive and precision manufacturing are major demand industries Europe Asia and North America are key technology regions Customized solutions contribute

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significant equipment value

Market Trends The multi-axis truss robot market is evolving toward higher flexibility, intelligence and system integration. Traditional Cartesian robots mainly focused on repetitive linear movement, while next-generation multi-axis systems increasingly integrate rotary axes, machine vision, industrial networking and intelligent control algorithms to support more complex manufacturing processes. With the development of smart factories and flexible production lines, customers increasingly require automation equipment that can adapt to multiple products, shorter production cycles and changing manufacturing requirements. Multi-axis truss robots are gradually expanding from simple material transfer applications toward integrated manufacturing cells involving machining, inspection, assembly and process optimization. The trend toward lightweight structures, higher positioning accuracy, energy-efficient servo systems and digital connectivity is expected to further improve product performance and application penetration.

Market Dynamics

Drivers The growth of multi-axis truss robots is mainly driven by increasing automation demand in high-value manufacturing industries. Automotive electrification, battery manufacturing, aerospace component production and precision machining require equipment capable of handling complex geometries, heavy payloads and high positioning accuracy. Compared with conventional industrial robots in certain large-scale applications, multi-axis truss robots provide advantages in working envelope, payload capacity and cost efficiency. The expansion of intelligent manufacturing initiatives and labor cost pressures worldwide are also encouraging manufacturers to adopt more advanced automated handling solutions.

Restraints The market is constrained by relatively high customization requirements, complex system integration and longer deployment cycles compared with standard automation equipment. Multi-axis truss robots often need to be engineered according to specific factory layouts, product dimensions and production processes, which increases project complexity. In addition, competition from six-axis articulated robots and other flexible automation platforms may limit adoption in applications requiring compact installation space or highly variable movement patterns.

Opportunities Future opportunities are concentrated in emerging intelligent manufacturing sectors, including new energy vehicles, semiconductor equipment, aerospace manufacturing and automated warehouses. The integration of artificial

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intelligence, machine vision, digital twins and industrial IoT technologies creates opportunities for multi-axis truss robots to evolve from standalone handling equipment into intelligent manufacturing platforms. Growing demand for customized production and small-batch manufacturing will further support adoption of flexible multi-axis automation solutions.

Challenges The major challenges include technology differentiation, supplier capability requirements and competition from alternative robotic technologies. As automation systems become increasingly intelligent, manufacturers need stronger capabilities in control software, precision motion technology and system engineering. In addition, global manufacturing customers increasingly require faster installation, easier maintenance and stronger after-sales support, increasing pressure on suppliers to provide comprehensive solutions rather than individual robotic equipment.

Industry Chain Analysis The upstream industry chain mainly includes suppliers of structural materials, precision mechanical components, servo motors, reducers, linear guides, controllers, sensors and industrial software. Steel structures and mechanical transmission components determine the basic strength and stability of the equipment, while motion control components and sensing systems influence accuracy and automation performance. The midstream sector consists of robot manufacturers and automation system integrators responsible for mechanical design, electrical control, software development and customized production. The downstream market covers automotive manufacturing, metal processing, aerospace, shipbuilding, defense equipment, new energy and other industries requiring large-scale automated handling and precision production. Value creation is mainly achieved through system integration capability, motion control technology and application-specific engineering expertise.

Segment Insights Multi-axis truss robots can mainly be classified by the number of motion axes, including three-axis, four-axis, five-axis and higher-axis configurations. Three-axis systems remain widely used for standard handling and loading/unloading operations due to their simple structure and cost advantages. Multi-axis configurations, especially four-axis and above systems, represent higher-value segments because they provide additional rotational freedom and better adaptability for complex manufacturing tasks. These systems are increasingly adopted in industries requiring precise orientation adjustment, multi-process operations and flexible production.

From a technology perspective, the market is moving from conventional PLC-based control toward intelligent motion control systems integrated with vision recognition, industrial communication networks and data management platforms. Multi-axis solutions

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with higher flexibility and stronger software capabilities are expected to gain increasing importance in advanced manufacturing environments.

Downstream Market Opportunities Multi-axis truss robots are widely applied in industries where large working ranges, high payload capacity and complex movement paths are required. Automotive manufacturing represents one of the most important application areas due to demand for automated assembly, stamping handling, machining loading and battery production. Aerospace, heavy equipment and precision machining industries provide additional growth opportunities because of their requirements for accuracy and reliability. The increasing adoption of automated production lines and smart factories is expected to expand application scenarios beyond traditional material handling.

Regional Insights Asia-Pacific represents the most active market region due to its large manufacturing base, rapid industrial automation adoption and strong demand from automotive and electronics industries. China has become an important production and application center supported by industrial upgrading and intelligent manufacturing development. Europe and North America maintain strong competitiveness in high-end automation solutions, particularly in aerospace, automotive and precision manufacturing applications. Regional competition is increasingly focused on technology integration, customization capability and lifecycle service rather than only equipment supply.

Competitive Landscape Analysis The competitive landscape of the multi-axis truss robot market includes global automation companies, specialized robot manufacturers and regional system integrators. International companies with strong automation technologies provide advanced motion control, robotics platforms and integrated manufacturing solutions. Specialized automation companies focus on customized truss systems for machining, automotive and heavy manufacturing applications. Chinese manufacturers have strengthened their competitiveness through cost advantages, localized service capabilities and rapid customization. Future competition is expected to focus on intelligent control systems, software integration, precision performance and industry-specific automation solutions.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Multi-axis Truss Robot Industry Forecast” looks at past sales and reviews total world Multi-axis Truss Robot sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-axis Truss Robot sales for 2026 through 2032. With Multi-axis Truss Robot sales

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broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Multi-axis Truss Robot industry.

This Insight Report provides a comprehensive analysis of the global Multi-axis Truss Robot landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-axis Truss Robot portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Multi-axis Truss Robot market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-axis Truss Robot and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-axis Truss Robot.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-axis Truss Robot market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Two-Axis

Three-Axis

Four-Axis

Five-Axis

Six-Axis

Others

Segmentation by Drive System:

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Servo Driven

Rack and Pinion

Linear Motor

Ball Screw Drive

Segmentation by Load:

<50 kg

50–500 kg

500-1500 kg

?1500 kg

Segmentation by Application:

Automobile Manufacturing

Metallurgy Casting

Electronic Communications

Aerospace

Military Research

Other

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Felsomat

Zollern Group

KUKA

FLT Automation

FANUC

Yaskawa

Liebherr

G?del Group

ABB

SP SYSTEMS

Truss Aluminium Factory a.s.

Sage Automation

Huashine Intelligent Technology

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Siasun Robot

Litian Electromechanical Equipment

Fuyujin Intelligent Equipment

Yisite Machinery Automation Equipment

Tongli Industrial

Ston Robot

Kingerobot

Yvonne Robot

Dacarat Automation Technology

Wisdom In Sensor

Weida Heavy Industry

Tankin Robot

Hanfeng CNC Technology

QRXQ

Truman Technology

Kunfeng Cranes

Linghang Robot

Xinjinyu Lntelligent Manufacturing

Yili Robot

Deao Automation

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HongHuibang Intelligent Equipment

Voch Intelligent Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-axis Truss Robot market?

What factors are driving Multi-axis Truss Robot market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-axis Truss Robot market opportunities vary by end market size?

How does Multi-axis Truss Robot break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Multi-axis Truss Robot Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Multi-axis Truss Robot by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Multi-axis Truss Robot by Country/Region, 2021, 2025 & 2032
2.2 Multi-axis Truss Robot Segment by Type
  2.2.1 Two-Axis
  2.2.2 Three-Axis
  2.2.3 Four-Axis
  2.2.4 Five-Axis
  2.2.5 Six-Axis
  2.2.6 Others
  2.2.7 Multi-axis Truss Robot Sales by Type
    2.2.7.1 Global Multi-axis Truss Robot Sales Market Share by Type (2021-2026)
    2.2.7.2 Global Multi-axis Truss Robot Revenue and Market Share by Type (2021-2026)
    2.2.7.3 Global Multi-axis Truss Robot Sale Price by Type (2021-2026)
2.3 Multi-axis Truss Robot Segment by Drive System
  2.3.1 Servo Driven
  2.3.2 Rack and Pinion
  2.3.3 Linear Motor
  2.3.4 Ball Screw Drive
  2.3.5 Multi-axis Truss Robot Sales by Drive System

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2.3.5.1 Global Multi-axis Truss Robot Sales Market Share by Drive System (2021-2026)
2.3.5.2 Global Multi-axis Truss Robot Revenue and Market Share by Drive System (2021-2026)
2.3.5.3 Global Multi-axis Truss Robot Sale Price by Drive System (2021-2026)
2.4 Multi-axis Truss Robot Segment by Load
2.4.1 <50 kg
2.4.2 50–500 kg
2.4.3 500-1500 kg
2.4.4 ?1500 kg
2.4.5 Multi-axis Truss Robot Sales by Load
2.4.5.1 Global Multi-axis Truss Robot Sales Market Share by Load (2021-2026)
2.4.5.2 Global Multi-axis Truss Robot Revenue and Market Share by Load (2021-2026)
2.4.5.3 Global Multi-axis Truss Robot Sale Price by Load (2021-2026)
2.5 Multi-axis Truss Robot Segment by Application
2.5.1 Automobile Manufacturing
2.5.2 Metallurgy Casting
2.5.3 Electronic Communications
2.5.4 Aerospace
2.5.5 Military Research
2.5.6 Other
2.5.7 Multi-axis Truss Robot Sales by Application
2.5.7.1 Global Multi-axis Truss Robot Sale Market Share by Application (2021-2026)
2.5.7.2 Global Multi-axis Truss Robot Revenue and Market Share by Application (2021-2026)
2.5.7.3 Global Multi-axis Truss Robot Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Multi-axis Truss Robot Breakdown Data by Company
3.1.1 Global Multi-axis Truss Robot Annual Sales by Company (2021-2026)
3.1.2 Global Multi-axis Truss Robot Sales Market Share by Company (2021-2026)
3.2 Global Multi-axis Truss Robot Annual Revenue by Company (2021-2026)
3.2.1 Global Multi-axis Truss Robot Revenue by Company (2021-2026)
3.2.2 Global Multi-axis Truss Robot Revenue Market Share by Company (2021-2026)
3.3 Global Multi-axis Truss Robot Sale Price by Company
3.4 Key Manufacturers Multi-axis Truss Robot Producing Area Distribution, Sales Area, Product Type

+357 96 030922
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3.4.1 Key Manufacturers Multi-axis Truss Robot Product Location Distribution
3.4.2 Players Multi-axis Truss Robot Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR MULTI-AXIS TRUSS ROBOT BY GEOGRAPHIC REGION

4.1 World Historic Multi-axis Truss Robot Market Size by Geographic Region (2021-2026)
4.1.1 Global Multi-axis Truss Robot Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Multi-axis Truss Robot Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Multi-axis Truss Robot Market Size by Country/Region (2021-2026)
4.2.1 Global Multi-axis Truss Robot Annual Sales by Country/Region (2021-2026)
4.2.2 Global Multi-axis Truss Robot Annual Revenue by Country/Region (2021-2026)
4.3 Americas Multi-axis Truss Robot Sales Growth
4.4 APAC Multi-axis Truss Robot Sales Growth
4.5 Europe Multi-axis Truss Robot Sales Growth
4.6 Middle East & Africa Multi-axis Truss Robot Sales Growth

5 AMERICAS

5.1 Americas Multi-axis Truss Robot Sales by Country
5.1.1 Americas Multi-axis Truss Robot Sales by Country (2021-2026)
5.1.2 Americas Multi-axis Truss Robot Revenue by Country (2021-2026)
5.2 Americas Multi-axis Truss Robot Sales by Type (2021-2026)
5.3 Americas Multi-axis Truss Robot Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Multi-axis Truss Robot Sales by Region

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6.1.1 APAC Multi-axis Truss Robot Sales by Region (2021-2026)
6.1.2 APAC Multi-axis Truss Robot Revenue by Region (2021-2026)
6.2 APAC Multi-axis Truss Robot Sales by Type (2021-2026)
6.3 APAC Multi-axis Truss Robot Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Multi-axis Truss Robot by Country
7.1.1 Europe Multi-axis Truss Robot Sales by Country (2021-2026)
7.1.2 Europe Multi-axis Truss Robot Revenue by Country (2021-2026)
7.2 Europe Multi-axis Truss Robot Sales by Type (2021-2026)
7.3 Europe Multi-axis Truss Robot Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Multi-axis Truss Robot by Country
8.1.1 Middle East & Africa Multi-axis Truss Robot Sales by Country (2021-2026)
8.1.2 Middle East & Africa Multi-axis Truss Robot Revenue by Country (2021-2026)
8.2 Middle East & Africa Multi-axis Truss Robot Sales by Type (2021-2026)
8.3 Middle East & Africa Multi-axis Truss Robot Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

+357 96 030922
info@marketpublishers.com

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Multi-axis Truss Robot
10.3 Manufacturing Process Analysis of Multi-axis Truss Robot
10.4 Industry Chain Structure of Multi-axis Truss Robot

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 Multi-axis Truss Robot Distributors
11.3 Multi-axis Truss Robot Customer

12 WORLD FORECAST REVIEW FOR MULTI-AXIS TRUSS ROBOT BY GEOGRAPHIC REGION

12.1 Global Multi-axis Truss Robot Market Size Forecast by Region
  12.1.1 Global Multi-axis Truss Robot Forecast by Region (2027-2032)
  12.1.2 Global Multi-axis Truss Robot Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Multi-axis Truss Robot Forecast by Type (2027-2032)
12.7 Global Multi-axis Truss Robot Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Felsomat
  13.1.1 Felsomat Company Information
  13.1.2 Felsomat Multi-axis Truss Robot Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.1.3 Felsomat Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Felsomat Main Business Overview
13.1.5 Felsomat Latest Developments
13.2 Zollern Group
13.2.1 Zollern Group Company Information
13.2.2 Zollern Group Multi-axis Truss Robot Product Portfolios and Specifications
13.2.3 Zollern Group Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Zollern Group Main Business Overview
13.2.5 Zollern Group Latest Developments
13.3 KUKA
13.3.1 KUKA Company Information
13.3.2 KUKA Multi-axis Truss Robot Product Portfolios and Specifications
13.3.3 KUKA Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 KUKA Main Business Overview
13.3.5 KUKA Latest Developments
13.4 FLT Automation
13.4.1 FLT Automation Company Information
13.4.2 FLT Automation Multi-axis Truss Robot Product Portfolios and Specifications
13.4.3 FLT Automation Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 FLT Automation Main Business Overview
13.4.5 FLT Automation Latest Developments
13.5 FANUC
13.5.1 FANUC Company Information
13.5.2 FANUC Multi-axis Truss Robot Product Portfolios and Specifications
13.5.3 FANUC Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 FANUC Main Business Overview
13.5.5 FANUC Latest Developments
13.6 Yaskawa
13.6.1 Yaskawa Company Information
13.6.2 Yaskawa Multi-axis Truss Robot Product Portfolios and Specifications
13.6.3 Yaskawa Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Yaskawa Main Business Overview
13.6.5 Yaskawa Latest Developments

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info@marketpublishers.com

13.7 Liebherr
13.7.1 Liebherr Company Information
13.7.2 Liebherr Multi-axis Truss Robot Product Portfolios and Specifications
13.7.3 Liebherr Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Liebherr Main Business Overview
13.7.5 Liebherr Latest Developments
13.8 G?del Group
13.8.1 G?del Group Company Information
13.8.2 G?del Group Multi-axis Truss Robot Product Portfolios and Specifications
13.8.3 G?del Group Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 G?del Group Main Business Overview
13.8.5 G?del Group Latest Developments
13.9 ABB
13.9.1 ABB Company Information
13.9.2 ABB Multi-axis Truss Robot Product Portfolios and Specifications
13.9.3 ABB Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 ABB Main Business Overview
13.9.5 ABB Latest Developments
13.10 SP SYSTEMS
13.10.1 SP SYSTEMS Company Information
13.10.2 SP SYSTEMS Multi-axis Truss Robot Product Portfolios and Specifications
13.10.3 SP SYSTEMS Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 SP SYSTEMS Main Business Overview
13.10.5 SP SYSTEMS Latest Developments
13.11 Truss Aluminium Factory a.s.
13.11.1 Truss Aluminium Factory a.s. Company Information
13.11.2 Truss Aluminium Factory a.s. Multi-axis Truss Robot Product Portfolios and Specifications
13.11.3 Truss Aluminium Factory a.s. Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Truss Aluminium Factory a.s. Main Business Overview
13.11.5 Truss Aluminium Factory a.s. Latest Developments
13.12 Sage Automation
13.12.1 Sage Automation Company Information
13.12.2 Sage Automation Multi-axis Truss Robot Product Portfolios and Specifications

+357 96 030922
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13.12.3 Sage Automation Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Sage Automation Main Business Overview
13.12.5 Sage Automation Latest Developments
13.13 Huashine Intelligent Technology
13.13.1 Huashine Intelligent Technology Company Information
13.13.2 Huashine Intelligent Technology Multi-axis Truss Robot Product Portfolios and Specifications
13.13.3 Huashine Intelligent Technology Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Huashine Intelligent Technology Main Business Overview
13.13.5 Huashine Intelligent Technology Latest Developments
13.14 Siasun Robot
13.14.1 Siasun Robot Company Information
13.14.2 Siasun Robot Multi-axis Truss Robot Product Portfolios and Specifications
13.14.3 Siasun Robot Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Siasun Robot Main Business Overview
13.14.5 Siasun Robot Latest Developments
13.15 Litian Electromechanical Equipment
13.15.1 Litian Electromechanical Equipment Company Information
13.15.2 Litian Electromechanical Equipment Multi-axis Truss Robot Product Portfolios and Specifications
13.15.3 Litian Electromechanical Equipment Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Litian Electromechanical Equipment Main Business Overview
13.15.5 Litian Electromechanical Equipment Latest Developments
13.16 Fuyujin Intelligent Equipment
13.16.1 Fuyujin Intelligent Equipment Company Information
13.16.2 Fuyujin Intelligent Equipment Multi-axis Truss Robot Product Portfolios and Specifications
13.16.3 Fuyujin Intelligent Equipment Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Fuyujin Intelligent Equipment Main Business Overview
13.16.5 Fuyujin Intelligent Equipment Latest Developments
13.17 Yisite Machinery Automation Equipment
13.17.1 Yisite Machinery Automation Equipment Company Information
13.17.2 Yisite Machinery Automation Equipment Multi-axis Truss Robot Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.17.3 Yisite Machinery Automation Equipment Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Yisite Machinery Automation Equipment Main Business Overview
13.17.5 Yisite Machinery Automation Equipment Latest Developments
13.18 Tongli Industrial
13.18.1 Tongli Industrial Company Information
13.18.2 Tongli Industrial Multi-axis Truss Robot Product Portfolios and Specifications
13.18.3 Tongli Industrial Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 Tongli Industrial Main Business Overview
13.18.5 Tongli Industrial Latest Developments
13.19 Ston Robot
13.19.1 Ston Robot Company Information
13.19.2 Ston Robot Multi-axis Truss Robot Product Portfolios and Specifications
13.19.3 Ston Robot Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Ston Robot Main Business Overview
13.19.5 Ston Robot Latest Developments
13.20 Kingerobot
13.20.1 Kingerobot Company Information
13.20.2 Kingerobot Multi-axis Truss Robot Product Portfolios and Specifications
13.20.3 Kingerobot Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Kingerobot Main Business Overview
13.20.5 Kingerobot Latest Developments
13.21 Yvonne Robot
13.21.1 Yvonne Robot Company Information
13.21.2 Yvonne Robot Multi-axis Truss Robot Product Portfolios and Specifications
13.21.3 Yvonne Robot Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Yvonne Robot Main Business Overview
13.21.5 Yvonne Robot Latest Developments
13.22 Dacarat Automation Technology
13.22.1 Dacarat Automation Technology Company Information
13.22.2 Dacarat Automation Technology Multi-axis Truss Robot Product Portfolios and Specifications
13.22.3 Dacarat Automation Technology Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Dacarat Automation Technology Main Business Overview

+357 96 030922
info@marketpublishers.com

13.22.5 Dacarat Automation Technology Latest Developments
13.23 Wisdom In Sensor
13.23.1 Wisdom In Sensor Company Information
13.23.2 Wisdom In Sensor Multi-axis Truss Robot Product Portfolios and Specifications
13.23.3 Wisdom In Sensor Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Wisdom In Sensor Main Business Overview
13.23.5 Wisdom In Sensor Latest Developments
13.24 Weida Heavy Industry
13.24.1 Weida Heavy Industry Company Information
13.24.2 Weida Heavy Industry Multi-axis Truss Robot Product Portfolios and Specifications
13.24.3 Weida Heavy Industry Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 Weida Heavy Industry Main Business Overview
13.24.5 Weida Heavy Industry Latest Developments
13.25 Tankin Robot
13.25.1 Tankin Robot Company Information
13.25.2 Tankin Robot Multi-axis Truss Robot Product Portfolios and Specifications
13.25.3 Tankin Robot Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.25.4 Tankin Robot Main Business Overview
13.25.5 Tankin Robot Latest Developments
13.26 Hanfeng CNC Technology
13.26.1 Hanfeng CNC Technology Company Information
13.26.2 Hanfeng CNC Technology Multi-axis Truss Robot Product Portfolios and Specifications
13.26.3 Hanfeng CNC Technology Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.26.4 Hanfeng CNC Technology Main Business Overview
13.26.5 Hanfeng CNC Technology Latest Developments
13.27 QRXQ
13.27.1 QRXQ Company Information
13.27.2 QRXQ Multi-axis Truss Robot Product Portfolios and Specifications
13.27.3 QRXQ Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.27.4 QRXQ Main Business Overview
13.27.5 QRXQ Latest Developments

+357 96 030922
info@marketpublishers.com

13.28 Truman Technology
13.28.1 Truman Technology Company Information
13.28.2 Truman Technology Multi-axis Truss Robot Product Portfolios and Specifications
13.28.3 Truman Technology Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.28.4 Truman Technology Main Business Overview
13.28.5 Truman Technology Latest Developments
13.29 Kunfeng Cranes
13.29.1 Kunfeng Cranes Company Information
13.29.2 Kunfeng Cranes Multi-axis Truss Robot Product Portfolios and Specifications
13.29.3 Kunfeng Cranes Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.29.4 Kunfeng Cranes Main Business Overview
13.29.5 Kunfeng Cranes Latest Developments
13.30 Linghang Robot
13.30.1 Linghang Robot Company Information
13.30.2 Linghang Robot Multi-axis Truss Robot Product Portfolios and Specifications
13.30.3 Linghang Robot Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.30.4 Linghang Robot Main Business Overview
13.30.5 Linghang Robot Latest Developments
13.31 Xinjinyu Lntelligent Manufacturing
13.31.1 Xinjinyu Lntelligent Manufacturing Company Information
13.31.2 Xinjinyu Lntelligent Manufacturing Multi-axis Truss Robot Product Portfolios and Specifications
13.31.3 Xinjinyu Lntelligent Manufacturing Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.31.4 Xinjinyu Lntelligent Manufacturing Main Business Overview
13.31.5 Xinjinyu Lntelligent Manufacturing Latest Developments
13.32 Yili Robot
13.32.1 Yili Robot Company Information
13.32.2 Yili Robot Multi-axis Truss Robot Product Portfolios and Specifications
13.32.3 Yili Robot Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.32.4 Yili Robot Main Business Overview
13.32.5 Yili Robot Latest Developments
13.33 Deao Automation
13.33.1 Deao Automation Company Information

+357 96 030922
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13.33.2 Deao Automation Multi-axis Truss Robot Product Portfolios and Specifications
13.33.3 Deao Automation Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.33.4 Deao Automation Main Business Overview
13.33.5 Deao Automation Latest Developments
13.34 HongHuibang Intelligent Equipment
13.34.1 HongHuibang Intelligent Equipment Company Information
13.34.2 HongHuibang Intelligent Equipment Multi-axis Truss Robot Product Portfolios and Specifications
13.34.3 HongHuibang Intelligent Equipment Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.34.4 HongHuibang Intelligent Equipment Main Business Overview
13.34.5 HongHuibang Intelligent Equipment Latest Developments
13.35 Voch Intelligent Technology
13.35.1 Voch Intelligent Technology Company Information
13.35.2 Voch Intelligent Technology Multi-axis Truss Robot Product Portfolios and Specifications
13.35.3 Voch Intelligent Technology Multi-axis Truss Robot Sales, Revenue, Price and Gross Margin (2021-2026)
13.35.4 Voch Intelligent Technology Main Business Overview
13.35.5 Voch Intelligent Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Multi-axis Truss Robot Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Multi-axis Truss Robot Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Two-Axis
Table 4. Major Players of Three-Axis
Table 5. Major Players of Four-Axis
Table 6. Major Players of Five-Axis
Table 7. Major Players of Six-Axis
Table 8. Major Players of Others
Table 9. Global Multi-axis Truss Robot Sales by Type (2021-2026) & (K Units)
Table 10. Global Multi-axis Truss Robot Sales Market Share by Type (2021-2026)
Table 11. Global Multi-axis Truss Robot Revenue by Type (2021-2026) & ($ million)
Table 12. Global Multi-axis Truss Robot Revenue Market Share by Type (2021-2026)
Table 13. Global Multi-axis Truss Robot Sale Price by Type (2021-2026) & (US$/Unit)
Table 14. Major Players of Servo Driven
Table 15. Major Players of Rack and Pinion
Table 16. Major Players of Linear Motor
Table 17. Major Players of Ball Screw Drive
Table 18. Global Multi-axis Truss Robot Sales by Drive System (2021-2026) & (K Units)
Table 19. Global Multi-axis Truss Robot Sales Market Share by Drive System (2021-2026)
Table 20. Global Multi-axis Truss Robot Revenue by Drive System (2021-2026) & ($ million)
Table 21. Global Multi-axis Truss Robot Revenue Market Share by Drive System (2021-2026)
Table 22. Global Multi-axis Truss Robot Sale Price by Drive System (2021-2026) & (US$/Unit)
Table 23. Major Players of <50 kg
Table 24. Major Players of 50–500 kg
Table 25. Major Players of 500-1500 kg
Table 26. Major Players of ?1500 kg
Table 27. Global Multi-axis Truss Robot Sales by Load (2021-2026) & (K Units)
Table 28. Global Multi-axis Truss Robot Sales Market Share by Load (2021-2026)
Table 29. Global Multi-axis Truss Robot Revenue by Load (2021-2026) & ($ million)

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Table 30. Global Multi-axis Truss Robot Revenue Market Share by Load (2021-2026)
Table 31. Global Multi-axis Truss Robot Sale Price by Load (2021-2026) & (US$/Unit)
Table 32. Global Multi-axis Truss Robot Sale by Application (2021-2026) & (K Units)
Table 33. Global Multi-axis Truss Robot Sale Market Share by Application (2021-2026)
Table 34. Global Multi-axis Truss Robot Revenue by Application (2021-2026) & ($ million)
Table 35. Global Multi-axis Truss Robot Revenue Market Share by Application (2021-2026)
Table 36. Global Multi-axis Truss Robot Sale Price by Application (2021-2026) & (US$/Unit)
Table 37. Global Multi-axis Truss Robot Sales by Company (2021-2026) & (K Units)
Table 38. Global Multi-axis Truss Robot Sales Market Share by Company (2021-2026)
Table 39. Global Multi-axis Truss Robot Revenue by Company (2021-2026) & ($ millions)
Table 40. Global Multi-axis Truss Robot Revenue Market Share by Company (2021-2026)
Table 41. Global Multi-axis Truss Robot Sale Price by Company (2021-2026) & (US$/Unit)
Table 42. Key Manufacturers Multi-axis Truss Robot Producing Area Distribution and Sales Area
Table 43. Players Multi-axis Truss Robot Products Offered
Table 44. Multi-axis Truss Robot Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 45. New Products and Potential Entrants
Table 46. Market M&A Activity & Strategy
Table 47. Global Multi-axis Truss Robot Sales by Geographic Region (2021-2026) & (K Units)
Table 48. Global Multi-axis Truss Robot Sales Market Share Geographic Region (2021-2026)
Table 49. Global Multi-axis Truss Robot Revenue by Geographic Region (2021-2026) & ($ millions)
Table 50. Global Multi-axis Truss Robot Revenue Market Share by Geographic Region (2021-2026)
Table 51. Global Multi-axis Truss Robot Sales by Country/Region (2021-2026) & (K Units)
Table 52. Global Multi-axis Truss Robot Sales Market Share by Country/Region (2021-2026)
Table 53. Global Multi-axis Truss Robot Revenue by Country/Region (2021-2026) & ($ millions)

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Table 54. Global Multi-axis Truss Robot Revenue Market Share by Country/Region (2021-2026)
Table 55. Americas Multi-axis Truss Robot Sales by Country (2021-2026) & (K Units)
Table 56. Americas Multi-axis Truss Robot Sales Market Share by Country (2021-2026)
Table 57. Americas Multi-axis Truss Robot Revenue by Country (2021-2026) & ($ millions)
Table 58. Americas Multi-axis Truss Robot Sales by Type (2021-2026) & (K Units)
Table 59. Americas Multi-axis Truss Robot Sales by Application (2021-2026) & (K Units)
Table 60. APAC Multi-axis Truss Robot Sales by Region (2021-2026) & (K Units)
Table 61. APAC Multi-axis Truss Robot Sales Market Share by Region (2021-2026)
Table 62. APAC Multi-axis Truss Robot Revenue by Region (2021-2026) & ($ millions)
Table 63. APAC Multi-axis Truss Robot Sales by Type (2021-2026) & (K Units)
Table 64. APAC Multi-axis Truss Robot Sales by Application (2021-2026) & (K Units)
Table 65. Europe Multi-axis Truss Robot Sales by Country (2021-2026) & (K Units)
Table 66. Europe Multi-axis Truss Robot Revenue by Country (2021-2026) & ($ millions)
Table 67. Europe Multi-axis Truss Robot Sales by Type (2021-2026) & (K Units)
Table 68. Europe Multi-axis Truss Robot Sales by Application (2021-2026) & (K Units)
Table 69. Middle East & Africa Multi-axis Truss Robot Sales by Country (2021-2026) & (K Units)
Table 70. Middle East & Africa Multi-axis Truss Robot Revenue Market Share by Country (2021-2026)
Table 71. Middle East & Africa Multi-axis Truss Robot Sales by Type (2021-2026) & (K Units)
Table 72. Middle East & Africa Multi-axis Truss Robot Sales by Application (2021-2026) & (K Units)
Table 73. Key Market Drivers & Growth Opportunities of Multi-axis Truss Robot
Table 74. Key Market Challenges & Risks of Multi-axis Truss Robot
Table 75. Key Industry Trends of Multi-axis Truss Robot
Table 76. Multi-axis Truss Robot Raw Material
Table 77. Key Suppliers of Raw Materials
Table 78. Multi-axis Truss Robot Distributors List
Table 79. Multi-axis Truss Robot Customer List
Table 80. Global Multi-axis Truss Robot Sales Forecast by Region (2027-2032) & (K Units)
Table 81. Global Multi-axis Truss Robot Revenue Forecast by Region (2027-2032) & ($ millions)
Table 82. Americas Multi-axis Truss Robot Sales Forecast by Country (2027-2032) & (K Units)

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Table 83. Americas Multi-axis Truss Robot Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. APAC Multi-axis Truss Robot Sales Forecast by Region (2027-2032) & (K Units)
Table 85. APAC Multi-axis Truss Robot Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 86. Europe Multi-axis Truss Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 87. Europe Multi-axis Truss Robot Revenue Forecast by Country (2027-2032) & ($ millions)
Table 88. Middle East & Africa Multi-axis Truss Robot Sales Forecast by Country (2027-2032) & (K Units)
Table 89. Middle East & Africa Multi-axis Truss Robot Revenue Forecast by Country (2027-2032) & ($ millions)
Table 90. Global Multi-axis Truss Robot Sales Forecast by Type (2027-2032) & (K Units)
Table 91. Global Multi-axis Truss Robot Revenue Forecast by Type (2027-2032) & ($ millions)
Table 92. Global Multi-axis Truss Robot Sales Forecast by Application (2027-2032) & (K Units)
Table 93. Global Multi-axis Truss Robot Revenue Forecast by Application (2027-2032) & ($ millions)
Table 94. Felsomat Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 95. Felsomat Multi-axis Truss Robot Product Portfolios and Specifications
Table 96. Felsomat Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Felsomat Main Business
Table 98. Felsomat Latest Developments
Table 99. Zollern Group Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 100. Zollern Group Multi-axis Truss Robot Product Portfolios and Specifications
Table 101. Zollern Group Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. Zollern Group Main Business
Table 103. Zollern Group Latest Developments
Table 104. KUKA Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 105. KUKA Multi-axis Truss Robot Product Portfolios and Specifications

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Table 106. KUKA Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. KUKA Main Business
Table 108. KUKA Latest Developments
Table 109. FLT Automation Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 110. FLT Automation Multi-axis Truss Robot Product Portfolios and Specifications
Table 111. FLT Automation Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. FLT Automation Main Business
Table 113. FLT Automation Latest Developments
Table 114. FANUC Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 115. FANUC Multi-axis Truss Robot Product Portfolios and Specifications
Table 116. FANUC Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. FANUC Main Business
Table 118. FANUC Latest Developments
Table 119. Yaskawa Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 120. Yaskawa Multi-axis Truss Robot Product Portfolios and Specifications
Table 121. Yaskawa Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. Yaskawa Main Business
Table 123. Yaskawa Latest Developments
Table 124. Liebherr Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 125. Liebherr Multi-axis Truss Robot Product Portfolios and Specifications
Table 126. Liebherr Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. Liebherr Main Business
Table 128. Liebherr Latest Developments
Table 129. G?del Group Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 130. G?del Group Multi-axis Truss Robot Product Portfolios and Specifications
Table 131. G?del Group Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. G?del Group Main Business
Table 133. G?del Group Latest Developments

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Table 134. ABB Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 135. ABB Multi-axis Truss Robot Product Portfolios and Specifications
Table 136. ABB Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. ABB Main Business
Table 138. ABB Latest Developments
Table 139. SP SYSTEMS Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 140. SP SYSTEMS Multi-axis Truss Robot Product Portfolios and Specifications
Table 141. SP SYSTEMS Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. SP SYSTEMS Main Business
Table 143. SP SYSTEMS Latest Developments
Table 144. Truss Aluminium Factory a.s. Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 145. Truss Aluminium Factory a.s. Multi-axis Truss Robot Product Portfolios and Specifications
Table 146. Truss Aluminium Factory a.s. Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. Truss Aluminium Factory a.s. Main Business
Table 148. Truss Aluminium Factory a.s. Latest Developments
Table 149. Sage Automation Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 150. Sage Automation Multi-axis Truss Robot Product Portfolios and Specifications
Table 151. Sage Automation Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Sage Automation Main Business
Table 153. Sage Automation Latest Developments
Table 154. Huashine Intelligent Technology Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 155. Huashine Intelligent Technology Multi-axis Truss Robot Product Portfolios and Specifications
Table 156. Huashine Intelligent Technology Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 157. Huashine Intelligent Technology Main Business
Table 158. Huashine Intelligent Technology Latest Developments
Table 159. Siasun Robot Basic Information, Multi-axis Truss Robot Manufacturing Base,

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Sales Area and Its Competitors
Table 160. Siasun Robot Multi-axis Truss Robot Product Portfolios and Specifications
Table 161. Siasun Robot Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. Siasun Robot Main Business
Table 163. Siasun Robot Latest Developments
Table 164. Litian Electromechanical Equipment Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 165. Litian Electromechanical Equipment Multi-axis Truss Robot Product Portfolios and Specifications
Table 166. Litian Electromechanical Equipment Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 167. Litian Electromechanical Equipment Main Business
Table 168. Litian Electromechanical Equipment Latest Developments
Table 169. Fuyujin Intelligent Equipment Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 170. Fuyujin Intelligent Equipment Multi-axis Truss Robot Product Portfolios and Specifications
Table 171. Fuyujin Intelligent Equipment Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 172. Fuyujin Intelligent Equipment Main Business
Table 173. Fuyujin Intelligent Equipment Latest Developments
Table 174. Yisite Machinery Automation Equipment Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 175. Yisite Machinery Automation Equipment Multi-axis Truss Robot Product Portfolios and Specifications
Table 176. Yisite Machinery Automation Equipment Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 177. Yisite Machinery Automation Equipment Main Business
Table 178. Yisite Machinery Automation Equipment Latest Developments
Table 179. Tongli Industrial Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 180. Tongli Industrial Multi-axis Truss Robot Product Portfolios and Specifications
Table 181. Tongli Industrial Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 182. Tongli Industrial Main Business
Table 183. Tongli Industrial Latest Developments
Table 184. Ston Robot Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors

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Table 185. Ston Robot Multi-axis Truss Robot Product Portfolios and Specifications
Table 186. Ston Robot Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 187. Ston Robot Main Business
Table 188. Ston Robot Latest Developments
Table 189. Kingerobot Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 190. Kingerobot Multi-axis Truss Robot Product Portfolios and Specifications
Table 191. Kingerobot Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 192. Kingerobot Main Business
Table 193. Kingerobot Latest Developments
Table 194. Yvonne Robot Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 195. Yvonne Robot Multi-axis Truss Robot Product Portfolios and Specifications
Table 196. Yvonne Robot Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 197. Yvonne Robot Main Business
Table 198. Yvonne Robot Latest Developments
Table 199. Dacarat Automation Technology Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 200. Dacarat Automation Technology Multi-axis Truss Robot Product Portfolios and Specifications
Table 201. Dacarat Automation Technology Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 202. Dacarat Automation Technology Main Business
Table 203. Dacarat Automation Technology Latest Developments
Table 204. Wisdom In Sensor Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 205. Wisdom In Sensor Multi-axis Truss Robot Product Portfolios and Specifications
Table 206. Wisdom In Sensor Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 207. Wisdom In Sensor Main Business
Table 208. Wisdom In Sensor Latest Developments
Table 209. Weida Heavy Industry Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 210. Weida Heavy Industry Multi-axis Truss Robot Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

Table 211. Weida Heavy Industry Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 212. Weida Heavy Industry Main Business
Table 213. Weida Heavy Industry Latest Developments
Table 214. Tankin Robot Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 215. Tankin Robot Multi-axis Truss Robot Product Portfolios and Specifications
Table 216. Tankin Robot Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 217. Tankin Robot Main Business
Table 218. Tankin Robot Latest Developments
Table 219. Hanfeng CNC Technology Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 220. Hanfeng CNC Technology Multi-axis Truss Robot Product Portfolios and Specifications
Table 221. Hanfeng CNC Technology Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 222. Hanfeng CNC Technology Main Business
Table 223. Hanfeng CNC Technology Latest Developments
Table 224. QRXQ Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 225. QRXQ Multi-axis Truss Robot Product Portfolios and Specifications
Table 226. QRXQ Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 227. QRXQ Main Business
Table 228. QRXQ Latest Developments
Table 229. Truman Technology Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 230. Truman Technology Multi-axis Truss Robot Product Portfolios and Specifications
Table 231. Truman Technology Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 232. Truman Technology Main Business
Table 233. Truman Technology Latest Developments
Table 234. Kunfeng Cranes Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 235. Kunfeng Cranes Multi-axis Truss Robot Product Portfolios and Specifications
Table 236. Kunfeng Cranes Multi-axis Truss Robot Sales (K Units), Revenue ($ Million),

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Price (US$/Unit) and Gross Margin (2021-2026)
Table 237. Kunfeng Cranes Main Business
Table 238. Kunfeng Cranes Latest Developments
Table 239. Linghang Robot Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 240. Linghang Robot Multi-axis Truss Robot Product Portfolios and Specifications
Table 241. Linghang Robot Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 242. Linghang Robot Main Business
Table 243. Linghang Robot Latest Developments
Table 244. Xinjinyu Lntelligent Manufacturing Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 245. Xinjinyu Lntelligent Manufacturing Multi-axis Truss Robot Product Portfolios and Specifications
Table 246. Xinjinyu Lntelligent Manufacturing Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 247. Xinjinyu Lntelligent Manufacturing Main Business
Table 248. Xinjinyu Lntelligent Manufacturing Latest Developments
Table 249. Yili Robot Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 250. Yili Robot Multi-axis Truss Robot Product Portfolios and Specifications
Table 251. Yili Robot Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 252. Yili Robot Main Business
Table 253. Yili Robot Latest Developments
Table 254. Deao Automation Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 255. Deao Automation Multi-axis Truss Robot Product Portfolios and Specifications
Table 256. Deao Automation Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 257. Deao Automation Main Business
Table 258. Deao Automation Latest Developments
Table 259. HongHuibang Intelligent Equipment Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 260. HongHuibang Intelligent Equipment Multi-axis Truss Robot Product Portfolios and Specifications
Table 261. HongHuibang Intelligent Equipment Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 262. HongHuibang Intelligent Equipment Main Business
Table 263. HongHuibang Intelligent Equipment Latest Developments
Table 264. Voch Intelligent Technology Basic Information, Multi-axis Truss Robot Manufacturing Base, Sales Area and Its Competitors
Table 265. Voch Intelligent Technology Multi-axis Truss Robot Product Portfolios and Specifications
Table 266. Voch Intelligent Technology Multi-axis Truss Robot Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 267. Voch Intelligent Technology Main Business
Table 268. Voch Intelligent Technology Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Multi-axis Truss Robot
Figure 2. Multi-axis Truss Robot Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Multi-axis Truss Robot Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Multi-axis Truss Robot Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Multi-axis Truss Robot Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Multi-axis Truss Robot Sales Market Share by Country/Region (2025)
Figure 10. Multi-axis Truss Robot Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Two-Axis
Figure 12. Product Picture of Three-Axis
Figure 13. Product Picture of Four-Axis
Figure 14. Product Picture of Five-Axis
Figure 15. Product Picture of Six-Axis
Figure 16. Product Picture of Others
Figure 17. Global Multi-axis Truss Robot Sales Market Share by Type in 2026
Figure 18. Global Multi-axis Truss Robot Revenue Market Share by Type (2021-2026)
Figure 19. Product Picture of Servo Driven
Figure 20. Product Picture of Rack and Pinion
Figure 21. Product Picture of Linear Motor
Figure 22. Product Picture of Ball Screw Drive
Figure 23. Global Multi-axis Truss Robot Sales Market Share by Drive System in 2026
Figure 24. Global Multi-axis Truss Robot Revenue Market Share by Drive System (2021-2026)
Figure 25. Product Picture of <50 kg
Figure 26. Product Picture of 50–500 kg
Figure 27. Product Picture of 500-1500 kg
Figure 28. Product Picture of ?1500 kg
Figure 29. Global Multi-axis Truss Robot Sales Market Share by Load in 2026
Figure 30. Global Multi-axis Truss Robot Revenue Market Share by Load (2021-2026)
Figure 31. Multi-axis Truss Robot Consumed in Automobile Manufacturing
Figure 32. Global Multi-axis Truss Robot Market: Automobile Manufacturing

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(2021-2026) & (K Units)
Figure 33. Multi-axis Truss Robot Consumed in Metallurgy Casting
Figure 34. Global Multi-axis Truss Robot Market: Metallurgy Casting (2021-2026) & (K Units)
Figure 35. Multi-axis Truss Robot Consumed in Electronic Communications
Figure 36. Global Multi-axis Truss Robot Market: Electronic Communications (2021-2026) & (K Units)
Figure 37. Multi-axis Truss Robot Consumed in Aerospace
Figure 38. Global Multi-axis Truss Robot Market: Aerospace (2021-2026) & (K Units)
Figure 39. Multi-axis Truss Robot Consumed in Military Research
Figure 40. Global Multi-axis Truss Robot Market: Military Research (2021-2026) & (K Units)
Figure 41. Multi-axis Truss Robot Consumed in Other
Figure 42. Global Multi-axis Truss Robot Market: Other (2021-2026) & (K Units)
Figure 43. Global Multi-axis Truss Robot Sale Market Share by Application (2025)
Figure 44. Global Multi-axis Truss Robot Revenue Market Share by Application in 2025
Figure 45. Multi-axis Truss Robot Sales by Company in 2025 (K Units)
Figure 46. Global Multi-axis Truss Robot Sales Market Share by Company in 2025
Figure 47. Multi-axis Truss Robot Revenue by Company in 2025 ($ millions)
Figure 48. Global Multi-axis Truss Robot Revenue Market Share by Company in 2025
Figure 49. Global Multi-axis Truss Robot Sales Market Share by Geographic Region (2021-2026)
Figure 50. Global Multi-axis Truss Robot Revenue Market Share by Geographic Region in 2025
Figure 51. Americas Multi-axis Truss Robot Sales 2021-2026 (K Units)
Figure 52. Americas Multi-axis Truss Robot Revenue 2021-2026 ($ millions)
Figure 53. APAC Multi-axis Truss Robot Sales 2021-2026 (K Units)
Figure 54. APAC Multi-axis Truss Robot Revenue 2021-2026 ($ millions)
Figure 55. Europe Multi-axis Truss Robot Sales 2021-2026 (K Units)
Figure 56. Europe Multi-axis Truss Robot Revenue 2021-2026 ($ millions)
Figure 57. Middle East & Africa Multi-axis Truss Robot Sales 2021-2026 (K Units)
Figure 58. Middle East & Africa Multi-axis Truss Robot Revenue 2021-2026 ($ millions)
Figure 59. Americas Multi-axis Truss Robot Sales Market Share by Country in 2025
Figure 60. Americas Multi-axis Truss Robot Revenue Market Share by Country (2021-2026)
Figure 61. Americas Multi-axis Truss Robot Sales Market Share by Type (2021-2026)
Figure 62. Americas Multi-axis Truss Robot Sales Market Share by Application (2021-2026)
Figure 63. United States Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)

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Figure 64. Canada Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 65. Mexico Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 66. Brazil Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 67. APAC Multi-axis Truss Robot Sales Market Share by Region in 2025
Figure 68. APAC Multi-axis Truss Robot Revenue Market Share by Region (2021-2026)
Figure 69. APAC Multi-axis Truss Robot Sales Market Share by Type (2021-2026)
Figure 70. APAC Multi-axis Truss Robot Sales Market Share by Application (2021-2026)
Figure 71. China Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 72. Japan Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 73. South Korea Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 74. Southeast Asia Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 75. India Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 76. Australia Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 77. China Taiwan Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 78. Europe Multi-axis Truss Robot Sales Market Share by Country in 2025
Figure 79. Europe Multi-axis Truss Robot Revenue Market Share by Country (2021-2026)
Figure 80. Europe Multi-axis Truss Robot Sales Market Share by Type (2021-2026)
Figure 81. Europe Multi-axis Truss Robot Sales Market Share by Application (2021-2026)
Figure 82. Germany Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 83. France Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 84. UK Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 85. Italy Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 86. Russia Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 87. Middle East & Africa Multi-axis Truss Robot Sales Market Share by Country (2021-2026)
Figure 88. Middle East & Africa Multi-axis Truss Robot Sales Market Share by Type (2021-2026)
Figure 89. Middle East & Africa Multi-axis Truss Robot Sales Market Share by Application (2021-2026)
Figure 90. Egypt Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 91. South Africa Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 92. Israel Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 93. Turkey Multi-axis Truss Robot Revenue Growth 2021-2026 ($ millions)
Figure 94. GCC Countries Multi-axis Truss Robot Revenue Growth 2021-2026 ($

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millions)
Figure 95. Manufacturing Cost Structure Analysis of Multi-axis Truss Robot in 2026
Figure 96. Manufacturing Process Analysis of Multi-axis Truss Robot
Figure 97. Industry Chain Structure of Multi-axis Truss Robot
Figure 98. Channels of Distribution
Figure 99. Global Multi-axis Truss Robot Sales Market Forecast by Region (2027-2032)
Figure 100. Global Multi-axis Truss Robot Revenue Market Share Forecast by Region (2027-2032)
Figure 101. Global Multi-axis Truss Robot Sales Market Share Forecast by Type (2027-2032)
Figure 102. Global Multi-axis Truss Robot Revenue Market Share Forecast by Type (2027-2032)
Figure 103. Global Multi-axis Truss Robot Sales Market Share Forecast by Application (2027-2032)
Figure 104. Global Multi-axis Truss Robot Revenue Market Share Forecast by Application (2027-2032)

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