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Global Multi-axis Mobile Measuring Arm Market Growth 2026-2032

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Abstracts

The global Multi-axis Mobile Measuring Arm market size is predicted to grow from US$ 942 million in 2025 to US$ 1646 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2024, global Multi-axis Mobile Measuring Arm production reached approximately 21000 units, with an average global market price of around US$ 41400 per unit.Multi-axis mobile measuring arms are a type of high-precision 3D coordinate measuring equipment. Typically composed of multiple rotating joints and measuring probes, they enable flexible measurement without requiring a fixed workpiece. Portable, intuitive, and highly efficient, these arms are widely used in aerospace, automotive, machining, energy equipment, and mold manufacturing for component dimensional inspection, reverse engineering, and assembly precision control.

Core Structural Features

Joint System: Utilizes high-strength alloys and lightweight composite materials to ensure flexibility and long-term accuracy.

Probe System: Supports contact probes and laser scanners, balancing precision measurement with rapid digitization.

Sensors and Encoders: Multi-axis, high-resolution absolute encoders provide micron-level accuracy.

Control and Software: Built-in measurement software platform supports CAD comparison, GD&T analysis, and cloud data transfer.

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Mobility and Portability: Lightweight design, compatible with a tripod or magnetic mount for convenient on-site measurement.

Product Types and Application Recommendations

6-Axis Mobile Measuring Arm: Relatively compact, with limited measurement range but high accuracy. Suitable for small parts inspection, mold manufacturing, and precision machining.

7-Axis Mobile Measuring Arm: Enhanced flexibility, supports measurement of complex geometries and confined spaces; select models can be equipped with a laser scanner. Suitable for automotive manufacturing, machining, and reverse engineering.

8-Axis Mobile Measuring Arm: Multiple degrees of freedom combined with a rotary table offer a larger measurement range, making it suitable for large and complex workpieces. Suitable for aerospace structural component inspection, energy and heavy equipment, and rail transportation manufacturing. Single-Line Capacity

Conventional Production Line: Annual Capacity 1,500–3,000 Units

High-End Flexible Production: Annual Capacity >4,500 Units, with improved efficiency through modular manufacturing.

Growth Drivers

The advancement of intelligent manufacturing and Industry 4.0 is driving demand for online and flexible testing. Demand for high-precision testing continues to grow in the aerospace and automotive industries. The expansion of additive manufacturing and reverse engineering applications is driving the 3D measurement market. Increased quality control awareness among small and medium-sized manufacturing enterprises is driving the widespread adoption of portable testing equipment.

Regional Market Structure (2024)

North America accounts for 28%, driven by strong demand and high technological maturity in the aerospace and automotive industries. Europe accounts for 26%, with Germany and France as core markets, focusing on industrial precision testing. Asia-Pacific accounts for 38%, driven by rapid demand growth in China, Japan, and South

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Korea, driven by manufacturing upgrades. Other Regions account for 8%, with the Middle East and Latin America gradually applying this technology to energy and mechanical equipment testing.

Application Industry Structure (2024)

Aerospace accounts for 30%, automotive manufacturing accounts for 25%, machining accounts for 20%, energy and heavy equipment accounts for 15%, and other industries account for 10%.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Multi-axis Mobile Measuring Arm Industry Forecast” looks at past sales and reviews total world Multi-axis Mobile Measuring Arm sales in 2025, providing a comprehensive analysis by region and market sector of projected Multi-axis Mobile Measuring Arm sales for 2026 through 2032. With Multi-axis Mobile Measuring Arm sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Multi-axis Mobile Measuring Arm industry.

This Insight Report provides a comprehensive analysis of the global Multi-axis Mobile Measuring Arm landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Multi-axis Mobile Measuring Arm portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Multi-axis Mobile Measuring Arm market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Multi-axis Mobile Measuring Arm and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Multi-axis Mobile Measuring Arm.

This report presents a comprehensive overview, market shares, and growth opportunities of Multi-axis Mobile Measuring Arm market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

6-axis

7-axis

8-axis

Segmentation by Application:

Aerospace

Automotive

Machining

Energy and Heavy Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Hexagon AB

WENZEL Metrology

LK Metrology

Automated Precision Inc.

FARO

Mitutoyo Corporation

KREON

ABERLINK

FARO Technologies

RPS Metrology

Renishaw

Metrology UK

Key Questions Addressed in this Report

What is the 10-year outlook for the global Multi-axis Mobile Measuring Arm market?

What factors are driving Multi-axis Mobile Measuring Arm market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Multi-axis Mobile Measuring Arm market opportunities vary by end

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market size?

How does Multi-axis Mobile Measuring Arm break out by Type, by Application?

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