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Global Mud Defoamer Market Growth 2026-2032

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Abstracts

The global Mud Defoamer market size is predicted to grow from US$ 160 million in 2025 to US$ 210 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Mud defoamers are chemical additives specifically formulated for use in engineering mud systems for drilling, shield tunneling, trenchless tunneling, and other applications. They effectively suppress or eliminate the stable foam generated during mud circulation, mixing, and stratum interaction, preventing excessive foaming that can lead to decreased mud performance, reduced slag-carrying capacity, reduced pumping efficiency, and the risk of overflow. These defoamers, typically made from silicone, polyether, or composite surfactants, exhibit excellent dispersibility, high salt and high temperature resistance, and are compatible with the mud system. They rapidly break bubbles and maintain long-term foam suppression, making them widely used in oil drilling, subway tunnel shield tunneling, pile foundation construction, and other applications. They are crucial additives for ensuring stable mud system operation and construction safety.In 2024, the global production of mud defoamers will reach 165,500 tons, with an average selling price of US$941 per ton.

United States market for Mud Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Mud Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Mud Defoamer is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Mud Defoamer players cover Zilibon Chemical, Dongguan Bainian Hongtu

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Chemical Technology Co., Ltd., Guangdong Nanhui New Materials Co., Ltd., Defeng Defoaming, Shanghai Liqi Chemical Additives Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Mud Defoamer Industry Forecast” looks at past sales and reviews total world Mud Defoamer sales in 2025, providing a comprehensive analysis by region and market sector of projected Mud Defoamer sales for 2026 through 2032. With Mud Defoamer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Mud Defoamer industry.

This Insight Report provides a comprehensive analysis of the global Mud Defoamer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Mud Defoamer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Mud Defoamer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Mud Defoamer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Mud Defoamer.

This report presents a comprehensive overview, market shares, and growth opportunities of Mud Defoamer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Silicone Defoamer

Polyether Defoamer

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Segmentation by Application:

- Oil and Gas Drilling
- Geothermal Drilling
- Mining Mud

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Zilibon Chemical

Dongguan Bainian Hongtu Chemical Technology Co., Ltd.

Guangdong Nanhui New Materials Co., Ltd.

Defeng Defoaming

Shanghai Liqi Chemical Additives Co., Ltd.

Guangdong Tianfeng Defoamer Co., Ltd.

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Guangzhou Duomeiduo New Materials Co., Ltd.

L'BESTE GAT LTD.

Evonik

Arkema

BASF

Dow

Foshan Nanhai Datian Chemical Co., Ltd.

Chemi Tech

Elementis

PMC Ouvrie

Shandong Meiyu Chemical Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Mud Defoamer market?

What factors are driving Mud Defoamer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Mud Defoamer market opportunities vary by end market size?

How does Mud Defoamer break out by Type, by Application?

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