

# Global MTBE and ETBE Market Growth 2026-2032

<https://marketpublishers.com/r/G526DC5D2BE0EN.html>

Date: March 2026

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: G526DC5D2BE0EN

## Abstracts

The global MTBE and ETBE market size is predicted to grow from US\$ 12210 million in 2025 to US\$ 19870 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

MTBE (Methyl Tertiary-Butyl Ether) and ETBE (Ethyl Tertiary-Butyl Ether) are both chemical compounds used as fuel additives to increase the octane rating and improve combustion efficiency in gasoline. They are primarily produced through the chemical reaction of isobutylene with methanol (for MTBE) or ethanol (for ETBE), and both are oxygenates—meaning they contain oxygen, which helps reduce the emissions of certain pollutants when burned.

United States market for MTBE and ETBE is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for MTBE and ETBE is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for MTBE and ETBE is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key MTBE and ETBE players cover LyondellBasell Industries, Total, Repsol, Braskem, Evonik, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "MTBE and ETBE Industry Forecast" looks at past sales and reviews total world MTBE and ETBE sales in 2025, providing a comprehensive analysis by region and market sector of projected MTBE and ETBE sales for 2026 through 2032. With MTBE and ETBE sales broken down by

region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MTBE and ETBE industry.

This Insight Report provides a comprehensive analysis of the global MTBE and ETBE landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MTBE and ETBE portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MTBE and ETBE market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MTBE and ETBE and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MTBE and ETBE.

This report presents a comprehensive overview, market shares, and growth opportunities of MTBE and ETBE market by product type, application, key manufacturers and key regions and countries.

### **Segmentation by Type:**

MTBE

ETBE

### **Segmentation by Application:**

Gasoline Blending

Chemical

Other

**This report also splits the market by region:**

## Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LyondellBasell Industries

Total

Repsol

Braskem

Evonik

Miro

Eni

Wanhua Chemical

SABIC

CEPSA(Abengoa)

ORLEN

Neste Oil

PCK Raffinerie

JX Nippon Oil & Energy

Cosmo Oil

Bayernoil

Heilongjiang AnRuiJia

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global MTBE and ETBE market?

What factors are driving MTBE and ETBE market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MTBE and ETBE market opportunities vary by end market size?

How does MTBE and ETBE break out by Type, by Application?

The report requires updating with new data and is sent in 48 hours after order is placed.

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