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Global MS Adhesive for Construction Market Growth 2026-2032

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Abstracts

The global MS Adhesive for Construction market size is predicted to grow from US$ 2395 million in 2025 to US$ 4274 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

MS Adhesive for Construction refers to moisture-curing construction adhesives formulated primarily from silane-modified polymers, silyl-modified polymers, silane-terminated polyethers, silane-terminated polyurethanes, and related hybrid polymer systems. These adhesives cure through reactions between terminal silane groups and atmospheric or substrate moisture, forming flexible and durable elastic bonding layers. They are commonly used for bonding building panels, flooring materials, wood, concrete, masonry, metals, glass, ceramics, stone, plastics, insulation materials, fa?ade components, doors, windows, decorative materials, and prefabricated building components. Many products provide both bonding and sealing functions and combine the elasticity and weather resistance associated with silicone materials with the adhesion strength and mechanical performance associated with polyurethane adhesives.

In this report, the market mainly includes general-purpose MS construction adhesives, high-grab MS adhesives, fast-curing MS adhesives, elastic structural adhesives, MS flooring adhesives, fa?ade and cladding adhesives, panel and assembly adhesives, transparent MS adhesives, and construction adhesive-sealant products in which bonding is a primary application. Pure joint sealants without significant bonding applications, conventional silicone sealants, polyurethane adhesives, acrylic adhesives, epoxy adhesives, and upstream silane-modified polymer resins are excluded. The 2025 benchmark ASP is US$4,800 / ton, shipment volume is 510.00k tons, and average gross margin is approximately 35%.

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The upstream industry chain includes silane-terminated polyether polymers, silane-terminated polyurethane polymers, polyether polyols, isocyanate intermediates, functional silanes, silane coupling agents, catalysts, calcium carbonate, silica, mineral fillers, plasticizers, tackifying resins, pigments, UV stabilizers, antioxidants, moisture scavengers, rheology modifiers, adhesion promoters, and packaging materials. The midstream includes polymer modification, adhesive formulation, filler treatment, vacuum mixing, dispersion, moisture control, viscosity adjustment, color matching, performance modification, filtration, cartridge filling, sausage packaging, pail filling, curing testing, adhesion testing, and quality inspection. The downstream includes residential construction, commercial buildings, public infrastructure, industrial facilities, prefabricated buildings, modular construction, fa?ade installation, flooring installation, interior decoration, door and window installation, roofing systems, renovation, and building maintenance.

MS adhesives are increasingly used in construction because modern building systems require bonding materials that can accommodate thermal expansion, vibration, substrate movement, and dimensional changes while maintaining durable adhesion. Compared with rigid mechanical fixation or highly rigid structural adhesives, elastic MS adhesive systems can distribute stress across larger bonding areas and reduce localized stress concentration. Their ability to bond many porous and non-porous construction materials also supports wider use in multi-material building assemblies.

Demand is shifting from conventional general-purpose construction adhesives toward high-grab, fast-curing, low-emission, weather-resistant, and multifunctional products. High initial grab can reduce temporary supports, clamps, screws, and mechanical fasteners during installation, helping contractors simplify installation procedures and improve construction efficiency. Fast strength development is becoming increasingly important for prefabricated construction, modular buildings, interior installation, fa?ade assembly, and projects with shorter construction schedules.

One-component moisture-curing products remain the mainstream because they are ready to use and can be supplied in cartridges, foil sausages, and bulk containers. Two-component and accelerated-curing systems are expanding in applications requiring faster through-curing, thicker adhesive layers, controlled curing performance, or rapid handling strength. Product development is moving toward faster curing under low-temperature and low-humidity conditions, greater initial grab, higher final strength, improved elastic recovery, lower shrinkage, and more stable adhesion to damp substrates.

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LP Information, Inc. (LPI) ' newest research report, the “MS Adhesive for Construction Industry Forecast” looks at past sales and reviews total world MS Adhesive for Construction sales in 2025, providing a comprehensive analysis by region and market sector of projected MS Adhesive for Construction sales for 2026 through 2032. With MS Adhesive for Construction sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world MS Adhesive for Construction industry.

This Insight Report provides a comprehensive analysis of the global MS Adhesive for Construction landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MS Adhesive for Construction portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global MS Adhesive for Construction market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MS Adhesive for Construction and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MS Adhesive for Construction.

This report presents a comprehensive overview, market shares, and growth opportunities of MS Adhesive for Construction market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

One-component

Two-component

Segmentation by Curing Time:

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Fast-Curing (< 24 hours)

Standard-Curing (24 – 48 hours)

Slow-Curing (> 48 hours)

Segmentation by Viscosity:

Low Viscosity (Self-Leveling)

Medium Viscosity (Non-Sag)

High Viscosity (Thixotropic)

Segmentation by Application:

Automotive

Construction

Consumer Electronics

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

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- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

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The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sika

Bostik

Henkel

Soudal

MAPEI

Tremco CPG

illbruck

Bona

SABA

UZIN

WAKOL

Selleys

Jointas Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global MS Adhesive for Construction market?

What factors are driving MS Adhesive for Construction market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do MS Adhesive for Construction market opportunities vary by end market size?

How does MS Adhesive for Construction break out by Type, by Application?

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