

Global MRO for Automation Solutions Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global MRO for Automation Solutions market size is predicted to grow from US\$ 66965 million in 2025 to US\$ 84875 million in 2032; it is expected to grow at a CAGR of 3.4% from 2026 to 2032.

MRO for Automation Solutions refer to a range of products and services provided for the maintenance, repair, and operational support of industrial automation systems during operation. These encompass spare parts supply, equipment overhaul, system upgrades, technical support, and daily operation and maintenance management. Its core objective is to ensure the stable operation of automated equipment while reducing downtime risks and maintenance costs, and improving production efficiency and asset utilization. It is widely used in manufacturing, energy, logistics, and process industries, and is a crucial supporting link in the industrial operation system.

In recent years, as the global manufacturing industry accelerates its transformation towards automation and digitalization, industrial enterprises are increasingly demanding stable equipment operation and higher production efficiency, leading to sustained growth in the MRO (Maintenance, Repair, and Operation) service market for automation solutions. As a crucial support for ensuring the long-term efficient operation of automated systems, MRO services have evolved from traditional fault repair and spare parts supply to comprehensive solutions covering the entire equipment lifecycle, highlighting their strategic value in modern industrial systems.

From a demand structure perspective, automation solutions for MRO are widely used in discrete manufacturing and process industries, including automotive manufacturing, electronics manufacturing, petrochemicals, power generation, and food processing. With the increasing automation of production lines, the complexity of equipment and the

requirements for operational continuity have significantly increased, leading to a growing reliance on professional maintenance services. Simultaneously, against the backdrop of rising labor costs and higher technological barriers, more and more companies are choosing to outsource their MRO operations to professional service providers to reduce maintenance costs and improve management efficiency.

In terms of product and service structure, automated MRO has evolved from traditional maintenance and repair services into a comprehensive service system integrating preventative maintenance, predictive maintenance, remote monitoring, system upgrades, and spare parts management. Based on the application of Industrial Internet and data analytics technologies, predictive maintenance is gradually becoming a key focus of industry development. Real-time data monitoring and algorithmic analysis enable equipment failure prediction, effectively reducing the risk of unplanned downtime. Simultaneously, the application of digital twins and intelligent operation and maintenance platforms further enhances the precision of equipment management.

In terms of the industry chain, upstream includes suppliers of automation equipment and core components, midstream consists of automation solution providers and MRO service companies, and downstream comprises various industrial enterprise users. The industry is showing an integrated development trend of 'equipment + software + services,' with automation equipment manufacturers gradually extending into services, and system integrators and digital service providers accelerating their expansion into the operation and maintenance market. The focus of competition among enterprises is shifting from single product capabilities to system integration capabilities and data service capabilities.

From a regional market perspective, North America and Europe started earlier in industrial automation and digital transformation, and their MRO service markets are more mature. The Asia-Pacific region, driven by the scale of manufacturing and the demand for automation upgrades, has become the fastest-growing region, with China, Japan, and Southeast Asia showing significant market potential. With the continuous improvement of Industrial Internet infrastructure, the demand for intelligent operation and maintenance services in emerging markets is rapidly increasing.

Looking ahead, the global MRO (Maintenance, Repair, and Overhaul) automation solutions market will be driven by three core factors: first, the increasing demand for maintenance services due to the continuous improvement of industrial automation levels; second, the upgrading of MRO services driven by digital and intelligent technologies; and third, enterprises' continued focus on cost reduction, efficiency

improvement, and equipment reliability. Market growth is not only reflected in the expansion of service scale but also in the increased proportion of high-value-added digital services.

LPI (LP Information)' newest research report, the 'MRO for Automation Solutions Industry Forecast' looks at past sales and reviews total world MRO for Automation Solutions sales in 2025, providing a comprehensive analysis by region and market sector of projected MRO for Automation Solutions sales for 2026 through 2032. With MRO for Automation Solutions sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MRO for Automation Solutions industry.

This Insight Report provides a comprehensive analysis of the global MRO for Automation Solutions landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on MRO for Automation Solutions portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MRO for Automation Solutions market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MRO for Automation Solutions and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MRO for Automation Solutions.

This report presents a comprehensive overview, market shares, and growth opportunities of MRO for Automation Solutions market by product type, application, key players and key regions and countries.

Segmentation by Type:

Maintenance

Repair

Operational Support

Segmentation by Technology:

Traditional MRO

Digital MRO

Segmentation by Service Model:

OEM services

Third-party MRO

Segmentation by Application:

Mechanical

Chemicals

Oil and Gas

Energy and Utilities

Food and Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Siemens

W. W. Grainger

ABB

Rockwell Automation

Schneider Electric

Honeywell

Emerson Electric

Mitsubishi Electric

Yokogawa Electric

Omron

Fanuc

Bosch

KUKA

Bilfinger

Toshiba

ICR Services

Susin

WESCO International

Rexel

Xianheng International Science&Technology

RS

ZKH Group

VIPMRO

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