

Global mRNA Synthesis & Manufacturing Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global mRNA Synthesis & Manufacturing market size is predicted to grow from US\$ 2426 million in 2025 to US\$ 3698 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

mRNA synthesis and manufacturing refer to the processes used to produce messenger RNA (mRNA) molecules for therapeutic or research purposes. The process begins with designing the mRNA sequence to encode a specific protein of interest. This is followed by in vitro transcription, where DNA templates are transcribed into mRNA using enzymes like RNA polymerases. The synthesized mRNA is then purified to remove impurities, capped, and stabilized to enhance its translation efficiency and protect it from degradation. Finally, the mRNA is formulated into delivery systems, such as lipid nanoparticles, to ensure effective delivery into cells. This technology is central to mRNA vaccines and emerging treatments for various diseases.

United States market for mRNA Synthesis & Manufacturing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for mRNA Synthesis & Manufacturing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for mRNA Synthesis & Manufacturing is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key mRNA Synthesis & Manufacturing players cover Merck KGaA, Thermo Fisher Scientific, GenScript, New England Biolabs, Aldevron, etc. In terms of revenue,

the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'mRNA Synthesis & Manufacturing Industry Forecast' looks at past sales and reviews total world mRNA Synthesis & Manufacturing sales in 2025, providing a comprehensive analysis by region and market sector of projected mRNA Synthesis & Manufacturing sales for 2026 through 2032. With mRNA Synthesis & Manufacturing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world mRNA Synthesis & Manufacturing industry.

This Insight Report provides a comprehensive analysis of the global mRNA Synthesis & Manufacturing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on mRNA Synthesis & Manufacturing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global mRNA Synthesis & Manufacturing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for mRNA Synthesis & Manufacturing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global mRNA Synthesis & Manufacturing.

This report presents a comprehensive overview, market shares, and growth opportunities of mRNA Synthesis & Manufacturing market by product type, application, key players and key regions and countries.

Segmentation by Type:

Synthesis

Purification

Manufacturing & Scale-up

Segmentation by Application:

CGT Drugs

Vaccines

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Merck KGaA

Thermo Fisher Scientific

GenScript

New England Biolabs

Aldevron

Promega Corporation

Sartorius

WuXi Biologics

Takara Bio

GENEWIZ

TriLink BioTechnologies

Lonza

Telesis Bio

ST Pharm

Aurigene Pharmaceutical Services

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