

Global MRI RF Coil Market Growth 2026-2032

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Abstracts

The global MRI RF Coil market size is predicted to grow from US\$ 722 million in 2025 to US\$ 1014 million in 2032; it is expected to grow at a CAGR of 5.1% from 2026 to 2032.

In 2025, global MRI RF Coil production reached approximately 36 k units, with an average global market price of around US\$20,500 per unit. MRI Radiofrequency (RF) coils are the specialized antennas of an MRI system, acting as transmitter-receivers that send radio signals to the patient and capture the resulting return signal to produce detailed images. They are crucial for signal-to-noise ratio (SNR) and resolution, often tailored to specific body parts like the head, knee, or spine.

Based on our research, the RF coils for MRI market is not a simple standardized component market, but a high-dependence core component segment closely tied to MRI system platforms, clinical applications, compatibility validation, and regulatory requirements. Major MRI OEMs still control the main clinical access points because RF coils must be deeply matched with magnets, gradient systems, spectrometers, reconstruction software, and safety control mechanisms. However, specialized coil suppliers continue to have room in pediatric, breast, cardiac, extremity, interventional, veterinary, preclinical, and multinuclear research applications. As high-field MRI, wide-bore systems, and faster imaging workflows gain adoption, product competition is shifting from basic signal reception to higher channel density, lower weight, better flexibility, closer patient fit, easier positioning, and stronger parallel imaging capability.

From the supply side, the global competitive structure is characterized by OEM dominance, specialized coil manufacturers filling application gaps, and Chinese local component suppliers catching up. European, U.S., and Japanese players retain advantages in high-end clinical coils, ultra-high-field coils, system-level validation, and research-oriented multinuclear coils. Chinese suppliers are improving in conventional anatomy coils, RF system localization, MRI OEM support, and cost competitiveness.

Over the next five years, growth will be mainly driven by high-field MRI installations, installed-base upgrades, replacement of legacy rigid coils with flexible high-channel coils, expansion of pediatric and specialty imaging, and rising demand for preclinical and multinuclear MRI research. ASP trends are expected to diverge: premium flexible and high-channel coils should remain relatively resilient, while mid- and low-end coils may face stronger pricing pressure from localization and broader supplier competition.

LP Information, Inc. (LPI) ' newest research report, the "MRI RF Coil Industry Forecast" looks at past sales and reviews total world MRI RF Coil sales in 2025, providing a comprehensive analysis by region and market sector of projected MRI RF Coil sales for 2026 through 2032. With MRI RF Coil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MRI RF Coil industry.

This Insight Report provides a comprehensive analysis of the global MRI RF Coil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MRI RF Coil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MRI RF Coil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MRI RF Coil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MRI RF Coil.

This report presents a comprehensive overview, market shares, and growth opportunities of MRI RF Coil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Human-Use Coils

Veterinary Coils

Segmentation by Field Strength:

1.5T Coil

3.0T Coil

Others

Segmentation by Channels:

Single Channel

4?8 Channels

Over 8 Channels

Segmentation by Application:

Clinical Diagnostics

Higher Education and Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Healthcare

Siemens Healthineers

Philips

Canon Medical

Magnetica

Bruker

MR Solutions

NeoCoil

Esaote

RAPID MR International

United Imaging

Shanghai Centron Medical

Suzhou Medcoil Healthcare

Shenzhen RF Tech

Key Questions Addressed in this Report

What is the 10-year outlook for the global MRI RF Coil market?

What factors are driving MRI RF Coil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MRI RF Coil market opportunities vary by end market size?
How does MRI RF Coil break out by Type, by Application?

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