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Global MRI Helium Market Growth 2026-2032

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Abstracts

The global MRI Helium market size is predicted to grow from US$ 299 million in 2025 to US$ 481 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

MRI systems rely on powerful superconducting magnets that must be maintained at extremely low temperatures—typically around 4 Kelvin (-269°C)—to preserve superconductivity. Helium, with its uniquely low boiling point among all elements, is the only practical coolant capable of maintaining such temperatures in large-scale medical imaging systems.

In this market, helium is not used as a chemical feedstock or as a combustion gas, but rather as a critical functional refrigerant in maintaining the superconducting state of niobium-titanium (NbTi) coils inside MRI magnets. The gas exists in liquid form within the magnet’s cryostat, forming a bath that absorbs heat and keeps the magnet stable. Because MRI machines are among the largest single consumers of liquid helium globally, this application has become one of the most strategically important downstream segments of the global helium industry.

The MRI helium market is composed of several interconnected layers: upstream helium extraction and purification (from natural gas or recovered sources), midstream liquefaction and storage, and downstream distribution to hospitals, MRI manufacturers, and service providers. Each step involves specialized infrastructure such as cryogenic distillation plants, insulated Dewars, transport tankers, and low-boil-off storage systems. The market also includes helium recovery and re-liquefaction systems, which are increasingly integrated into hospital operations to reduce consumption and improve sustainability.

Thus, in industrial and commercial terms, the MRI-use helium market encompasses products, logistics, technologies, and services directly related to helium cooling of MRI

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magnets. It forms a distinctive and critical sub-sector within both the medical imaging industry and the global cryogenic gas industry.

In 2024, global MRI Helium production reached approximately 17.1 million m? , with an average global market price of around US$ 16.8 per m?. The global single-line production capacity ranges from 300 to 500 K m? per year. The industry's gross profit margin is approximately 25%-35%.

United States market for MRI Helium is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for MRI Helium is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for MRI Helium is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key MRI Helium players cover Rasgas, Exxon, Linde, Air Product, Praxair, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “MRI Helium Industry Forecast” looks at past sales and reviews total world MRI Helium sales in 2025, providing a comprehensive analysis by region and market sector of projected MRI Helium sales for 2026 through 2032. With MRI Helium sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world MRI Helium industry.

This Insight Report provides a comprehensive analysis of the global MRI Helium landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MRI Helium portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global MRI Helium market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

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shaping the global outlook for MRI Helium and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MRI Helium.

This report presents a comprehensive overview, market shares, and growth opportunities of MRI Helium market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Gaseous Helium

Liquid Helium

Segmentation by Purity:

?99.999% (5N)

?99.995% (4.5N–5N)

?99.9999% (6N)

Others

Segmentation by Packaging:

Small Dewars (30–100 L)

Medium Dewars (100–250 L)

Bulk Storage Tanks (500–5,000 L)

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Others

Segmentation by Supply Chain:

Direct Bulk Supply

Distributor-Based Supply

Helium Rental Programs

Others

Segmentation by Application:

Hospitals & Diagnostic Centers

Universities, Pharma R&D

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Rasgas

Exxon

Linde

Air Product

Praxair

Air Liquide

Gazprom

PGNiG

Qatargas

Taiyo Nippon Sanso

Messer

Key Questions Addressed in this Report

What is the 10-year outlook for the global MRI Helium market?

What factors are driving MRI Helium market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MRI Helium market opportunities vary by end market size?

How does MRI Helium break out by Type, by Application?

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