

Global MRI Gradient Coil Market Growth 2026-2032

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Abstracts

The global MRI Gradient Coil market size is predicted to grow from US\$ 119 million in 2025 to US\$ 165 million in 2032; it is expected to grow at a CAGR of 4.7% from 2026 to 2032.

In 2025, global MRI Gradient Coil production reached approximately 8,029 units, with an average global market price of around 15.2 k US\$/Unit. MRI gradient coils are specialized electromagnetic coils located inside the MRI scanner bore that create controlled, linear variations (gradients) in the main magnetic field (B₀). By slightly distorting the main field in predictable patterns, they enable spatial encoding?locating exactly where MR signals originate in the body?allowing the computer to form 3D images.

The MRI gradient coil market is best understood as a core component market embedded in the broader MRI system value chain, rather than as a fully visible standalone component market. A large share of gradient coil value is captured internally by MRI system OEMs through captive design, manufacturing and system integration. Based on our research, the global supply structure is divided into two layers. The first layer is led by major MRI OEMs, where gradient coils are integrated with magnets, RF subsystems, spectrometers, cooling units, safety controls and imaging software. The second layer consists of independent gradient coil manufacturers, preclinical MRI vendors and custom insert suppliers serving research, animal imaging, system upgrades and specialized clinical applications. Competition is therefore not only about winding or assembling coils; it is a multidisciplinary capability involving electromagnetic design, thermal management, force balancing, acoustic noise control, PNS limitation, gradient linearity and whole-system tuning.

Demand remains anchored by clinical 1.5T and 3.0T MRI systems, but the quality of growth is shifting toward higher gradient performance. Diffusion MRI, neuroimaging,

quantitative imaging, oncology, cardiovascular applications and ultra-high-field research are increasing the value of high-gradient, high-slew-rate and high-duty-cycle systems. In China, domestic high-end MRI commercialization, equipment renewal policies, helium-free or low-helium MRI development and broader access to MRI in lower-tier hospitals are supporting local supply-chain opportunities. Going forward, leading OEMs are expected to strengthen their advantage through integrated high-performance platforms, while independent suppliers will continue to find opportunities in research gradients, preclinical MRI, system refurbishment and customized regional supply.

LP Information, Inc. (LPI) ' newest research report, the "MRI Gradient Coil Industry Forecast" looks at past sales and reviews total world MRI Gradient Coil sales in 2025, providing a comprehensive analysis by region and market sector of projected MRI Gradient Coil sales for 2026 through 2032. With MRI Gradient Coil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MRI Gradient Coil industry.

This Insight Report provides a comprehensive analysis of the global MRI Gradient Coil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MRI Gradient Coil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MRI Gradient Coil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MRI Gradient Coil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MRI Gradient Coil.

This report presents a comprehensive overview, market shares, and growth opportunities of MRI Gradient Coil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

1.5T Gradient Coil

3.0T Gradient Coil

Others

Segmentation by Imaging Target:

Whole-body Gradient Coil

Local/Insert Gradient Coil

Segmentation by Outer Diameter:

Outer Diameter900mm

Segmentation by Application:

Clinical Diagnostics

Higher Education and Research

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

GE Healthcare

Siemens Healthineers

Tesla Engineering

Philips

Canon Medical

Bruker

Magnetica

MR Solutions

Shenzhen RFT Electrical

United Imaging

Ningbo Jansen Superconducting

Neusoft Medical

Shanghai Centron Medical

Key Questions Addressed in this Report

What is the 10-year outlook for the global MRI Gradient Coil market?

What factors are driving MRI Gradient Coil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MRI Gradient Coil market opportunities vary by end market size?

How does MRI Gradient Coil break out by Type, by Application?

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