

Global MRI Chiller Market Growth 2026-2032

<https://marketpublishers.com/r/GDE3FF6CA3D2EN.html>

Date: May 2026

Pages: 167

Price: US\$ 3,660.00 (Single User License)

ID: GDE3FF6CA3D2EN

Abstracts

The global MRI Chiller market size is predicted to grow from US\$ 376 million in 2025 to US\$ 507 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

An MRI (Magnetic Resonance Imaging) chiller is typically an engineered closed-loop process cooling system that circulates chilled water or water–glycol coolant to remove heat from thermally sensitive, high-duty subsystems of an MRI scanner—most notably gradient-related loads and other liquid-cooled cabinets. In practice, it is “mission-critical infrastructure”: inadequate cooling can trigger protective shutdowns, interrupt scans, and reduce clinical uptime. Publicly available OEM/support documentation and technical references illustrate why the cooling loop is tightly specified: gradient coils may require heat removal via a dedicated water-cooling system across a wide range of operating loads, and service-side gradient water chillers are described as recirculating liquid coolers that pump cooled water through the gradient coil to remove operational heat while maintaining consistent coolant temperature as the MRI changes modes. In high-performance gradient regimes, technical sources also note that gradient heat loads can reach tens of kilowatts, implying demanding requirements for flow rate and pressure stability.

Industry segmentation is usually along three practical axes: (i) heat rejection (air-cooled vs water-cooled, integrating with cooling towers or building chilled-water plants), (ii) system architecture (packaged vs split, modular parallel banks, and N+1 redundancy to protect uptime), and (iii) coupling approach (direct cooling of MRI load loops vs indirect schemes using intermediate heat exchangers/system separators). Medical-cooling suppliers explicitly describe “direct” vs “indirect” MRI cooling solutions, cite supply temperatures (e.g., ~20°C) and system-level cooling capacity targets (up to multiple tens of kW), and position integrated chillers as able to cool all MRI “consumers” during scanning. Separators/heat exchangers are also marketed as a way to isolate MRI loops from hospital cold-water networks, reducing sensitivity to water quality and plant-side

fluctuations. Application-wise, the dominant loads are gradient coils and gradient-related power electronics; additional loops can include RF amplifier/power cabinets and, in certain site architectures, continuous cooling support for helium compressor-related components.

MRI chillers are best viewed as a verticalized variant of industrial process chillers, shaped by strict constraints of reliability, serviceability, acoustic/space limits, site integration, and OEM acceptance criteria. Commercial delivery often follows a two-layer pattern: MRI OEM specifications define interfaces, duty-cycle envelopes, alarms/protections, and acceptance tests; specialized cooling suppliers then deliver configured units, engineering integration (including indirect/isolated architectures), and lifecycle support with parts and field service. A key signal of market maturity is the presence of “gradient water chiller” as a field-replaceable service item across multiple MRI system families—indicating that demand is driven not only by new scanner installations but also by the large installed base requiring uptime assurance, preventive maintenance, and replacement cycles.

On the demand side, MRI chiller requirements are increasingly shaped by higher utilization and greater performance stress. OECD's diagnostic-technology overview highlights that the availability of MRI units has increased rapidly in most OECD countries over past decades, and that MRI exam volumes rose strongly in a number of countries up to 2019 (in some cases more than doubling), dropped during the early COVID period (2019–2020), and rebounded in 2021 typically above 2019 levels—reinforcing hospitals' focus on uptime, throughput, and total cost of ownership. On the technology side, stronger/wider-bore gradient systems intensify thermal demands, with technical sources describing tens-of-kW heat removal needs and research literature emphasizing the importance of efficient gradient coil cooling to limit temperature rise for system stability. Finally, sustainability and operating-cost pressure is rising: OEM messaging increasingly emphasizes reductions in power consumption and resource use, which indirectly pushes the cooling ecosystem toward higher part-load efficiency (variable-speed control), redundancy strategies, remote monitoring, and predictive maintenance to minimize downtime and energy waste.

LP Information, Inc. (LPI) ' newest research report, the “MRI Chiller Industry Forecast” looks at past sales and reviews total world MRI Chiller sales in 2025, providing a comprehensive analysis by region and market sector of projected MRI Chiller sales for 2026 through 2032. With MRI Chiller sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world MRI Chiller industry.

This Insight Report provides a comprehensive analysis of the global MRI Chiller landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on MRI Chiller portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global MRI Chiller market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for MRI Chiller and breaks down the forecast by Cooling Method, by MRI Type, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global MRI Chiller.

This report presents a comprehensive overview, market shares, and growth opportunities of MRI Chiller market by product type, application, key manufacturers and key regions and countries.

Segmentation by Cooling Method:

Water-Cooled Chillers

Air-Cooled Chillers

Segmentation by Cooling Power:

Low-field (0.23T-1.5T) MRI Equipment

Medium-field (1.5T-3.0T) MRI Equipment

High-field (above 3.0T) MRI Equipment

Segmentation by MRI Type:

Superconducting MRI System

Permanent Magnet MRI System

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

STEP SCIENCE

Filtrine Manufacturing Company

KKT Chillers, Inc.

SMC Corporation

Penmann

Glen Dimplex Group (Riedel Kooling)

Hitema International

Drake Chillers

Cold Shot Chillers

AIRSYS

Quadac

Schneider Electric (Motivair)

Newsome Air Conditioning

Parker Hannifin

TopChiller

Tempcon

General Air Products

GCI Refrigeration Technologies

Fluid Chillers, Inc.

Legacy Chillers

Thermal Care

Orion Machinery

Boyd

Thermo Fisher Scientific Inc.

Carrier

Sanhe Tongfei Refrigeration

TEYU S&A Chiller

Ferrotec

Coolingstyle

Key Questions Addressed in this Report

What is the 10-year outlook for the global MRI Chiller market?

What factors are driving MRI Chiller market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do MRI Chiller market opportunities vary by end market size?

How does MRI Chiller break out by Cooling Method, by MRI Type?

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